

openSUSE

11.2

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Reference



Reference

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About This Guide

This manual gives you a general understanding of openSUSE®. It is intended mainly for system administrators and home users with basic system administration knowledge. Check out the various parts of this manual for a selection of applications needed in everyday life and in-depth descriptions of advanced installation and configuration scenarios.

Advanced Deployment Scenarios

Learn how to deploy openSUSE from a remote location and become acquainted with complex disk setup scenarios.

Managing and Updating Software

Understand how to install or remove software with either YaST or using the command line, how to use the 1-Click Install feature, and how to keep your system up-to-date.

Administration

Learn how to configure and upgrade openSUSE, how to administrate your system in text mode, and get to know some important utilities for Linux administrators.

System

Get an introduction to the components of your Linux system and a deeper understanding of their interaction.

Services

Learn how to configure the various network and file services that come with openSUSE.

Mobility

Get an introduction to mobile computing with openSUSE, get to know the various options for wireless computing and power management.

Many chapters in this manual contain links to additional documentation resources. These include additional documentation that is available on the system, as well as documentation available on the Internet.

For an overview of the documentation available for your product and the latest documentation updates, refer to <http://www.novell.com/documentation/opensuse113> or to the following section.

1 Available Documentation

We provide HTML and PDF versions of our books in different languages. The following manuals for users and administrators are available on this product:

Start-Up (↑*Start-Up*)

Guides you through the installation and basic configuration of your system. For newcomers, the manual also introduces basic Linux concepts such as the file system, the user concept and access permissions and gives an overview of the features openSUSE offers to support mobile computing. Provides help and advice in troubleshooting.

KDE User Guide (↑*KDE User Guide*)

Introduces the KDE desktop of openSUSE. It guides you through using and configuring the desktop and helps you perform key tasks. It is intended mainly for users who want to make efficient use of KDE as their default desktop.

GNOME User Guide (↑*GNOME User Guide*)

Introduces the GNOME desktop of openSUSE. It guides you through using and configuring the desktop and helps you perform key tasks. It is intended mainly for end users who want to make efficient use of GNOME desktop as their default desktop.

Application Guide (↑*Application Guide*)

Learn how to use and configure key desktop applications on openSUSE. This guide introduces browsers and e-mail clients as well as office applications and collaboration tools. It also covers graphics and multimedia applications.

Reference (page 1)

Gives you a general understanding of openSUSE and covers advanced system administration tasks. It is intended mainly for system administrators and home users with basic system administration knowledge. It provides detailed information about advanced deployment scenarios, administration of your system, the interaction of key system components and the set-up of various network and file services openSUSE offers.

Security Guide (↑*Security Guide*)

Introduces basic concepts of system security, covering both local and network security aspects. Shows how to make use of the product inherent security software like Novell AppArmor (which lets you specify per program which files the program

may read, write, and execute) or the auditing system that reliably collects information about any security-relevant events.

In addition to the comprehensive manuals, several quick start guides are available:

KDE Quick Start (↑KDE Quick Start)

Gives a short introduction to the KDE desktop and some key applications running on it.

GNOME Quick Start (↑GNOME Quick Start)

Gives a short introduction to the GNOME desktop and some key applications running on it.

Installation Quick Start (↑Installation Quick Start)

Lists the system requirements and guides you step-by-step through the installation of openSUSE from DVD, or from an ISO image.

Novell AppArmor Quick Start

Helps you understand the main concepts behind Novell® AppArmor.

Find HTML versions of most product manuals in your installed system under `/usr/share/doc/manual` or in the help centers of your desktop. Find the latest documentation updates at <http://www.novell.com/documentation> where you can download PDF or HTML versions of the manuals for your product.

2 Feedback

Several feedback channels are available:

Bugs and Enhancement Requests

To report bugs for a product component, or to submit enhancement requests, please use <https://bugzilla.novell.com/>. For documentation bugs, submit a bug against the component *Documentation* for the respective product.

If you are new to Bugzilla, you might find the following articles helpful:

- http://en.opensuse.org/openSUSE:Submitting_bug_reports
- http://en.opensuse.org/openSUSE:Bug_reporting_FAQ

User Comments

We want to hear your comments and suggestions about this manual and the other documentation included with this product. Use the User Comments feature at the bottom of each page in the online documentation or go to <http://www.novell.com/documentation/feedback.html> and enter your comments there.

3 Documentation Conventions

The following typographical conventions are used in this manual:

- `/etc/passwd`: directory names and filenames
- *placeholder*: replace *placeholder* with the actual value
- `PATH`: the environment variable `PATH`
- `ls, --help`: commands, options, and parameters
- `user`: users or groups
- `Alt, Alt + F1`: a key to press or a key combination; keys are shown in uppercase as on a keyboard
- *File, File > Save As*: menu items, buttons
- *Dancing Penguins* (Chapter *Penguins*, ↑Another Manual): This is a reference to a chapter in another manual.

4 About the Making of This Manual

This book is written in Novdoc, a subset of DocBook (see <http://www.docbook.org>). The XML source files were validated by `xmllint`, processed by `xsltproc`, and converted into XSL-FO using a customized version of Norman Walsh's stylesheets. The final PDF is formatted through XEP from RenderX. The open source tools and the environment used to build this manual are available in the package `susedoc` that is shipped with openSUSE.

5 Source Code

The source code of openSUSE is publicly available. To download the source code, proceed as outlined under http://www.novell.com/products/suselinux/source_code.html. If requested we send you the source code on a DVD. We need to charge a \$15 or €15 fee for creation, handling and postage. To request a DVD of the source code, send an e-mail to sourcedvd@suse.de [<mailto:sourcedvd@suse.de>] or mail the request to:

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6 Acknowledgments

With a lot of voluntary commitment, the developers of Linux cooperate on a global scale to promote the development of Linux. We thank them for their efforts—this distribution would not exist without them. Furthermore, we thank Frank Zappa and Pawar. Special thanks, of course, goes to Linus Torvalds.

Have a lot of fun!

Your SUSE Team

Part I. Advanced Deployment Scenarios

Remote Installation

openSUSE® can be installed in different ways. As well as the usual media installation covered in Chapter 1, *Installation with YaST* (↑*Start-Up*), you can choose from various network-based approaches or even take a completely hands-off approach to the installation of openSUSE.

Each method is introduced by means of two short check lists: one listing the prerequisites for this method and the other illustrating the basic procedure. More detail is then provided for all the techniques used in these installation scenarios.

NOTE

In the following sections, the system to hold your new openSUSE installation is referred to as *target system* or *installation target*. The term *repository* (previously called “installation source”) is used for all sources of installation data. This includes physical media, such as CD and DVD, and network servers distributing the installation data in your network.

1.1 Installation Scenarios for Remote Installation

This section introduces the most common installation scenarios for remote installations. For each scenario, carefully check the list of prerequisites and follow the procedure outlined for this scenario. If in need of detailed instructions for a particular step, follow the links provided for each one of them.

1.1.1 Simple Remote Installation via VNC—Static Network Configuration

This type of installation still requires some degree of physical access to the target system to boot for installation. The installation itself is entirely controlled by a remote workstation using VNC to connect to the installation program. User interaction is required as with the manual installation in Chapter 1, *Installation with YaST* (↑*Start-Up*).

For this type of installation, make sure that the following requirements are met:

- Remote repository: NFS, HTTP, FTP, or SMB with working network connection.
- Target system with working network connection.
- Controlling system with working network connection and VNC viewer software or Java-enabled browser (Firefox, Konqueror, Internet Explorer, Opera, etc.).
- Physical boot medium (CD, DVD, or USB flash drive) for booting the target system.
- Valid static IP addresses already assigned to the repository and the controlling system.
- Valid static IP address to assign to the target system.

To perform this kind of installation, proceed as follows:

- 1 Set up the repository as described in Section 1.2, “Setting Up the Server Holding the Installation Sources” (page 12). Choose an NFS, HTTP, or FTP network server. For an SMB repository, refer to Section 1.2.5, “Managing an SMB Repository” (page 19).
- 2 Boot the target system using a boot medium (DVD, CD, or USB flash drive) of the openSUSE media kit. For more information about the openSUSE media kit, see Section “Choosing the Installation Media” (Chapter 1, *Installation with YaST*, ↑*Start-Up*).
- 3 When the boot screen of the target system appears, use the boot options prompt to set the appropriate VNC options and the address of the repository. This is described in detail in Section 1.4, “Bootting the Target System for Installation” (page 31).

The target system boots to a text-based environment, giving the network address and display number under which the graphical installation environment can be addressed by any VNC viewer application or browser. VNC installations announce themselves over OpenSLP and if the firewall settings permit, they can be found using Konqueror in `service:/` or `slp:/` mode.

- 4 On the controlling workstation, open a VNC viewing application or Web browser and connect to the target system as described in Section 1.5.1, “VNC Installation” (page 35).
- 5 Perform the installation as described in Chapter 1, *Installation with YaST* (↑*Start-Up*). Reconnect to the target system after it reboots for the final part of the installation.
- 6 Finish the installation.

1.1.2 Simple Remote Installation via VNC—Dynamic Network Configuration

This type of installation still requires some degree of physical access to the target system to boot for installation. The network configuration is made with DHCP. The installation itself is entirely controlled from a remote workstation using VNC to connect to the installer, but still requires user interaction for the actual configuration efforts.

For this type of installation, make sure that the following requirements are met:

- Remote repository: NFS, HTTP, FTP, or SMB with working network connection.
- Target system with working network connection.
- Controlling system with working network connection and VNC viewer software or Java-enabled browser (Firefox, Konqueror, Internet Explorer, or Opera).
- Boot the target system using a boot medium (DVD, CD, or USB flash drive) of the openSUSE media kit. For more information about the openSUSE media kit, see Section “Choosing the Installation Media” (Chapter 1, *Installation with YaST*, ↑*Start-Up*).
- Running DHCP server providing IP addresses.

To perform this kind of installation, proceed as follows:

- 1 Set up the repository as described in Section 1.2, “Setting Up the Server Holding the Installation Sources” (page 12). Choose an NFS, HTTP, or FTP network server. For an SMB repository, refer to Section 1.2.5, “Managing an SMB Repository” (page 19).
- 2 Boot the target system using a boot medium (DVD, CD, or USB flash drive) of the openSUSE media kit. For more information about the openSUSE media kit, see Section “Choosing the Installation Media” (Chapter 1, *Installation with YaST*, ↑*Start-Up*).
- 3 When the boot screen of the target system appears, use the boot options prompt to set the appropriate VNC options and the address of the repository. This is described in detail in Section 1.4, “Booting the Target System for Installation” (page 31).

The target system boots to a text-based environment, giving the network address and display number under which the graphical installation environment can be addressed by any VNC viewer application or browser. VNC installations announce themselves over OpenSLP and if the firewall settings permit, they can be found using Konqueror in `service:/` or `slp:/` mode.

- 4 On the controlling workstation, open a VNC viewing application or Web browser and connect to the target system as described in Section 1.5.1, “VNC Installation” (page 35).
- 5 Perform the installation as described in Chapter 1, *Installation with YaST* (↑*Start-Up*). Reconnect to the target system after it reboots for the final part of the installation.
- 6 Finish the installation.

1.1.3 Remote Installation via VNC—PXE Boot and Wake on LAN

This type of installation is completely hands-off. The target machine is started and booted remotely. User interaction is only needed for the actual installation. This approach is suitable for cross-site deployments.

To perform this type of installation, make sure that the following requirements are met:

- Remote repository: NFS, HTTP, FTP, or SMB with working network connection.
- TFTP server.
- Running DHCP server for your network.
- Target system capable of PXE boot, networking, and Wake on LAN, plugged in and connected to the network.
- Controlling system with working network connection and VNC viewer software or Java-enabled browser (Firefox, Konqueror, Internet Explorer, or Opera).

To perform this type of installation, proceed as follows:

- 1** Set up the repository as described in Section 1.2, “Setting Up the Server Holding the Installation Sources” (page 12). Choose an NFS, HTTP, or FTP network server or configure an SMB repository as described in Section 1.2.5, “Managing an SMB Repository” (page 19).
- 2** Set up a TFTP server to hold a boot image that can be pulled by the target system. This is described in Section 1.3.2, “Setting Up a TFTP Server” (page 24).
- 3** Set up a DHCP server to provide IP addresses to all machines and reveal the location of the TFTP server to the target system. This is described in Section 1.3.1, “Setting Up a DHCP Server” (page 21).
- 4** Prepare the target system for PXE boot. This is described in further detail in Section 1.3.5, “Preparing the Target System for PXE Boot” (page 30).
- 5** Initiate the boot process of the target system using Wake on LAN. This is described in Section 1.3.7, “Wake on LAN” (page 31).
- 6** On the controlling workstation, open a VNC viewing application or Web browser and connect to the target system as described in Section 1.5.1, “VNC Installation” (page 35).
- 7** Perform the installation as described in Chapter 1, *Installation with YaST* (↑*Start-Up*). Reconnect to the target system after it reboots for the final part of the installation.
- 8** Finish the installation.

1.1.4 Simple Remote Installation via SSH—Static Network Configuration

This type of installation still requires some degree of physical access to the target system to boot for installation and to determine the IP address of the installation target. The installation itself is entirely controlled from a remote workstation using SSH to connect to the installer. User interaction is required as with the regular installation described in Chapter 1, *Installation with YaST* (↑*Start-Up*).

For this type of installation, make sure that the following requirements are met:

- Remote repository: NFS, HTTP, FTP, or SMB with working network connection.
- Target system with working network connection.
- Controlling system with working network connection and working SSH client software.
- Boot the target system using a boot medium (DVD, CD, or USB flash drive) of the openSUSE media kit. For more information about the openSUSE media kit, see Section “Choosing the Installation Media” (Chapter 1, *Installation with YaST*, ↑*Start-Up*).
- Valid static IP addresses already assigned to the repository and the controlling system.
- Valid static IP address to assign to the target system.

To perform this kind of installation, proceed as follows:

- 1 Set up the repository as described in Section 1.2, “Setting Up the Server Holding the Installation Sources” (page 12). Choose an NFS, HTTP, or FTP network server. For an SMB repository, refer to Section 1.2.5, “Managing an SMB Repository” (page 19).
- 2 Boot the target system using a boot medium (DVD, CD, or USB flash drive) of the openSUSE media kit. For more information about the openSUSE media kit, see Section “Choosing the Installation Media” (Chapter 1, *Installation with YaST*, ↑*Start-Up*).

- 3 When the boot screen of the target system appears, use the boot options prompt to set the appropriate parameters for network connection, address of the repository, and SSH enablement. This is described in detail in Section 1.4.2, “Using Custom Boot Options” (page 32).

The target system boots to a text-based environment, giving the network address under which the graphical installation environment can be addressed by any SSH client.

- 4 On the controlling workstation, open a terminal window and connect to the target system as described in Section “Connecting to the Installation Program” (page 37).
- 5 Perform the installation as described in Chapter 1, *Installation with YaST* (↑*Start-Up*). Reconnect to the target system after it reboots for the final part of the installation.
- 6 Finish the installation.

1.1.5 Simple Remote Installation via SSH—Dynamic Network Configuration

This type of installation still requires some degree of physical access to the target system to boot for installation and determine the IP address of the installation target. The installation itself is entirely controlled from a remote workstation using VNC to connect to the installer, but still requires user interaction for the actual configuration efforts.

For this type of installation, make sure that the following requirements are met:

- Remote repository: NFS, HTTP, FTP, or SMB with working network connection.
- Target system with working network connection.
- Controlling system with working network connection and working SSH client software.
- Physical boot medium (CD, DVD, or USB flash drive) for booting the target system.
- Running DHCP server providing IP addresses.

To perform this kind of installation, proceed as follows:

- 1 Set up the repository source as described in Section 1.2, “Setting Up the Server Holding the Installation Sources” (page 12). Choose an NFS, HTTP, or FTP network server. For an SMB repository, refer to Section 1.2.5, “Managing an SMB Repository” (page 19).
- 2 Boot the target system using a boot medium (DVD, CD, or USB flash drive) of the openSUSE media kit. For more information about the openSUSE media kit, see Section “Choosing the Installation Media” (Chapter 1, *Installation with YaST*, ↑*Start-Up*).
- 3 When the boot screen of the target system appears, use the boot options prompt to pass the appropriate parameters for network connection, location of the installation source, and SSH enablement. See Section 1.4.2, “Using Custom Boot Options” (page 32) for detailed instructions on the use of these parameters.

The target system boots to a text-based environment, giving you the network address under which the graphical installation environment can be addressed by any SSH client.

- 4 On the controlling workstation, open a terminal window and connect to the target system as described in Section “Connecting to the Installation Program” (page 37).
- 5 Perform the installation as described in Chapter 1, *Installation with YaST* (↑*Start-Up*). Reconnect to the target system after it reboots for the final part of the installation.
- 6 Finish the installation.

1.1.6 Remote Installation via SSH—PXE Boot and Wake on LAN

This type of installation is completely hands-off. The target machine is started and booted remotely.

To perform this type of installation, make sure that the following requirements are met:

- Remote repository: NFS, HTTP, FTP, or SMB with working network connection.
- TFTP server.

- Running DHCP server for your network, providing a static IP to the host to install.
- Target system capable of PXE boot, networking, and Wake on LAN, plugged in and connected to the network.
- Controlling system with working network connection and SSH client software.

To perform this type of installation, proceed as follows:

- 1** Set up the repository as described in Section 1.2, “Setting Up the Server Holding the Installation Sources” (page 12). Choose an NFS, HTTP, or FTP network server. For the configuration of an SMB repository, refer to Section 1.2.5, “Managing an SMB Repository” (page 19).
- 2** Set up a TFTP server to hold a boot image that can be pulled by the target system. This is described in Section 1.3.2, “Setting Up a TFTP Server” (page 24).
- 3** Set up a DHCP server to provide IP addresses to all machines and reveal the location of the TFTP server to the target system. This is described in Section 1.3.1, “Setting Up a DHCP Server” (page 21).
- 4** Prepare the target system for PXE boot. This is described in further detail in Section 1.3.5, “Preparing the Target System for PXE Boot” (page 30).
- 5** Initiate the boot process of the target system using Wake on LAN. This is described in Section 1.3.7, “Wake on LAN” (page 31).
- 6** On the controlling workstation, start an SSH client and connect to the target system as described in Section 1.5.2, “SSH Installation” (page 36).
- 7** Perform the installation as described in Chapter 1, *Installation with YaST* (↑*Start-Up*). Reconnect to the target system after it reboots for the final part of the installation.
- 8** Finish the installation.

1.2 Setting Up the Server Holding the Installation Sources

Depending on the operating system running on the machine to use as the network installation source for openSUSE, there are several options for the server configuration. The easiest way to set up an installation server is to use YaST on openSUSE 11.1 and higher.

TIP

You can even use a Microsoft Windows machine as the installation server for your Linux deployment. See Section 1.2.5, “Managing an SMB Repository” (page 19) for details.

1.2.1 Setting Up an Installation Server Using YaST

YaST offers a graphical tool for creating network repositories. It supports HTTP, FTP, and NFS network installation servers.

- 1 Log in as `root` to the machine that should act as installation server.
- 2 Install the `yast2-instserver` package.
- 3 Start *YaST > Miscellaneous > Installation Server*.
- 4 Select the repository type (HTTP, FTP, or NFS). The selected service is started automatically every time the system starts. If a service of the selected type is already running on your system and you want to configure it manually for the server, deactivate the automatic configuration of the server service with *Do Not Configure Any Network Services*. In both cases, define the directory in which the installation data should be made available on the server.
- 5 Configure the required repository type. This step relates to the automatic configuration of server services. It is skipped when automatic configuration is deactivated.

Define an alias for the root directory of the FTP or HTTP server on which the installation data should be found. The repository will later be located under

`ftp://Server-IP/Alias/Name` (FTP) or under

`http://Server-IP/Alias/Name` (HTTP). *Name* stands for the name of the repository, which is defined in the following step. If you selected NFS in the previous step, define wild cards and export options. The NFS server will be accessible under `nfs://Server-IP/Name`. Details of NFS and exports can be found in Chapter 26, *Sharing File Systems with NFS* (page 417).

TIP: Firewall Settings

Make sure that the firewall settings of your server system allow traffic on the ports for HTTP, NFS, and FTP. If they currently do not, enable *Open Port in Firewall* or check *Firewall Details* first.

- 6 Configure the repository. Before the installation media are copied to their destination, define the name of the repository (ideally, an easily remembered abbreviation of the product and version). YaST allows providing ISO images of the media instead of copies of the installation DVDs. If you want this, activate the relevant check box and specify the directory path under which the ISO files can be found locally. Depending on the product to distribute using this installation server, it might be that more add-on CDs or service pack CDs are required and should be added as extra repositories. To announce your installation server in the network via OpenSLP, activate the appropriate option.

TIP

Consider announcing your repository via OpenSLP if your network setup supports this option. This saves you from entering the network installation path on every target machine. The target systems are just booted using the SLP boot option and find the network repository without any further configuration. For details on this option, refer to Section 1.4, “Booting the Target System for Installation” (page 31).

- 7 Upload the installation data. The most lengthy step in configuring an installation server is copying the actual installation media. Insert the media in the sequence requested by YaST and wait for the copying procedure to end. When the sources have been fully copied, return to the overview of existing repositories and close the configuration by selecting *Finish*.

Your installation server is now fully configured and ready for service. It is automatically started every time the system is started. No further intervention is required. You only need to configure and start this service correctly by hand if you have deactivated the automatic configuration of the selected network service with YaST as an initial step.

To deactivate a repository, select the repository to remove then select *Delete*. The installation data are removed from the system. To deactivate the network service, use the respective YaST module.

If your installation server needs to provide the installation data for more than one product of the product version, start the YaST installation server module and select *Add* in the overview of existing repositories to configure the new repository.

1.2.2 Setting Up an NFS Repository Manually

Setting up an NFS source for installation is basically done in two steps. In the first step, create the directory structure holding the installation data and copy the installation media over to this structure. Second, export the directory holding the installation data to the network.

To create a directory to hold the installation data, proceed as follows:

- 1** Log in as `root`.
- 2** Create a directory that will later hold all installation data and change into this directory. For example:

```
mkdir install/product/productversion
cd install/product/productversion
```

Replace *product* with an abbreviation of the product name and *productversion* with a string that contains the product name and version.

- 3** For each DVD contained in the media kit execute the following commands:

- 3a** Copy the entire content of the installation DVD into the installation server directory:

```
cp -a /media/path_to_your_DVD_drive .
```

Replace *path_to_your_DVD_drive* with the actual path under which your DVD drive is addressed. Depending on the type of drive used in your system, this can be `cdrom`, `cdrecorder`, `dvd`, or `dvdrecorder`.

3b Rename the directory to the DVD number:

```
mv path_to_your_DVD_drive DVDx
```

Replace *x* with the actual number of your DVD.

On openSUSE, you can export the repository with NFS using YaST. Proceed as follows:

- 1 Log in as `root`.
- 2 Start *YaST* > *Network Services* > *NFS Server*.
- 3 Select *Start* and *Open Port in Firewall* and click *Next*.
- 4 Select *Add Directory* and browse for the directory containing the installation sources, in this case, *productversion*.
- 5 Select *Add Host* and enter the hostnames of the machines to which to export the installation data. Instead of specifying hostnames here, you could also use wild cards, ranges of network addresses, or just the domain name of your network. Enter the appropriate export options or leave the default, which works fine in most setups. For more information about the syntax used in exporting NFS shares, read the `exports` man page.
- 6 Click *Finish*. The NFS server holding the openSUSE repository is automatically started and integrated into the boot process.

If you prefer manually exporting the repository via NFS instead of using the YaST NFS Server module, proceed as follows:

- 1 Log in as `root`.
- 2 Open the file `/etc/exports` and enter the following line:

```
/productversion *(ro,root_squash,sync)
```

This exports the directory */productversion* to any host that is part of this network or to any host that can connect to this server. To limit the access to this server, use netmasks or domain names instead of the general wild card *. Refer to the `export` man page for details. Save and exit this configuration file.

- 3 To add the NFS service to the list of servers started during system boot, execute the following commands:

```
insserv /etc/init.d/nfsserver
```

- 4 Start the NFS server with `rcnfsserver start`. If you need to change the configuration of your NFS server later, modify the configuration file and restart the NFS daemon with `rcnfsserver restart`.

Announcing the NFS server via OpenSLP makes its address known to all clients in your network.

- 1 Log in as `root`.
- 2 Create the `/etc/slp.reg.d/install.suse.nfs.reg` configuration file with the following lines:

```
# Register the NFS Installation Server
service:install.suse:nfs://$HOSTNAME/path_to_repository/DVD1,en,65535
description=NFS Repository
```

Replace *path_to_repository* with the actual path to the installation source on your server.

- 3 Start the OpenSLP daemon with `rcslpd start`.

For more information about OpenSLP, refer to the package documentation located under `/usr/share/doc/packages/openslp/` or refer to Chapter 22, *SLP Services in the Network* (page 369). More Information about NFS, refer to Chapter 26, *Sharing File Systems with NFS* (page 417).

1.2.3 Setting Up an FTP Repository Manually

Creating an FTP repository is very similar to creating an NFS repository. An FTP repository can be announced over the network using OpenSLP as well.

- 1** Create a directory holding the installation sources as described in Section 1.2.2, “Setting Up an NFS Repository Manually” (page 14).
- 2** Configure the FTP server to distribute the contents of your installation directory:

2a Log in as `root` and install the package `vsftpd` using the YaST software management.

2b Enter the FTP server root directory:

```
cd /srv/ftp
```

2c Create a subdirectory holding the installation sources in the FTP root directory:

```
mkdir repository
```

Replace *repository* with the product name.

2d Mount the contents of the installation repository into the change root environment of the FTP server:

```
mount --bind path_to_repository /srv/ftp/repository
```

Replace *path_to_repository* and *repository* with values matching your setup. If you need to make this permanent, add it to `/etc/fstab`.

2e Start `vsftpd` with `vsftpd`.

- 3** Announce the repository via OpenSLP, if this is supported by your network setup:

3a Create the `/etc/slp.reg.d/install.suse.ftp.reg` configuration file with the following lines:

```
# Register the FTP Installation Server
service:install.suse:ftp://$HOSTNAME/repository/DVD1,en,65535
description=FTP Repository
```

Replace *repository* with the actual name to the repository directory on your server. The `service:` line should be entered as one continuous line.

3b Start the OpenSLP daemon with `rcslpd start`.

TIP: Configuring an FTP Server with YaST

If you prefer using YaST over manually configuring the FTP installation server, refer to Chapter 29, *Setting up an FTP server with YaST* (page 485) for more information on how to use the YaST FTP server module.

1.2.4 Setting Up an HTTP Repository Manually

Creating an HTTP repository is very similar to creating an NFS repository. An HTTP repository can be announced over the network using OpenSLP as well.

- 1 Create a directory holding the installation sources as described in Section 1.2.2, “Setting Up an NFS Repository Manually” (page 14).
- 2 Configure the HTTP server to distribute the contents of your installation directory:
 - 2a Install the Web server Apache as described in Section 28.1.2, “Installation” (page 444).
 - 2b Enter the root directory of the HTTP server (`/srv/www/htdocs`) and create the subdirectory that will hold the installation sources:

```
mkdir repository
```

Replace *repository* with the product name.

- 2c Create a symbolic link from the location of the installation sources to the root directory of the Web server (`/srv/www/htdocs`):

```
ln -s /path_to_repository /srv/www/htdocs/repository
```

- 2d Modify the configuration file of the HTTP server (`/etc/apache2/default-server.conf`) to make it follow symbolic links. Replace the following line:

```
Options None
```

with

- 2e** Reload the HTTP server configuration using `rcapache2 reload`.
- 3** Announce the repository via OpenSLP, if this is supported by your network setup:
 - 3a** Create the `/etc/slp.reg.d/install.suse.http.reg` configuration file with the following lines:

```
# Register the HTTP Installation Server
service:install.suse:http://$HOSTNAME/repository/DVD1/,en,65535
description=HTTP Repository
```

Replace *repository* with the actual path to the repository on your server.
The `service:` line should be entered as one continuous line.
 - 3b** Start the OpenSLP daemon using `rcslpd restart`.

1.2.5 Managing an SMB Repository

Using SMB, you can import the installation sources from a Microsoft Windows server and start your Linux deployment even with no Linux machine around.

To set up an exported Windows Share holding your openSUSE repository, proceed as follows:

- 1** Log in to your Windows machine.
- 2** Create a new folder that will hold the entire installation tree and name it `INSTALL`, for example.
- 3** Export this share according the procedure outlined in your Windows documentation.
- 4** Enter this share and create a subfolder, called *product*. Replace *product* with the actual product name.
- 5** Enter the `INSTALL/product` folder and copy each DVD to a separate folder, such as `DVD1` and `DVD2`.

To use a SMB mounted share as a repository, proceed as follows:

- 1 Boot the installation target.
- 2 Select *Installation*.
- 3 Press F4 for a selection of the repository.
- 4 Choose SMB and enter the Windows machine's name or IP address, the share name (INSTALL/*product*/DVD1, in this example), username, and password.

After you hit Enter, YaST starts and you can perform the installation.

1.2.6 Using ISO Images of the Installation Media on the Server

Instead of copying physical media into your server directory manually, you can also mount the ISO images of the installation media into your installation server and use them as a repository. To set up an HTTP, NFS or FTP server that uses ISO images instead of media copies, proceed as follows:

- 1 Download the ISO images and save them to the machine to use as the installation server.
- 2 Log in as `root`.
- 3 Choose and create an appropriate location for the installation data, as described in Section 1.2.2, “Setting Up an NFS Repository Manually” (page 14), Section 1.2.3, “Setting Up an FTP Repository Manually” (page 16), or Section 1.2.4, “Setting Up an HTTP Repository Manually” (page 18).
- 4 Create subdirectories for each DVD.
- 5 To mount and unpack each ISO image to the final location, issue the following command:

```
mount -o loop path_to_iso path_to_repository/product/mediumx
```

Replace *path_to_iso* with the path to your local copy of the ISO image, *path_to_repository* with the source directory of your server, *product* with the product name, and *mediumx* with the type (CD or DVD) and number of media you are using.

- 6 Repeat the previous step to mount all ISO images needed for your product.
- 7 Start your installation server as usual, as described in Section 1.2.2, “Setting Up an NFS Repository Manually” (page 14), Section 1.2.3, “Setting Up an FTP Repository Manually” (page 16), or Section 1.2.4, “Setting Up an HTTP Repository Manually” (page 18).

To automatically mount the ISO images at boot time, add the respective mount entries to `/etc/fstab`. An entry according to the previous example would look like the following:

```
path_to_iso path_to_repository/product
medium auto loop
```

1.3 Preparing the Boot of the Target System

This section covers the configuration tasks needed in complex boot scenarios. It contains ready-to-apply configuration examples for DHCP, PXE boot, TFTP, and Wake on LAN.

1.3.1 Setting Up a DHCP Server

There are two ways to set up a DHCP server. For openSUSE, YaST provides a graphical interface to the process. Users can also manually edit the configuration files. For more information about DHCP servers, see also Chapter 24, *DHCP* (page 399).

Setting Up a DHCP Server with YaST

To announce the TFTP server's location to the network clients and specify the boot image file the installation target should use, add two declarations to your DHCP server configuration.

- 1 Log in as `root` to the machine hosting the DHCP server.
- 2 Start *YaST* > *Network Services* > *DHCP Server*.
- 3 Complete the setup wizard for basic DHCP server setup.
- 4 Select *Expert Settings* and select *Yes* when warned about leaving the start-up dialog.
- 5 In the *Configured Declarations* dialog, select the subnet in which the new system should be located and click *Edit*.
- 6 In the *Subnet Configuration* dialog select *Add* to add a new option to the subnet's configuration.
- 7 Select `filename` and enter `pxelinux.0` as the value.
- 8 Add another option (`next-server`) and set its value to the address of the TFTP server.
- 9 Select *OK* and *Finish* to complete the DHCP server configuration.

To configure DHCP to provide a static IP address to a specific host, enter the *Expert Settings* of the DHCP server configuration module (Step 4 (page 22)) and add a new declaration of the host type. Add the options `hardware` and `fixed-address` to this host declaration and provide the appropriate values.

Setting Up a DHCP Server Manually

All the DHCP server needs to do, apart from providing automatic address allocation to your network clients, is to announce the IP address of the TFTP server and the file that needs to be pulled in by the installation routines on the target machine.

- 1 Log in as `root` to the machine hosting the DHCP server.
- 2 Append the following lines to a subnet configuration of your DHCP server's configuration file located under `/etc/dhcpd.conf`:

```
subnet 192.168.1.0 netmask 255.255.255.0 {  
    range dynamic-bootp 192.168.1.200 192.168.1.228;  
    # PXE related stuff  
    #
```

```

# "next-server" defines the tftp server that will be used
next-server ip_tftp_server:
#
# "filename" specifies the pxelinux image on the tftp server
# the server runs in chroot under /srv/tftpboot
filename "pxelinux.0";
}

```

Replace *ip_of_the_tftp_server* with the actual IP address of the TFTP server. For more information about the options available in `dhcpd.conf`, refer to the `dhcpd.conf` manual page.

3 Restart the DHCP server by executing `rcdhcpd restart`.

If you plan on using SSH for the remote control of a PXE and Wake on LAN installation, explicitly specify the IP address DHCP should provide to the installation target. To achieve this, modify the above mentioned DHCP configuration according to the following example:

```

group {
# PXE related stuff
#
# "next-server" defines the tftp server that will be used
next-server ip_tftp_server:
#
# "filename" specifies the pxelinux image on the tftp server
# the server runs in chroot under /srv/tftpboot
filename "pxelinux.0";
host test {
    hardware ethernet mac_address;
    fixed-address some_ip_address;
}
}

```

The host statement introduces the hostname of the installation target. To bind the hostname and IP address to a specific host, you must know and specify the system's hardware (MAC) address. Replace all the variables used in this example with the actual values that match your environment.

After restarting the DHCP server, it provides a static IP to the host specified, enabling you to connect to the system via SSH.

1.3.2 Setting Up a TFTP Server

Set up a TFTP server with YaST or set it up manually on any other Linux operating system that supports xinetd and TFTP. The TFTP server delivers the boot image to the target system once it boots and sends a request for it.

Setting Up a TFTP Server Using YaST

- 1 Log in as `root`.
- 2 Install the `yast2-tftp-server` package.
- 3 Start *YaST* > *Network Services* > *TFTP Server* and install the requested package.
- 4 Click *Enable* to make sure that the server is started and included in the boot routines. No further action from your side is required to secure this. xinetd starts tftpd at boot time.
- 5 Click *Open Port in Firewall* to open the appropriate port in the firewall running on your machine. If there is no firewall running on your server, this option is not available.
- 6 Click *Browse* to browse for the boot image directory. The default directory `/tftpboot` is created and selected automatically.
- 7 Click *Finish* to apply your settings and start the server.

Setting Up a TFTP Server Manually

- 1 Log in as `root` and install the packages `tftp` and `xinetd`.
- 2 If unavailable, create `/srv/tftpboot` and `/srv/tftpboot/pxelinux.cfg` directories.
- 3 Add the appropriate files needed for the boot image as described in Section 1.3.3, “Using PXE Boot” (page 25).

- 4** Modify the configuration of `xinetd` located under `/etc/xinetd.d` to make sure that the TFTP server is started on boot:

- 4a** If it does not exist, create a file called `tftp` under this directory with `touch tftp`. Then run `chmod 755 tftp`.

- 4b** Open the file `tftp` and add the following lines:

```
service tftp
{
    socket_type      = dgram
    protocol         = udp
    wait             = yes
    user             = root
    server            = /usr/sbin/in.tftpd
    server_args      = -s /srv/tftpboot
    disable          = no
}
```

- 4c** Save the file and restart `xinetd` with `rcxinetd restart`.

1.3.3 Using PXE Boot

Some technical background information as well as PXE's complete specifications are available in the Preboot Execution Environment (PXE) Specification (<http://www.pix.net/software/pxeboot/archive/pxespec.pdf>).

- 1** Change to the directory `boot/<architecture>/loader` of your installation repository and copy the `linux`, `initrd`, `message`, `biostest`, and `memtest` files to the `/srv/tftpboot` directory by entering the following:

```
cp -a linux initrd message biostest memtest /srv/tftpboot
```

- 2** Install the `syslinux` package directly from your installation DVDs with YaST.
- 3** Copy the `/usr/share/syslinux/pxelinux.0` file to the `/srv/tftpboot` directory by entering the following:

```
cp -a /usr/share/syslinux/pxelinux.0 /srv/tftpboot
```

- 4 Change to the directory of your installation repository and copy the `isolinux.cfg` file to `/srv/tftpboot/pxelinux.cfg/default` by entering the following:

```
cp -a boot/<architecture>/loader/isolinux.cfg
/srv/tftpboot/pxelinux.cfg/default
```

- 5 Edit the `/srv/tftpboot/pxelinux.cfg/default` file and remove the lines beginning with `gfxboot`, `readinfo`, and `framebuffer`.
- 6 Insert the following entries in the append lines of the default `failsafe` and `apic` labels:

```
insmod=kernel module
```

By means of this entry, enter the network Kernel module needed to support network installation on the PXE client. Replace *kernel module* with the appropriate module name for your network device.

```
netdevice=interface
```

This entry defines the client's network interface that must be used for the network installation. It is only necessary if the client is equipped with several network cards and must be adapted accordingly. In case of a single network card, this entry can be omitted.

```
install=nfs://ip_instserver/path_to_repository/DVD1
```

This entry defines the NFS server and the repository for the client installation. Replace *ip_instserver* with the actual IP address of your installation server. *path_to_repository* should be replaced with the actual path to the repository. HTTP, FTP, or SMB repositories are addressed in a similar manner, except for the protocol prefix, which should read `http`, `ftp`, or `smb`.

IMPORTANT

If you need to pass other boot options to the installation routines, such as SSH or VNC boot parameters, append them to the `install` entry. An overview of parameters and some examples are given in Section 1.4, “Booting the Target System for Installation” (page 31).

TIP: Changing Kernel and initrd Filenames

It is possible to use different filenames for Kernel and initrd images. This is useful if you want to provide different operating systems from the same boot server. However, you should be aware that only one dot is permitted in the filenames that are provided by TFTP for the PXE boot.

An example `/srv/tftpboot/pxelinux.cfg/default` file follows. Adjust the protocol prefix for the repository to match your network setup and specify your preferred method of connecting to the installer by adding the `vnc` and `vncpassword` or the `usessh` and `sshpassword` options to the `install` entry. The lines separated by `\` must be entered as one continuous line without a line break and without the `\`.

```
default hddisk

# default
label linux
    kernel linux
    append initrd=initrd ramdisk_size=65536 \
        install=nfs://ip_instserver/path_to_repository/product/DVD1

# repair
label repair
    kernel linux
    append initrd=initrd splash=silent repair=1 showopts

# rescue
label rescue
    kernel linux
    append initrd=initrd ramdisk_size=65536 rescue=1

# bios test
label firmware
    kernel linux
    append initrd=biostest,initrd splash=silent install=exec:/bin/run_biostest
    showopts

# memory test
label memtest
    kernel memtest

# hard disk
label hddisk
    localboot 0

implicit      0
display       message
```

```
prompt          1
timeout         100
```

Replace *ip_instserver* and *path_to_repository* with the values used in your setup.

The following section serves as a short reference to the PXELINUX options used in this setup. Find more information about the options available in the documentation of the *syslinux* package located under `/usr/share/doc/packages/syslinux/`.

1.3.4 PXELINUX Configuration Options

The options listed here are a subset of all the options available for the PXELINUX configuration file.

`DEFAULT kernel options...`

Sets the default Kernel command line. If PXELINUX boots automatically, it acts as if the entries after `DEFAULT` had been typed in at the boot prompt, except the `auto` option is automatically added, indicating an automatic boot.

If no configuration file is present or no `DEFAULT` entry is present in the configuration file, the default is the Kernel name “linux” with no options.

`APPEND options...`

Add one or more options to the Kernel command line. These are added for both automatic and manual boots. The options are added at the very beginning of the Kernel command line, usually permitting explicitly entered Kernel options to override them.

`LABEL label KERNEL image APPEND options...`

Indicates that if *label* is entered as the Kernel to boot, PXELINUX should instead boot *image* and the specified `APPEND` options should be used instead of the ones specified in the global section of the file (before the first `LABEL` command). The default for *image* is the same as *label* and, if no `APPEND` is given, the default is to use the global entry (if any). Up to 128 `LABEL` entries are permitted.

Note that GRUB uses the following syntax:

```
title mytitle
kernel my_kernel my_kernel_options
initrd myinitrd
```

PXELINUX uses the following syntax:

```
label mylabel
kernel mykernel
append myoptions
```

Labels are mangled as if they were filenames and they must be unique after mangling. For example, the two labels “v2.6.30” and “v2.6.31” would not be distinguishable under PXELINUX because both mangle to the same DOS filename.

The Kernel does not have to be a Linux Kernel; it can be a boot sector or a COM-BOOT file.

APPEND -

Append nothing. APPEND with a single hyphen as argument in a LABEL section can be used to override a global APPEND.

LOCALBOOT *type*

On PXELINUX, specifying LOCALBOOT 0 instead of a KERNEL option means invoking this particular label and causes a local disk boot instead of a Kernel boot.

| Argument | Description |
|----------|---|
| 0 | Perform a normal boot |
| 4 | Perform a local boot with the Universal Network Driver Interface (UNDI) driver still resident in memory |
| 5 | Perform a local boot with the entire PXE stack, including the UNDI driver, still resident in memory |

All other values are undefined. If you do not know what the UNDI or PXE stacks are, specify 0.

TIMEOUT *time-out*

Indicates how long to wait at the boot prompt until booting automatically, in units of 1/10 second. The time-out is canceled as soon as the user types anything on the

keyboard, assuming the user will complete the command begun. A time-out of zero disables the time-out completely (this is also the default). The maximum possible time-out value is 35996 (just less than one hour).

PROMPT *flag_val*

If *flag_val* is 0, displays the boot prompt only if Shift or Alt is pressed or Caps Lock or Scroll Lock is set (this is the default). If *flag_val* is 1, always displays the boot prompt.

F2 *filename*
F1 *filename*
...etc...
F9 *filename*
F10 *filename*

Displays the indicated file on the screen when a function key is pressed at the boot prompt. This can be used to implement preboot online help (presumably for the Kernel command line options). For backward compatibility with earlier releases, F10 can be also entered as F0. Note that there is currently no way to bind filenames to F11 and F12.

1.3.5 Preparing the Target System for PXE Boot

Prepare the system's BIOS for PXE boot by including the PXE option in the BIOS boot order.

WARNING: BIOS Boot Order

Do not place the PXE option ahead of the hard disk boot option in the BIOS. Otherwise this system would try to reinstall itself every time you boot it.

1.3.6 Preparing the Target System for Wake on LAN

Wake on LAN (WOL) requires the appropriate BIOS option to be enabled prior to the installation. Also, note down the MAC address of the target system. This data is needed to initiate Wake on LAN.

1.3.7 Wake on LAN

Wake on LAN allows a machine to be turned on by a special network packet containing the machine's MAC address. Because every machine in the world has a unique MAC identifier, you do not need to worry about accidentally turning on the wrong machine.

IMPORTANT: Wake on LAN across Different Network Segments

If the controlling machine is not located in the same network segment as the installation target that should be awakened, either configure the WOL requests to be sent as multicasts or remotely control a machine on that network segment to act as the sender of these requests.

1.4 Booting the Target System for Installation

Basically, there are two different ways to customize the boot process for installation apart from those mentioned under Section 1.3.7, “Wake on LAN” (page 31) and Section 1.3.3, “Using PXE Boot” (page 25). You can either use the default boot options and function keys or use the boot options prompt of the installation boot screen to pass any boot options that the installation Kernel might need on this particular hardware.

1.4.1 Using the Default Boot Options

The boot options are described in detail in Chapter 1, *Installation with YaST* (↑*Start-Up*). Generally, just selecting *Installation* starts the installation boot process.

If problems occur, use *Installation—ACPI Disabled* or *Installation—Safe Settings*. For more information about troubleshooting the installation process, refer to Section “Installation Problems” (Chapter 9, *Common Problems and Their Solutions*, ↑*Start-Up*).

The menu bar at the bottom screen offers some advanced functionality needed in some setups. Using the F keys, you can specify additional options to pass to the installation routines without having to know the detailed syntax of these parameters (see Section 1.4.2, “Using Custom Boot Options” (page 32)). A detailed description of the

available function keys is available at Section “The Boot Screen” (Chapter 1, *Installation with YaST*, ↑*Start-Up*).

1.4.2 Using Custom Boot Options

Using the appropriate set of boot options helps facilitate your installation procedure. Many parameters can also be configured later using the linuxrc routines, but using the boot options is easier. In some automated setups, the boot options can be provided with `initrd` or an `info` file.

The following table lists all installation scenarios mentioned in this chapter with the required parameters for booting and the corresponding boot options. Just append all of them in the order they appear in this table to get one boot option string that is handed to the installation routines. For example (all in one line):

```
install=xxx netdevice=xxx hostip=xxx netmask=xxx vnc=xxx vncpassword=xxx
```

Replace all the values `xxx` in this string with the values appropriate for your setup.

Table 1.1 *Installation (Boot) Scenarios Used in This Chapter*

| Installation Scenario | Parameters Needed for Booting | Boot Options |
|---|---|--|
| Chapter 1, <i>Installation with YaST</i> (↑ <i>Start-Up</i>) | None: system boots automatically | None needed |
| Section 1.1.1, “Simple Remote Installation via VNC—Static Network Configuration” (page 4) | <ul style="list-style-type: none">• Location of the installation server• Network device• IP address• Netmask• Gateway• VNC enablement• VNC password | <ul style="list-style-type: none">• <code>install=(nfs,http,ftp,smb)://path_to_instmedia</code>• <code>netdevice=some_netdevice</code> (only needed if several network devices are available)• <code>hostip=some_ip</code>• <code>netmask=some_netmask</code>• <code>gateway=ip_gateway</code> |

| Installation Scenario | Parameters Needed for Booting | Boot Options |
|--|---|---|
| | | <ul style="list-style-type: none"> • <code>vnc=1</code> • <code>vncpassword=some_password</code> |
| Section 1.1.2, “Simple Remote Installation via VNC—Dynamic Network Configuration” (page 5) | <ul style="list-style-type: none"> • Location of the installation server • VNC enablement • VNC password | <ul style="list-style-type: none"> • <code>install=(nfs,http,ftp,smb)://path_to_instmedia</code> • <code>vnc=1</code> • <code>vncpassword=some_password</code> |
| Section 1.1.3, “Remote Installation via VNC—PXE Boot and Wake on LAN” (page 6) | <ul style="list-style-type: none"> • Location of the installation server • Location of the TFTP server • VNC enablement • VNC password | Not applicable; process managed through PXE and DHCP |
| Section 1.1.4, “Simple Remote Installation via SSH—Static Network Configuration” (page 8) | <ul style="list-style-type: none"> • Location of the installation server • Network device • IP address • Netmask • Gateway • SSH enablement • SSH password | <ul style="list-style-type: none"> • <code>install=(nfs,http,ftp,smb)://path_to_instmedia</code> • <code>netdevice=some_netdevice</code> (only needed if several network devices are available) • <code>hostip=some_ip</code> • <code>netmask=some_netmask</code> • <code>gateway=ip_gateway</code> • <code>usessh=1</code> |

| Installation Scenario | Parameters Needed for Booting | Boot Options |
|--|--|---|
| | | <ul style="list-style-type: none"> • <code>sshpassword=some_password</code> |
| Section 1.1.5, “Simple Remote Installation via SSH—Dynamic Network Configuration” (page 9) | <ul style="list-style-type: none"> • Location of the installation server • SSH enablement • SSH password | <ul style="list-style-type: none"> • <code>install=(nfs,http,ftp,smb)::path_to_instmedia</code> • <code>usessh=1</code> • <code>sshpassword=some_password</code> |
| Section 1.1.6, “Remote Installation via SSH—PXE Boot and Wake on LAN” (page 10) | <ul style="list-style-type: none"> • Location of the installation server • Location of the TFTP server • SSH enablement • SSH password | Not applicable; process managed through PXE and DHCP |

TIP: More Information about linuxrc Boot Options

Find more information about the linuxrc boot options used for booting a Linux system at <http://en.opensuse.org/Linuxrc>.

1.5 Monitoring the Installation Process

There are several options for remotely monitoring the installation process. If the proper boot options have been specified while booting for installation, either VNC or SSH can be used to control the installation and system configuration from a remote workstation.

1.5.1 VNC Installation

Using any VNC viewer software, you can remotely control the installation of openSUSE from virtually any operating system. This section introduces the setup using a VNC viewer application or a Web browser.

Preparing for VNC Installation

All you need to do on the installation target to prepare for a VNC installation is to provide the appropriate boot options at the initial boot for installation (see Section 1.4.2, “Using Custom Boot Options” (page 32)). The target system boots into a text-based environment and waits for a VNC client to connect to the installation program.

The installation program announces the IP address and display number needed to connect for installation. If you have physical access to the target system, this information is provided right after the system booted for installation. Enter this data when your VNC client software prompts for it and provide your VNC password.

Because the installation target announces itself via OpenSLP, you can retrieve the address information of the installation target via an SLP browser without the need for any physical contact to the installation itself, provided your network setup and all machines support OpenSLP:

- 1 Start the KDE file and Web browser Konqueror.
- 2 Enter `service://yast.installation.suse` in the location bar. The target system then appears as an icon in the Konqueror screen. Clicking this icon launches the KDE VNC viewer in which to perform the installation. Alternatively, run your VNC viewer software with the IP address provided and add `:1` at the end of the IP address for the display the installation is running on.

Connecting to the Installation Program

Basically, there are two ways to connect to a VNC server (the installation target in this case). You can either start an independent VNC viewer application on any operating system or connect using a Java-enabled Web browser.

Using VNC, you can control the installation of a Linux system from any other operating system, including other Linux flavors, Windows, or Mac OS.

On a Linux machine, make sure that the package `tightvnc` is installed. On a Windows machine, install the Windows port of this application, which can be obtained at the TightVNC home page (<http://www.tightvnc.com/download.html>).

To connect to the installation program running on the target machine, proceed as follows:

- 1 Start the VNC viewer.
- 2 Enter the IP address and display number of the installation target as provided by the SLP browser or the installation program itself:

ip_address:display_number

A window opens on your desktop displaying the YaST screens as in a normal local installation.

Using a Web browser to connect to the installation program makes you totally independent of any VNC software or the underlying operating system. As long as the browser application has Java support enabled, you can use any browser (Firefox, Internet Explorer, Konqueror, Opera, etc.) to perform the installation of your Linux system.

To perform a VNC installation, proceed as follows:

- 1 Launch your preferred Web browser.
- 2 Enter the following at the address prompt:
http://ip_address_of_target:5801
- 3 Enter your VNC password when prompted to do so. The browser window now displays the YaST screens as in a normal local installation.

1.5.2 SSH Installation

Using SSH, you can remotely control the installation of your Linux machine using any SSH client software.

Preparing for SSH Installation

Apart from installing the appropriate software package (OpenSSH for Linux and PuTTY for Windows), you just need to pass the appropriate boot options to enable SSH for installation. See Section 1.4.2, “Using Custom Boot Options” (page 32) for details. OpenSSH is installed by default on any SUSE Linux–based operating system.

Connecting to the Installation Program

- 1 Retrieve the installation target's IP address. If you have physical access to the target machine, just take the IP address the installation routine provides at the console after the initial boot. Otherwise take the IP address that has been assigned to this particular host in the DHCP server configuration.

- 2 At a command line, enter the following command:

```
ssh -X root@ip_address_of_target
```

Replace *ip_address_of_target* with the actual IP address of the installation target.

- 3 When prompted for a username, enter `root`.
- 4 When prompted for the password, enter the password that has been set with the SSH boot option. After you have successfully authenticated, a command line prompt for the installation target appears.
- 5 Enter `yast` to launch the installation program. A window opens showing the normal YaST screens as described in Chapter 1, *Installation with YaST* (↑*Start-Up*).

Advanced Disk Setup

Sophisticated system configurations require specific disk setups. All common partitioning tasks can be done with YaST. To get persistent device naming with block devices, use the block devices below `/dev/disk/by-id` or `/dev/disk/by-uuid`. Logical Volume Management (LVM) is a disk partitioning scheme that is designed to be much more flexible than the physical partitioning used in standard setups. Its snapshot functionality enables easy creation of data backups. Redundant Array of Independent Disks (RAID) offers increased data integrity, performance, and fault tolerance. openSUSE also supports multipath I/O (see the chapter about multipath I/O in *Storage Administration Guide*), and there is also the option to use iSCSI as a networked disk.

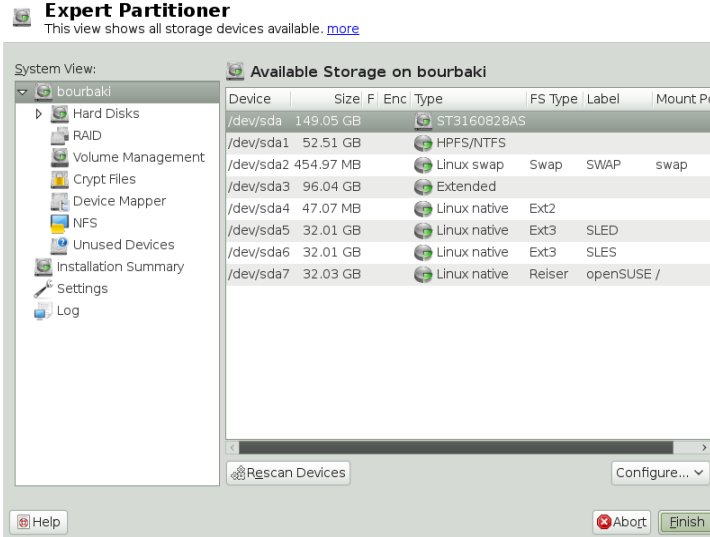
2.1 Using the YaST Partitioner

With the expert partitioner, shown in Figure 2.1, “The YaST Partitioner” (page 40), manually modify the partitioning of one or several hard disks. Partitions can be added, deleted, resized, and edited. Also access the soft RAID and LVM configuration from this YaST module.

WARNING: Repartitioning the Running System

Although it is possible to repartition your system while it is running, the risk of making a mistake that causes data loss is very high. Try to avoid repartitioning your installed system and always do a complete backup of your data before attempting to do so.

Figure 2.1 *The YaST Partitioner*



All existing or suggested partitions on all connected hard disks are displayed in the list of *Available Storage* in the YaST *Expert Partitioner* dialog. Entire hard disks are listed as devices without numbers, such as `/dev/sda`. Partitions are listed as parts of these devices, such as `/dev/sda1`. The size, type, encryption status, file system, and mount point of the hard disks and their partitions are also displayed. The mount point describes where the partition appears in the Linux file system tree.

Several functional views are available on the lefthand *System View*. Use these views to gather information about existing storage configurations, or to configure functions like RAID, Volume Management, Crypt Files, or NFS.

If you run the expert dialog during installation, any free hard disk space is also listed and automatically selected. To provide more disk space to openSUSE®, free the needed space starting from the bottom toward the top of the list (starting from the last partition of a hard disk toward the first). For example, if you have three partitions, you cannot use the second exclusively for openSUSE and retain the third and first for other operating systems.

2.1.1 Partition Types

Every hard disk has a partition table with space for four entries. Every entry in the partition table corresponds to a primary partition or an extended partition. Only one extended partition entry is allowed, however.

A primary partition simply consists of a continuous range of cylinders (physical disk areas) assigned to a particular operating system. With primary partitions you would be limited to four partitions per hard disk, because more do not fit in the partition table. This is why extended partitions are used. Extended partitions are also continuous ranges of disk cylinders, but an extended partition may be divided into *logical partitions* itself. Logical partitions do not require entries in the partition table. In other words, an extended partition is a container for logical partitions.

If you need more than four partitions, create an extended partition as the fourth partition (or earlier). This extended partition should occupy the entire remaining free cylinder range. Then create multiple logical partitions within the extended partition. The maximum number of logical partitions is 15 on SCSI, SATA, and Firewire disks and 63 on (E)IDE disks. It does not matter which types of partitions are used for Linux. Primary and logical partitions both function normally.

2.1.2 Creating a Partition

To create a partition from scratch select *Hard Disks* and then a hard disk with free space. The actual modification can be done in the *Partitions* tab:

- 1 Select *Add*. If several hard disks are connected, a selection dialog appears in which select a hard disk for the new partition.
- 2 Specify the partition type (primary or extended). Create up to four primary partitions or up to three primary partitions and one extended partition. Within the extended partition, create several logical partitions (see Section 2.1.1, “Partition Types” (page 41)).
- 3 Select the file system to use and a mount point. YaST suggests a mount point for each partition created. To use a different mount method, like mount by label, select *Fstab Options*.

- 4 Specify additional file system options if your setup requires them. This is necessary, for example, if you need persistent device names. For details on the available options, refer to Section 2.1.3, “Editing a Partition” (page 42).
- 5 Click *Finish* to apply your partitioning setup and leave the partitioning module.

If you created the partition during installation, you are returned to the installation overview screen.

2.1.3 Editing a Partition

When you create a new partition or modify an existing partition, you can set various parameters. For new partitions, the default parameters set by YaST are usually sufficient and do not require any modification. To edit your partition setup manually, proceed as follows:

- 1 Select the partition.
- 2 Click *Edit* to edit the partition and set the parameters:

File System ID

Even if you do not want to format the partition at this stage, assign it a file system ID to ensure that the partition is registered correctly. Possible values include *Linux*, *Linux swap*, *Linux LVM*, and *Linux RAID*.

File System

To change the partition file system, click *Format Partition* and select file system type in the *File System* list.

WARNING: Changing the file system

Changing the file system and reformatting partitions irreversibly deletes all data from the partition.

For details on the various file systems, refer to *Storage Administration Guide*.

Encrypt Device

If you activate the encryption, all data is written to the hard disk in encrypted form. This increases the security of sensitive data, but reduces the system speed,

as the encryption takes some time to process. More information about the encryption of file systems is provided in Chapter 11, *Encrypting Partitions and Files* (↑Security Guide).

Fstab Options

Specify various parameters contained in the global file system administration file (`/etc/fstab`). The default settings should suffice for most setups. You can, for example, change the file system identification from the device name to a volume label. In the volume label, use all characters except `/` and space.

To get persistent devices names, use the mount option *Device ID*, *UUID* or *LABEL*. In openSUSE, persistent device names are enabled by default.

When using the mount option *LABEL* to mount a partition, define an appropriate label for the selected partition. For example, you could use the partition label `HOME` for a partition intended to mount to `/home`.

If you intend to use quotas on the file system, use the mount option *Enable Quota Support*. This must be done before you can define quotas for users in the YaST *User Management* module. For further information on how to configure user quota, refer to Section 8.3.5, “Managing Quotas” (page 127).

Mount Point

Specify the directory where the partition should be mounted in the file system tree. Select from YaST suggestions or enter any other name.

3 Select *Finish* to save the changes.

NOTE: Resize Filesystems

To resize an existing file system, select the partition and use *Resize*. Note, that it is not possible to resize partitions while mounted. To resize partitions, unmount the relevant partition before running the partitioner.

2.1.4 Expert Options

After you select a hard disk device (like *sda*) in the *System View* pane, you can access the *Expert...* menu in the lower right part of the *Expert Partitioner* window. The menu contains the following commands:

Create New Partition Table

This option helps you create a new partition table on the selected device.

WARNING: Creating a New Partition Table

Creating a new partition table on a device irreversibly removes all the partitions and their data from that device.

Clone This Disk

This option helps you clone the device partition layout and its data to other available disk devices.

2.1.5 Advanced Options

After you select the hostname of the computer (the top-level of the tree in the *System View* pane), you can access the *Configure...* menu in the lower right part of the *Expert Partitioner* window. The menu contains the following commands:

Configure iSCSI

To access SCSI over IP block devices, you first have to configure iSCSI. This results in additionally available devices in the main partition list.

Configure Multipath

Selecting this option helps you configure the multipath enhancement to the supported mass storage devices.

2.1.6 More Partitioning Tips

The following section includes a few hints and tips on partitioning that should help you make the right decisions when setting up your system.

TIP: Cylinder Numbers

Note, that different partitioning tools may start counting the cylinders of a partition with 0 or with 1. When calculating the number of cylinders, you should always use the difference between the last and the first cylinder number and add one.

Using swap

Swap is used to extend the available physical memory. It is then possible to use more memory than physical RAM available. The memory management system of kernels before 2.4.10 needed swap as a safety measure. Then, if you did not have twice the size of your RAM in swap, the performance of the system suffered. These limitations no longer exist.

Linux uses a page called “Least Recently Used” (LRU) to select pages that might be moved from memory to disk. Therefore, running applications have more memory available and caching works more smoothly.

If an application tries to allocate the maximum allowed memory, problems with swap can arise. There are three major scenarios to look at:

System with no swap

The application gets the maximum allowed memory. All caches are freed, and thus all other running applications are slowed. After a few minutes, the kernel's out-of-memory kill mechanism activates and kills the process.

System with medium sized swap (128 MB–512 MB)

At first, the system slows like a system without swap. After all physical RAM has been allocated, swap space is used as well. At this point, the system becomes very slow and it becomes impossible to run commands from remote. Depending on the speed of the hard disks that run the swap space, the system stays in this condition for about 10 to 15 minutes until the out-of-memory kill mechanism resolves the issue. Note that you will need a certain amount of swap if the computer needs to perform a “suspend to disk”. In that case, the swap size should be large enough to contain the necessary data from memory (512 MB–1GB).

System with lots of swap (several GB)

It is better to not have an application that is out of control and swapping excessively in this case. If you use such application, the system will need many hours to recover. In the process, it is likely that other processes get timeouts and faults, leaving the system in an undefined state, even after killing the faulty process. In this case, do a hard machine reboot and try to get it running again. Lots of swap is only useful if you have an application that relies on this feature. Such applications (like databases or graphics manipulation programs) often have an option to directly use hard disk space for their needs. It is advisable to use this option instead of using lots of swap space.

If your system is not out of control, but needs more swap after some time, it is possible to extend the swap space online. If you prepared a partition for swap space, just add this partition with YaST. If you do not have a partition available, you may also just use a swap file to extend the swap. Swap files are generally slower than partitions, but compared to physical ram, both are extremely slow so the actual difference is negligible.

Procedure 2.1 Adding a Swap File Manually

To add a swap file in the running system, proceed as follows:

- 1** Create an empty file in your system. For example, if you want to add a swap file with 128 MB swap at `/var/lib/swap/swapfile`, use the commands:

```
mkdir -p /var/lib/swap
dd if=/dev/zero of=/var/lib/swap/swapfile bs=1M count=128
```

- 2** Initialize this swap file with the command

```
mkswap /var/lib/swap/swapfile
```

- 3** Activate the swap with the command

```
swapon /var/lib/swap/swapfile
```

To disable this swap file, use the command

```
swapoff /var/lib/swap/swapfile
```

- 4** Check the current available swap spaces with the command

```
cat /proc/swaps
```

Note that at this point, it is only temporary swap space. After the next reboot, it is no longer utilized.

- 5** To enable this swap file permanently, add the following line to `/etc/fstab`:

```
/var/lib/swap/swapfile swap swap defaults 0 0
```

2.1.7 Partitioning and LVM

From the *Expert partitioner*, access the LVM configuration by clicking the *Volume Management* item in the *System View* pane. However, if a working LVM configuration

already exists on your system, it is automatically activated upon entering the initial LVM configuration of a session. In this case, all disks containing a partition (belonging to an activated volume group) cannot be repartitioned. The Linux kernel cannot reread the modified partition table of a hard disk when any partition on this disk is in use. However, if you already have a working LVM configuration on your system, physical repartitioning should not be necessary. Instead, change the configuration of the logical volumes.

At the beginning of the physical volumes (PVs), information about the volume is written to the partition. To reuse such a partition for other non-LVM purposes, it is advisable to delete the beginning of this volume. For example, in the VG `system` and PV `/dev/sda2`, do this with the command `dd if=/dev/zero of=/dev/sda2 bs=512 count=1`.

WARNING: File System for Booting

The file system used for booting (the root file system or `/boot`) must not be stored on an LVM logical volume. Instead, store it on a normal physical partition.

For more details about LVM, see the *Storage Administration Guide*.

2.2 LVM Configuration

This section briefly describes the principles behind the Logical Volume Manager (LVM) and its multipurpose features. In Section 2.2.2, “LVM Configuration with YaST” (page 49), learn how to set up LVM with YaST.

WARNING

Using LVM is sometimes associated with increased risk such as data loss. Risks also include application crashes, power failures, and faulty commands. Save your data before implementing LVM or reconfiguring volumes. Never work without a backup.

2.2.1 The Logical Volume Manager

The LVM enables flexible distribution of hard disk space over several file systems. It was developed because sometimes the need to change the segmenting of hard disk space arises just after the initial partitioning has been done. Because it is difficult to modify partitions on a running system, LVM provides a virtual pool (volume group, VG for short) of memory space from which logical volumes (LVs) can be created as needed. The operating system accesses these LVs instead of the physical partitions. Volume groups can occupy more than one disk, so that several disks or parts of them may constitute one single VG. This way, LVM provides a kind of abstraction from the physical disk space that allows its segmentation to be changed in a much easier and safer way than with physical repartitioning. Background information regarding physical partitioning can be found in Section 2.1.1, “Partition Types” (page 41) and Section 2.1, “Using the YaST Partitioner” (page 39).

Figure 2.2 *Physical Partitioning versus LVM*

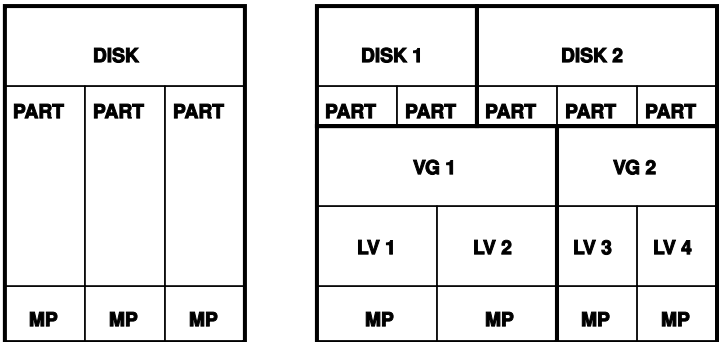


Figure 2.2, “Physical Partitioning versus LVM” (page 48) compares physical partitioning (left) with LVM segmentation (right). On the left side, one single disk has been divided into three physical partitions (PART), each with a mount point (MP) assigned so that the operating system can gain access. On the right side, two disks have been divided into two and three physical partitions each. Two LVM volume groups (VG 1 and VG 2) have been defined. VG 1 contains two partitions from DISK 1 and one from DISK 2. VG 2 contains the remaining two partitions from DISK 2. In LVM, the physical disk partitions that are incorporated in a volume group are called physical volumes (PVs). Within the volume groups, four LVs (LV 1 through LV 4) have been defined. They can be used by the operating system via the associated mount points. The border between

different LVs need not be aligned with any partition border. See the border between LV 1 and LV 2 in this example.

LVM features:

- Several hard disks or partitions can be combined in a large logical volume.
- Provided the configuration is suitable, an LV (such as `/usr`) can be enlarged if free space is exhausted.
- With LVM, it is possible to add hard disks or LVs in a running system. However, this requires hot-swappable hardware.
- It is possible to activate a "striping mode" that distributes the data stream of a LV over several PVs. If these PVs reside on different disks, the read and write performance is enhanced, as with RAID 0.
- The snapshot feature enables consistent backups (especially for servers) of the running system.

With these features, LVM is ready for heavily used home PCs or small servers. LVM is well-suited for the user with a growing data stock (as in the case of databases, music archives, or user directories). This would allow file systems that are larger than the physical hard disk. Another advantage of LVM is that up to 256 LVs can be added. However, working with LVM is different from working with conventional partitions. Instructions and further information about configuring LVM is available in the official LVM HOWTO at <http://tldp.org/HOWTO/LVM-HOWTO/>.

Starting from Kernel version 2.6, LVM version 2 is available, which is backward-compatible with the previous LVM and enables the continued management of old volume groups. When creating new volume groups, decide whether to use the new format or the backward-compatible version. LVM 2 does not require any kernel patches. It makes use of the device mapper integrated in kernel 2.6. This kernel only supports LVM version 2. Therefore, when talking about LVM, this section always refers to LVM version 2.

2.2.2 LVM Configuration with YaST

The YaST LVM configuration can be reached from the YaST Expert Partitioner (see Section 2.1, “Using the YaST Partitioner” (page 39)) within the *Volume Management* item in the *System View* pane. The Expert Partitioner allows you to edit and delete ex-

isting partitions and also create new ones that need to be used with LVM. The first task is to create PVs that provide space to a volume group:

- 1 Select a hard disk from *Hard Disks*.
- 2 Change to the *Partitions* tab.
- 3 Click *Add* and enter the desired size of the PV on this disk.
- 4 Use *Do not format partition* and change the *File System ID* to *0x8E Linux LVM*. Do not mount this partition.
- 5 Repeat this procedure until you have defined all the desired physical volumes on the available disks.

Creating Volume Groups

If no volume group exists on your system, you must add one (see Figure 2.3, “Creating a Volume Group” (page 51)). It is possible to create additional groups by clicking on *Volume Management* in the *System View* pane, and then on *Add Volume Group*. One single volume group is usually sufficient.

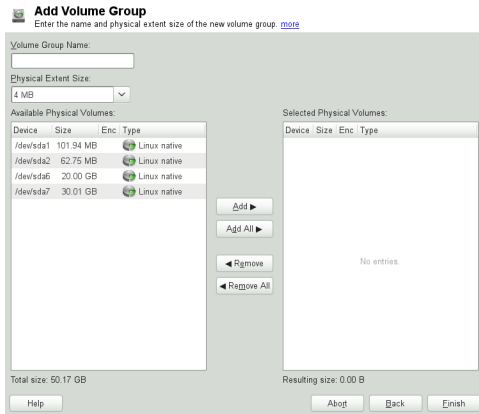
- 1 Enter a name for the VG, for example, `system`.
- 2 Select the desired *Physical Extend Size*. This value defines the size of a physical block in the volume group. All the disk space in a volume group is handled in blocks of this size.

TIP: Logical Volumes and Block Sizes

The possible size of an LV depends on the block size used in the volume group. The default is 4 MB and allows for a maximum size of 256 GB for physical and LVs. The physical size should be increased, for example, to 8, 16, or 32 MB, if you need LVs larger than 256 GB.

- 3 Add the prepared PVs to the VG by selecting the device and clicking on *Add*. Selecting several devices is possible by holding Ctrl while selecting the devices.
- 4 Select *Finish* to make the VG available to further configuration steps.

Figure 2.3 *Creating a Volume Group*

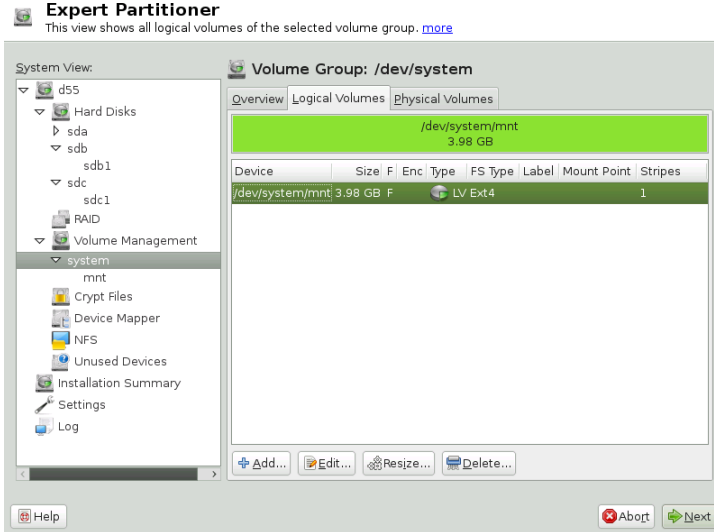


If you have multiple volume groups defined and want to add or remove PVs, select the volume group in the *Volume Management* list. Then change to the *Overview* tab and select *Resize*. In the following window, you can add or remove PVs to the selected volume group.

Configuring Logical Volumes

After the volume group has been filled with PVs, define the LVs which the operating system should use in the next dialog. Choose the current volume group and change to the *Logical Volumes* tab. *Add*, *Edit*, *Resize*, and *Delete* LVs as needed until all space in the volume group has been occupied. Assign at least one LV to each volume group.

Figure 2.4 *Logical Volume Management*



Click *Add* and go through the wizard-like popup that opens:

1. Enter the name of the LV. For a partition that should be mounted to `/home`, a self-explanatory name like `HOME` could be used.
2. Select the size and the number of stripes of the LV. If you have only one PV, selecting more than one stripe is not useful.
3. Choose the filesystem to use on the LV as well as the mount point.

By using stripes it is possible to distribute the data stream in the LV among several PVs (striping). If these PVs reside on different hard disks, this generally results in a better read and write performance (similar to RAID 0). However, a striping LV with n stripes can only be created correctly if the hard disk space required by the LV can be distributed evenly to n PVs. If, for example, only two PVs are available, a LV with three stripes is impossible.

WARNING: Striping

YaST cannot, at this point, verify the correctness of your entries concerning striping. Any mistake made here is apparent only later when the LVM is implemented on disk.

If you have already configured LVM on your system, the existing logical volumes can also be used. Before continuing, assign appropriate mount points to these LVs. With *Finish*, return to the YaST Expert Partitioner and finish your work there.

2.3 Soft RAID Configuration

The purpose of RAID (redundant array of independent disks) is to combine several hard disk partitions into one large *virtual* hard disk to optimize performance and/or data security. Most RAID controllers use the SCSI protocol because it can address a larger number of hard disks in a more effective way than the IDE protocol. It is also more suitable for the parallel command processing. There are some RAID controllers that support IDE or SATA hard disks. Soft RAID provides the advantages of RAID systems without the additional cost of hardware RAID controllers. However, this requires some CPU time and has memory requirements that make it unsuitable for high performance computers.

With openSUSE®, you can combine several hard disks into one soft RAID system. RAID implies several strategies for combining several hard disks in a RAID system, each with different goals, advantages, and characteristics. These variations are commonly known as *RAID levels*.

Common RAID levels are:

RAID 0

This level improves the performance of your data access by spreading out blocks of each file across multiple disk drives. Actually, this is not really a RAID, because it does not provide data backup, but the name *RAID 0* for this type of system is commonly used. With RAID 0, two or more hard disks are pooled together. Performance is enhanced, but the RAID system is destroyed and your data lost if even one hard disk fails.

RAID 1

This level provides adequate security for your data, because the data is copied to another hard disk 1:1. This is known as *hard disk mirroring*. If one disk is destroyed, a copy of its contents is available on the other one. All disks but one could be damaged without endangering your data. However, if the damage is not detected, the damaged data can be mirrored to the undamaged disk. This could result in the same loss of data. The writing performance suffers in the copying process compared to using single disk access (10 to 20 % slower), but read access is significantly faster in comparison to any one of the normal physical hard disks. The reason is that the duplicate data can be parallel-scanned. Generally it can be said that Level 1 provides nearly twice the read transfer rate of single disks and almost the same write transfer rate as single disks.

RAID 2 and RAID 3

These are not typical RAID implementations. Level 2 stripes data at the bit level rather than the block level. Level 3 provides byte-level striping with a dedicated parity disk, and cannot service simultaneous multiple requests. These levels are rarely used.

RAID 4

Level 4 provides block-level striping just like Level 0 combined with a dedicated parity disk. In the case of data disk failure, the parity data is used to create a replacement disk. However, the parallel disk may create a bottleneck for write access.

RAID 5

RAID 5 is an optimized compromise between Level 0 and Level 1, in terms of performance and redundancy. The hard disk space equals the number of disks used minus one. The data is distributed over the hard disks as with RAID 0. *Parity blocks*, created on one of the partitions, exist for security reasons. They are linked to each other with XOR, enabling the contents to be reconstructed by the corresponding parity block in case of system failure. With RAID 5, no more than one hard disk can fail at the same time. If one hard disk fails, it must be replaced as soon as possible to avoid the risk of losing data.

Other RAID Levels

Several other RAID levels have been developed (RAIDn, RAID 10, RAID 0+1, RAID 30, RAID 50, etc.), some of them being proprietary implementations created by hardware vendors. These levels are not very common and therefore are not explained here.

2.3.1 Soft RAID Configuration with YaST

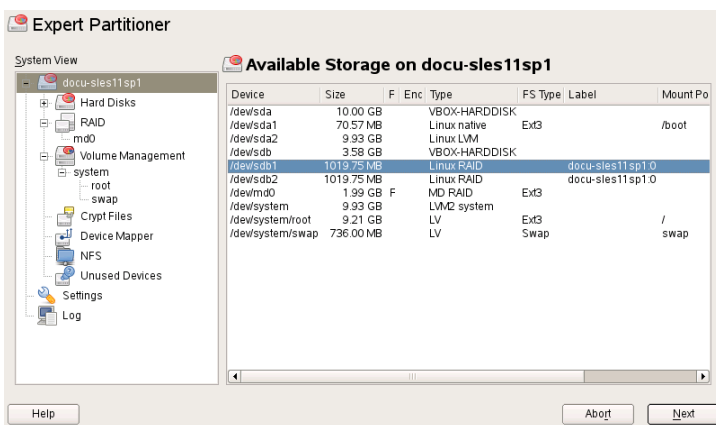
The YaST *RAID* configuration can be reached from the YaST Expert Partitioner, described in Section 2.1, “Using the YaST Partitioner” (page 39). This partitioning tool enables you to edit and delete existing partitions and create new ones to be used with soft RAID:

- 1 Select a hard disk from *Hard Disks*.
- 2 Change to the *Partitions* tab.
- 3 Click *Add* and enter the desired size of the raid partition on this disk.
- 4 Use *Do not Format the Partition* and change the *File System ID* to *0xFD Linux RAID*. Do not mount this partition.
- 5 Repeat this procedure until you have defined all the desired physical volumes on the available disks.

For RAID 0 and RAID 1, at least two partitions are needed—for RAID 1, usually exactly two and no more. If RAID 5 is used, at least three partitions are required. It is recommended to utilize partitions of the same size only. The RAID partitions should be located on different hard disks to decrease the risk of losing data if one is defective (RAID 1 and 5) and to optimize the performance of RAID 0. After creating all the partitions to use with RAID, click *RAID > Add RAID* to start the RAID configuration.

In the next dialog, choose between RAID levels 0, 1, 5, 6 and 10. Then, select all partitions with either the “Linux RAID” or “Linux native” type that should be used by the RAID system. No swap or DOS partitions are shown.

Figure 2.5 RAID Partitions



To add a previously unassigned partition to the selected RAID volume, first click the partition then *Add*. Assign all partitions reserved for RAID. Otherwise, the space on the partition remains unused. After assigning all partitions, click *Next* to select the available *RAID Options*.

In this last step, set the file system to use as well as encryption and the mount point for the RAID volume. After completing the configuration with *Finish*, see the `/dev/md0` device and others indicated with *RAID* in the expert partitioner.

2.3.2 Troubleshooting

Check the file `/proc/mdstat` to find out whether a RAID partition has been damaged. In the event of a system failure, shut down your Linux system and replace the defective hard disk with a new one partitioned the same way. Then restart your system and enter the command `mdadm /dev/mdX --add /dev/sdX`. Replace 'X' with your particular device identifiers. This integrates the hard disk automatically into the RAID system and fully reconstructs it.

Note that although you can access all data during the rebuild, you may encounter some performance issues until the RAID has been fully rebuilt.

2.3.3 For More Information

Configuration instructions and more details for soft RAID can be found in the HOWTOs at:

- `/usr/share/doc/packages/mdadm/Software-RAID.HOWTO.html`
- <http://en.tldp.org/HOWTO/Software-RAID-HOWTO.html>

Linux RAID mailing lists are available, such as <http://marc.theaimsgroup.com/?l=linux-raid>.

Part II. Managing and Updating Software

Installing or Removing Software

Use YaST's software management tool to search for software components you want to add or remove. YaST resolves all dependencies for you. To install packages not shipped with the installation media, add additional software repositories to your setup and let YaST manage them. Keep your system up-to-date by managing software updates with the update applet.

Change the software collection of your system with YaST Software Manager. This YaST module is available in three toolkit flavors: Qt (for KDE desktops), GTK+ (for GNOME desktops), and ncurses (providing a pseudo-graphical user interface in text mode). This chapter describes Qt and GTK+ flavors—for details on the ncurses YaST, see Chapter 10, *YaST in Text Mode* (page 143).

TIP: Changing the Toolkit Flavor

By default, YaST is started with the toolkit matching your desktop (GTK+ under GNOME, Qt under KDE). To alter this default setting system-wide, change the variable `WANTED_GUI` in `/etc/sysconfig/yast2` to either `qt` or `gtk`.

If you do not want to change the system-wide settings, you can nevertheless start YaST in the desired flavor from command line by using the `--gtk` or `--qt`. For example: `yast2 --gtk`.

NOTE: Confirmation and Review of Changes

When installing, updating or removing packages, any changes in the Software Manager are not applied immediately but only after confirming them with `Ac-`

cept or *Apply* respectively. YaST maintains a list with all actions, allowing you to review and modify your changes before applying them to the system.

3.1 Definition of Terms

Repository

A local or remote directory containing packages, plus additional information about these packages (package meta-data).

(Repository) Alias

A short name for a repository used by various zypper commands. The alias can be chosen by the user when adding a repository and must be unique.

Product

Represents a whole product, for example openSUSE®.

Pattern

A pattern is an installable group of packages dedicated to a certain purpose. For example, the `Laptop` pattern contains all packages that are needed in a mobile computing environment. Patterns define package dependencies (such as required or recommended packages) and come with a preselection of packages marked for installation. This ensures that the most important packages needed for a certain purpose are available on your system after installation of the pattern. However, not necessarily all packages in a pattern are preselected for installation and you can manually select or deselect packages within a pattern according to your needs and wishes.

Package

A package is a compressed file in `rpm` format that contains the files for a particular program.

Patch

A patch consists of one or more packages and may be applied by means of `deltarpm`s. It may also introduce dependencies to packages that are not installed yet.

Resolvable

An generic term for product, pattern, package or patch. The most commonly used type of resolvable is a package or a patch.

deltarpm

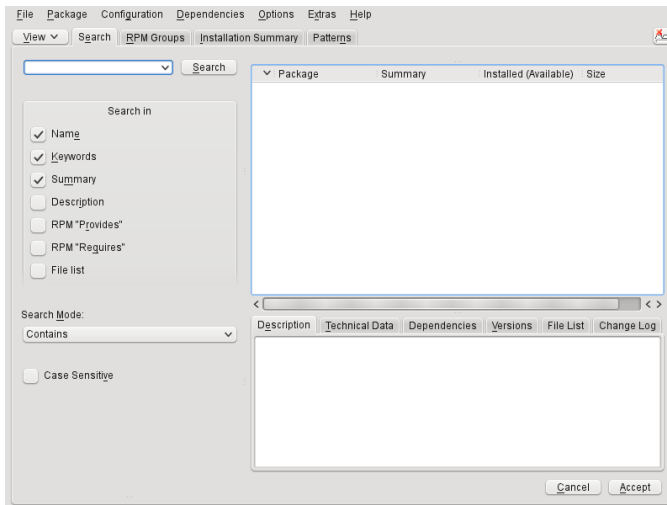
A deltarpm consists only of the binary diff between two defined versions of a package, and therefore has the smallest download size. Before being installed, the full RPM package is rebuilt on the local machine.

Package Dependencies

Certain packages are dependent on other packages, such as shared libraries. In other terms, a package may *require* other packages—if the required packages are not available, the package cannot be installed. In addition to dependencies (package requirements) that must be fulfilled, some packages *recommend* other packages. These recommended packages are only installed if they are actually available, otherwise they are just ignored and the package recommending them is installed nevertheless.

3.2 Using the KDE Interface (Qt)

The YaST Qt interface is started by default when using the desktops KDE, icewm, and others. It is also used when invoking YaST from a remote terminal. Start the software manager from the YaST Control Center by choosing *Software > Software Management*.



3.2.1 Views for Searching Packages or Patterns

The YaST software manager can install packages or patterns from all currently enabled repositories. It offers different views and filters to make it easier to find the software you are searching for. The *Search* view is the default view of the window. To change view, click *View* and select one of the following entries from the drop-down list. The selected view opens in a new tab.

Patterns

Lists all patterns available for installation on your system.

Package Groups

Lists all packages sorted by groups such as *Graphics*, *Programming*, or *Security*.

RPM Groups

Lists all packages sorted by functionality with groups and subgroups. For example *Networking > Email > Clients*.

Languages

Filter to list all packages needed to add a new system language.

Repositories

Filter to list packages by repository. In order to select more than one repository, hold the Ctrl key while clicking on repository names. The “pseudo repository” *@System* lists all packages currently installed.

Search

Lets you search for a package according to certain criteria. Enter a search term and press Enter. Refine your search by specifying where to *Search In* and by changing the *Search Mode*. For example, if you do not know the package name but only the name of the application that you are searching for, try including the package *Description* in the search process.

Installation Summary

If you have already selected packages for installation, update or removal, this view shows the changes that will be applied to your system as soon as you click *Accept*. To filter for packages with a certain status in this view, activate or deactivate the respective check boxes. Hit Shift + F1 for details on the status flags.

TIP: Finding Packages Not Belonging to an Active Repository

To list all packages that do not belong to an active repository, choose *View > Repositories > @System* and then choose *Secondary Filter > Unmaintained Packages*. This is useful, for example, if you have deleted a repository and would like to make sure no packages from that repository remain installed.

3.2.2 Installing and Removing Packages or Patterns

Certain packages are dependent on other packages, such as shared libraries. On the other hand, some packages cannot coexist with others on the system. If possible, YaST automatically resolves these dependencies or conflicts. If your choice results in a dependency conflict that cannot be automatically solved, you need to solve it manually as described in Section 3.2.4, “Checking Software Dependencies” (page 68).

NOTE: Removal of Packages

When removing any packages, by default YaST only removes the selected packages. If you want YaST to also remove any other packages that become unneeded after removal of the specified package, select *Options > Cleanup when deleting packages*.

- 1 Search for packages as described in Section 3.2.1, “Views for Searching Packages or Patterns” (page 64).
- 2 The packages found are listed in the right pane. To install a package or remove it, right-click it and choose *Install* or *Delete*. If the relevant option is not available, check the package status indicated by the symbol in front of the package name—hit Shift + F1 for help.

TIP: Applying an Action to All Packages Listed

To apply an action to all packages listed in the right pane, choose an action from *Package > All in This List*.

- 3 To install a pattern, right-click the pattern name and choose *Install*.

- 4 It is not possible to remove a pattern per se. Instead, select the packages of a pattern you want to remove and mark them for removal.
- 5 In order to select more packages, repeat the steps mentioned above.
- 6 Before applying your changes, you can review or modify them by clicking *View > Installation Summary*. By default, all packages that will change status, are listed.
- 7 In order to revert the status for a package, right-click the package and select one of the following entries: *Keep* if the package was scheduled to be deleted or updated, or *Do Not Install* if it was scheduled for installation. To abandon all changes and close the Software Manager, click *Cancel* and *Abandon*
- 8 When you are finished, click *Accept* to apply your changes.
- 9 In case YaST found dependencies on other packages, a list of packages that have additionally been chosen for installation, update or removal is presented. Click *Continue* to accept them.

After all selected packages are installed, updated or removed, the YaST Software Manager automatically terminates.

NOTE: Installing Source Packages

Installing source packages with YaST Software Manager is not possible at the moment. Use the command line tool `zypper` for this purpose. For more information, see Section “Installing Source Packages” (page 98).

3.2.3 Updating Packages

Instead of updating individual packages, you can also update all installed packages or all packages from a certain repository. When mass updating packages, the following aspects are generally considered:

- priorities of the repositories that provide the package
- architecture of the package (for example, x86_64, i686, i586)
- version number of the package

- package vendor

Which of the aspects has the highest importance for choosing the update candidates depends on the respective update option you choose.

- 1 To update all installed packages to the latest version, choose *Package > All Packages > Update if Newer Version Available* from the main menu.

All repositories are checked for possible update candidates, using the following policy: YaST first tries to restrict the search to packages with the same architecture and vendor like the installed one. If the search is positive, the “best” update candidate from those is selected according to the process below. However, if no comparable package of the same vendor can be found, the search is expanded to all packages with the same architecture. If still no comparable package can be found, all packages are considered and the “best” update candidate is selected according to the following criteria:

1. Repository priority: Prefer the package from the repository with the highest priority.
2. If more than one package results from this selection, choose the one with the “best” architecture (best choice: matching the architecture of the installed one; otherwise: x86_64 > i686 > i586).

If the resulting package has a higher version number than the installed one, the installed package will be updated and replaced with the selected update candidate.

This option tries to avoid changes in architecture and vendor for the installed packages, but under certain circumstances, they are tolerated.

NOTE: Update Unconditionally

If you choose *Package > All Packages > Update Unconditionally* instead, basically the same criteria apply but candidate package found is installed unconditionally. Thus, choosing this option might actually lead to downgrading some packages.

- 2 To make sure that the packages for a mass update derive from a certain repository:
 - 2a Choose the repository from which to update as described in Section 3.2.1, “Views for Searching Packages or Patterns” (page 64) .

- 2b** On the right hand side of the window, click *Switch system packages to the versions in this repository*. This explicitly allows YaST to change the package vendor when replacing the packages.

As soon as you proceed with *Accept*, all installed packages will be replaced by packages deriving from this repository, if available. This may lead to changes in vendor and architecture and even to downgrading some packages.

- 2c** To refrain from this, click *Cancel switching system packages to the versions in this repository*. Note that you can only cancel this until you press the *Accept* button.

- 3** Before applying your changes, you can review or modify them by clicking *View > Installation Summary*. By default, all packages that will change status, are listed.
- 4** If all options are set according to your wishes, confirm your changes with *Accept* to start the mass update.

3.2.4 Checking Software Dependencies

Most packages are dependent on other packages. If a package, for example, uses a shared library, it is dependent on the package providing this library. On the other hand some packages cannot coexist with each other, causing a conflict (for example, you can only install one mail transfer agent: sendmail or postfix). When installing or removing software, the Software Manager makes sure no dependencies or conflicts remain unsolved to ensure system integrity.

In case there exists only one solution to resolve a dependency or a conflict, it is resolved automatically. Multiple solutions always cause a conflict which needs to be resolved manually. If solving a conflict involves a vendor or architecture change, it also needs to be solved manually. When clicking *Accept* to apply any changes in the Software Manager, you get an overview of all actions triggered by the automatic resolver which you need to confirm.

By default, dependencies are automatically checked. A check is performed every time you change a package status (for example, by marking a package for installation or removal). This is generally useful, but can become exhausting when manually resolving a dependency conflict. To disable this function, uncheck *Dependencies > Autocheck*.

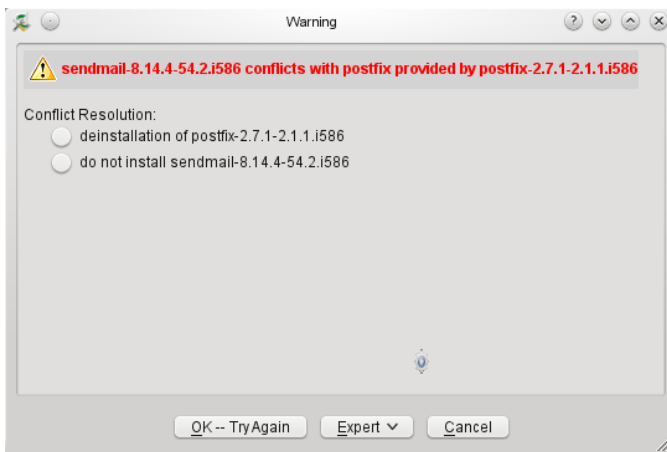
Manually perform a dependency check with *Dependencies > Check Now*. A consistency check is always performed when you confirm your selection with *Accept*.

To review a package's dependencies, right-click it and choose *Show Solver Information*. A map showing the dependencies opens. Packages that are already installed are displayed in a green frame.

NOTE: Manually Solving Package Conflicts

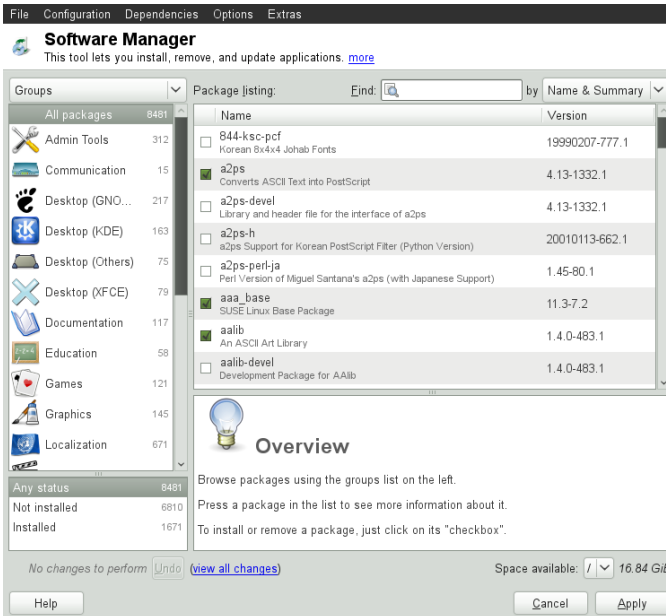
Unless you are very experienced, follow the suggestions YaST makes when handling package conflicts, otherwise you may not be able to resolve them. Keep in mind that every change you make, potentially triggers other conflicts, so you can easily end up with a steadily increasing number of conflicts. In case this happens, *Cancel* the Software Manager, *Abandon* all your changes and start again.

Figure 3.1 *Conflict Management of the Software Manager*



3.3 Using the GNOME Interface (GTK+)

The YaST GTK+ interface is started by default when using the desktops GNOME and XFCE. Start the software manager from the YaST Control Center by clicking *Software* > *Software Management*.



3.3.1 Views for Searching Packages or Patterns

The easiest way to find a package is to use the search field in the upper right corner of the software manager. Enter a search term and press Enter. By default it will search package names and summaries. Press the search item to change this filter and search the file lists, for example.

The software manager also offers different views and filters for displaying package lists. These are available from the pull-down menu in the upper left corner:

Groups

The default view lists all packages sorted by groups such as *Admin Tools*, *Graphics*, *Programming*, or *Security*.

RPM Groups

Lists all packages sorted by functionality with groups and subgroups. For example *Networking > Email > Clients*.

Repositories

Filter to list packages by repository. In order to select more than one repository, hold the Ctrl key while clicking on repository names. The “pseudo repository” *@System* lists all packages currently installed.

To add, edit, or remove available repositories, click *Edit Repositories*.

Patterns

Lists all patterns available for installation on your system.

Languages

Filter to list all packages needed to add a new system language.

The box in the lower right corner of the dialog also allows to filter for packages that are *Installed*, *Not Installed* or *Upgradable*. If you select the *No Status* entry, all available packages from the configured repositories are displayed, independent of their status.

3.3.2 Installing and Removing Packages or Patterns

Certain packages are dependent on other packages, such as shared libraries. On the other hand, some packages cannot coexist with others on the system. If possible, YaST automatically resolves these dependencies or conflicts. If your choice results in a dependency conflict that cannot be automatically solved, you need to solve it manually as described in Section 3.2.4, “Checking Software Dependencies” (page 68).

- 1 Search for packages as described in Section 3.3.1, “Views for Searching Packages or Patterns” (page 70).
- 2 The packages found are listed in the right pane. To further filter the search results according to package status (*Any Status*, *Not Installed*, *Installed*, *Upgradable*), select

one of the entries in the box at the lower left corner of the dialog. For details about a package, click the package in the list. Information like available versions, authors and changelog of the package are displayed in the lower right corner of the window.

To mark a package for installation, re-installation, removal, or upgrade, right-click the package and choose the appropriate action from the menu.

TIP: Applying an Action to All Packages Listed

To apply an action to all packages listed in the right pane, right-click a package, choose *Select All*, right-click again and choose an action.

- 3 To install a pattern, right-click the pattern name and choose *Install*.
- 4 It is not possible to remove a pattern per se. Instead, select the packages of a pattern you want to remove and mark them for removal.
- 5 In order to select more packages, repeat the steps mentioned above.
- 6 Before applying your changes, you can review or modify them by clicking *View All Changes* at the bottom of the dialog. By default, all packages that will change status are listed.
- 7 To revert changes for a package, click the *Undo* icon with the yellow arrow. To finish the review, click *Close*.
- 8 When you are finished with the selection of packages to install or remove, *Apply* your changes.
- 9 In case YaST found dependencies on other packages, a list of packages that have additionally been chosen for installation, update or removal is presented. Click *Apply* to accept them.

After all selected packages are installed, updated or removed, the YaST Software Manager automatically terminates.

NOTE: Installing Source Packages

Installing source packages with YaST Software Manager is not possible at the moment. Use the command line tool `zypper` for this purpose. For more information, see Section “Installing Source Packages” (page 98).

3.3.3 Updating Packages

Instead of updating individual packages, you can also update all installed packages or all packages from a certain repository. When mass updating packages, the following aspects are generally considered:

- priorities of the repositories that provide the package
- architecture of the package (for example, x86_64, i686, i586)
- version number of the package
- package vendor

Which of the aspects has the highest importance for choosing the update candidates depends on the respective update option you choose.

- 1 To view the list of packages that can be updated (packages with higher versions are available), select *Upgradable* in the bottom right box.
- 2 To update all packages listed there, click *Upgrade All*.

To install only upgradable packages for which an official patch has been issued, click *Upgrade Patches*. Those packages are marked by a patch tag next to their version number. Choosing this option is equivalent to doing an online update with YaST as described in Chapter 4, *YaST Online Update* (page 81).

If no patches have been issued since last applying patches, the button is disabled.

- 3 To make sure that the packages for a mass update derive from a certain repository:
 - 3a Choose the repository from which to update as described in Section 3.3.1, “Views for Searching Packages or Patterns” (page 70) .

- 3b** On the right hand side of the window, click *Switch system packages to the versions in this repository*. This explicitly allows YaST to change the package vendor when replacing the packages.

All installed packages will be replaced by packages deriving from this repository, if available. This may lead to changes in vendor and architecture and even to downgrading some packages.

- 4** Before applying the changes, you can review or modify them by clicking *View All Changes* at the bottom of the dialog. By default, all packages that will change status are listed.
- 5** To refrain from switching the system packages to the versions in this repository, click the *Undo* button next to the respective option.
- 6** If all options are set according to your wishes, confirm your changes with *Apply* to start the mass update.

3.3.4 Checking Software Dependencies

Most packages are dependent on other packages. If a package, for example, uses a shared library, it will be dependent on the package providing this library. On the other hand, some packages cannot coexist with each other, causing a conflict (for example, you can only install one mail transfer agent: sendmail or postfix). When installing or removing software, the Software Manager makes sure no dependencies or conflicts remain unresolved to ensure system integrity.

In case there exists only one solution to resolve a dependency or a conflict, it is resolved automatically. Multiple solutions always cause a conflict which needs to be resolved manually. If solving a conflict involves a vendor or architecture change, it also needs to be solved manually. When clicking *Apply* to apply any changes in the Software Manager, you get an overview of all actions triggered by the automatic resolver which you need to confirm.

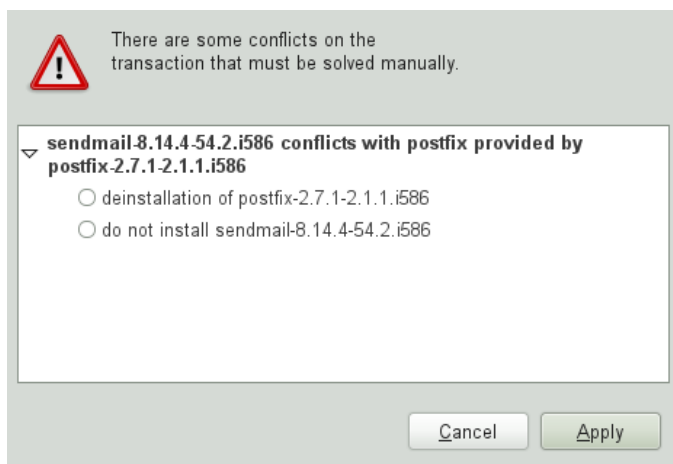
By default, dependencies are automatically checked. A check is performed every time you change a package status (for example, by marking a package for installation or removal). This is generally useful, but can become exhausting when manually resolving a dependency conflict. To disable this function, uncheck *Dependencies > Autocheck*.

Manually perform a dependency check with *Dependencies > Check Now*. A consistency check is always performed when you confirm your selection with *Apply*.

NOTE: Manually Solving Package Conflicts

Unless you are very experienced, follow the suggestions YaST makes when handling package conflicts, otherwise you may not be able to resolve them. Keep in mind that every change you make, potentially triggers other conflicts, so you can easily end up with a steadily increasing number of conflicts. In case this happens, click *Cancel* and *Quit* the software manager. Relaunch it to start again.

Figure 3.2 *Conflict Management of the Software Manager*



3.4 Managing Software Repositories and Services

If you want to install third-party software, add additional software repositories to your system. By default, the product repositories such as openSUSE-DVD 11.2 and a matching update repository are automatically configured during the installation. Depending on the initially selected product, a separate language add-on repository with translations, dictionaries, etc. might also be configured.

To manage repositories, start YaST and select *Software > Software Repositories*. The *Configured Software Repositories* dialog opens. Here, you can also manage subscriptions to so-called *Services* by changing the *View* at the right corner of the dialog to *All Services*. A Service in this context is a *Repository Index Service* (RIS) that can offer one or more software repositories. Such a Service can be changed dynamically by its administrator or vendor.

Each repository provides files describing content of the repository (package names, versions, etc.). These repository description files are downloaded to a local cache that is used by YaST. To ensure their integrity, software repositories can be signed with the GPG Key of the repository maintainer. Whenever you add a new repository, YaST offers the ability to import its key.

WARNING: Trusting External Software Sources

Before adding external software repositories to your list of repositories, make sure this repository can be trusted. openSUSE is not responsible for any potential problems arising from software installed from third-party software repositories.

3.4.1 Adding Software Repositories

You can either add repositories from a removable medium (like a CD, DVD or a USB mass storage) or from a network.

To add repositories from the *Configured Software Repositories* dialog in YaST proceed as follows:

- 1 Click *Add*.
- 2 From the list of available *Media Types* specify the type matching your repository:

For most cases, it is sufficient to use the default option, *Specify URL*.

To add a repository from a removable medium, choose the relevant option and insert the medium or connect the USB device to the machine, respectively.

- 3 You can choose to *Download Repository Description Files* now. If the option is unchecked, YaST will automatically download the files later, if needed. Click *Next* to proceed.

- 4 When adding a repository from the network, enter the data you are prompted for. Continue with *Next*.
- 5 Depending on the repository you have added, you might be asked if you want to import the GPG key with which is signed or asked to agree to a license.

After confirming these messages, YaST will download and parse the metadata and add the repository to the list of *Configured Repositories*.

- 6 If needed, adjust the repository *Properties* as described in Section 3.4.2, “Managing Repository Properties” (page 78) or confirm your changes with *OK* to close the configuration dialog.

Now you can install software from this repository as described in Section 3.2, “Using the KDE Interface (Qt)” (page 63) or in Section 3.3, “Using the GNOME Interface (GTK+)” (page 70).

YaST also offers the option to add *Community Repositories*. This is useful if you want to add a repository of the openSUSE® Build Service, such as the Mozilla repository (containing packages with the most recent versions of Firefox and Thunderbird).

Procedure 3.1 *Configuring Community Repositories*

- 1 Start YaST and select *Software > Software Repositories*.
- 2 Click *Add*.
- 3 Choose *Community Repositories* and proceed with *Next*.
- 4 From the preconfigured list of repositories choose the ones you want to add by ticking the respective check boxes. The Mozilla repository, for example, is listed as *openSUSE BuildService - Mozilla*.

Confirm with *OK*.

- 5 Accept to *Import* the GnuPG key. You need to import a key for each repository you have chosen.
- 6 The new software repositories are now listed in the *Configured Software Repositories* overview. Click *OK* to leave the software repositories configuration.

3.4.2 Managing Repository Properties

The *Configured Software Repositories* overview of the *Software Repositories* lets you change the following repository properties:

Status

The repository status can either be *Enabled* or *Disabled*. You can only install packages from repositories that are enabled. To turn a repository off temporarily click *Disable*. You can also double-click on a repository name to toggle its status. If you want to remove a repository completely, click *Delete*.

Refresh

When refreshing a repository, its content description (package names, versions, etc.) is downloaded to a local cache that is used by YaST. It is sufficient to do this once for static repositories such as CDs or DVDs, whereas repositories whose content changes often should be refreshed frequently. The easiest way to keep a repository's cache up-to-date is to choose *Automatically Refresh*. To do a manual refresh click *Refresh* and select one of the options.

Keep Downloaded Packages

Packages from remote repositories are downloaded before being installed. By default, they are deleted upon a successful installation. Activating *Keep Downloaded Packages* prevents the deletion of downloaded packages. The download location is configured in `/etc/zypp/zypp.conf`, by default it is `/var/cache/zypp/packages`.

Priority

The *Priority* of a repository is a value between 1 and 200, with 1 being the highest priority and 200 the lowest priority. Any new repositories that are added with YaST get a priority of 99 by default. If you do not care about a priority value for a certain repository, you can also set the value to 0 to apply the default priority to that repository (99). If a package is available in more than one repository, then the repository with the highest priority takes precedence. This is useful if you want to avoid downloading packages unnecessarily from the Internet by giving a local repository (for example, a DVD) a higher priority.

IMPORTANT: Priority vs. Version

The repository with the highest priority takes precedence in any case. Therefore, make sure that the update repository always has the highest priority (20 by default), otherwise you might install an outdated version that will not be updated until the next online update.

If you add repositories providing new versions for programs shipped with openSUSE (for example a repository with the latest KDE or GNOME version), make sure they have a higher priority than the standard repositories, otherwise packages from these repositories will not be installed by default.

Name and URL

To change a repository name or its URL, select it from the list with a single-click and then click *Edit*.

3.4.3 Managing Repository Keys

To ensure their integrity, software repositories can be signed with the GPG Key of the repository maintainer. Whenever you add a new repository, YaST offers to import its key. Verify it as you would do with any other GPG key and make sure it does not change. If you detect a key change, something might be wrong with the repository. Disable the repository as an installation source until you know the cause of the key change.

To manage all imported keys, click *GPG Keys...* in the *Configured Software Repositories* dialog. Select an entry with the mouse to show the key properties at the bottom of the window. *Add*, *Edit* or *Delete* keys with a click on the respective buttons.

YaST Online Update

openSUSE offers a continuous stream of software security updates for your product. By default, the update applet is used to keep your system up-to-date. Refer to Section “Keeping the System Up-to-date” (Chapter 3, *Installing, Removing and Updating Software*, ↑*Start-Up*) for further information on the update applet. This chapter covers the alternative tool for updating software packages: YaST Online Update.

The current patches for openSUSE® are available from an update software repository, which is automatically configured during the installation. Alternatively, you can manually add an update repository from a source you trust. To add or remove repositories, start the Repository Manager with *Software > Software Repositories* in YaST. Learn more about the Repository Manager in Section 3.4, “Managing Software Repositories and Services” (page 75).

openSUSE provides updates with different relevance levels:

Security Updates

Fix severe security hazards and should definitely be installed.

Recommended Updates

Fix issues that could compromise your computer.

Optional Updates

Fix non-security relevant issues or provide enhancements.

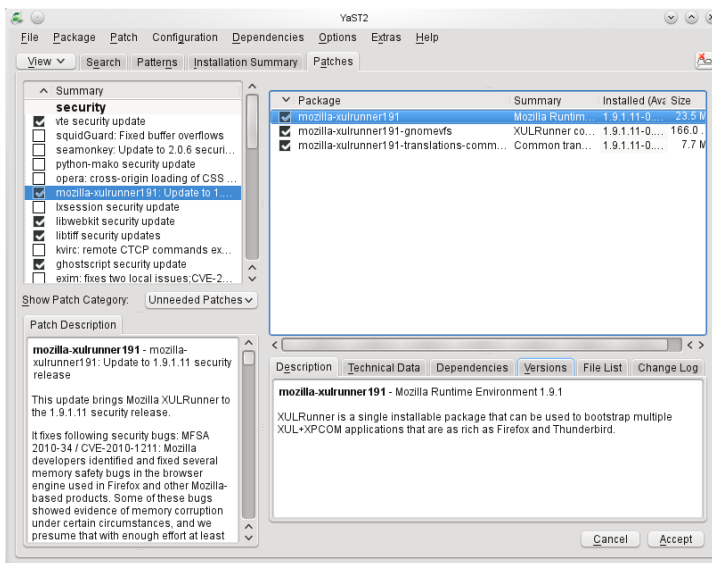
4.1 The Online Update Dialog

The YaST *Online Update* dialog is available in two toolkit flavors: GTK (for GNOME) and Qt (for KDE). Both interfaces differ in look and feel but basically provide the same functions. The following sections provide a brief description of each. To open the dialog, start YaST and select *Software > Online Update*. Alternatively, start it from the command line with `yast2 online_update`.

4.1.1 KDE Interface (Qt)

The *Online Update* window consists of four sections.

Figure 4.1 YaST Online Update—Qt Interface



The *Summary* section on the left lists the available patches for openSUSE. The patches are sorted by security relevance: security, recommended, and optional. You can change the view of the *Summary* section by selecting one of the following options from *Show Patch Category*:

Needed Patches (default view)

Non-installed patches that apply to packages installed on your system.

Unneeded Patches

Patches that either apply to packages not installed on your system, or patches that have requirements which have already been fulfilled (because the relevant packages have already been updated from another source).

All Patches

All patches available for openSUSE.

Each list entry in the *Summary* section consists of a symbol and the patch name. For an overview of the possible symbols and their meaning, press Shift + F1. Actions required by *Security* and *Recommended* patches are automatically preset. These actions are *Autoinstall*, *Autoupdate* and *Autodelete*.

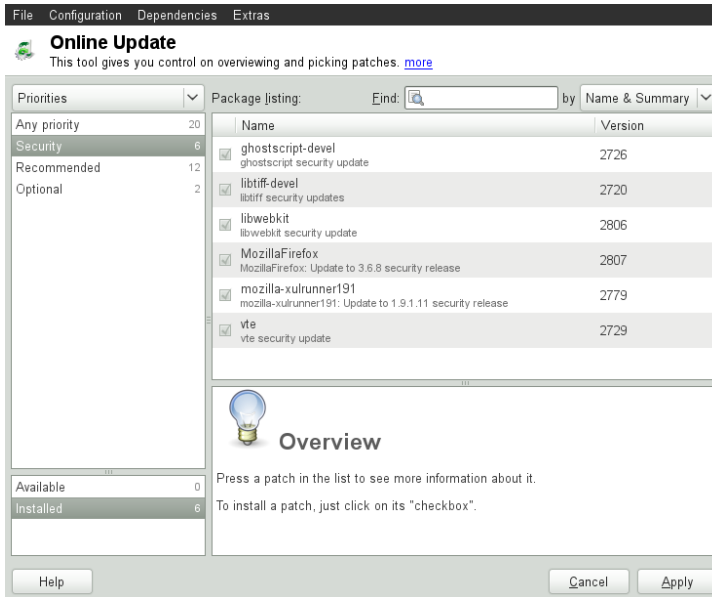
If you install an up-to-date package from a repository other than the update repository, the requirements of a patch for this package may be fulfilled with this installation. In this case a check mark is displayed in front of the patch summary. The patch will be visible in the list until you mark it for installation. This will in fact not install the patch (because the package already is up-to-date), but mark the patch as having been installed.

Select an entry in the *Summary* section to view a short *Patch Description* at the bottom left corner of the dialog. The upper right section lists the packages included in the selected patch (a patch can consist of several packages). Click an entry in the upper right section to view details about the respective package that is included in the patch.

4.1.2 GNOME Interface (GTK)

The *Online Update* window consists of four main sections.

Figure 4.2 YaST Online Update—GTK Interface



The upper right section lists the available (or already installed) patches for openSUSE. To filter patches according to their security relevance, click the corresponding *Priority* entry in the upper right section of the window: *Security*, *Recommended*, *Optional* or *Any priority*.

If all available patches are already installed, the *Package listing* in the upper right section will show no entries. The box in the bottom left-hand section shows the number of both available and already installed patches and lets you toggle the view to either *Available* or *Installed* patches.

Select an entry in the *Package listing* section to view a patch description and further details at the bottom right corner of the dialog. As a patch can consist of several packages, click the *Applies to* entry in the lower right section to see which packages are included in the respective patch.

Click on a patch entry to open a row with detailed information about the patch in the bottom of the window. Here you can see a detailed patch description as well as the versions available. You can also choose to *Install* optional patches—security and recommended patches are already preselected for installation.

4.2 Installing Patches

The YaST Online Update dialog allows you to either install all available patches at one go or to manually select the patches that you want to apply to your system. You may also revert patches that have been applied to the system.

By default, all new patches (except the `optional` ones) that are currently available for your system are already marked for installation. They will be applied automatically once you click *Accept* or *Apply*.

Procedure 4.1 *Applying Patches with YaST Online Update*

- 1 Start YaST and select *Software > Online Update*.
- 2 To automatically apply all new patches (except the `optional` ones) that are currently available for your system, proceed with *Apply* or *Accept* to start the installation of the preselected patches.
- 3 To first modify the selection of patches that you want to apply:
 - 3a Use the respective filters and views the GTK and Qt interfaces provide. For details, refer to Section 4.1.1, “KDE Interface (Qt)” (page 82) and Section 4.1.2, “GNOME Interface (GTK)” (page 83).
 - 3b Select or deselect patches according to your needs and wishes by activating or deactivating the respective checkbox (GNOME) or by right-clicking the patch and choosing the respective action from the context menu (KDE).

IMPORTANT: Always Apply Security Updates

However, do not deselect any `security`-related patches if you do not have a very good reason for doing so. They fix severe security hazards and prevent your system from exploits.

- 3c Most patches include updates for several packages. If you want to change actions for single packages, right-click a package in the package view and choose an action (KDE).
- 3d To confirm your selection and to apply the selected patches, proceed with *Apply* or *Accept*.

- 4 After the installation is complete, click *Finish* to leave the YaST *Online Update*. Your system is now up-to-date.

TIP: Disabling deltarpm

By default updates are downloaded as deltarpm. Since rebuilding rpm packages from deltarpm is a memory and CPU time consuming task, certain setups or hardware configurations might require you to disable the usage of deltarpm for performance sake.

To disable the use of deltarpm edit the file `/etc/zypp/zypp.conf` and set `download.use_deltarpm` to `false`.

4.3 Automatic Online Update

YaST also offers the possibility to set up an automatic update with daily, weekly or monthly schedule. To use the respective module, you need to install the `yast2-online-update-configuration` package first.

Procedure 4.2 *Configuring the Automatic Online Update*

- 1 After installation, start YaST and select *Software > Online Update Configuration*.

Alternatively, start the module with `yast2 online_update_configuration` from the command line.

- 2 Activate *Automatic Online Update*.
- 3 Choose whether to update *Daily*, *Weekly*, or *Monthly*.

Some patches, such as kernel updates or packages requiring license agreements, require user interaction, which would cause the automatic update procedure to stop.

- 4 To automatically accept any license agreements, activate *Agree with Licenses*.
- 5 Select if you also want to *Skip Interactive Patches* in case you want the update procedure to proceed fully automatically.

IMPORTANT: Skipping Patches

If you select to skip any packages that require interaction, run a manual *Online Update* from time to time in order to install those patches, too. Otherwise you might miss important patches.

- 6 Confirm your configuration with *OK*.

Installing Packages From the Internet

By default, it is only possible to install packages from configured and enabled repositories. Apart from the official repositories that are configured during the installation, numerous other repositories exist. The openSUSE® Build Service hosts several hundred ones and a lot of third party repositories exist, too—see http://en.opensuse.org/Additional_package_repositories.

openSUSE offers two easy ways to install from these repositories without the need to first subscribe to them. The `1-Click Install` method allows you to install packages directly from a Web browser, while the YaST Package Search lets you query almost all known repositories for openSUSE. You can directly install any package found by the package search module.

WARNING: Trusting External Software Sources

Before installing from any external software repository, make sure it can be trusted. openSUSE is not responsible for any potential problems arising from software installed from third-party software repositories.

5.1 1-Click Install

Installation using `1-Click Install` is available from a lot of repositories available on Web interfaces. A very popular interface is the openSUSE Build Service software search.

Procedure 5.1 *Installing Packages from the openSUSE BuildService via 1-Click Install*

- 1 Start the openSUSE Build Service search interface at <http://software.opensuse.org/search>.
- 2 Select your system version from the drop-down menu, for example openSUSE 11.2.
- 3 Enter the name of the package you want to install, for example the OpenStreetMap editor `josem`.
- 4 To refine the search, adjust the *Search Options* according to your wishes.
- 5 Click *Search*.
- 6 From the results list select the preferred item by clicking its *1-Click Install* button.
- 7 In the Web browser's download dialog, select to open the file with the *YaST Meta Package Handler*.

The 1-click installer opens the *Additional Software Repositories* dialog. It shows the repositories providing the packages you want to install per *1-Click Install*. They are activated per default. To proceed with the installation, keep the repository selection. By default, you remain subscribed to these repositories after the installation has finished and you will receive updates from them in the future.

- 8 If you want to use the new repositories only once instead, uncheck *Remain Subscribed to These Repositories after Installation*. Click *Next* to proceed.
- 9 Now select the software packages that should be installed. Normally there is no need to change the default selection. Click *Next* to proceed.
- 10 The *Proposal* screen summarizes the choices you made. Click *Customise* to restart the configuration steps from above. Click *Next* and *Yes* to proceed with the installation.
- 11 Enter the `root` password to start the installation. In case a new repository has been added you also need to confirm the import of the repository's GnuPG key.

During the installation several progress pop-ups appear that do not need any interaction. After reading the “Installation was successful” message, click *Finish*.

TIP: Disabling 1-Click Install Feature

If you want to disable the 1-Click install feature, uninstall the `yast2-metapackage-handler` package using YaST. Alternatively, enter the following command as `root`:

```
rpm -e yast2-metapackage-handler
```

5.2 YaST Package Search

Provided you are connected to the internet, you can also search and install packages from almost all known repositories for openSUSE directly via YaST's Package Search. This module is a YaST frontend for the Webpin package search available at <http://packages.opensuse-community.org/>. The YaST module is not available by default—you need to install the package `yast2-packager-webpin` first.

Procedure 5.2 *Installing Packages Using the YaST Package Search*

- 1 Start the Package Search from the YaST Control Center via *Software > Package Search*.
- 2 Search for a software package by entering its name into the *Search Expression* field and clicking *Search*.
- 3 The search result is listed on the *Found Packages* tab. Click on a package name to see the repository URL, the package version number and the architecture in the *Package Description* pane.

WARNING: Double Check the Package Information

Make sure to double check whether the software is hosted on a repository you trust before you install it. Also check if the architecture complies with your system (x86_64 packages can only be installed on 64bit systems).

- 4 Mark a package for installation by activating its checkbox. You can mark several packages at once. You can even start a new search for other packages without losing your current selection, which is always available on the *All Selected Packages*. Once you have finished the package selection, proceed with *Next*.

The *Additional Software Repositories* dialog shows the repositories providing the packages you want to install. They are activated per default. To proceed with the installation, keep the repository selection. By default, you remain subscribed to these repositories after the installation has finished, so you will receive updates from them in the future.

- 5 If instead you want to use the new repositories only once, uncheck *Remain Subscribed to These Repositories after Installation*. Click *Next* to proceed.
- 6 Now select the software packages that should be installed. Normally there is no need to change the default selection. Click *Next* to proceed.
- 7 The *Proposal* screen summarizes the choices you made. Click *Customise* to restart the configuration steps from above. Click *Next* and *Yes* to proceed with the installation.
- 8 Confirm the next dialog. In case a new repository is used, you will also need to confirm the import of the repository's GnuPG key. During the installation several progress pop-ups appear that do not need any interaction. After reading the “Installation was successful” message, click *Finish*.

Installing Add-On Products

Add-on products are system extensions. You can install a third party add-on product or a special system extension of openSUSE® (for example, a CD with support for additional languages or a CD with binary drivers). To install a new add-on, start YaST and select *Software > Add-On Products*. You can select various types of product media, like CD, FTP, USB mass storage devices (such as USB flash drives or disks) or a local directory. You can work also directly with ISO files. To add an add-on as ISO file media, select *Local ISO Image* then enter the *Path to ISO Image*. The *Repository Name* is arbitrary.

6.1 Add-Ons

To install a new add-on, proceed as follows:

- 1 In YaST select *Software > Add-On Products* to see an overview of already installed add-on products.
- 2 To install a new add-on product, click *Add*.
- 3 From the list of available *Media Types* specify the type matching your repository.
- 4 To add a repository from a removable medium, choose the relevant option and insert the medium or connect the USB device to the machine, respectively.

- 5 You can choose to *Download Repository Description Files* now. If the option is unchecked, YaST will automatically download the files later, if needed. Click *Next* to proceed.
- 6 When adding a repository from the network, enter the data you are prompted for. Continue with *Next*.
- 7 Depending on the repository you have added, you might be asked if you want to import the GPG key with which is signed or asked to agree to a license.

After confirming these messages, YaST will download and parse the metadata and add the repository to the list of *Configured Repositories*.

- 8 If needed, adjust the repository *Properties* as described in Section 3.4.2, “Managing Repository Properties” (page 78) or confirm your changes with *OK* to close the configuration dialog.
- 9 After having successfully added the repository for the add-on media, the software manager starts and you can install packages. Refer to Chapter 3, *Installing or Removing Software* (page 61) for details.

6.2 Binary Drivers

Some hardware needs binary-only drivers to function properly. If you have such hardware, refer to the release notes for more information about availability of binary drivers for your system. To read the release notes, open YaST and select *Miscellaneous > Release Notes*.

Managing Software with Command Line Tools

This chapter describes Zypper and RPM, two command line tools for managing software. For a definition of the terminology used in this context (for example, `repository`, `patch`, or `update`) refer to Section 3.1, “Definition of Terms” (page 62).

7.1 Using Zypper

Zypper is a command line package manager for installing, updating and removing packages as well as for managing repositories. It is especially useful for accomplishing remote software management tasks or managing software from shell scripts.

7.1.1 General Usage

The general syntax of Zypper is:

```
zypper [global-options] command [command-options] [arguments] ...
```

The components enclosed in brackets are not required. The simplest way to execute Zypper is to type its name, followed by a command. For example, to apply all needed patches to the system type:

```
zypper patch
```

Additionally, you can choose from one or more global options by typing them just before the command. For example, `--non-interactive` means running the command without asking anything (automatically applying the default answers):

```
zypper --non-interactive patch
```

To use the options specific to a particular command, type them right after the command. For example, `--auto-agree-with-licenses` means applying all needed patches to the system without asking to confirm any licenses (they will automatically be accepted):

```
zypper patch --auto-agree-with-licenses
```

Some commands require one or more arguments. When using the `install` command, for example, you need to specify which package(s) to install:

```
zypper install mplayer
```

Some options also require an argument. The following command will list all known patterns:

```
zypper search -t pattern
```

You can combine all of the above. For example, the following command will install the `mplayer` and `amarok` packages from the `factory` repository while being verbose:

```
zypper -v install --from factory mplayer amarok
```

The `--from` option makes sure to keep all repositories enabled (for solving any dependencies) while requesting the package from the specified repository.

Most Zypper commands have a `dry-run` option that does a simulation of the given command. It can be used for test purposes.

```
zypper remove --dry-run MozillaFirefox
```

7.1.2 Installing and Removing Software with Zypper

To install or remove packages use the following commands:

```
zypper install package_name  
zypper remove package_name
```

Zypper knows various ways to address packages for the `install` and `remove` commands:

by the exact package name (and version number)

```
zypper in MozillaFirefox
```

or

```
zypper in MozillaFirefox-3.5.3
```

by repository alias and package name

```
zypper in mozilla:MozillaFirefox
```

Where `mozilla` is the alias of the repository from which to install.

by package name using wildcards

The following command will install all packages that have names starting with “Moz”. Use with care, especially when removing packages.

```
zypper in Moz*
```

by capability

For example, if you would like to install a perl module without knowing the name of the package, capabilities come in handy:

```
zypper in 'perl(Time::ParseDate)'
```

by capability and/or architecture and/or version

Together with a capability you can specify an architecture (such as `i586` or `x86_64`) and/or a version. The version must be preceded by an operator: `<` (lesser than), `<=` (lesser than or equal), `=` (equal), `>=` (greater than or equal), `>` (greater than).

```
zypper in 'firefox.x86_64'
zypper in 'firefox>=3.5.3'
zypper in 'firefox.x86_64>=3.5.3'
```

by path to the RPM file

You can also specify a local or remote path to a package:

```
zypper in /tmp/install/MozillaFirefox.rpm
zypper in
http://download.opensuse.org/repositories/mozilla/SUSE_Factory/x86_64/MozillaFirefox-3.5.3-1.3.x86_64.rpm
```

To install and remove packages simultaneously use the `+/-` modifiers. To install `emacs` and remove `vim` simultaneously, use:

```
zypper install emacs -vim
```

To remove `emacs` and install `vim` simultaneously, use:

```
zypper remove emacs +vim
```

To prevent the package name starting with the `-` being interpreted as a command option, always use it as the second argument. If this is not possible, precede it with `--`:

```
zypper install -emacs +vim      # Wrong
zypper install vim -emacs       # Correct
zypper install -- -emacs +vim   # same as above
zypper remove emacs +vim       # same as above
```

If (together with a certain package) you automatically want to remove any packages that become unneeded after removing the specified package, use the `--clean-deps` option:

```
rm package_name --clean-deps
```

By default, Zypper asks for a confirmation before installing or removing a selected package, or when a problem occurs. You can override this behavior using the `--non-interactive` option. This option must be given before the actual command (`install`, `remove`, and `patch`) as in the following:

```
zypper --non-interactive install package_name
```

This option allows the use of Zypper in scripts and cron jobs.

WARNING: Do not Remove Mandatory System Packages

Do not remove packages such as `glibc`, `zypper`, `kernel`, or similar packages. These packages are mandatory for the system and, if removed, may cause the system to become unstable or stop working altogether.

Installing Source Packages

If you want to install the corresponding source package of a package, use:

```
zypper source-install package_name
```

That command will also install the build dependencies of the specified package. If you do not want this, add the switch `-D`. To install only the build dependencies use `-d`.

```
zypper source-install -d package_name # source package only
zypper source-install -D package_name # build dependencies only
```

Of course, this will only work if you have the repository with the source packages enabled in your repository list (it is added by default, but not enabled). See Section 7.1.4, “Managing Repositories with Zypper” (page 102) for details on repository management.

A list of all source packages available in your repositories can be obtained with:

```
zypper search -t srcpackage
```

Utilities

To verify whether all dependencies are still fulfilled and to repair missing dependencies, use:

```
zypper verify
```

In addition to dependencies that must be fulfilled, some packages “recommend” other packages. These recommended packages are only installed if actually available and installable. In case recommended packages were made available after the recommending package has been installed (by adding additional packages or hardware), use the following command:

```
zypper install-new-recommends
```

This command is very useful after plugging in a webcam or WLAN device. It will install drivers for the device and related software, if available. Drivers and related software are only installable if certain hardware dependencies are fulfilled.

7.1.3 Updating Software with Zypper

There are three different ways to update software using Zypper: by installing patches, by installing a new version of a package or by updating the entire distribution. The latter is achieved with the `zypper dist-upgrade` command which is discussed in Section 14.1, “Upgrading the System” (page 213).

Installing Patches

To install all officially released patches applying to your system, just run:

```
zypper patch
```

In this case, all patches available in your repositories are checked for relevance and installed, if necessary. The above command is all you must enter in order to apply them when needed.

Zypper knows three different commands to query for the availability of patches:

`zypper patch-check`

Lists the number of needed patches (patches, that apply to your system but are not yet installed)

```
~ # zypper patch-check
Loading repository data...
Reading installed packages...
5 patches needed (1 security patch)
```

`zypper list-patches`

Lists all needed patches (patches, that apply to your system but are not yet installed)

```
~ # zypper list-patches
Loading repository data...
Reading installed packages...

Repository | Name | Version | Category | Status
-----+-----+-----+-----+-----
Updates for openSUSE 11.3 11.3-1.82 | lxsession | 2776 | security | needed
```

`zypper patches`

Lists all patches available for openSUSE, regardless of whether they are already installed or apply to your installation.

It is also possible to list and install patches relevant to specific issues. To list specific patches, use the `zypper list-patches` command with the following options:

`--bugzilla [=number]`

Lists all needed patches for Bugzilla issues. Optionally, you can specify a bug number if you only want to list patches for this specific bug.

`--cve [=number]`

Lists all needed patches for CVE (Common Vulnerabilities and Exposures) issues, or only patches matching a certain CVE number, if specified.

To install a patch for a specific Bugzilla or CVE issue, use the following commands:

```
zypper patch --bugzilla=number
```

or

```
zypper patch --cve=number
```

For example, to install a security patch with the CVE number CVE-2010-2713, execute:

```
zypper patch --cve=CVE-2010-2713
```

Installing Updates

If a repository contains only new packages, but does not provide patches, `zypper patch` does not show any effect. To update all installed packages with newer available versions, use:

```
zypper update
```

To update individual packages, specify the package with either the update or install command:

```
zypper update package_name  
zypper install package_name
```

A list of all new installable packages can be obtained with the command:

```
zypper list-updates
```

Note that this command only packages lists packages that match the following criteria:

- has the same vendor like the already installed package
- is provided by repositories with at least the same priority than the already installed package
- is installable (all dependencies are satisfied)

A list of *all* new available packages (regardless whether installable or not) can be obtained with:

```
zypper list-updates --all
```

To find out why a new package cannot be installed, just use the install or update command as described above.

Upgrading to a New Product Version

To easily upgrade your installation to a new product version (for example, from openSUSE 11.2 to openSUSE 11.3), first adjust your repositories to match the current openSUSE repositories. For details, refer to Section 7.1.4, “Managing Repositories with Zypper” (page 102). Then use the `zypper dist-upgrade` command with the required repositories. This command ensures that all packages will be installed from the repositories currently enabled. For detailed instructions, refer to Section 14.1.4, “Distribution Upgrade with zypper” (page 216).

To restrict the distribution upgrade to packages from a certain repository while considering also the other repositories for satisfying dependencies, use the `--from` option and specify the repository by either its alias, its number or URI.

NOTE: Differences between `zypper update` and `zypper dist-upgrade`

Choose `zypper update` to update packages to newer versions available for your product version while maintaining system integrity. `zypper update` will honor the following rules:

- no vendor changes
- no architecture changes
- no downgrades
- keep installed packages

When executing `zypper dist-upgrade`, all packages will be installed from the repositories currently enabled. This rule is enforced, so packages might change vendor or architecture or even might get downgraded. All packages that have unfulfilled dependencies after the upgrade will be uninstalled.

7.1.4 Managing Repositories with Zypper

All installation or patch commands of Zypper rely on a list of known repositories. To list all repositories known to the system, use the command:

```
zypper repos
```

or

```
zypper lr
```

The result will look similar to the following output:

Example 7.1 Zypper—List of Known Repositories

| # | Alias | Name | Enabled | Refresh |
|---|-----------------------|-----------------------|---------|---------|
| 1 | Updates | Updates | Yes | Yes |
| 2 | openSUSE 11.2-0 | openSUSE 11.2-0 | No | No |
| 3 | openSUSE-11.2-Debug | openSUSE-11.2-Debug | No | Yes |
| 4 | openSUSE-11.2-Non-Oss | openSUSE-11.2-Non-Oss | Yes | Yes |
| 5 | openSUSE-11.2-Oss | openSUSE-11.2-Oss | Yes | Yes |
| 6 | openSUSE-11.2-Source | openSUSE-11.2-Source | No | Yes |

When specifying repositories in various commands, an alias, URI or repository number from the `zypper repos` command output can be used. A repository alias is a short version of the repository name for use in repository handling commands. Note that the repository numbers can change after modifying the list of repositories. The alias will never change by itself.

By default, details as the URI or the priority of the repository are not displayed. Use the following command to list all details:

```
zypper lr -d
```

Adding Repositories

To add a repository, run

```
zypper addrepo URI alias
```

URI can either be an Internet repository, a network resource, a directory or a CD or DVD (see http://en.opensuse.org/openSUSE:Libzypp_URIs for details). The *alias* is a shorthand and unique identifier of the repository. You can freely choose it, with the only exception that it has to be unique. Zypper will issue a warning if you specify an alias that is already in use.

Removing Repositories

If you want to remove a repository from the list, use the command `zypper removerepo` together with the alias or number of the repository you want to delete. For example, to remove the repository listed as third entry in Example 7.1, “Zypper—List of Known Repositories” (page 103), use the following command:

```
zypper removerepo 3
```

Modifying Repositories

Enable or disable repositories with `zypper modifyrepo`. You can also alter the repository's properties (such as refreshing behavior, name or priority) with this command. The following command will enable the repository named `updates`, turn on auto-refresh and set its priority to 20:

```
zypper mr -er -p 20 'updates'
```

Modifying repositories is not limited to a single repository—you can also operate on groups:

`-a`: all repositories

`-l`: local repositories

`-t`: remote repositories

`-m TYPE`: repositories of a certain type (where *TYPE* can be one of the following: `http`, `https`, `ftp`, `cd`, `dvd`, `dir`, `file`, `cifs`, `smb`, `nfs`, `hd`, `iso`)

To rename a repository alias, use the `renamerepo` command. The following example changes the alias from `Mozilla Firefox` to just `firefox`:

```
zypper renamerepo 'Mozilla Firefox' firefox
```

7.1.5 Querying Repositories and Packages with Zypper

Zypper offers various methods to query repositories or packages. To get lists of all products, patterns, packages or patches available, use the following commands:

```
zypper products
zypper patterns
zypper packages
zypper patches
```

To query all repositories for certain packages, use `search`. It works on package names, or, optionally, on package summaries and descriptions. Using the wildcards `*` and `?` with the search term is allowed. By default, the search is not case-sensitive.


```
zypper se firefox          # simple search for "firefox"
zypper se *fire*          # using wildcards
zypper se -d fire         # also search in package descriptions and summaries
zypper se -u firefox      # only display packages not already installed
```

To search for packages which provide a special capability, use the command `what-provides`. For example, if you would like to know which package provides the perl module `SVN::Core`, use the following command:

```
zypper what-provides 'perl(SVN::Core)'
```

To query single packages, use `info` with an exact package name as an argument. It displays detailed information about a package. To also show what is required/recommended by the package, use the options `--requires` and `--recommends`:

```
zypper info --requires MozillaFirefox
```

The `what-provides package` is similar to `rpm -q --whatprovides package`, but `rpm` is only able to query the RPM database (that is the database of all installed packages). Zypper, on the other hand, will tell you about providers of the capability from any repository, not only those that are installed.

7.1.6 Configuring Zypper

Zypper now comes with a configuration file, allowing you to permanently change Zypper's behavior (either system-wide or user-specific). For system-wide changes, edit `/etc/zypp/zypper.conf`. For user-specific changes, edit `~/.zypper.conf`. If `~/.zypper.conf` does not yet exist, you can use `/etc/zypp/zypper.conf` as template: copy it to `~/.zypper.conf` and adjust it to your liking. Refer to the comments in the file for help about the available options.

7.1.7 Troubleshooting

In case you have problems to access packages from configured repositories (for example, zypper cannot find a certain package though you know that it exists in one the repositories), it can help to refresh the repositories with:

```
zypper refresh
```

If that does not help, try

```
zypper refresh -fdb
```

This forces a complete refresh and rebuild of the database, including a forced download of raw metadata.

7.1.8 For More Information

For more information on managing software from the command line, enter `zypper help`, `zypper help command` or refer to the `zypper(8)` manpage. For a complete and detailed command reference, including cheat sheets with the most important commands, and information on how to use Zypper in scripts and applications, refer to http://wiki.opensuse.org/SDB:Zypper_usage. A list of software changes for the latest openSUSE version can be found at http://wiki.opensuse.org/SDB:Zypper_changes_11.3.

7.2 RPM—the Package Manager

RPM (RPM Package Manager) is used for managing software packages. Its main commands are `rpm` and `rpmbuild`. The powerful RPM database can be queried by the users, system administrators and package builders for detailed information about the installed software.

Essentially, `rpm` has five modes: installing, uninstalling (or updating) software packages, rebuilding the RPM database, querying RPM bases or individual RPM archives, integrity checking of packages and signing packages. `rpmbuild` can be used to build installable packages from pristine sources.

Installable RPM archives are packed in a special binary format. These archives consist of the program files to install and certain meta information used during the installation by `rpm` to configure the software package or stored in the RPM database for documentation purposes. RPM archives normally have the extension `.rpm`.

TIP: Software Development Packages

For a number of packages, the components needed for software development (libraries, headers, include files, etc.) have been put into separate packages. These development packages are only needed if you want to compile software yourself (for example, the most recent GNOME packages). They can be identified

by the name extension `-devel`, such as the packages `alsa-devel`, `gimp-devel`, and `libkde4-devel`.

7.2.1 Verifying Package Authenticity

RPM packages have a GnuPG signature. To verify the signature of an RPM package, use the command `rpm --checksig package-1.2.3.rpm` to determine whether the package originates from Novell/SUSE or from another trustworthy facility. This is especially recommended for update packages from the Internet.

7.2.2 Managing Packages: Install, Update, and Uninstall

Normally, the installation of an RPM archive is quite simple: `rpm -i package.rpm`. With this command the package is installed, but only if its dependencies are fulfilled and if there are no conflicts with other packages. With an error message, `rpm` requests those packages that need to be installed to meet dependency requirements. In the background, the RPM database ensures that no conflicts arise—a specific file can only belong to one package. By choosing different options, you can force `rpm` to ignore these defaults, but this is only for experts. Otherwise, you risk compromising the integrity of the system and possibly jeopardize the ability to update the system.

The options `-U` or `--upgrade` and `-F` or `--freshen` can be used to update a package (for example, `rpm -F package.rpm`). This command removes the files of the old version and immediately installs the new files. The difference between the two versions is that `-U` installs packages that previously did not exist in the system, but `-F` merely updates previously installed packages. When updating, `rpm` updates configuration files carefully using the following strategy:

- If a configuration file was not changed by the system administrator, `rpm` installs the new version of the appropriate file. No action by the system administrator is required.
- If a configuration file was changed by the system administrator before the update, `rpm` saves the changed file with the extension `.rpmorig` or `.rpmsave` (backup file) and installs the version from the new package (but only if the originally installed file and the newer version are different). If this is the case, compare the backup file

(`.rpmorig` or `.rpmsave`) with the newly installed file and make your changes again in the new file. Afterwards, be sure to delete all `.rpmorig` and `.rpmsave` files to avoid problems with future updates.

- `.rpmnew` files appear if the configuration file already exists *and* if the `noreplace` label was specified in the `.spec` file.

Following an update, `.rpmsave` and `.rpmnew` files should be removed after comparing them, so they do not obstruct future updates. The `.rpmorig` extension is assigned if the file has not previously been recognized by the RPM database.

Otherwise, `.rpmsave` is used. In other words, `.rpmorig` results from updating from a foreign format to RPM. `.rpmsave` results from updating from an older RPM to a newer RPM. `.rpmnew` does not disclose any information as to whether the system administrator has made any changes to the configuration file. A list of these files is available in `/var/adm/rpmconfigcheck`. Some configuration files (like `/etc/httpd/httpd.conf`) are not overwritten to allow continued operation.

The `-U` switch is *not* just an equivalent to uninstalling with the `-e` option and installing with the `-i` option. Use `-U` whenever possible.

To remove a package, enter `rpm -e package.rpm`, which only deletes the package if there are no unresolved dependencies. It is theoretically impossible to delete Tcl/Tk, for example, as long as another application requires it. Even in this case, RPM calls for assistance from the database. If such a deletion is, for whatever reason, impossible (even if *no* additional dependencies exist), it may be helpful to rebuild the RPM database using the option `--rebuilddb`.

7.2.3 RPM and Patches

To guarantee the operational security of a system, update packages must be installed in the system from time to time. Previously, a bug in a package could only be eliminated by replacing the entire package. Large packages with bugs in small files could easily result in this scenario. However the SUSE RPM offers a feature enabling the installation of patches in packages.

The most important considerations are demonstrated using `pine` as an example:

Is the patch RPM suitable for my system?

To check this, first query the installed version of the package. For `pine`, this can be done with

```
rpm -q pine
pine-4.44-188
```

Then check if the patch RPM is suitable for this version of `pine`:

```
rpm -qp --basedon pine-4.44-224.i586.patch.rpm
pine = 4.44-188
pine = 4.44-195
pine = 4.44-207
```

This patch is suitable for three different versions of `pine`. The installed version in the example is also listed, so the patch can be installed.

Which files are replaced by the patch?

The files affected by a patch can easily be seen in the patch RPM. The `rpm` parameter `-P` allows selection of special patch features. Display the list of files with the following command:

```
rpm -qpPl pine-4.44-224.i586.patch.rpm
/etc/pine.conf
/etc/pine.conf.fixed
/usr/bin/pine
```

or, if the patch is already installed, with the following command:

```
rpm -qPl pine
/etc/pine.conf
/etc/pine.conf.fixed
/usr/bin/pine
```

How can a patch RPM be installed in the system?

Patch RPMs are used just like normal RPMs. The only difference is that a suitable RPM must already be installed.

Which patches are already installed in the system and for which package versions?

A list of all patches installed in the system can be displayed with the command `rpm -qPa`. If only one patch is installed in a new system (as in this example), the list appears as follows:

```
rpm -qPa
pine-4.44-224
```

If, at a later date, you want to know which package version was originally installed, this information is also available in the RPM database. For `pine`, this information can be displayed with the following command:

```
rpm -q --basedon pine
pine = 4.44-188
```

More information, including information about the patch feature of RPM, is available in the man pages of `rpm` and `rpmbuild`.

NOTE: Official Updates for openSUSE

In order to make the download size of updates as small as possible, official updates for openSUSE are not provided as Patch RPMs, but as Delta RPM packages. For details, see Section 7.2.4, “Delta RPM Packages” (page 110).

7.2.4 Delta RPM Packages

Delta RPM packages contain the difference between an old and a new version of an RPM package. Applying a delta RPM onto an old RPM results in a completely new RPM. It is not necessary to have a copy of the old RPM because a delta RPM can also work with an installed RPM. The delta RPM packages are even smaller in size than patch RPMs, which is an advantage when transferring update packages over the Internet. The drawback is that update operations with delta RPMs involved consume considerably more CPU cycles than plain or patch RPMs.

The `prepdeltarpm`, `writedeltarpm` and `applydeltarpm` binaries are part of the delta RPM suite (package `deltarpm`) and help you create and apply delta RPM packages. With the following commands, create a delta RPM called `new.delta.rpm`. The following command assumes that `old.rpm` and `new.rpm` are present:

```
prepdeltarpm -s seq -i info old.rpm > old.cpio
prepdeltarpm -f new.rpm > new.cpio
xdelta delta -0 old.cpio new.cpio delta
writedeltarpm new.rpm delta info new.delta.rpm
```

Finally, remove the temporary working files `old.cpio`, `new.cpio`, and `delta`.

Using `applydeltarpm`, you can reconstruct the new RPM from the file system if the old package is already installed:

```
applydeltarpm new.delta.rpm new.rpm
```

To derive it from the old RPM without accessing the file system, use the `-r` option:

```
applydeltarpm -r old.rpm new.delta.rpm new.rpm
```

See `/usr/share/doc/packages/deltarpm/README` for technical details.

7.2.5 RPM Queries

With the `-q` option `rpm` initiates queries, making it possible to inspect an RPM archive (by adding the option `-p`) and also to query the RPM database of installed packages. Several switches are available to specify the type of information required. See Table 7.1, “The Most Important RPM Query Options” (page 111).

Table 7.1 *The Most Important RPM Query Options*

| | |
|-----------------------------|---|
| <code>-i</code> | Package information |
| <code>-l</code> | File list |
| <code>-f FILE</code> | Query the package that contains the file <i>FILE</i> (the full path must be specified with <i>FILE</i>) |
| <code>-s</code> | File list with status information (implies <code>-l</code>) |
| <code>-d</code> | List only documentation files (implies <code>-l</code>) |
| <code>-c</code> | List only configuration files (implies <code>-l</code>) |
| <code>--dump</code> | File list with complete details (to be used with <code>-l</code> , <code>-c</code> , or <code>-d</code>) |
| <code>--provides</code> | List features of the package that another package can request with <code>--requires</code> |
| <code>--requires, -R</code> | Capabilities the package requires |
| <code>--scripts</code> | Installation scripts (preinstall, postinstall, uninstall) |

For example, the command `rpm -q -i wget` displays the information shown in Example 7.2, “`rpm -q -i wget`” (page 112).

Example 7.2 *rpm -q -i wget*

```
Name           : wget                               Relocations: (not relocatable)
Version        : 1.11.4                             Vendor: opensUSE
Release       : 1.70                                Build Date: Sat 01 Aug 2009
09:49:48 CEST
Install Date: Thu 06 Aug 2009 14:53:24 CEST        Build Host: build18
Group         : Productivity/Networking/Web/Utilities Source RPM:
wget-1.11.4-1.70.src.rpm
Size          : 1525431                             License: GPL v3 or later
Signature     : RSA/8, Sat 01 Aug 2009 09:50:04 CEST, Key ID b88b2fd43dbdc284
Packager      : http://bugs.opensuse.org
URL           : http://www.gnu.org/software/wget/
Summary       : A Tool for Mirroring FTP and HTTP Servers
Description   :
Wget enables you to retrieve WWW documents or FTP files from a server.
This can be done in script files or via the command line.
[...]
```

The option `-f` only works if you specify the complete filename with its full path. Provide as many filenames as desired. For example, the following command

```
rpm -q -f /bin/rpm /usr/bin/wget
```

results in:

```
rpm-4.8.0-4.3.x86_64
wget-1.11.4-11.18.x86_64
```

If only part of the filename is known, use a shell script as shown in Example 7.3, “Script to Search for Packages” (page 112). Pass the partial filename to the script shown as a parameter when running it.

Example 7.3 *Script to Search for Packages*

```
#!/bin/sh
for i in $(rpm -q -a -l | grep $1); do
    echo "\"$i\" is in package:"
    rpm -q -f $i
    echo ""
done
```

The command `rpm -q --changelog rpm` displays a detailed list of change information about a specific package (in this case, the `rpm` package), sorted by date.

With the help of the installed RPM database, verification checks can be made. Initiate these with `-V`, `-y` or `--verify`. With this option, `rpm` shows all files in a package that have been changed since installation. `rpm` uses eight character symbols to give some hints about the following changes:

Table 7.2 *RPM Verify Options*

| | |
|---|----------------------------------|
| 5 | MD5 check sum |
| S | File size |
| L | Symbolic link |
| T | Modification time |
| D | Major and minor device numbers |
| U | Owner |
| G | Group |
| M | Mode (permissions and file type) |

In the case of configuration files, the letter `c` is printed. For example, for changes to `/etc/wgetrc` (`wget` package):

```
rpm -V wget
S.5....T c /etc/wgetrc
```

The files of the RPM database are placed in `/var/lib/rpm`. If the partition `/usr` has a size of 1 GB, this database can occupy nearly 30 MB, especially after a complete update. If the database is much larger than expected, it is useful to rebuild the database with the option `--rebuilddb`. Before doing this, make a backup of the old database. The `cron` script `cron.daily` makes daily copies of the database (packed with `gzip`) and stores them in `/var/adm/backup/rpmdb`. The number of copies is controlled by the variable `MAX_RPMDDB_BACKUPS` (default: 5) in `/etc/sysconfig/backup`. The size of a single backup is approximately 1 MB for 1 GB in `/usr`.

7.2.6 Installing and Compiling Source Packages

All source packages carry a `.src.rpm` extension (source RPM).

NOTE: Installed Source Packages

Source packages can be copied from the installation medium to the hard disk and unpacked with YaST. They are not, however, marked as installed ([i]) in the package manager. This is because the source packages are not entered in the RPM database. Only *installed* operating system software is listed in the RPM database. When you “install” a source package, only the source code is added to the system.

The following directories must be available for `rpm` and `rpmbuild` in `/usr/src/packages` (unless you specified custom settings in a file like `/etc/rpmrc`):

SOURCES

for the original sources (`.tar.bz2` or `.tar.gz` files, etc.) and for distribution-specific adjustments (mostly `.diff` or `.patch` files)

SPECS

for the `.spec` files, similar to a meta Makefile, which control the *build* process

BUILD

all the sources are unpacked, patched and compiled in this directory

RPMS

where the completed binary packages are stored

SRPMS

here are the source RPMs

When you install a source package with YaST, all the necessary components are installed in `/usr/src/packages`: the sources and the adjustments in `SOURCES` and the relevant `.spec` file in `SPECS`.

WARNING

Do not experiment with system components (glibc, rpm, sysvinit, etc.), because this endangers the stability of your system.

The following example uses the `wget.src.rpm` package. After installing the source package, you should have files similar to those in the following list:

```
/usr/src/packages/SOURCES/wget-1.11.4.tar.bz2
/usr/src/packages/SOURCES/wgetrc.patch
/usr/src/packages/SPECS/wget.spec
```

`rpmbuild -bX /usr/src/packages/SPECS/wget.spec` starts the compilation. *X* is a wild card for various stages of the build process (see the output of `--help` or the RPM documentation for details). The following is merely a brief explanation:

`-bp`

Prepare sources in `/usr/src/packages/BUILD`: unpack and patch.

`-bc`

Do the same as `-bp`, but with additional compilation.

`-bi`

Do the same as `-bp`, but with additional installation of the built software. Caution: if the package does not support the BuildRoot feature, you might overwrite configuration files.

`-bb`

Do the same as `-bi`, but with the additional creation of the binary package. If the compile was successful, the binary should be in `/usr/src/packages/RPMS`.

`-ba`

Do the same as `-bb`, but with the additional creation of the source RPM. If the compilation was successful, the binary should be in `/usr/src/packages/SRPMS`.

`--short-circuit`

Skip some steps.

The binary RPM created can now be installed with `rpm -i` or, preferably, with `rpm -U`. Installation with `rpm` makes it appear in the RPM database.

7.2.7 Compiling RPM Packages with `build`

The danger with many packages is that unwanted files are added to the running system during the build process. To prevent this use `build`, which creates a defined environment in which the package is built. To establish this chroot environment, the `build` script must be provided with a complete package tree. This tree can be made available on the hard disk, via NFS, or from DVD. Set the position with `build --rpms directory`. Unlike `rpm`, the `build` command looks for the SPEC file in the source directory. To build `wget` (like in the above example) with the DVD mounted in the system under `/media/dvd`, use the following commands as `root`:

```
cd /usr/src/packages/SOURCES/  
mv ../SPECS/wget.spec .  
build --rpms /media/dvd/suse/ wget.spec
```

Subsequently, a minimum environment is established at `/var/tmp/build-root`. The package is built in this environment. Upon completion, the resulting packages are located in `/var/tmp/build-root/usr/src/packages/RPMS`.

The `build` script offers a number of additional options. For example, cause the script to prefer your own RPMs, omit the initialization of the build environment or limit the `rpm` command to one of the above-mentioned stages. Access additional information with `build --help` and by reading the `build` man page.

7.2.8 Tools for RPM Archives and the RPM Database

Midnight Commander (`mc`) can display the contents of RPM archives and copy parts of them. It represents archives as virtual file systems, offering all usual menu options of Midnight Commander. Display the HEADER with `F3`. View the archive structure with the cursor keys and `Enter`. Copy archive components with `F5`.

A full-featured package manager is available as a YaST module. For details, see Chapter 3, *Installing or Removing Software* (page 61).

Part III. Administration

Managing Users with YaST

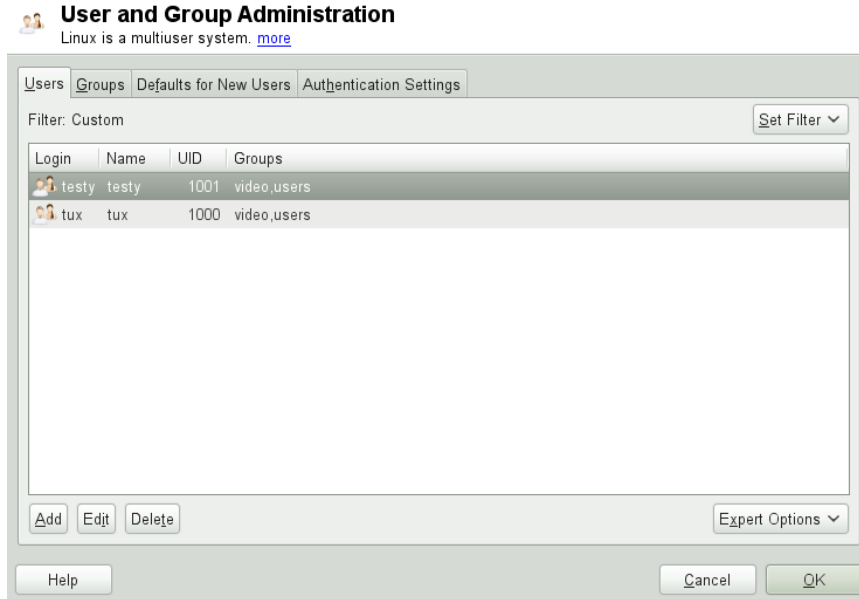
During installation, you chose a method for user authentication. This method is either local (via `/etc/passwd`) or, if a network connection is established, via NIS, LDAP, Kerberos or Samba (see Section “Create New User” (Chapter 1, *Installation with YaST*, ↑*Start-Up*) . You can create or modify user accounts and change the authentication method with YaST at any time.

Every user is assigned a system-wide user ID (UID). Apart from the users which can log in to your machine, there are also a number of *system users* for internal use only. Each user is assigned to one or more groups. Similar to *system users*, there are also *system groups* for internal use. For information about the Linux user and group concept, refer to Section “User Concept” (Chapter 6, *Basic Concepts*, ↑*Start-Up*).

8.1 User and Group Administration Dialog

To administer users or groups, start YaST and click *Security and Users > User and Group Management*. Alternatively, start the *User and Group Administration* dialog directly by running `yast2 users &` from a command line.

Figure 8.1 *YaST User and Group Administration*



Depending on the set of users you choose to view and modify with, the dialog (local users, network users, system users), the main window shows several tabs. These allow you to execute the following tasks:

Managing User Accounts

From the *Users* tab create, modify, delete or temporarily disable user accounts as described in Section 8.2, “Managing User Accounts” (page 121). Learn about advanced options like enforcing password policies, using encrypted home directories, using fingerprint authentication, or managing disk quotas in Section 8.3, “Additional Options for User Accounts” (page 123).

Changing Default Settings

Local users accounts are created according to the settings defined on the *Defaults for New Users* tab. Learn how to change the default group assignment, or the default path and access permissions for home directories in Section 8.4, “Changing Default Settings for Local Users” (page 130).

Assigning Users to Groups

Learn how to change the group assignment for individual users in Section 8.5, “Assigning Users to Groups” (page 131).

Managing Groups

From the *Groups* tab, you can add, modify or delete existing groups. Refer to Section 8.6, “Managing Groups” (page 131) for information on how to do this.

Changing the User Authentication Method

When your machine is connected to a network that provides user authentication methods like NIS or LDAP, you can choose between several authentication methods on the *Authentication Settings* tab. For more information, refer to Section 8.7, “Changing the User Authentication Method” (page 133).

For user and group management, the dialog provides similar functionality. You can easily switch between the user and group administration view by choosing the appropriate tab at the top of the dialog.

Filter options allow you to define the set of users or groups you want to modify: On the *Users* or *Group* tab, click *Set Filter* to view and edit users or groups according to certain categories, such as *Local Users* or *LDAP Users*, for instance (if you are part of a network which uses LDAP). With *Set Filter > Customize Filter* you can also set up and use a custom filter.

Depending on the filter you choose, not all of the following options and functions will be available from the dialog.

8.2 Managing User Accounts

YaST offers to create, modify, delete or temporarily disable user accounts. Do not modify user accounts unless you are an experienced user or administrator.

NOTE: Changing User IDs of Existing Users

File ownership is bound to the user ID, not to the user name. After a user ID change, the files in the user's home directory are automatically adjusted to reflect this change. However, after an ID change, the user no longer owns the files he created elsewhere in the file system unless the file ownership for those files are manually modified.

In the following, learn how to set up default user accounts. For some further options, such as auto login, login without password, setting up encrypted home directories or managing quotas for users and groups, refer to Section 8.3, “Additional Options for User Accounts” (page 123).

Procedure 8.1 *Adding or Modifying User Accounts*

- 1 Open the YaST *User and Group Administration* dialog and click the *Users* tab.
- 2 With *Set Filter* define the set of users you want to manage. The dialog shows a list of users in the system and the groups the users belong to.
- 3 To modify options for an existing user, select an entry and click *Edit*.

To create a new user account, click *Add*.

- 4 Enter the appropriate user data on the first tab, such as *Username* (which is used for login) and *Password*. This data is sufficient to create a new user. If you click *OK* now, the system will automatically assign a user ID and set all other values according to the default.
- 5 Activate *Receive System Mail* if you want any kind of system notifications to be delivered to this user's mailbox. This creates a mail alias for `root` and the user can read the system mail without having to first log in as `root`.
- 6 If you want to adjust further details such as the user ID or the path to the user's home directory, do so on the *Details* tab.

If you need to relocate the home directory of an existing user, enter the path to the new home directory there and move the contents of the current home directory with *Move to New Location*. Otherwise, a new home directory is created without any of the existing data.

- 7 To force users to regularly change their password or set other password options, switch to *Password Settings* and adjust the options. For more details, refer to Section 8.3.2, “Enforcing Password Policies” (page 124).
- 8 If all options are set according to your wishes, click *OK*.
- 9 Click *Expert Options > Write Changes Now* to save all changes without exiting the *User and Group Administration* dialog. Click *OK* to close the administration dialog.

and to save the changes. A newly added user can now log in to the system using the login name and password you created.

TIP: Matching User IDs

For a new (local) user on a laptop which also needs to integrate into a network environment where this user already has a user ID, it is useful to match the (local) user ID to the ID in the network. This ensures that the file ownership of the files the user creates “offline” is the same as if he had created them directly on the network.

Procedure 8.2 *Disabling or Deleting User Accounts*

- 1 Open the YaST *User and Group Administration* dialog and click the *Users* tab.
- 2 To temporarily disable a user account without deleting it, select the user from the list and click *Edit*. Activate *Disable User Login*. The user cannot log into your machine until you enable the account again.
- 3 To delete a user account, select the user from the list and click *Delete*. Choose if you also want to delete the user's home directory or if you want to retain the data.

8.3 Additional Options for User Accounts

In addition to the settings for a default user account, openSUSE® offers further options, such as options to enforce password policies, use encrypted home directories or define disk quotas for users and groups.

8.3.1 Automatic Login and Passwordless Login

If you use the KDE or GNOME desktop environment you can configure *Auto Login* for a certain user as well as *Passwordless Login* for all users. Auto login causes a user to become automatically logged in to the desktop environment on boot. This function-

ality can only be activated for one user at a time. Login without password allows all users to log in to the system after they have entered their username in the login manager.

WARNING: Security Risk

Enabling *Auto Login* or *Passwordless Login* on a machine that can be accessed by more than one person is a security risk. Without the need to authenticate, any user can gain access to your system and your data. If your system contains confidential data, do not use this functionality.

If you want to activate auto login or login without password, access these functions in the YaST *User and Group Administration* with *Expert Options > Login Settings*.

8.3.2 Enforcing Password Policies

On any system with multiple users, it is a good idea to enforce at least basic password security policies. Users should change their passwords regularly and use strong passwords that cannot easily be exploited. For local users, proceed as follows:

Procedure 8.3 *Configuring Password Settings*

- 1 Open the YaST *User and Group Administration* dialog and select the *Users* tab.
- 2 Select the user for which to change the password options and click *Edit*.
- 3 Switch to the *Password Settings* tab. The user's last password change is displayed on the tab.
- 4 To make the user change his password at next login, activate *Force Password Change*.
- 5 To enforce password rotation, set a *Maximum Number of Days for the Same Password* and a *Minimum Number of Days for the Same Password*.
- 6 To remind the user to change his password before it expires, set a number of *Days before Password Expiration to Issue Warning*.
- 7 To restrict the period of time the user can log in after his password has expired, change the value in *Days after Password Expires with Usable Login*.

- 8 You can also specify a certain expiration date for a password. Enter the *Expiration Date* in *YYYY-MM-DD* format.
- 9 For more information about the options and about the default values, click *Help*.
- 10 Apply your changes with *OK*.

8.3.3 Managing Encrypted Home Directories

To protect data in home directories against theft and hard disk removal, you can create encrypted home directories for users. These are encrypted with LUKS (Linux Unified Key Setup), which results in an image and an image key being generated for the user. The image key is protected with the user's login password. When the user logs into the system, the encrypted home directory is mounted and the contents are made available to the user.

NOTE: Fingerprint Reader Devices and Encrypted Home Directories

If you want to use a fingerprint reader device, you must not use encrypted home directories. Otherwise logging in will fail, because decrypting during login is not possible in combination with an active fingerprint reader device.

With YaST, you can create encrypted home directories for new or existing users. To encrypt or modify encrypted home directories of already existing users, you need to know the user's current login password. By default, all existing user data is copied to the new encrypted home directory, but it is not deleted from the unencrypted directory.

WARNING: Security Restrictions

Encrypting a user's home directory does not provide strong security from other users. If strong security is required, the system should not be physically shared.

Find background information about encrypted home directories and which actions to take for stronger security in Section “Using Encrypted Home Directories” (Chapter 11, *Encrypting Partitions and Files*, ↑Security Guide).


Procedure 8.4 *Creating Encrypted Home Directories*

- 1 Open the YaST *User and Group Management* dialog and click the *Users* tab.

- 2 To encrypt the home directory of an existing user, select the user and click *Edit*.

Otherwise, click *Add* to create a new user account and enter the appropriate user data on the first tab.

- 3 In the *Details* tab, activate *Use Encrypted Home Directory*. With *Directory Size in MB*, specify the size of the encrypted image file to be created for this user.

 **Existing Local User**
Additional user data includes: User ID (uid): Each user is known to the system by a unique number, the user ID. [more](#)

User Data Details Password Settings Plug-Ins

User ID (uid)
1000

Home Directory:
/home/tux Browse...

☒ Move to New Location

☒ Use Encrypted Home Directory

Directory Size in MB:
100

Additional User Information:

Login Shell:
/bin/bash

Default Group:
users

Additional Groups:

- ☐ users
- ☐ at
- ☐ audio
- ☐ avahi
- ☐ beagleindex
- ☐ bin
- ☐ cdrom
- ☐ console
- ☐ daemon
- ☐ dialout
- ☐ disk
- ☐ floppy
- ☐ ftp
- ☐ games
- ☐ adm

Help Cancel OK

- 4 Apply your settings with *OK*.
- 5 Enter the user's current login password to proceed if YaST prompts for it.
- 6 Click *Expert Options > Write Changes Now* to save all changes without exiting the administration dialog. Click *OK* to close the administration dialog and save the changes.

Procedure 8.5 *Modifying or Disabling Encrypted Home Directories*

Of course, you can also disable the encryption of a home directory or change the size of the image file at any time.

- 1 Open the YaST *User and Group Administration* dialog in the *Users* view.
- 2 Select a user from the list and click *Edit*.
- 3 If you want to disable the encryption, switch to the *Details* tab and disable *Use Encrypted Home Directory*.

If you need to enlarge or reduce the size of the encrypted image file for this user, change the *Directory Size in MB*.

- 4 Apply your settings with *OK*.
- 5 Enter the user's current login password to proceed if YaST prompts for it.
- 6 Click *Expert Options > Write Changes Now* to save all changes without exiting the *User and Group Administration* dialog. Click *OK* to close the administration dialog and to save the changes.

8.3.4 Using Fingerprint Authentication

If your system includes a fingerprint reader you can use biometric authentication in addition to standard authentication via login and password. After registering their fingerprint, users can log into the system either by swiping a finger on the fingerprint reader or by typing in a password.

Fingerprints can be registered with YaST. Find detailed information about configuration and use of fingerprint authentication in Chapter 7, *Using the Fingerprint Reader* (↑Security Guide). For a list of supported devices, refer to http://reactivated.net/fprint/wiki/Supported_devices.

8.3.5 Managing Quotas

To prevent system capacities from being exhausted without notification, system administrators can set up quotas for users or groups. Quotas can be defined for one or more

file systems and restrict the amount of disk space that can be used and the number of inodes (index notes) that can be created there. Inodes are data structures on a file system that store basic information about a regular file, directory, or other file system object. They store all attributes of a file system object (like user and group ownership, read, write, or execute permissions), except file name and contents.

openSUSE allows usage of `soft` and `hard` quotas. Soft quotas usually define a warning level at which users are informed that they are nearing their limit, whereas hard quotas define the limit at which write requests are denied. Additionally, grace intervals can be defined that allow users or groups to temporarily violate their quotas by certain amounts.

Procedure 8.6 *Enabling Quota Support for a Partition*

In order to configure quotas for certain users and groups, you need to enable quota support for the respective partition in the YaST Expert Partitioner first.

- 1** In YaST, select *System > Partitioner* and click *Yes* to proceed.
- 2** In the *Expert Partitioner*, select the partition for which to enable quotas and click *Edit*.
- 3** Click *Fstab Options* and activate *Enable Quota Support*. If the `quota` package is not already installed, it will be installed once you confirm the respective message with *Yes*.
- 4** Confirm your changes and leave the *Expert Partitioner*.

Procedure 8.7 *Setting Up Quotas for Users or Groups*

Now you can define soft or hard quotas for specific users or groups and set time periods as grace intervals.

- 1** In the YaST *User and Group Administration*, select the user or the group you want to set the quotas for and click *Edit*.
- 2** On the *Plug-Ins* tab, select the quota entry and click *Launch* to open the *Quota Configuration* dialog.
- 3** From *File System*, select the partition to which the quota should apply.



Quota Configuration

Here, configure quota settings of the user on selected file systems. [more](#)

File System:
/dev/sda8

Size Limits

Soft limit:
5

Hard limit:
8

Days: 0 Hours: 0 Minutes: 0 Seconds: 0

Inodes Limits

Soft limit:
2

Hard limit:
4

Days: 0 Hours: 0 Minutes: 0 Seconds: 0

Help Cancel OK

- 4 Below *Size Limits*, restrict the amount of disk space. Enter the number of 1 KB blocks the user or group may have on this partition. Specify a *Soft Limit* and a *Hard Limit* value.
- 5 Additionally, you can restrict the number of inodes the user or group may have on the partition. Below *Inodes Limits*, enter a *Soft Limit* and *Hard Limit*.
- 6 You can only define grace intervals if the user or group has already exceeded the soft limit specified for size or inodes. Otherwise, the time-related input fields are not activated. Specify the time period for which the user or group is allowed to exceed the limits set above.
- 7 Confirm your settings with *OK*.
- 8 Click *Expert Options > Write Changes Now* to save all changes without exiting the *User and Group Administration* dialog. Click *OK* to close the administration dialog and to save the changes.

openSUSE also ships command line tools like `repquota` or `warnquota` with which system administrators can control the disk usage or send e-mail notifications to users

exceeding their quota. With `quota_nld`, administrators can also forward kernel messages about exceeded quotas to D-BUS. For more information, refer to the `repquota`, the `warnquota` and the `quota_nld` man page (root password needed).

8.4 Changing Default Settings for Local Users

When creating new local users, several default settings are used by YaST. These include, for example, the primary group and the secondary groups the user belongs to, or the access permissions of the user's home directory. You can change these default settings to meet your requirements:

- 1 Open the YaST *User and Group Administration* dialog and select the *Defaults for New Users* tab.
- 2 To change the primary group the new users should automatically belong to, select another group from *Default Group*.
- 3 To modify the secondary groups for new users, add or change groups in *Secondary Groups*. The group names must be separated by commas.
- 4 If you do not want to use `/home/username` as default path for new users' home directories, modify the *Path Prefix for Home Directory*.
- 5 To change the default permission modes for newly created home directories, adjust the `umask` value in *Umask for Home Directory*. For more information about `umask`, refer to Chapter 10, *Access Control Lists in Linux* (↑Security Guide) and to the `umask` man page.
- 6 For information about the individual options, click *Help*.
- 7 Apply your changes with *OK*.

8.5 Assigning Users to Groups

Local users are assigned to several groups according to the default settings which you can access from the *User and Group Administration* dialog on the *Defaults for New Users* tab. In the following, learn how to modify an individual user's group assignment. If you need to change the default group assignments for new users, refer to Section 8.4, “Changing Default Settings for Local Users” (page 130).

Procedure 8.8 *Changing a User's Group Assignment*

- 1 Open the YaST *User and Group Administration* dialog and click the *Users* tab. It shows a list of users and of the groups the users belong to.
- 2 Click *Edit* and switch to the *Details* tab.
- 3 To change the primary group the user belongs to, click *Default Group* and select the group from the list.
- 4 To assign the user additional secondary groups, activate the corresponding check boxes in the *Additional Groups* list.
- 5 Click *OK* to apply your changes.
- 6 Click *Expert Options > Write Changes Now* to save all changes without exiting the *User and Group Administration* dialog. Click *OK* to close the administration dialog and save the changes.


8.6 Managing Groups

With YaST you can also easily add, modify or delete groups.

Procedure 8.9 *Creating and Modifying Groups*

- 1 Open the YaST *User and Group Management* dialog and click the *Groups* tab.
- 2 With *Set Filter* define the set of groups you want to manage. The dialog shows a list of groups in the system.

- 3 To create a new group, click *Add*.
- 4 To modify an existing group, select the group and click *Edit*.
- 5 In the following dialog, enter or change the data. The list on the right shows an overview of all available users and system users which can be members of the group.

 **Existing Local Group**
Enter the group data here. [more](#)

Group Data | Plug-Ins

Group Name:
users

Group ID (gid)
100

Password:
•••••

Confirm Password:
•••••

Group Members:

- ☐ at
- ☐ avahi
- ☐ beagleindex
- ☐ bin
- ☐ daemon
- ☐ dnsmasq
- ☒ games
- ☒ testy
- ☒ tux

Help Cancel OK

- 6 To add existing users to a new group select them from the list of possible *Group Members* by checking the corresponding box. To remove them from the group just uncheck the box.
- 7 Click *OK* to apply your changes.
- 8 Click *Expert Options > Write Changes Now* to save all changes without exiting the *User and Group Administration* dialog.

In order to delete a group, it must not contain any group members. To delete a group, select it from the list and click *Delete*. Click *Expert Options > Write Changes Now* to save all changes without exiting the *User and Group Administration* dialog. Click *OK* to close the administration dialog and to save the changes.

8.7 Changing the User Authentication Method

When your machine is connected to a network, you can change the authentication method you set during installation. The following options are available:

NIS

Users are administered centrally on a NIS server for all systems in the network. For details, see Chapter 3, *Using NIS* (↑Security Guide).

LDAP

Users are administered centrally on an LDAP server for all systems in the network. For details about LDAP, see Chapter 4, *LDAP—A Directory Service* (↑Security Guide).

You can manage LDAP users with the YaST user module. All other LDAP settings, including the default settings for LDAP users, have to be defined with the YaST LDAP client module as described in Section “Configuring an LDAP Client with YaST” (Chapter 4, *LDAP—A Directory Service*, ↑Security Guide) .

Kerberos

With Kerberos, a user registers once and then is trusted in the entire network for the rest of the session.

Samba

SMB authentication is often used in mixed Linux and Windows networks. For details, see Chapter 27, *Samba* (page 431) and Chapter 5, *Active Directory Support* (↑Security Guide).

To change the authentication method, proceed as follows:

- 1 Open the *User and Group Administration* dialog in YaST.
- 2 Click the *Authentication Settings* tab to show an overview of the available authentication methods and the current settings.
- 3 To change the authentication method, click *Configure* and select the authentication method you want to modify. This takes you directly to the client configuration

modules in YaST. For information about the configuration of the appropriate client, refer to the following sections:

NIS: Section “Configuring NIS Clients” (Chapter 3, *Using NIS*, ↑Security Guide)

LDAP: Section “Configuring an LDAP Client with YaST” (Chapter 4, *LDAP—A Directory Service*, ↑Security Guide)

- 4** After accepting the configuration, return to the *User and Group Administration* overview.
- 5** Click *OK* to close the administration dialog.

Changing Language and Country Settings with YaST

Working in different countries or having to work in a multilingual environment requires your computer to be set up to support this. openSUSE® can handle different `locales` in parallel. A locale is a set of parameters that defines the language and country settings reflected in the user interface.

The main system language was selected during installation and keyboard and time zone settings were adjusted. However, you can install additional languages on your system and determine which of the installed languages should be the default.

For those tasks, use the YaST language module as described in Section 9.1, “Changing the System Language” (page 135). Install secondary languages to get optional localizations if you need to start applications or desktops in languages other than the primary one.

Apart from that, the YaST timezone module allows you to adjust your country and timezone settings accordingly. It also lets you synchronize your system clock against a time server. For details, refer to Section 9.2, “Changing the Country and Time Settings” (page 140).

9.1 Changing the System Language

Depending on how you use your desktop and whether you want to switch the entire system to another language or just the desktop environment itself, there are several ways to achieve this:

Changing the System Language Globally

Proceed as described in Section 9.1.1, “Modifying System Languages with YaST” (page 136) and Section 9.1.2, “Switching the Default System Language” (page 138) to install additional localized packages with YaST and to set the default language. Changes are effective after relogin. To ensure that the entire system reflects the change, reboot the system or close and restart all running services, applications, and programs.

Changing the Language for the Desktop Only

Provided you have previously installed the desired language packages for your desktop environment with YaST as described below, you can switch the language of your desktop using the desktop's control center. If you are using KDE, see Procedure “Adjusting Regional Settings” (↑*KDE User Guide*) for details. If you are using GNOME, refer to Section “Configuring Language Settings” (Chapter 3, *Customizing Your Settings*, ↑*GNOME User Guide*). After the X server has been restarted, your entire desktop reflects your new choice of language. Applications not belonging to your desktop framework are not affected by this change and may still appear in the language that was set in YaST.

Temporarily Switching Languages for One Application Only

You can also run a single application in another language (that has already been installed with YaST). To do so, start it from the command line by specifying the language code as described in Section 9.1.3, “Switching Languages for Individual Applications” (page 139).

9.1.1 Modifying System Languages with YaST

YaST knows two different language categories:

Primary Language

The primary language set in YaST applies to the entire system, including YaST and the desktop environment. This language is used whenever available unless you manually specify another language.

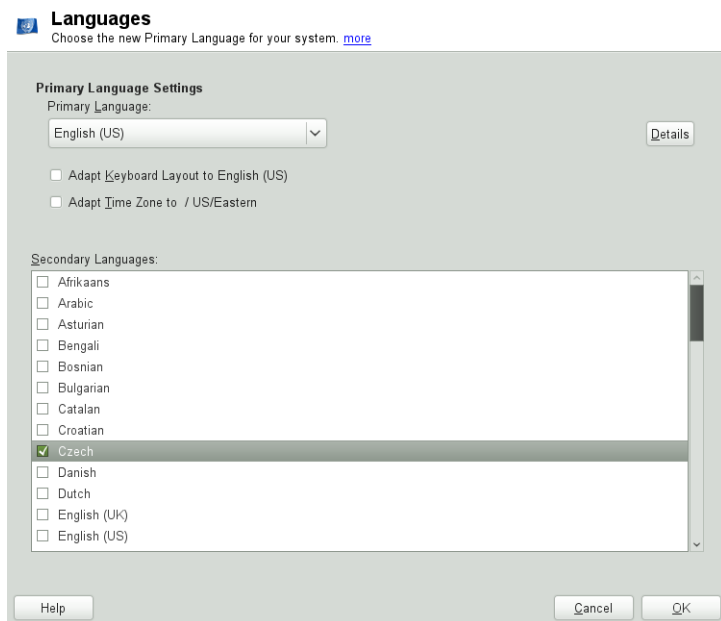
Secondary Languages

Install secondary languages to make your system multilingual. Languages installed as secondary languages can be selected manually for a specific situation. For exam-

ple, use a secondary language to start an application in a certain language in order to do word processing in this language.

Before installing additional languages, determine which of them should be the default system language (primary language) after you have installed them.

To access the YaST language module, start YaST and click *System > Language*. Alternatively, start the *Languages* dialog directly by running `yast2 language` & as user `root` from a command line.



Procedure 9.1 *Installing Additional Languages*

When installing additional languages, YaST also allows you to set different locale settings for the user `root`, see Step 4 (page 138). The option *Locale Settings for User root* determines how the locale variables (`LC_*`) in the file `/etc/sysconfig/language` are set for `root`. You can either set them to the same locale as for normal users, keep it unaffected by any language changes or only set the variable `RC_LC_CTYPE` to the same values as for the normal users. This variable sets the localization for language-specific function calls.

- 1 To add additional languages in the YaST language module, select the *Secondary Languages* you wish to install.
- 2 To make a language the default language, set it as *Primary Language*.
- 3 Additionally, adapt the keyboard to the new primary language and adjust the time zone, if appropriate.

TIP

For advanced keyboard or time zone settings, select *Hardware > Keyboard Layout* or *System > Date and Time* in YaST to start the respective dialogs. For more information, refer to Section 9.2, “Changing the Country and Time Settings” (page 140).

- 4 To change language settings specific to the user `root`, click *Details*.
 - 4a Set *Locale Settings for User root* to the desired value. For more information, click *Help*.
 - 4b Decide if you want to *Use UTF-8 Encoding* for `root` or not.
- 5 If your locale was not included in the list of primary languages available, try specifying it with *Detailed Locale Setting*. However, some of these localizations may be incomplete.
- 6 Confirm your changes in the dialogs with *OK*. If you have selected secondary languages, YaST installs the localized software packages for the additional languages.

The system is now multilingual. However, to start an application in a language other than the primary one, you need to set the desired language explicitly as explained in Section 9.1.3, “Switching Languages for Individual Applications” (page 139).

9.1.2 Switching the Default System Language

- 1 To globally switch the default system language, start the YaST language module.

- 2 Select the desired new system language as *Primary Language*.

IMPORTANT: Deleting Former System Languages

If you switch to a different primary language, the localized software packages for the former primary language will be removed from the system. If you want to switch the default system language but want to keep the former primary language as additional language, add it as *Secondary Language* by enabling the respective checkbox.

- 3 Adjust the keyboard and time zone options as desired.
- 4 Confirm your changes with *OK*.
- 5 After YaST has applied the changes, restart any X sessions (for example, by logging out and logging in again) to make YaST and the desktop applications reflect your new language settings.

9.1.3 Switching Languages for Individual Applications

After you have installed the respective language with YaST, you can run a single application in another language.

Standard X and GNOME Applications

Start the application from the command line by using the following command:

```
LANG=language application
```

For example, to start f-spot in German, run `LANG=de_DE f-spot`. For other languages, use the appropriate language code. Get a list of all language codes available with the `locale -av` command.

KDE Applications

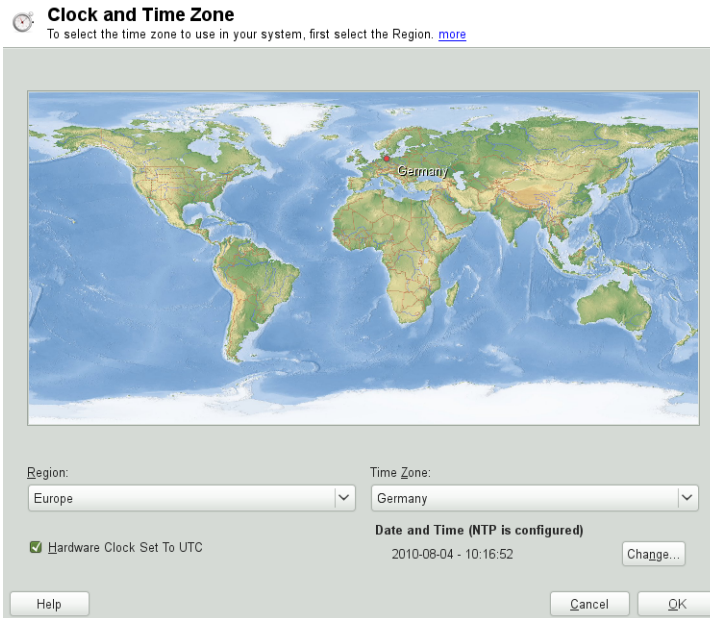
Start the application from the command line by using the following command:

```
KDE_LANG=language application
```

For example, to start digiKam in German, run `KDE_LANG=de digikam`. For other languages, use the appropriate language code.

9.2 Changing the Country and Time Settings

Using the YaST date and time module, adjust your system date, clock and time zone information to the area you are working in. To access the YaST module, start YaST and click *System > Date and Time*. Alternatively, start the *Clock and Time Zone* dialog directly by running `yast2 timezone` & as user `root` from a command line.



First, select a general region, such as *Europe*. Choose an appropriate time zone that matches the one you are working in, for example, *Germany*.

Depending on which operating systems run on your workstation, adjust the hardware clock settings accordingly:

- If you run another operating system on your machine, such as Microsoft Windows*, it is likely your system does not use UTC, but local time. In this case, uncheck *Hardware Clock Set To UTC*.

- If you only run Linux on your machine, set the hardware clock to UTC and have the switch from standard time to daylight saving time performed automatically.

You can change the date and time manually or opt for synchronizing your machine against an NTP server, either permanently or just for adjusting your hardware clock.

Procedure 9.2 *Manually Adjusting Time and Date*

- 1 In the YaST timezone module, click *Change* to set date and time.
- 2 Select *Manually* and enter date and time values.
- 3 Confirm your changes with *Accept*.

Procedure 9.3 *Setting Date and Time With NTP Server*

- 1 Click *Change* to set date and time.
- 2 Select *Synchronize with NTP Server*.
- 3 Enter the address of an NTP server, if not already populated.

Change Date and Time
The current system time and date are displayed. [more](#)

☐ Manually

Current Time:
10 : 19

Current Date:
2010 - 08 - 04

☒ Change the Time Now

☒ Synchronize with NTP Server

NTP Server Address:
1.opensuse.pool.ntp.org

☐ Run NTP as daemon

☒ Save NTP Configuration

Synchronize now

Configure...

Help Cancel Accept

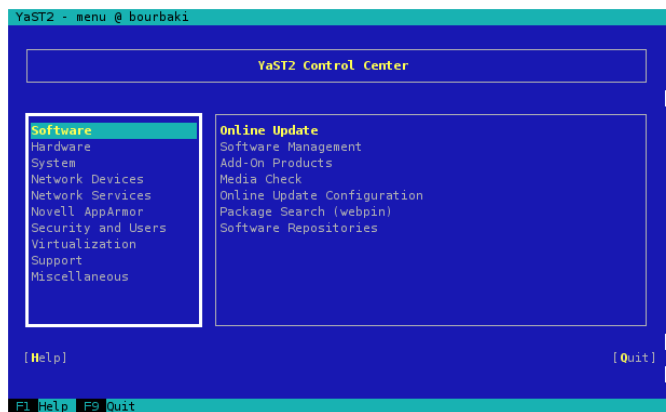
- 4** Click *Synchronize Now*, to get your system time set correctly.
- 5** If you want to make use of NTP permanently, enable *Save NTP Configuration*.
- 6** With the *Configure* button, you can open the advanced NTP configuration. For details, see Section 25.1, “Configuring an NTP Client with YaST” (page 409).
- 7** Confirm your changes with *Accept*.

YaST in Text Mode

This section is intended for system administrators and experts who do not run an X server on their systems and depend on the text-based installation tool. It provides basic information about starting and operating YaST in text mode.

YaST in text mode uses the ncurses library to provide an easy pseudo-graphical user interface. The ncurses library is installed by default. The minimum supported size of the terminal emulator in which to run YaST is 80x25 characters.

Figure 10.1 *Main Window of YaST in Text Mode*



When you start YaST in text mode, the YaST Control Center appears (see Figure 10.1). The main window consists of three areas. The left frame features the categories to which the various modules belong. This frame is active when YaST is started and therefore it is marked by a bold white border. The active category is highlighted. The right frame

provides an overview of the modules available in the active category. The bottom frame contains the buttons for *Help* and *Quit*.

When you start the YaST Control Center, the category *Software* is selected automatically. Use ↓ and ↑ to change the category. To select a module from the category, activate the right frame with → and then use ↓ and ↑ to select the module. Keep the arrow keys pressed to scroll through the list of available modules. The selected module is highlighted. Press Enter to start the active module.

Various buttons or selection fields in the module contain a highlighted letter (yellow by default). Use Alt + highlighted_letter to select a button directly instead of navigating there with Tab. Exit the YaST Control Center by pressing Alt + Q or by selecting *Quit* and pressing Enter.

10.1 Navigation in Modules

The following description of the control elements in the YaST modules assumes that all function keys and Alt key combinations work and are not assigned to different global functions. Read Section 10.2, “Restriction of Key Combinations” (page 145) for information about possible exceptions.

Navigation among Buttons and Selection Lists

Use Tab to navigate among the buttons and frames containing selection lists. To navigate in reverse order, use Alt + Tab or Shift + Tab combinations.

Navigation in Selection Lists

Use the arrow keys (↑ and ↓) to navigate among the individual elements in an active frame containing a selection list. If individual entries within a frame exceed its width, use Shift + → or Shift + ← to scroll horizontally to the right and left. Alternatively, use Ctrl + E or Ctrl + A. This combination can also be used if using → or ← results in changing the active frame or the current selection list, as in the Control Center.

Buttons, Radio Buttons, and Check Boxes

To select buttons with empty square brackets (check boxes) or empty parentheses (radio buttons), press Space or Enter. Alternatively, radio buttons and check boxes can be selected directly with Alt + highlighted_letter. In this case, you do not need to confirm with Enter. If you navigate to an item with Tab, press Enter to execute the selected action or activate the respective menu item.

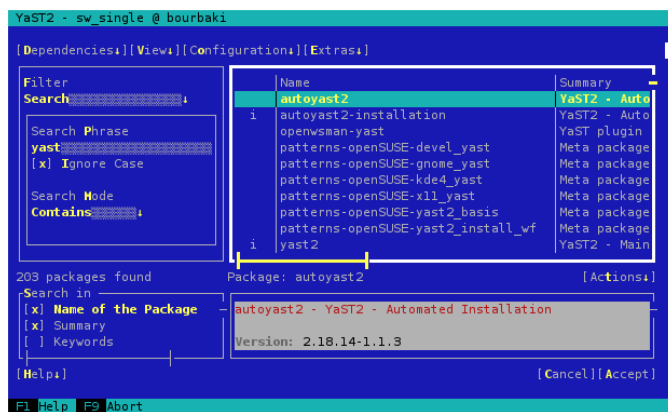
Function Keys

The F keys (F1 through F12) enable quick access to the various buttons. Available F key shortcuts are shown in the bottom line of the YaST screen. Which function keys are actually mapped to which buttons depend on the active YaST module, because the different modules offer different buttons (Details, Info, Add, Delete, etc.). Use F10 for *Accept*, *OK*, *Next*, and *Finish*. Press F1 to access the YaST help.

Using Navigation Tree in ncurses Mode

Some YaST modules use a navigation tree in the left part of the window to select configuration dialogs. Use the arrow keys (↑ and ↓) to navigate in the tree. Use Space to open or close tree items. In ncurses mode, Enter must be pressed after a selection in the navigation tree in order to show the selected dialog. This is an intentional behaviour to save time consuming redraws when browsing through the navigation tree.

Figure 10.2 *The Software Installation Module*



10.2 Restriction of Key Combinations

If your window manager uses global Alt combinations, the Alt combinations in YaST might not work. Keys like Alt or Shift can also be occupied by the settings of the terminal.

Replacing Alt with Esc

Alt shortcuts can be executed with Esc instead of Alt. For example, Esc – H replaces Alt + H. (First press Esc, *then* press H.)

Backward and Forward Navigation with Ctrl + F and Ctrl + B

If the Alt and Shift combinations are occupied by the window manager or the terminal, use the combinations Ctrl + F (forward) and Ctrl + B (backward) instead.

Restriction of Function Keys

The F keys are also used for functions. Certain function keys might be occupied by the terminal and may not be available for YaST. However, the Alt key combinations and function keys should always be fully available on a pure text console.

10.3 YaST Command Line Options

Besides the text mode interface, YaST provides a pure command line interface. To get a list of YaST command line options, enter:

```
yast -h
```

10.3.1 Starting the Individual Modules

To save time, the individual YaST modules can be started directly. To start a module, enter:

```
yast <module_name>
```

View a list of all module names available on your system with `yast -l` or `yast --list`. Start the network module, for example, with `yast lan`.

10.3.2 Installing Packages from the Command Line

If you know a package name and the package is provided by any of your active installation repositories, you can use the command line option `-i` to install the package:

```
yast -i <package_name>
```

or

```
yast --install <package_name>
```

package_name can be a single short package name, for example `gvim`, which is installed with dependency checking, or the full path to an rpm package, which is installed without dependency checking.

If you need a command-line based software management utility with functionality beyond what YaST provides, consider using `zypper`. This new utility uses the same software management library that is also the foundation for the YaST package manager. The basic usage of `zypper` is covered in Section 7.1, “Using Zypper” (page 95).

10.3.3 Command Line Parameters of the YaST Modules

To use YaST functionality in scripts, YaST provides command line support for individual modules. Not all modules have command line support. To display the available options of a module, enter:

```
yast <module_name> help
```

If a module does not provide command line support, the module is started in text mode and the following message appears:

```
This YaST module does not support the command line interface.
```


Printer Operation

openSUSE® supports printing with many types of printers, including remote network printers. Printers can be configured manually or with YaST. For configuration instructions, refer to Section “Setting Up a Printer” (Chapter 2, *Setting Up Hardware Components with YaST*, ↑*Start-Up*). Both graphical and command line utilities are available for starting and managing print jobs. If your printer does not work as expected, refer to Section 11.7, “Troubleshooting” (page 158).

CUPS (Common Unix Printing System) is the standard print system in openSUSE.

Printers can be distinguished by interface, such as USB or network, and printer language. When buying a printer, make sure that the printer has an interface (like USB or parallel port) that is available on your hardware and a suitable printer language. Printers can be categorized on the basis of the following three classes of printer languages:

PostScript Printers

PostScript is the printer language in which most print jobs in Linux and Unix are generated and processed by the internal print system. If PostScript documents can be processed directly by the printer and do not need to be converted in additional stages in the print system, the number of potential error sources is reduced.

Standard Printers (Languages Like PCL and ESC/P)

Although these printer languages are quite old, they are still undergoing expansion to address new features in printers. In the case of known printer languages, the print system can convert PostScript jobs to the respective printer language with the help of Ghostscript. This processing stage is referred to as interpreting. The best-known languages are PCL (which is mostly used by HP printers and their clones) and ESC/P (which is used by Epson printers). These printer languages are usually

supported by Linux and produce an adequate print result. Linux may not be able to address some special printer functions. Except for HP developing HPLIP (HP Linux Imaging and Printing), there are currently no printer manufacturers who develop Linux drivers and make them available to Linux distributors under an open source license.

Proprietary Printers (Also Called GDI Printers)

These printers do not support any of the common printer languages. They use their own undocumented printer languages, which are subject to change when a new edition of a model is released. Usually only Windows drivers are available for these printers. See Section 11.7.1, “Printers without Standard Printer Language Support” (page 158) for more information.

Before you buy a new printer, refer to the following sources to check how well the printer you intend to buy is supported:

<http://www.linuxfoundation.org/OpenPrinting/>

The OpenPrinting home page with the printer database. The database shows the latest Linux support status. However, a Linux distribution can only integrate the drivers available at production time. Accordingly, a printer currently rated as “perfectly supported” may not have had this status when the latest openSUSE version was released. Thus, the databases may not necessarily indicate the correct status, but only provide an approximation.

<http://www.cs.wisc.edu/~ghost/>

The Ghostscript Web page.

`/usr/share/doc/packages/ghostscript-library/catalog.devices`
List of included drivers.

11.1 The Workflow of the Printing System

The user creates a print job. The print job consists of the data to print plus information for the spooler, such as the name of the printer or the name of the printer queue, and optionally, information for the filter, such as printer-specific options.

At least one dedicated printer queue exists for every printer. The spooler holds the print job in the queue until the desired printer is ready to receive data. When the printer is ready, the spooler sends the data through the filter and back-end to the printer.

The filter converts the data generated by the application that is printing (usually PostScript or PDF, but also ASCII, JPEG, etc.) into printer-specific data (PostScript, PCL, ESC/P, etc.). The features of the printer are described in the PPD files. A PPD file contains printer-specific options with the parameters needed to enable them on the printer. The filter system makes sure that options selected by the user are enabled.

If you use a PostScript printer, the filter system converts the data into printer-specific PostScript. This does not require a printer driver. If you use a non-PostScript printer, the filter system converts the data into printer-specific data. This requires a printer driver suitable for your printer. The back-end receives the printer-specific data from the filter then passes it to the printer.

11.2 Methods and Protocols for Connecting Printers

There are various possibilities for connecting a printer to the system. The configuration of the CUPS print system does not distinguish between a local printer and a printer connected to the system over the network. For more information about the printer connection, read the article *CUPS in a Nutshell* in the Support Database at http://old-en.opensuse.org/SDB:CUPS_in_a_Nutshell.

WARNING: Changing Cable Connections in a Running System

When connecting the printer to the machine, do not forget that only USB devices can be plugged in or unplugged during operation. To avoid damaging your system or printer, shut down the system before changing any connections that are not USB.

11.3 Installing the Software

PPD (PostScript printer description) is the computer language that describes the properties, like resolution, and options, such as the availability of a duplex unit. These descriptions are required for using various printer options in CUPS. Without a PPD file, the print data would be forwarded to the printer in a “raw” state, which is usually not desired. During the installation of openSUSE, many PPD files are preinstalled.

To configure a PostScript printer, the best approach is to get a suitable PPD file. Many PPD files are available in the package `manufacturer-PPDs`, which is automatically installed within the scope of the standard installation. See Section 11.6.2, “PPD Files in Various Packages” (page 156) and Section 11.7.2, “No Suitable PPD File Available for a PostScript Printer” (page 159).

New PPD files can be stored in the directory `/usr/share/cups/model/` or added to the print system with YaST as described in Section “Adding Drivers with YaST” (Chapter 2, *Setting Up Hardware Components with YaST*, ↑*Start-Up*). Subsequently, the PPD file can be selected during the printer setup.

Be careful if a printer manufacturer wants you to install entire software packages. First, this kind of installation may result in the loss of the support provided by openSUSE and second, print commands may work differently and the system may no longer be able to address devices of other manufacturers. For this reason, the installation of manufacturer software is not recommended.

11.4 Network Printers

A network printer can support various protocols, some of them even concurrently. Although most of the supported protocols are standardized, some manufacturers modify the standard. Manufacturers then provide drivers for only a few operating systems. Unfortunately, Linux drivers are rarely provided. The current situation is such that you cannot act on the assumption that every protocol works smoothly in Linux. Therefore, you may have to experiment with various options to achieve a functional configuration.

CUPS supports the `socket`, `LPD`, `IPP` and `smb` protocols.

socket

Socket refers to a connection in which the plain print data is sent directly to a TCP socket. Some of the socket port numbers that are commonly used are 9100 or 35. The device URI (uniform resource identifier) syntax is: `socket://IP.of.the.printer:port`, for example:
`socket://192.168.2.202:9100/`.

LPD (Line Printer Daemon)

The LPD protocol is described in RFC 1179. Under this protocol, some job-related data, such as the ID of the printer queue, is sent before the actual print data is sent. Therefore, a printer queue must be specified when configuring the LPD protocol. The implementations of diverse printer manufacturers are flexible enough to accept any name as the printer queue. If necessary, the printer manual should indicate what name to use. LPT, LPT1, LP1 or similar names are often used. The port number for an LPD service is 515. An example device URI is
`lpd://192.168.2.202/LPT1`.

IPP (Internet Printing Protocol)

IPP is a relatively new protocol (1999) based on the HTTP protocol. With IPP, more job-related data is transmitted than with the other protocols. CUPS uses IPP for internal data transmission. The name of the print queue is necessary to configure IPP correctly. The port number for IPP is 631. Example device URIs are
`ipp://192.168.2.202/ps` and `ipp://192.168.2.202/printers/ps`.

SMB (Windows Share)

CUPS also supports printing on printers connected to Windows shares. The protocol used for this purpose is SMB. SMB uses the port numbers 137, 138 and 139. Example device URIs are
`smb://user:password@workgroup/smb.example.com/printer`,
`smb://user:password@smb.example.com/printer`, and
`smb://smb.example.com/printer`.

The protocol supported by the printer must be determined before configuration. If the manufacturer does not provide the needed information, the command `nmap` (which comes with the `nmap` package) can be used to ascertain the protocol. `nmap` checks a host for open ports. For example:

```
nmap -p 35,137-139,515,631,9100-10000 printerIP
```

11.4.1 Configuring CUPS with Command Line Tools

CUPS can be configured with command line tools like `lpinfo`, `lpadmin` and `lpoptions`. You need a device URI consisting of a back-end, such as `parallel`, and parameters. To determine valid device URIs on your system use the command `lpinfo -v | grep ":/":`

```
# lpinfo -v | grep ":/"  
direct usb://ACME/FunPrinter%20XL  
direct parallel:/dev/lp0
```

With `lpadmin` the CUPS server administrator can add, remove or manage print queues. To add a print queue, use the following syntax:

```
lpadmin -p queue -v device-URI -P PPD-file -E
```

Then the device (`-v`) is available as *queue* (`-p`), using the specified PPD file (`-P`). This means that you must know the PPD file and the device URI to configure the printer manually.

Do not use `-E` as the first option. For all CUPS commands, `-E` as the first argument sets use of an encrypted connection. To enable the printer, `-E` must be used as shown in the following example:

```
lpadmin -p ps -v parallel:/dev/lp0 -P \  
/usr/share/cups/model/Postscript.ppd.gz -E
```

The following example configures a network printer:

```
lpadmin -p ps -v socket://192.168.2.202:9100/ -P \  
/usr/share/cups/model/Postscript-levell.ppd.gz -E
```

For more options of `lpadmin`, see the man page of `lpadmin(8)`.

During printer setup, certain options are set as default. These options can be modified for every print job (depending on the print tool used). Changing these default options with YaST is also possible. Using command line tools, set default options as follows:

1 First, list all options:

```
lpoptions -p queue -l
```

Example:

```
Resolution/Output Resolution: 150dpi *300dpi 600dpi
```

The activated default option is identified by a preceding asterisk (*).

2 Change the option with `lpadmin`:

```
lpadmin -p queue -o Resolution=600dpi
```

3 Check the new setting:

```
lpoptions -p queue -l
```

```
Resolution/Output Resolution: 150dpi 300dpi *600dpi
```

When a normal user runs `lpoptions`, the settings are written to `~/.cups/lpoptions`. However, root settings are written to `/etc/cups/lpoptions`.

11.5 Printing from the Command Line

To print from the command line, enter `lp -d queuefilename filename`, substituting the corresponding names for *queue* and *filename*.

Some applications rely on the `lp` command for printing. In this case, enter the correct command in the application's print dialog, usually without specifying *filename*, for example, `lp -d queue`.

11.6 Special Features in openSUSE

A number of CUPS features have been adapted for openSUSE. Some of the most important changes are covered here.

11.6.1 CUPS and Firewall

After having performed a default installation of openSUSE, `SuSEfirewall2` is active and the network interfaces are configured to be in the `External` Zone which blocks incoming traffic. More information about the `SuSEfirewall2` configuration is available in Section “`SuSEfirewall2`” (Chapter 14, *Masquerading and Firewalls*, ↑Security Guide)

and at http://en.opensuse.org/SDB:CUPS_and_SANE_Firewall_settings.

CUPS Client

Normally, a CUPS client runs on a regular workstation located in a trusted network environment behind a firewall. In this case it is recommended to configure the network interface to be in the `Internal Zone`, so the workstation is reachable from within the network.

CUPS Server

If the CUPS server is part of a trusted network environment protected by a firewall, the network interface should be configured to be in the `Internal Zone` of the firewall. It is not recommended to set up a CUPS server in an untrusted network environment unless you take care that it is protected by special firewall rules and secure settings in the CUPS configuration.

11.6.2 PPD Files in Various Packages

The YaST printer configuration sets up the queues for CUPS using the PPD files installed in `/usr/share/cups/model`. To find the suitable PPD files for the printer model, YaST compares the vendor and model determined during hardware detection with the vendors and models in all PPD files. For this purpose, the YaST printer configuration generates a database from the vendor and model information extracted from the PPD files.

The configuration using only PPD files and no other information sources has the advantage that the PPD files in `/usr/share/cups/model` can be modified freely. For example, if you only have PostScript printers, normally you do not need the Foomatic PPD files in the `cups-drivers` package or the Gutenprint PPD files in the `gutenprint` package. Instead, the PPD files for your PostScript printers can be copied directly to `/usr/share/cups/model` (if they do not already exist in the `manufacturer-PPDs` package) to achieve an optimum configuration for your printers.

CUPS PPD Files in the cups Package

The generic PPD files in the `cups` package have been complemented with adapted Foomatic PPD files for PostScript level 1 and level 2 printers:

- `/usr/share/cups/model/Postscript-level1.ppd.gz`
- `/usr/share/cups/model/Postscript-level2.ppd.gz`

PPD Files in the cups-drivers Package

Normally, the Foomatic printer filter `foomatic-rip` is used together with Ghostscript for non-PostScript printers. Suitable Foomatic PPD files have the entries `*NickName: ... Foomatic/Ghostscript driver and *cupsFilter: ... foomatic-rip`. These PPD files are located in the `cups-drivers` package.

YaST generally prefers a `manufacturer-PPD` file. However, when no suitable `manufacturer-PPD` file exists, a Foomatic PPD file with the entry `*NickName: ... Foomatic ... (recommended)` is selected.

Gutenprint PPD Files in the gutenprint Package

Instead of `foomatic-rip`, the CUPS filter `rastertogutenprint` from Gutenprint (formerly known as GIMP-Print) can be used for many non-PostScript printers. This filter and suitable Gutenprint PPD files are available in the `gutenprint` package. The Gutenprint PPD files are located in `/usr/share/cups/model/gutenprint/` and have the entries `*NickName: ... CUPS+Gutenprint` and `*cupsFilter: ... rastertogutenprint`.

PPD Files from Printer Manufacturers in the manufacturer-PPDs Package

The `manufacturer-PPDs` package contains PPD files from printer manufacturers that are released under a sufficiently liberal license. PostScript printers should be configured with the suitable PPD file of the printer manufacturer, because this file enables the use of all functions of the PostScript printer. YaST prefers a PPD file from the

manufacturer-PPDs. YaST cannot use a PPD file from the manufacturer-PPDs package if the model name does not match. This may happen if the manufacturer-PPDs package contains only one PPD file for similar models, like Funprinter 12xx series. In this case, select the respective PPD file manually in YaST.

11.7 Troubleshooting

The following sections cover some of the most frequently encountered printer hardware and software problems and ways to solve or circumvent these problems. Among the topics covered are GDI printers, PPD files and port configuration. Common network printer problems, defective printouts, and queue handling are also addressed.

11.7.1 Printers without Standard Printer Language Support

These printers do not support any common printer language and can only be addressed with special proprietary control sequences. Therefore they can only work with the operating system versions for which the manufacturer delivers a driver. GDI is a programming interface developed by Microsoft* for graphics devices. Usually the manufacturer delivers drivers only for Windows, and since the Windows driver uses the GDI interface these printers are also called *GDI printers*. The actual problem is not the programming interface, but the fact that these printers can only be addressed with the proprietary printer language of the respective printer model.

Some GDI printers can be switched to operate either in GDI mode or in one of the standard printer languages. See the manual of the printer whether this is possible. Some models require special Windows software to do the switch (note that the Windows printer driver may always switch the printer back into GDI mode when printing from Windows). For other GDI printers there are extension modules for a standard printer language available.

Some manufacturers provide proprietary drivers for their printers. The disadvantage of proprietary printer drivers is that there is no guarantee that these work with the installed print system or that they are suitable for the various hardware platforms. In contrast, printers that support a standard printer language do not depend on a special print system version or a special hardware platform.

Instead of spending time trying to make a proprietary Linux driver work, it may be more cost-effective to purchase a printer which supports a standard printer language (preferably PostScript). This would solve the driver problem once and for all, eliminating the need to install and configure special driver software and obtain driver updates that may be required due to new developments in the print system.

11.7.2 No Suitable PPD File Available for a PostScript Printer

If the `manufacturer-PPDs` package does not contain a suitable PPD file for a PostScript printer, it should be possible to use the PPD file from the driver CD of the printer manufacturer or download a suitable PPD file from the Web page of the printer manufacturer.

If the PPD file is provided as a zip archive (.zip) or a self-extracting zip archive (.exe), unpack it with `unzip`. First, review the license terms of the PPD file. Then use the `cupstestppd` utility to check if the PPD file complies with “Adobe PostScript Printer Description File Format Specification, version 4.3.” If the utility returns “FAIL,” the errors in the PPD files are serious and are likely to cause major problems. The problem spots reported by `cupstestppd` should be eliminated. If necessary, ask the printer manufacturer for a suitable PPD file.

11.7.3 Parallel Ports

The safest approach is to connect the printer directly to the first parallel port and to select the following parallel port settings in the BIOS:

- I/O address: 378 (hexadecimal)
- Interrupt: irrelevant
- Mode: Normal, SPP, or Output Only
- DMA: disabled

If the printer cannot be addressed on the parallel port despite these settings, enter the I/O address explicitly in accordance with the setting in the BIOS in the form 0x378

in `/etc/modprobe.conf`. If there are two parallel ports that are set to the I/O addresses 378 and 278 (hexadecimal), enter these in the form `0x378, 0x278`.

If interrupt 7 is free, it can be activated with the entry shown in Example 11.1, “`/etc/modprobe.conf`: Interrupt Mode for the First Parallel Port” (page 160). Before activating the interrupt mode, check the file `/proc/interrupts` to see which interrupts are already in use. Only the interrupts currently being used are displayed. This may change depending on which hardware components are active. The interrupt for the parallel port must not be used by any other device. If you are not sure, use the polling mode with `irq=none`.

Example 11.1 *`/etc/modprobe.conf`: Interrupt Mode for the First Parallel Port*

```
alias parport_lowlevel parport_pc
options parport_pc io=0x378 irq=7
```

11.7.4 Network Printer Connections

Identifying Network Problems

Connect the printer directly to the computer. For test purposes, configure the printer as a local printer. If this works, the problems are related to the network.

Checking the TCP/IP Network

The TCP/IP network and name resolution must be functional.

Checking a Remote `lpd`

Use the following command to test if a TCP connection can be established to `lpd` (port 515) on `host`:

```
netcat -z host 515 && echo ok || echo failed
```

If the connection to `lpd` cannot be established, `lpd` may not be active or there may be basic network problems.

As the user `root`, use the following command to query a (possibly very long) status report for `queue` on remote `host`, provided the respective `lpd` is active and the host accepts queries:

```
echo -e "\004queue" \  
| netcat -w 2 -p 722 host 515
```


If `lpd` does not respond, it may not be active or there may be basic network problems. If `lpd` responds, the response should show why printing is not possible on the queue on *host*. If you receive a response like that shown in Example 11.2, “Error Message from `lpd`” (page 161), the problem is caused by the remote `lpd`.

Example 11.2 *Error Message from `lpd`*

```
lpd: your host does not have line printer access
lpd: queue does not exist
printer: spooling disabled
printer: printing disabled
```

Checking a Remote `cupsd`

A CUPS network server can broadcast its queues by default every 30 seconds on UDP port 631. Accordingly, the following command can be used to test whether there is a broadcasting CUPS network server in the network. Make sure to stop your local CUPS daemon before executing the command.

```
netcat -u -l -p 631 & PID=$! ; sleep 40 ; kill $PID
```

If a broadcasting CUPS network server exists, the output appears as shown in Example 11.3, “Broadcast from the CUPS Network Server” (page 161).

Example 11.3 *Broadcast from the CUPS Network Server*

```
ipp://192.168.2.202:631/printers/queue
```

The following command can be used to test if a TCP connection can be established to `cupsd` (port 631) on *host*:

```
netcat -z host 631 && echo ok || echo failed
```

If the connection to `cupsd` cannot be established, `cupsd` may not be active or there may be basic network problems. `lpstat -h host -l -t` returns a (possibly very long) status report for all queues on *host*, provided the respective `cupsd` is active and the host accepts queries.

The next command can be used to test if the *queue* on *host* accepts a print job consisting of a single carriage-return character. Nothing should be printed. Possibly, a blank page may be ejected.

```
echo -en "\r" \
| lp -d queue -h host
```

Troubleshooting a Network Printer or Print Server Box

Spoolers running in a print server box sometimes cause problems when they have to deal with multiple print jobs. Since this is caused by the spooler in the print server box, there no way to resolve this issue. As a work-around, circumvent the spooler in the print server box by addressing the printer connected to the print server box directly with the TCP socket. See Section 11.4, “Network Printers” (page 152).

In this way, the print server box is reduced to a converter between the various forms of data transfer (TCP/IP network and local printer connection). To use this method, you need to know the TCP port on the print server box. If the printer is connected to the print server box and turned on, this TCP port can usually be determined with the `nmap` utility from the `nmap` package some time after the print server box is powered up. For example, `nmap IP-address` may deliver the following output for a print server box:

| Port | State | Service |
|----------|-------|-----------|
| 23/tcp | open | telnet |
| 80/tcp | open | http |
| 515/tcp | open | printer |
| 631/tcp | open | cups |
| 9100/tcp | open | jetdirect |

This output indicates that the printer connected to the print server box can be addressed via TCP socket on port 9100. By default, `nmap` only checks a number of commonly known ports listed in `/usr/share/nmap/nmap-services`. To check all possible ports, use the command `nmap -p from_port-to_port IP-address`. This may take some time. For further information, refer to the man page of `nmap`.

Enter a command like

```
echo -en "\rHello\r\f" | netcat -w 1 IP-address port
cat file | netcat -w 1 IP-address port
```

to send character strings or files directly to the respective port to test if the printer can be addressed on this port.

11.7.5 Defective Printouts without Error Message

For the print system, the print job is completed when the CUPS back-end completes the data transfer to the recipient (printer). If further processing on the recipient fails (for example, if the printer is not able to print the printer-specific data) the print system does not notice this. If the printer is not able to print the printer-specific data, select a PPD file that is more suitable for the printer.

11.7.6 Disabled Queues

If the data transfer to the recipient fails entirely after several attempts, the CUPS back-end, such as `USB` or `socket`, reports an error to the print system (to `cupsd`). The back-end determines how many unsuccessful attempts are appropriate until the data transfer is reported as impossible. As further attempts would be in vain, `cupsd` disables printing for the respective queue. After eliminating the cause of the problem, the system administrator must reenable printing with the command `cupsenable`.

11.7.7 CUPS Browsing: Deleting Print Jobs

If a CUPS network server broadcasts its queues to the client hosts via browsing and a suitable local `cupsd` is active on the client hosts, the client `cupsd` accepts print jobs from applications and forwards them to the `cupsd` on the server. When `cupsd` on the server accepts a print job, it is assigned a new job number. Therefore, the job number on the client host is different from the job number on the server. As a print job is usually forwarded immediately, it cannot be deleted with the job number on the client host. This is because the client `cupsd` regards the print job as completed as soon as it has been forwarded to the server `cupsd`.

When it becomes desirable to delete the print job on the server, use a command such as `lpstat -h cups.example.com -o` to determine the job number on the server, provided the server has not already completed the print job (that is, sent it completely to the printer). Using this job number, the print job on the server can be deleted:

```
cancel -h cups.example.com queue-jobnumber
```

11.7.8 Defective Print Jobs and Data Transfer Errors

If you switch the printer off or shut down the computer during the printing process, print jobs remain in the queue. Printing resumes when the computer (or the printer) is switched back on. Defective print jobs must be removed from the queue with `cancel`.

If a print job is defective or an error occurs in the communication between the host and the printer, the printer prints numerous sheets of paper with unintelligible characters, because it is unable to process the data correctly. To rectify this situation, follow these steps:

- 1 To stop printing, remove all paper from ink jet printers or open the paper trays of laser printers. High-quality printers have a button for canceling the current printout.
- 2 The print job may still be in the queue, because jobs are only removed after they are sent completely to the printer. Use `lpstat -o` or `lpstat -h cups.example.com -o` to check which queue is currently printing. Delete the print job with `cancel queue-jobnumber` or `cancel -h cups.example.com queue-jobnumber`.
- 3 Some data may still be transferred to the printer even though the print job has been deleted from the queue. Check if a CUPS back-end process is still running for the respective queue and terminate it. For example, for a printer connected to the parallel port, the command `fuser -k /dev/lp0` can be used to terminate all processes that are still accessing the printer (more precisely: the parallel port).
- 4 Reset the printer completely by switching it off for some time. Then insert the paper and turn on the printer.

11.7.9 Debugging the CUPS Print System

Use the following generic procedure to locate problems in the CUPS print system:

- 1 Set `LogLevel debug` in `/etc/cups/cupsd.conf`.
- 2 Stop `cupsd`.

- 3** Remove `/var/log/cups/error_log*` to avoid having to search through very large log files.
- 4** Start `cupsd`.
- 5** Repeat the action that led to the problem.
- 6** Check the messages in `/var/log/cups/error_log*` to identify the cause of the problem.

11.7.10 For More Information

Solutions to many specific problems are presented in the SUSE Support Database (http://en.opensuse.org/Portal:Support_database). Locate the relevant articles with a text search for `SDB:CUPS`.

Installing and Configuring Fonts for the Graphical User Interface

12

The installation of additional fonts in openSUSE® is very easy. Simply copy the fonts to any directory located in the X11 font path (see Section 12.1, “X11 Core Fonts” (page 168)). To enable use of the fonts, the installation directory should be a subdirectory of the directories configured in `/etc/fonts/fonts.conf` (see Section 12.2, “Xft” (page 169)) or included into this file with `/etc/fonts/suse-font-dirs.conf`.

The following is an excerpt from `/etc/fonts/fonts.conf`. This file is the standard configuration file that should be appropriate for most configurations. It also defines the included directory `/etc/fonts/conf.d`. In this directory, all files or symbolic links starting with a two digit number are loaded by `fontconfig`. For a more detailed explanation of this functionality, have a look at `/etc/fonts/conf.d/README`.

```
<!-- Font directory list -->
<dir>/usr/share/fonts</dir>
<dir>/usr/X11R6/lib/X11/fonts</dir>
<dir>/opt/kde3/share/fonts</dir>
<dir>/usr/local/share/fonts</dir>
<dir>~/ .fonts</dir>
```

`/etc/fonts/suse-font-dirs.conf` is automatically generated to pull in fonts that ship with (mostly third party) applications like OpenOffice.org, Java or Adobe Acrobat Reader. A typical entry would look like the following:

```
<dir>/usr/lib/Adobe/Reader9/Resource/Font</dir>
<dir>/usr/lib/Adobe/Reader9/Resource/Font/PFM</dir>
```

To install additional fonts systemwide, manually copy the font files to a suitable directory (as root), such as `/usr/share/fonts/truetype`. Alternatively, the task can be performed with the KDE font installer in the KDE Personal Settings. The result is the same.

Instead of copying the actual fonts, you can also create symbolic links. For example, you may want to do this if you have licensed fonts on a mounted Windows partition and want to use them. Subsequently, run `SuSEconfig --module fonts`.

`SuSEconfig --module fonts` executes the script `/usr/sbin/fonts-config`, which handles the font configuration. For more information on this script, refer to its manual page (`man fonts-config`).

The procedure is the same for bitmap fonts, TrueType and OpenType fonts, and Type1 (PostScript) fonts. All these font types can be installed into any directory known to `fonts-config`.

X.Org contains two completely different font systems: the old *X11 core font system* and the newly designed *Xft and fontconfig* system. The following sections briefly describe these two systems.

12.1 X11 Core Fonts

Today, the X11 core font system supports not only bitmap fonts but also scalable fonts, like Type1 fonts, TrueType, and OpenType fonts. Scalable fonts are only supported without antialiasing and subpixel rendering and the loading of large scalable fonts with glyphs for many languages may take a long time. Unicode fonts are also supported, but their use may be slow and require more memory.

The X11 core font system has a few inherent weaknesses. It is outdated and can no longer be extended in any meaningful way. Although it must be retained for reasons of backward compatibility, the more modern Xft and fontconfig system should be used if at all possible.

For its operation, the X server needs to know which fonts are available and where in the system it can find them. This is handled by a `FontPath` variable, which contains the path to all valid system font directories. In each of these directories, a file named `fonts.dir` lists the available fonts in this directory. The `FontPath` is generated

by the X server at start-up. It searches for a valid `fonts.dir` file in each of the `FontPath` entries in the configuration file `/etc/X11/xorg.conf`. These entries are found in the `Files` section. Display the actual `FontPath` with `xset q`. This path may also be changed at runtime with `xset`. To add an additional path, use `xset +fp <path>`. To remove an unwanted path, use `xset -fp <path>`.

If the X server is already active, newly installed fonts in mounted directories can be made available with the command `xset fp rehash`. This command is executed by `SuSEconfig --module fonts`. Because the command `xset` needs access to the running X server, this only works if `SuSEconfig --module fonts` is started from a shell that has access to the running X server. The easiest way to achieve this is to acquire `root` permissions by entering `su` and the `root` password. `su` transfers the access permissions of the user who started the X server to the `root` shell. To check if the fonts were installed correctly and are available by way of the X11 core font system, use the command `xlsfonts` to list all available fonts.

By default, openSUSE uses UTF-8 locales. Therefore, Unicode fonts should be preferred (font names ending with `iso10646-1` in `xlsfonts` output). All available Unicode fonts can be listed with `xlsfonts | grep iso10646-1`. Nearly all Unicode fonts available in openSUSE contain at least the glyphs needed for European languages (formerly encoded as `iso-8859-*`).

12.2 Xft

From the outset, the programmers of Xft made sure that scalable fonts including antialiasing are well supported. If Xft is used, the fonts are rendered by the application using the fonts, not by the X server as in the X11 core font system. In this way, the respective application has access to the actual font files and full control of how the glyphs are rendered. This constitutes the basis for the correct display of text in a number of languages. Direct access to the font files is very useful for embedding fonts for printing to make sure that the printout looks the same as the screen output.

In openSUSE, the two desktop environments (KDE and GNOME), Mozilla and many other applications already use Xft by default. Xft is already used by more applications than the old X11 core font system.

Xft uses the fontconfig library for finding fonts and influencing how they are rendered. The properties of fontconfig are controlled by the global configuration file `/etc/fonts/fonts.conf`. Special configurations should be added to `/etc/fonts/local.conf` and the user-specific configuration file `~/.fonts.conf`. Each of these fontconfig configuration files must begin with

```
<?xml version="1.0"?>
<!DOCTYPE fontconfig SYSTEM "fonts.dtd">
<fontconfig>
```

and end with

```
</fontconfig>
```

To add directories to search for fonts, append lines such as the following:

```
<dir>/usr/local/share/fonts/</dir>
```

However, this is usually not necessary. By default, the user-specific directory `~/.fonts` is already entered in `/etc/fonts/fonts.conf`. Accordingly, all you need to do to install additional fonts is to copy them to `~/.fonts`.

You can also insert rules that influence the appearance of the fonts. For example, enter

```
<match target="font">
  <edit name="antialias" mode="assign">
    <bool>false</bool>
  </edit>
</match>
```

to disable antialiasing for all fonts or

```
<match target="font">
  <test name="family">
    <string>Luxi Mono</string>
    <string>Luxi Sans</string>
  </test>
  <edit name="antialias" mode="assign">
    <bool>false</bool>
  </edit>
</match>
```

to disable antialiasing for specific fonts.

By default, most applications use the font names `sans-serif` (or the equivalent `sans`), `serif`, or `monospace`. These are not real fonts but only aliases that are resolved to a suitable font, depending on the language setting.

Users can easily add rules to `~/ .fonts.conf` to resolve these aliases to their favorite fonts:

```
<alias>
  <family>sans-serif</family>
  <prefer>
    <family>FreeSans</family>
  </prefer>
</alias>
<alias>
  <family>serif</family>
  <prefer>
    <family>FreeSerif</family>
  </prefer>
</alias>
<alias>
  <family>monospace</family>
  <prefer>
    <family>FreeMono</family>
  </prefer>
</alias>
```

Because nearly all applications use these aliases by default, this affects almost the entire system. Thus, you can easily use your favorite fonts almost everywhere without having to modify the font settings in the individual applications.

Use the command `fc-list` to find out which fonts are installed and available for use. For instance, the command `fc-list` returns a list of all fonts. To find out which of the available scalable fonts (`:scalable=true`) contain all glyphs required for Hebrew (`:lang=he`), their font names (`family`), their style (`style`), their weight (`weight`) and the name of the files containing the fonts, enter the following command:

```
fc-list ":lang=he:scalable=true" family style weight
```

The output of this command could look like the following:

```
Lucida Sans:style=Demibold:weight=200
DejaVu Sans:style=Bold Oblique:weight=200
Lucida Sans Typewriter:style=Bold:weight=200
DejaVu Sans:style=Oblique:weight=80
Lucida Sans Typewriter:style=Regular:weight=80
DejaVu Sans:style=Book:weight=80
DejaVu Sans:style=Bold:weight=200
Lucida Sans:style=Regular:weight=80
```

Important parameters that can be queried with `fc-list`:

Table 12.1 *Parameters of fc-list*

| Parameter | Meaning and Possible Values |
|-----------|--|
| family | Name of the font family, for example, FreeSans. |
| foundry | The manufacturer of the font, for example, urw. |
| style | The font style, such as Medium, Regular, Bold, Italic or Heavy. |
| lang | The language that the font supports, for example, de for German, ja for Japanese, zh-TW for traditional Chinese or zh-CN for simplified Chinese. |
| weight | The font weight, such as 80 for regular or 200 for bold. |
| slant | The slant, usually 0 for none and 100 for italic. |
| file | The name of the file containing the font. |
| outline | true for outline fonts or false for other fonts. |
| scalable | true for scalable fonts or false for other fonts. |
| bitmap | true for bitmap fonts or false for other fonts. |
| pixelsize | Font size in pixels. In connection with fc-list, this option only makes sense for bitmap fonts. |

System Monitoring Utilities

There are number of programs, tools, and utilities which you can use to examine the status of your system. This chapter introduces some of them and describes their most important and frequently used parameters.

For each of the described commands, examples of the relevant outputs are presented. In the examples, the first line is the command itself (after the `>` or `#` sign prompt). Omissions are indicated with square brackets (`[. . .]`) and long lines are wrapped where necessary. Line breaks for long lines are indicated by a backslash (`\`).

```
# command -x -y
output line 1
output line 2
output line 3 is annoyingly long, so long that \
    we have to break it
output line 3
[...]
output line 98
output line 99
```

The descriptions have been kept short so that we can include as many utilities as possible. Further information for all the commands can be found in the manual pages. Most of the commands also understand the parameter `--help`, which produces a brief list of possible parameters.

13.1 Multi-Purpose Tools

While most of the Linux system monitoring tools are specific to monitor a certain aspect of the system, there are a few “swiss army knife” tools showing various aspects of the

system at a glance. Use these tools first in order to get an overview and find out which part of the system to examine further.

13.1.1 vmstat

vmstat collects information about processes, memory, I/O, interrupts and CPU. If called without a sampling rate, it displays average values since the last reboot. When called with a sampling rate, it displays actual samples:

Example 13.1 *vmstat Output on a Lightly Used Machine*

```
tux@mercury:~> vmstat -a 2
procs -----memory----- --swap-- -----io----- -system-- -----cpu-----
 r  b  swpd   free   inact active    si    so     bi     bo    in   cs  us  sy   id  wa  st
 0  0        0 750992 570648 548848     0     0      0      1     8    9  0  0 100  0  0
 0  0        0 750984 570648 548912     0     0      0      0    63   48  1  0  99  0  0
 0  0        0 751000 570648 548912     0     0      0      0    55   47  0  0 100  0  0
 0  0        0 751000 570648 548912     0     0      0      0    56   50  0  0 100  0  0
 0  0        0 751016 570648 548944     0     0      0      0    57   50  0  0 100  0  0
```

Example 13.2 *vmstat Output on a Heavily Used Machine (CPU bound)*

```
tux@mercury:~> vmstat 2
procs -----memory----- --swap-- -----io----- -system-- -----cpu-----
 r  b  swpd   free   buff   cache    si    so     bi     bo    in   cs  us  sy   id  wa  st
32  1  26236 459640 110240 6312648     0     0   9944      2 4552 6597 95  5  0  0  0
23  1  26236 396728 110336 6136224     0     0   9588      0 4468 6273 94  6  0  0  0
35  0  26236 554920 110508 6166508     0     0  7684 27992 4474 4700 95  5  0  0  0
28  0  26236 518184 110516 6039996     0     0 10830      4 4446 4670 94  6  0  0  0
21  5  26236 716468 110684 6074872     0     0  8734 20534 4512 4061 96  4  0  0  0
```

TIP

The first line of the vmstat output always displays average values since the last reboot.

The columns show the following:

- r*
Shows the amount of processes in the run queue. These processes are waiting for a free CPU slot to be executed. If the number of processes in this column is constantly higher than the number of CPUs available, this is an indication for insufficient CPU power.

b

Shows the amount of processes waiting for a resource other than a CPU. A high number in this column may indicate an I/O problem (network or disk).

swpd

The amount of swap space currently used.

free

The amount of unused memory.

inact

Recently unused memory that can be reclaimed. This column is only visible when calling `vmstat` with the parameter `-a` (recommended).

active

Recently used memory that normally does not get reclaimed. This column is only visible when calling `vmstat` with the parameter `-a` (recommended).

buff

File buffer cache in RAM. This column is not visible when calling `vmstat` with the parameter `-a` (recommended).

cache

Page cache in RAM. This column is not visible when calling `vmstat` with the parameter `-a` (recommended).

si

Amount of data that is moved from RAM to swap per second. High values over a longer period of time in this column are an indication that the machine would benefit from more RAM.

so

Amount of data that is moved from swap to RAM per second. High values over a longer period of time in this column are an indication that the machine would benefit from more RAM.

bi

Number of blocks per second received from a block device (e.g. a disk read). Note that swapping also impacts the values shown here.

bo

Number of blocks per second sent to a block device (e.g. a disk write). Note that swapping also impacts the values shown here.

in

Interrupts per second. A high value indicates a high I/O level (network and/or disk).

cs

Number of context switches per second. Simplified this means that the kernel has to replace executable code of one program in memory with that of another program.

us

Percentage of CPU usage from user processes.

sy

Percentage of CPU usage from system processes.

id

Percentage of CPU time spent idling. If this value is zero over a longer period of time, your CPU(s) are working to full capacity. This is not necessarily a bad sign—rather refer to the values in columns *r* and *b* to determine if your machine is equipped with sufficient CPU power.

wa

Time spent waiting for IO. If this value is significantly higher than zero over a longer period of time, there is a bottleneck in the I/O system (network or hard disk).

st

Percentage of CPU time used by virtual machines.

See `vmstat --help` for more options.

13.1.2 System Activity Information: **sar** and **sadc**

`sar` can generate extensive reports on almost all important system activities, among them CPU, memory, IRQ usage, IO, or networking. It can either generate reports on the fly or query existing reports gathered by the system activity data collector (`sadc`). `sar` and `sadc` both gather all their data from the `/proc` file system.

NOTE: sysstat package

`sar` and `sadc` are part of `sysstat` package. you need to install the package either with `YaST`, or with `zypper` in `sysstat`.

Automatically Collecting Daily Statistics With `sadc`

If you want to monitor your system about a longer period of time, use `sadc` to automatically collect the data. You can read this data at any time using `sar`. To start `sadc`, simply run `/etc/init.d/boot.sysstat start`. This will add a link to `/etc/cron.d/` that calls `sadc` with the following default configuration:

- All available data will be collected.
- Data is written to `/var/log/sa/saDD`, where `DD` stands for the current day. If a file already exists, it will be archived.
- The summary report is written to `/var/log/sa/sarDD`, where `DD` stands for the current day. Already existing files will be archived.
- Data is collected every ten minutes, a summary report is generated every 6 hours (see `/etc/sysstat/sysstat.cron`).
- The data is collected by the `/usr/lib64/sa/sa1` script (or `/usr/lib/sa/sa1` on 32bit systems)
- The summaries are generated by the script `/usr/lib64/sa/sa2` (or `/usr/lib/sa/sa2` on 32bit systems)

If you need to customize the configuration, copy the `sa1` and `sa2` scripts and adjust them according to your needs. Replace the link `/etc/cron.d/sysstat` with a customized copy of `/etc/sysstat/sysstat.cron` calling your scripts.

Generating reports with `sar`

To generate reports on the fly, call `sar` with an interval (seconds) and a count. To generate reports from files specify a filename with the option `-f` instead of interval and count. If filename, interval and count are not specified, `sar` attempts to generate

a report from `/var/log/sa/saDD`, where *DD* stands for the current day. This is the default location to where `sadc` writes its data. Query multiple files with multiple `-f` options.

```
sar 2 10                                # on-the-fly report, 10 times every 2 seconds
sar -f ~/reports/sar_2010_05_03        # queries file sar_2010_05_03
sar                                     # queries file from today in /var/log/sa/
cd /var/log/sa &&\
sar -f sa01 -f sa02                    # queries files /var/log/sa/0[12]
```

Find examples for useful `sar` calls and their interpretation below. For detailed information on the meaning of each column, please refer to the `man (1) of sar`. Also refer to the `man` page for more options and reports—`sar` offers plenty of them.

CPU Utilization Report: `sar`

When called with no options, `sar` shows a basic report about CPU usage. On multi-processor machines, results for all CPUs are summarized. Use the option `-P ALL` to also see statistics for individual CPUs.

```
mercury:~ # sar 10 5
Linux 2.6.31.12-0.2-default (mercury) 03/05/10   _x86_64_   (2 CPU)

14:15:43   CPU    %user   %nice   %system   %iowait   %steal   %idle
14:15:53   all    38.55    0.00     6.10     0.10     0.00    55.25
14:16:03   all    12.59    0.00     4.90     0.33     0.00    82.18
14:16:13   all    56.59    0.00     8.16     0.44     0.00    34.81
14:16:23   all    58.45    0.00     3.00     0.00     0.00    38.55
14:16:33   all    86.46    0.00     4.70     0.00     0.00     8.85
Average:   all    49.94    0.00     5.38     0.18     0.00    44.50
```

If the value for *%iowait* (percentage of the CPU being idle while waiting for I/O) is significantly higher than zero over a longer period of time, there is a bottleneck in the I/O system (network or hard disk). If the *%idle* value is zero over a longer period of time, your CPU(s) are working to full capacity.

Memory Usage Report: `sar -r`

Generate an overall picture of the system memory (RAM) by using the option `-r`:

```
mercury:~ # sar -r 10 5
Linux 2.6.31.12-0.2-default (mercury) 03/05/10   _x86_64_   (2 CPU)

16:12:12 kbmemfree kbmemused %memused kbbuffers kbcached kbcommit %commit
16:12:22  548188   1507488    73.33    20524    64204  2338284   65.10
16:12:32  259320   1796356    87.39    20808    72660  2229080   62.06
```

| | | | | | | | |
|----------|--------|---------|-------|-------|-------|---------|-------|
| 16:12:42 | 381096 | 1674580 | 81.46 | 21084 | 75460 | 2328192 | 64.82 |
| 16:12:52 | 642668 | 1413008 | 68.74 | 21392 | 81212 | 1938820 | 53.98 |
| 16:13:02 | 311984 | 1743692 | 84.82 | 21712 | 84040 | 2212024 | 61.58 |
| Average: | 428651 | 1627025 | 79.15 | 21104 | 75515 | 2209280 | 61.51 |

The last two columns (*kbcommit* and *%commit*) show an approximation of the total amount of memory (RAM plus swap) the current workload would need in the worst case (in kilobyte or percent respectively).

Paging Statistics Report: sar -B

Use the option `-B` to display the kernel paging statistics.

```
mercury:~ # sar -B 10 5
Linux 2.6.31.12-0.2-default (mercury) 03/05/10 _x86_64_ (2 CPU)

16:11:43 pgpgin/s pgpgout/s fault/s majflt/s pgfree/s pgscank/s pgscand/s pgsteal/s %vmeff
16:11:53 225.20 104.00 91993.90 0.00 87572.60 0.00 0.00 0.00 0.00
16:12:03 718.32 601.00 82612.01 2.20 99785.69 560.56 839.24 1132.23 80.89
16:12:13 1222.00 1672.40 103126.00 1.70 106529.00 1136.00 982.40 1172.20 55.33
16:12:23 112.18 77.84 113406.59 0.10 97581.24 35.13 127.74 159.38 97.86
16:12:33 817.22 81.28 121312.91 9.41 111442.44 0.00 0.00 0.00 0.00
Average: 618.72 507.20 102494.86 2.68 100578.98 346.24 389.76 492.60 66.93
```

The *majflt/s* (major faults per second) column shows how many pages are loaded from disk (swap) into memory. A large number of major faults slows down the system and is an indication of insufficient main memory. The *%vmeff* column shows the number of pages scanned (*pgscand/s*) in relation to the ones being reused from the main memory cache or the swap cache (*pgsteal/s*). It is a measurement of the efficiency of page reclaim. Healthy values are either near 100 (every inactive page swapped out is being reused) or 0 (no pages have been scanned). The value should not drop below 30.

Block Device Statistics Report: sar -d

Use the option `-d` to display the block device (hdd, optical drive, USB storage device, ...). Make sure to use the additional option `-p` (pretty-print) to make the *DEV* column readable.

```
mercury:~ # sar -d -p 10 5
Linux 2.6.31.12-0.2-default (neo) 03/05/10 _x86_64_ (2 CPU)

16:28:31 DEV tps rd_sec/s wr_sec/s avgrq-sz avgqu-sz await svctm %util
16:28:41 sdc 11.51 98.50 653.45 65.32 0.10 8.83 4.87 5.61
16:28:41 sdc0 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00

16:28:41 DEV tps rd_sec/s wr_sec/s avgrq-sz avgqu-sz await svctm %util
16:28:51 sdc 15.38 329.27 465.93 51.69 0.10 6.39 4.70 7.23
16:28:51 sdc0 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00
```

| | | | | | | | | | |
|----------|------|-------|----------|----------|----------|----------|-------|-------|-------|
| 16:28:51 | DEV | tps | rd_sec/s | wr_sec/s | avgrq-sz | avgqu-sz | await | svctm | %util |
| 16:29:01 | sdc | 32.47 | 876.72 | 647.35 | 46.94 | 0.33 | 10.20 | 3.67 | 11.91 |
| 16:29:01 | scd0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16:29:01 | DEV | tps | rd_sec/s | wr_sec/s | avgrq-sz | avgqu-sz | await | svctm | %util |
| 16:29:11 | sdc | 48.75 | 2852.45 | 366.77 | 66.04 | 0.82 | 16.93 | 4.91 | 23.94 |
| 16:29:11 | scd0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16:29:11 | DEV | tps | rd_sec/s | wr_sec/s | avgrq-sz | avgqu-sz | await | svctm | %util |
| 16:29:21 | sdc | 13.20 | 362.40 | 412.00 | 58.67 | 0.16 | 12.03 | 6.09 | 8.04 |
| 16:29:21 | scd0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Average: | DEV | tps | rd_sec/s | wr_sec/s | avgrq-sz | avgqu-sz | await | svctm | %util |
| Average: | sdc | 24.26 | 903.52 | 509.12 | 58.23 | 0.30 | 12.49 | 4.68 | 11.34 |
| Average: | scd0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

If your machine uses multiple disks, you will receive the best performance, if I/O requests are evenly spread over all disks. Compare the *Average* values for *tps*, *rd_sec/s*, and *wr_sec/s* of all disks. Constantly high values in the *svctm* and *%util* columns could be an indication that the amount of free space on the disk is insufficient.

Network Statistics Reports: **sar -n KEYWORD**

The option **-n** lets you generate multiple network related reports. Specify one of the following keywords along with the **-n**:

- *DEV*: Generates a statistic report for all network devices
- *EDEV*: Generates an error statistics report for all network devices
- *NFS*: Generates a statistic report for an NFS client
- *NFSD*: Generates a statistic report for an NFS server
- *SOCK*: Generates a statistic report on sockets
- *ALL*: Generates all network statistic reports

Visualizing sar Data

sar reports are not always easy to parse for humans. **kSar**, a Java application visualizing your **sar** data, creates easy-to-read graphs. It can even generate PDF reports. **kSar** takes data generated on the fly as well as past data from a file. **kSar** is licensed under the BSD license and is available from <http://ksar.atomique.net/>.

13.2 System Information

13.2.1 Device Load Information: iostat

`iostat` monitors the system device loading. It generates reports that can be useful for better balancing the load between physical disks attached to your system.

The first `iostat` report shows statistics collected since the system was booted. Subsequent reports cover the time since the previous report.

```
tux@mercury:~> iostat
Linux 2.6.32.7-0.2-default (geeko@buildhost) 02/24/10 _x86_64_

avg-cpu:  %user   %nice %system %iowait  %steal   %idle
           0,49    0,01    0,10    0,31    0,00   99,09

Device:            tps    Blk_read/s    Blk_wrtn/s    Blk_read    Blk_wrtn
sda                  1,34         5,59         25,37    1459766    6629160
sda1                  0,00         0,01         0,00        1519         0
sda2                  0,87         5,11        17,83    1335365    4658152
sda3                  0,47         0,47         7,54     122578    1971008
```

When invoked with the `-n` option, `iostat` adds statistics of network file systems (NFS) load. The option `-x` shows extended statistics information.

You can also specify which device should be monitored at what time intervals. For example, `iostat -p sda 3 5` will display five reports at three second intervals for device `sda`.

NOTE: sysstat package

`iostat` is part of `sysstat` package. you need to install the package either with YaST, or with `zypper` in `sysstat`.

13.2.2 Processor Activity Monitoring: mpstat

The utility `mpstat` examines activities of each available processor. If your system has one processor only, the global average statistics will be reported.

With the `-P` option, you can specify the number of processors to be reported (note that 0 is the first processor). The timing arguments work the same way as with the `iostat` command. Entering `mpstat -P 1 2 5` prints five reports for the second processor (number 1) at 2 second intervals.

```
tux@mercury:~> mpstat -P 1 2 5
Linux 2.6.32.7-0.2-default (geeko@buildhost) 02/24/10 _x86_64_

08:57:10 CPU      %usr   %nice    %sys %iowait    %irq   %soft  %steal  \
%guest  %idle
08:57:12   1      4.46    0.00    5.94    0.50    0.00    0.00    0.00  \
0.00   89.11
08:57:14   1      1.98    0.00    2.97    0.99    0.00    0.99    0.00  \
0.00   93.07
08:57:16   1      2.50    0.00    3.00    0.00    0.00    1.00    0.00  \
0.00   93.50
08:57:18   1     14.36    0.00    1.98    0.00    0.00    0.50    0.00  \
0.00   83.17
08:57:20   1      2.51    0.00    4.02    0.00    0.00    2.01    0.00  \
0.00   91.46
Average:    1      5.17    0.00    3.58    0.30    0.00    0.90    0.00  \
0.00   90.05
```

13.2.3 Task Monitoring: pidstat

If you need to see what load a particular task applies to your system, use `pidstat` command. It prints activity of every selected task or all tasks managed by Linux kernel if no task is specified. You can also set the number of reports to be displayed and the time interval between them.

For example, `pidstat -C top 2 3` prints the load statistic for tasks whose command name includes the string “top”. There will be three reports printed at two second intervals.

```
tux@mercury:~> pidstat -C top 2 3
Linux 2.6.27.19-5-default (geeko@buildhost) 03/23/2009 _x86_64_

09:25:42 AM          PID      %usr %system  %guest    %CPU   CPU   Command
09:25:44 AM      23576   37.62   61.39    0.00   99.01     1     top

09:25:44 AM          PID      %usr %system  %guest    %CPU   CPU   Command
09:25:46 AM      23576   37.00   62.00    0.00   99.00     1     top

09:25:46 AM          PID      %usr %system  %guest    %CPU   CPU   Command
09:25:48 AM      23576   38.00   61.00    0.00   99.00     1     top
```

| | | | | | | | |
|----------|-------|-------|---------|--------|-------|-----|---------|
| Average: | PID | %usr | %system | %guest | %CPU | CPU | Command |
| Average: | 23576 | 37.54 | 61.46 | 0.00 | 99.00 | - | top |

13.2.4 Kernel Ring Buffer: dmesg

The Linux kernel keeps certain messages in a ring buffer. To view these messages, enter the command `dmesg`:

```
tux@mercury:~> dmesg
[...]
```

```
end_request: I/O error, dev fd0, sector 0
subfs: unsuccessful attempt to mount media (256)
e100: eth0: e100_watchdog: link up, 100Mbps, half-duplex
NET: Registered protocol family 17
IA-32 Microcode Update Driver: v1.14 <tigran@veritas.com>
microcode: CPU0 updated from revision 0xe to 0x2e, date = 08112004
IA-32 Microcode Update Driver v1.14 unregistered
boot splash: status on console 0 changed to on
NET: Registered protocol family 10
Disabled Privacy Extensions on device c0326ea0(10)
IPv6 over IPv4 tunneling driver
powernow: This module only works with AMD K7 CPUs
boot splash: status on console 0 changed to on
```

Older events are logged in the files `/var/log/messages` and `/var/log/warn`.

13.2.5 List of Open Files: lsof

To view a list of all the files open for the process with process ID *PID*, use `-p`. For example, to view all the files used by the current shell, enter:

```
tux@mercury:~> lsof -p $$
```

| COMMAND | PID | USER | FD | TYPE | DEVICE | SIZE/OFF | NODE | NAME |
|---------|------|------|------|------|--------|----------|--------|------------------------|
| bash | 5552 | tux | cwd | DIR | 3,3 | 1512 | 117619 | /home/tux |
| bash | 5552 | tux | rtd | DIR | 3,3 | 584 | 2 | / |
| bash | 5552 | tux | txt | REG | 3,3 | 498816 | 13047 | /bin/bash |
| bash | 5552 | tux | mem | REG | 0,0 | | 0 | [heap] (stat: No such |
| bash | 5552 | tux | mem | REG | 3,3 | 217016 | 115687 | /var/run/nscd/passwd |
| bash | 5552 | tux | mem | REG | 3,3 | 208464 | 11867 | /usr/lib/locale/en_GB. |
| [...] | | | | | | | | |
| bash | 5552 | tux | mem | REG | 3,3 | 366 | 9720 | /usr/lib/locale/en_GB. |
| bash | 5552 | tux | mem | REG | 3,3 | 97165 | 8828 | /lib/ld-2.3.6.so |
| bash | 5552 | tux | 0u | CHR | 136,5 | | 7 | /dev/pts/5 |
| bash | 5552 | tux | 1u | CHR | 136,5 | | 7 | /dev/pts/5 |
| bash | 5552 | tux | 2u | CHR | 136,5 | | 7 | /dev/pts/5 |
| bash | 5552 | tux | 255u | CHR | 136,5 | | 7 | /dev/pts/5 |

The special shell variable `$$`, whose value is the process ID of the shell, has been used.

The command `lsuf` lists all the files currently open when used without any parameters. There are often thousands of open files, therefore, listing all of them is rarely useful. However, the list of all files can be combined with search functions to generate useful lists. For example, list all used character devices:

```
tux@mercury:~> lsuf | grep CHR
bash      3838    tux      0u      CHR  136,0      2 /dev/pts/0
bash      3838    tux      1u      CHR  136,0      2 /dev/pts/0
bash      3838    tux      2u      CHR  136,0      2 /dev/pts/0
bash      3838    tux      255u    CHR  136,0      2 /dev/pts/0
bash      5552    tux      0u      CHR  136,5      7 /dev/pts/5
bash      5552    tux      1u      CHR  136,5      7 /dev/pts/5
bash      5552    tux      2u      CHR  136,5      7 /dev/pts/5
bash      5552    tux      255u    CHR  136,5      7 /dev/pts/5
X          5646    root     mem      CHR  1,1        1006 /dev/mem
lsuf       5673    tux      0u      CHR  136,5      7 /dev/pts/5
lsuf       5673    tux      2u      CHR  136,5      7 /dev/pts/5
grep       5674    tux      1u      CHR  136,5      7 /dev/pts/5
grep       5674    tux      2u      CHR  136,5      7 /dev/pts/5
```

When used with `-i`, `lsuf` lists currently open Internet files as well:

```
tux@mercury:~> lsuf -i
[...]
pidgin      4349 tux    17r  IPv4  15194      0t0  TCP \
jupiter.example.com:58542->www.example.net:https (ESTABLISHED)
pidgin      4349 tux    21u  IPv4  15583      0t0  TCP \
jupiter.example.com:37051->aol.example.org:aol (ESTABLISHED)
evolution   4578 tux    38u  IPv4  16102      0t0  TCP \
jupiter.example.com:57419->imap.example.com:imaps (ESTABLISHED)
npviewer.   9425 tux    40u  IPv4  24769      0t0  TCP \
jupiter.example.com:51416->www.example.com:http (CLOSE_WAIT)
npviewer.   9425 tux    49u  IPv4  24814      0t0  TCP \
jupiter.example.com:43964->www.example.org:http (CLOSE_WAIT)
ssh         17394 tux     3u   IPv4  40654      0t0  TCP \
jupiter.example.com:35454->saturn.example.com:ssh (ESTABLISHED)
```

13.2.6 Kernel and udev Event Sequence Viewer: `udevadm monitor`

`udevadm monitor` listens to the kernel uevents and events sent out by a udev rule and prints the device path (`DEVPATH`) of the event to the console. This is a sequence of events while connecting a USB memory stick:

NOTE: Monitoring udev Events

Only root user is allowed to monitor udev events by running the `udevadm` command.

```
UEVENT[1138806687] add@/devices/pci0000:00/0000:00:1d.7/usb4/4-2/4-2.2
UEVENT[1138806687] add@/devices/pci0000:00/0000:00:1d.7/usb4/4-2/4-2.2/4-2.2
UEVENT[1138806687] add@/class/scsi_host/host4
UEVENT[1138806687] add@/class/usb_device/usbdev4.10
UDEV [1138806687] add@/devices/pci0000:00/0000:00:1d.7/usb4/4-2/4-2.2
UDEV [1138806687] add@/devices/pci0000:00/0000:00:1d.7/usb4/4-2/4-2.2/4-2.2
UDEV [1138806687] add@/class/scsi_host/host4
UDEV [1138806687] add@/class/usb_device/usbdev4.10
UEVENT[1138806692] add@/devices/pci0000:00/0000:00:1d.7/usb4/4-2/4-2.2/4-2.2
UEVENT[1138806692] add@/block/sdb
UEVENT[1138806692] add@/class/scsi_generic/sg1
UEVENT[1138806692] add@/class/scsi_device/4:0:0:0
UDEV [1138806693] add@/devices/pci0000:00/0000:00:1d.7/usb4/4-2/4-2.2/4-2.2
UDEV [1138806693] add@/class/scsi_generic/sg1
UDEV [1138806693] add@/class/scsi_device/4:0:0:0
UDEV [1138806693] add@/block/sdb
UEVENT[1138806694] add@/block/sdb/sdb1
UDEV [1138806694] add@/block/sdb/sdb1
UEVENT[1138806694] mount@/block/sdb/sdb1
UEVENT[1138806697] umount@/block/sdb/sdb1
```

13.2.7 Information on Security Events: audit

The Linux audit framework is a complex auditing system that collects detailed information about all security related events. These records can be consequently analyzed to discover if, for example, a violation of security policies occurred.

13.2.8 Server Resources Used by X11 Clients: xrestop

`xrestop` provides statistics for each connected X11 client's server-side resource. The output is very similar to Section 13.3.4, “Table of Processes: `top`” (page 189).

```
xrestop - Display: localhost:0
          Monitoring 40 clients. XErrors: 0
          Pixmaps:    42013K total, Other:    206K total, All:    42219K total

res-base Wins  GCs Fnts Pxms Misc   Pxm mem   Other   Total   PID Identifier
3e00000   385   36    1  751  107   18161K    13K  18175K   ?   NOVELL: SU
```

| | | | | | | | | | | |
|---------|-----|-----|---|------|-----|-------|------|-------|-------|------------|
| 4600000 | 391 | 122 | 1 | 1182 | 889 | 4566K | 33K | 4600K | ? | amaroK - S |
| 1600000 | 35 | 11 | 0 | 76 | 142 | 3811K | 4K | 3816K | ? | KDE Deskto |
| 3400000 | 52 | 31 | 1 | 69 | 74 | 2816K | 4K | 2820K | ? | Linux Shel |
| 2c00000 | 50 | 25 | 1 | 43 | 50 | 2374K | 3K | 2378K | ? | Linux Shel |
| 2e00000 | 50 | 10 | 1 | 36 | 42 | 2341K | 3K | 2344K | ? | Linux Shel |
| 2600000 | 37 | 24 | 1 | 34 | 50 | 1772K | 3K | 1775K | ? | Root - Kon |
| 4800000 | 37 | 24 | 1 | 34 | 49 | 1772K | 3K | 1775K | ? | Root - Kon |
| 2a00000 | 209 | 33 | 1 | 323 | 238 | 1111K | 12K | 1123K | ? | Trekstor25 |
| 1800000 | 182 | 32 | 1 | 302 | 285 | 1039K | 12K | 1052K | ? | kicker |
| 1400000 | 157 | 121 | 1 | 231 | 477 | 777K | 18K | 796K | ? | kwin |
| 3c00000 | 175 | 36 | 1 | 248 | 168 | 510K | 9K | 520K | ? | de.comp.la |
| 3a00000 | 326 | 42 | 1 | 579 | 444 | 486K | 20K | 506K | ? | [opensuse- |
| 0a00000 | 85 | 38 | 1 | 317 | 224 | 102K | 9K | 111K | ? | Kopete |
| 4e00000 | 25 | 17 | 1 | 60 | 66 | 63K | 3K | 66K | ? | YaST Contr |
| 2400000 | 11 | 10 | 0 | 56 | 51 | 53K | 1K | 55K | 22061 | suseplugge |
| 0e00000 | 20 | 12 | 1 | 50 | 92 | 50K | 3K | 54K | 22016 | kded |
| 3200000 | 6 | 41 | 5 | 72 | 84 | 40K | 8K | 48K | ? | EMACS |
| 2200000 | 54 | 9 | 1 | 30 | 31 | 42K | 3K | 45K | ? | SUSEWatche |
| 4400000 | 2 | 11 | 1 | 30 | 34 | 34K | 2K | 36K | 16489 | kdesu |
| 1a00000 | 255 | 7 | 0 | 42 | 11 | 19K | 6K | 26K | ? | KMix |
| 3800000 | 2 | 14 | 1 | 34 | 37 | 21K | 2K | 24K | 22242 | knotify |
| 1e00000 | 10 | 7 | 0 | 42 | 9 | 15K | 624B | 15K | ? | KPowersave |
| 3600000 | 106 | 6 | 1 | 30 | 9 | 7K | 3K | 11K | 22236 | konqueror |
| 2000000 | 10 | 5 | 0 | 21 | 34 | 9K | 1K | 10K | ? | klipper |
| 3000000 | 21 | 7 | 0 | 11 | 9 | 7K | 888B | 8K | ? | KDE Wallet |

13.3 Processes

13.3.1 Interprocess Communication: ipcs

The command `ipcs` produces a list of the IPC resources currently in use:

```

----- Shared Memory Segments -----
key          shmid      owner    perms    bytes      nattch     status
0x00000000   58261504   tux      600      393216     2          dest
0x00000000   58294273   tux      600      196608     2          dest
0x00000000   83886083   tux      666      43264     2
0x00000000   83951622   tux      666      192000     2
0x00000000   83984391   tux      666      282464     2
0x00000000   84738056   root     644      151552     2          dest

----- Semaphore Arrays -----
key          semid      owner    perms    nsems
0x4d038abf   0          tux      600      8

----- Message Queues -----
key          msqid      owner    perms    used-bytes   messages

```

13.3.2 Process List: ps

The command `ps` produces a list of processes. Most parameters must be written without a minus sign. Refer to `ps --help` for a brief help or to the man page for extensive help.

To list all processes with user and command line information, use `ps aux`:

```
tux@mercury:~> ps aux
USER      PID %CPU %MEM    VSZ   RSS TTY      STAT START   TIME COMMAND
root         1  0.0  0.0   696   272 ?        S    12:59   0:01 init [5]
root         2  0.0  0.0     0     0 ?        SN   12:59   0:00 [ksoftirqd
root         3  0.0  0.0     0     0 ?        S<   12:59   0:00 [events]
[...]
tux      4047  0.0  6.0 158548 31400 ?        Ssl  13:02   0:06 mono-best
tux      4057  0.0  0.7   9036  3684 ?        Sl   13:02   0:00 /opt/gnome
tux      4067  0.0  0.1   2204   636 ?        S    13:02   0:00 /opt/gnome
tux      4072  0.0  1.0  15996  5160 ?        Ss   13:02   0:00 gnome-scre
tux      4114  0.0  3.7 130988 19172 ?        SLl  13:06   0:04 sound-juic
tux      4818  0.0  0.3   4192  1812 pts/0    Ss   15:59   0:00 -bash
tux      4959  0.0  0.1   2324   816 pts/0    R+   16:17   0:00 ps aux
```

To check how many `sshd` processes are running, use the option `-p` together with the command `pidof`, which lists the process IDs of the given processes.

```
tux@mercury:~> ps -p $(pidof sshd)
  PID TTY          STAT TIME  COMMAND
 3524 ?           Ss      0:00  /usr/sbin/sshd -o PidFile=/var/run/sshd.init.pid
 4813 ?           Ss      0:00  sshd: tux [priv]
 4817 ?           R       0:00  sshd: tux@pts/0
```

The process list can be formatted according to your needs. The option `-L` returns a list of all keywords. Enter the following command to issue a list of all processes sorted by memory usage:

```
tux@mercury:~> ps ax --format pid,rss,cmd --sort rss
  PID  RSS CMD
    2     0 [ksoftirqd/0]
    3     0 [events/0]
    4     0 [khelper]
    5     0 [kthread]
   11     0 [kblockd/0]
   12     0 [kacpid]
  472     0 [pdflush]
  473     0 [pdflush]
[...]
4028 17556 nautilus --no-default-window --sm-client-id default2
4118 17800 ksnapshot
```

```

4114 19172 sound-juicer
4023 25144 gnome-panel --sm-client-id default1
4047 31400 mono-best --debug /usr/lib/beagle/Best.exe --autostarted
3973 31520 mono-beagled --debug /usr/lib/beagle/BeagleDaemon.exe --bg --aut

```

Useful *ps* Calls

```
ps aux --sort column
```

Sort the output by *column*. Replace *column* with

pmem for physical memory ratio

pcpu for CPU ratio

rss for resident set size (non-swapped physical memory)

```
ps axo pid,%cpu,rss,vsz,args,wchan
```

Shows every process, their PID, CPU usage ratio, memory size (resident and virtual), name, and their syscall.

```
ps axfo pid,args
```

Show a process tree.

13.3.3 Process Tree: *pstree*

The command *pstree* produces a list of processes in the form of a tree:

```

tux@mercury:~> pstree
init--+-NetworkManagerD
      |-acpid
      |-3*[automount]
      |-cron
      |-cupsd
      |-2*[dbus-daemon]
      |-dbus-launch
      |-dcopserver
      |-dhcpcd
      |-events/0
      |-gpg-agent
      |-hald--+-hald-addon-acpi
      |       `--hald-addon-stor
      |-kded
      |-kdeinit--+-kdesu---su---kdesu_stub---yast2---y2controlcenter
      |           |-kio_file
      |           |-klauncher
      |           |-konqueror
      |           |-konsole--+-bash---su---bash

```

```

|           |           \-bash
|           \-kwin
|-kdesktop---kdesktop_lock---xmatrix
|-kdesud
|-kdm+--X
|           \-kdm---startkde---kwrapper
[...]
```

The parameter `-p` adds the process ID to a given name. To have the command lines displayed as well, use the `-a` parameter:

13.3.4 Table of Processes: top

The command `top`, which stands for *table of processes*, displays a list of processes that is refreshed every two seconds. To terminate the program, press `Q`. The parameter `-n 1` terminates the program after a single display of the process list. The following is an example output of the command `top -n 1`:

```

tux@mercury:~> top -n 1
top - 17:06:28 up 2:10, 5 users, load average: 0.00, 0.00, 0.00
Tasks: 85 total, 1 running, 83 sleeping, 1 stopped, 0 zombie
Cpu(s): 5.5% us, 0.8% sy, 0.8% ni, 91.9% id, 1.0% wa, 0.0% hi, 0.0% si
Mem: 515584k total, 506468k used, 9116k free, 66324k buffers
Swap: 658656k total, 0k used, 658656k free, 353328k cached
```

| PID | USER | PR | NI | VIRT | RES | SHR | S | %CPU | %MEM | TIME+ | COMMAND |
|------|----------|----|----|------|------|-----|---|------|------|---------|----------------|
| 1 | root | 16 | 0 | 700 | 272 | 236 | S | 0.0 | 0.1 | 0:01.33 | init |
| 2 | root | 34 | 19 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.00 | ksoftirqd/0 |
| 3 | root | 10 | -5 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.27 | events/0 |
| 4 | root | 10 | -5 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.01 | khelper |
| 5 | root | 10 | -5 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.00 | kthread |
| 11 | root | 10 | -5 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.05 | kblockd/0 |
| 12 | root | 20 | -5 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.00 | kacpid |
| 472 | root | 20 | 0 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.00 | pdflush |
| 473 | root | 15 | 0 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.06 | pdflush |
| 475 | root | 11 | -5 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.00 | aio/0 |
| 474 | root | 15 | 0 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.07 | kswapd0 |
| 681 | root | 10 | -5 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.01 | kseriod |
| 839 | root | 10 | -5 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.02 | reiserfs/0 |
| 923 | root | 13 | -4 | 1712 | 552 | 344 | S | 0.0 | 0.1 | 0:00.67 | udev |
| 1343 | root | 10 | -5 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.00 | khubd |
| 1587 | root | 20 | 0 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.00 | shpchpd_event |
| 1746 | root | 15 | 0 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.00 | wl_control |
| 1752 | root | 15 | 0 | 0 | 0 | 0 | S | 0.0 | 0.0 | 0:00.00 | wl_bus_master1 |
| 2151 | root | 16 | 0 | 1464 | 496 | 416 | S | 0.0 | 0.1 | 0:00.00 | acpid |
| 2165 | messageb | 16 | 0 | 3340 | 1048 | 792 | S | 0.0 | 0.2 | 0:00.64 | dbus-daemon |
| 2166 | root | 15 | 0 | 1840 | 752 | 556 | S | 0.0 | 0.1 | 0:00.01 | syslog-ng |
| 2171 | root | 16 | 0 | 1600 | 516 | 320 | S | 0.0 | 0.1 | 0:00.00 | klogd |

| | | | | | | | | | | | |
|------|------|----|---|------|------|------|---|-----|-----|---------|-----------------|
| 2235 | root | 15 | 0 | 1736 | 800 | 652 | S | 0.0 | 0.2 | 0:00.10 | resmgrd |
| 2289 | root | 16 | 0 | 4192 | 2852 | 1444 | S | 0.0 | 0.6 | 0:02.05 | hald |
| 2403 | root | 23 | 0 | 1756 | 600 | 524 | S | 0.0 | 0.1 | 0:00.00 | hald-addon-acpi |
| 2709 | root | 19 | 0 | 2668 | 1076 | 944 | S | 0.0 | 0.2 | 0:00.00 | NetworkManagerD |
| 2714 | root | 16 | 0 | 1756 | 648 | 564 | S | 0.0 | 0.1 | 0:00.56 | hald-addon-stor |

By default the output is sorted by CPU usage (column *%CPU*, shortcut Shift + P). Use following shortcuts to change the sort field:

Shift + M: Resident Memory (*RES*)

Shift + N: Process ID (*PID*)

Shift + T: Time (*TIME+*)

To use any other field for sorting, press F and select a field from the list. To toggle the sort order, Use Shift + R.

The parameter `-U UID` monitors only the processes associated with a particular user. Replace *UID* with the user ID of the user. Use `top -U $(id -u)` to show processes of the current user

13.3.5 Modify a process' niceness: nice and renice

The kernel determines which processes require more CPU time than others by the process' nice level, also called niceness. The higher the “nice” level of a process is, the less CPU time it will take from other processes. Nice levels range from -20 (the least “nice” level) to 19. Negative values can only be set by `root`.

Adjusting the niceness level is useful when running a non time-critical process that lasts long and uses large amounts of CPU time, such as compiling a kernel on a system that also performs other tasks. Making such a process “nicer”, ensures that the other tasks, for example a Web server, will have a higher priority.

Calling `nice` without any parameters prints the current niceness:

```
tux@mercury:~> nice
0
```

Running `nice command` increments the current nice level for the given command by 10. Using `nice -n level command` lets you specify a new niceness relative to the current one.

To change the niceness of a running process, use `renice priority -p process id`, for example:

```
renice +5 3266
```

To renice all processes owned by a specific user, use the option `-u user`. Process groups are reniced by the option `-g process group id`.

13.4 Memory

13.4.1 Memory Usage: free

The utility `free` examines RAM and swap usage. Details of both free and used memory and swap areas are shown:

```
tux@mercury:~> free
```

| | total | used | free | shared | buffers | cached |
|--------------------|---------|---------|---------|--------|---------|--------|
| Mem: | 2062844 | 2047444 | 15400 | 0 | 129580 | 921936 |
| -/+ buffers/cache: | | 995928 | 1066916 | | | |
| Swap: | 2104472 | 0 | 2104472 | | | |

The options `-b`, `-k`, `-m`, `-g` show the output in bytes, KB, MB, or GB, respectively. The parameter `-d delay` ensures that the display is refreshed every *delay* seconds. For example, `free -d 1.5` produces an update every 1.5 seconds.

13.4.2 Detailed Memory Usage: /proc/meminfo

Use `/proc/meminfo` to get more detailed information on memory usage than with `free`. Actually `free` uses some of the data from this file. See an example output from a 64bit system below. Note that it slightly differs on 32bit systems due to different memory management):

```
tux@mercury:~> cat /proc/meminfo
```

| | |
|-------------|------------|
| MemTotal: | 8182956 kB |
| MemFree: | 1045744 kB |
| Buffers: | 364364 kB |
| Cached: | 5601388 kB |
| SwapCached: | 1936 kB |

```

Active:          4048268 kB
Inactive:        2674796 kB
Active(anon):    663088 kB
Inactive(anon):  107108 kB
Active(file):    3385180 kB
Inactive(file):  2567688 kB
Unevictable:     4 kB
Mlocked:         4 kB
SwapTotal:       2096440 kB
SwapFree:        2076692 kB
Dirty:           44 kB
Writeback:       0 kB
AnonPages:       756108 kB
Mapped:          147320 kB
Slab:            329216 kB
SReclaimable:    300220 kB
SUnreclaim:      28996 kB
PageTables:      21092 kB
NFS_Unstable:    0 kB
Bounce:          0 kB
WritebackTmp:    0 kB
CommitLimit:     6187916 kB
Committed_AS:    1388160 kB
VmallocTotal:    34359738367 kB
VmallocUsed:      133384 kB
VmallocChunk:    34359570939 kB
HugePages_Total: 0
HugePages_Free:  0
HugePages_Rsvd:  0
HugePages_Surp:  0
Hugepagesize:    2048 kB
DirectMap4k:     2689024 kB
DirectMap2M:     5691392 kB

```

The most important entries are:

MemTotal

Total amount of usable RAM

MemFree

Total amount of unused RAM

Buffers

File buffer cache in RAM

Cached

Page cache in RAM

SwapCached

Page cache in swap

Active

Recently used memory that normally is not reclaimed. This value is the sum of memory claimed by anonymous pages (listed as *Active(anon)*) and file-backed pages (listed as *Active(file)*)

Inactive

Recently unused memory that can be reclaimed. This value is the sum of memory claimed by anonymous pages (listed as *Inactive(anon)*) and file-backed pages (listed as *Inactive(file)*).

SwapTotal

Total amount of swap space

SwapFree

Total amount of unused swap space

Dirty

Amount of memory that will be written to disk

Writeback

Amount of memory that currently is written to disk

Mapped

Memory claimed with the `nmap` command

Slab

Kernel data structure cache

Committed_AS

An approximation of the total amount of memory (RAM plus swap) the current workload needs in the worst case.

13.4.3 Process Memory Usage: `smaps`

Exactly determining how much memory a certain process is consuming is not possible with standard tools like `top` or `ps`. Use the `smaps` subsystem, introduced in Kernel 2.6.14, if you need exact data. It can be found at `/proc/pid/smaps` and shows you

the number of clean and dirty memory pages the process with the ID *PID* is using at that time. It differentiates between shared and private memory, so you are able to see how much memory the process is using without including memory shared with other processes.

13.5 Networking

13.5.1 Show the Network Status: netstat

`netstat` shows network connections, routing tables (`-r`), interfaces (`-i`), masquerade connections (`-M`), multicast memberships (`-g`), and statistics (`-s`).

```
tux@mercury:~> netstat -r
Kernel IP routing table
Destination      Gateway          Genmask         Flags   MSS Window  irtt Iface
192.168.2.0      *                255.255.254.0   U        0 0        0 eth0
link-local       *                255.255.0.0     U        0 0        0 eth0
loopback         *                255.0.0.0       U        0 0        0 lo
default          192.168.2.254   0.0.0.0         UG       0 0        0 eth0

tux@mercury:~> netstat -i
Kernel Interface table
Iface    MTU Met  RX-OK RX-ERR RX-DRP RX-OVR  TX-OK TX-ERR TX-DRP TX-OVR Flg
eth0     1500 0    1624507 129056      0      0    7055      0      0      0 BMNRU
lo        16436 0     23728      0          0      0    23728      0      0      0 LRU
```

When displaying network connections or statistics, you can specify the socket type to display: TCP (`-t`), UDP (`-u`), or raw (`-r`). The `-p` option shows the PID and name of the program to which each socket belongs.

The following example lists all TCP connections and the programs using these connections.

```
mercury:~ # netstat -t -p
Active Internet connections (w/o servers)
Proto Recv-Q Send-Q Local Address   Foreign Address State      PID/Pro
[...]
tcp      0      0 mercury:33513   www.novell.com:www-http ESTABLISHED 6862/fi
tcp      0      352 mercury:ssh     mercury2.:trc-netpoll ESTABLISHED
19422/s
tcp      0      0 localhost:ssh   localhost:17828 ESTABLISHED -
```

In the following, statistics for the TCP protocol are displayed:

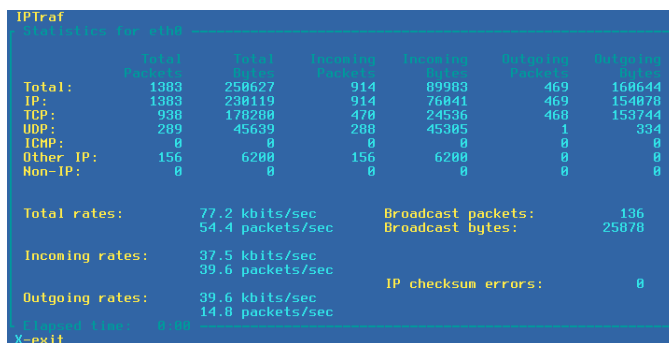
```
tux@mercury:~> netstat -s -t
Tcp:
  2427 active connections openings
  2374 passive connection openings
  0 failed connection attempts
  0 connection resets received
  1 connections established
  27476 segments received
  26786 segments send out
  54 segments retransmitted
  0 bad segments received.
  6 resets sent
[...]
TCPAbortOnLinger: 0
TCPAbortFailed: 0
TCPMemoryPressures: 0
```

13.5.2 Interactive Network Monitor: iptraf

The `iptraf` utility is a menu based Local Area Network (LAN) monitor. It generates network statistics, including TCP and UDP counts, Ethernet load information, IP checksum errors and others.

If you enter the command without any option, it runs in an interactive mode. You can navigate through graphical menus and choose the statistics that you want `iptraf` to report. You can also specify which network interface to examine.

Figure 13.1 *iptraf Running in Interactive Mode*



The screenshot shows the IPtraf utility running in an interactive mode. It displays a menu with various statistics for the network interface eth0. The statistics are organized into several sections: Total, Incoming, Outgoing, and Broadcast. Each section shows counts for packets and bytes. Additionally, it displays rates in kbits/sec and packets/sec for incoming and outgoing traffic. The interface is color-coded with green and yellow text on a dark blue background.

| | Total Packets | Total Bytes | Incoming Packets | Incoming Bytes | Outgoing Packets | Outgoing Bytes |
|-----------|------------------|----------------|---------------------|-------------------|---------------------|-------------------|
| Total: | 1383 | 258627 | 914 | 89983 | 469 | 168644 |
| IP: | 1383 | 238119 | 914 | 76841 | 469 | 154078 |
| TCP: | 938 | 178288 | 478 | 24536 | 468 | 153744 |
| UDP: | 289 | 45639 | 288 | 45385 | 1 | 334 |
| ICMP: | 0 | 0 | 0 | 0 | 0 | 0 |
| Other IP: | 156 | 6288 | 156 | 6288 | 0 | 0 |
| Non-IP: | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | |
|-----------------|------------------|---------------------|-------|
| Total rates: | 77.2 kbits/sec | Broadcast packets: | 136 |
| | 54.4 packets/sec | Broadcast bytes: | 25878 |
| Incoming rates: | 37.5 kbits/sec | | |
| | 39.6 packets/sec | IP checksum errors: | 0 |
| Outgoing rates: | 39.6 kbits/sec | | |
| | 14.8 packets/sec | | |

Elapsed time: 0.00
X-exit

The command `iptraf` understands several options and can be run in a batch mode as well. The following example will collect statistics for network interface `eth0` (`-i`) for

1 minute (-t). It will be run in the background (-B) and the statistics will be written to the `iptraf.log` file in your home directory (-L).

```
tux@mercury:~> iptraf -i eth0 -t 1 -B -L ~/iptraf.log
```

You can examine the log file with the `more` command:

```
tux@mercury:~> more ~/iptraf.log
Mon Mar 23 10:08:02 2010; ***** IP traffic monitor started *****
Mon Mar 23 10:08:02 2010; UDP; eth0; 107 bytes; from 192.168.1.192:33157 to \
\
239.255.255.253:427
Mon Mar 23 10:08:02 2010; VRRP; eth0; 46 bytes; from 192.168.1.252 to \
224.0.0.18
Mon Mar 23 10:08:03 2010; VRRP; eth0; 46 bytes; from 192.168.1.252 to \
224.0.0.18
Mon Mar 23 10:08:03 2010; VRRP; eth0; 46 bytes; from 192.168.1.252 to \
224.0.0.18
[...]
Mon Mar 23 10:08:06 2010; UDP; eth0; 132 bytes; from 192.168.1.54:54395 to \
10.20.7.255:111
Mon Mar 23 10:08:06 2010; UDP; eth0; 46 bytes; from 192.168.1.92:27258 to \
10.20.7.255:8765
Mon Mar 23 10:08:06 2010; UDP; eth0; 124 bytes; from 192.168.1.139:43464 to \
\
10.20.7.255:111
Mon Mar 23 10:08:06 2010; VRRP; eth0; 46 bytes; from 192.168.1.252 to \
224.0.0.18
--More--(7%)
```

13.6 The /proc File System

The `/proc` file system is a pseudo file system in which the kernel reserves important information in the form of virtual files. For example, display the CPU type with this command:

```
tux@mercury:~> cat /proc/cpuinfo
processor       : 0
vendor_id     : GenuineIntel
cpu family    : 15
model         : 4
model name    : Intel(R) Pentium(R) 4 CPU 3.40GHz
stepping      : 3
cpu MHz       : 2800.000
cache size    : 2048 KB
physical id   : 0
[...]
```

Query the allocation and use of interrupts with the following command:

```
tux@mercury:~> cat /proc/interrupts
CPU0
 0:   3577519      XT-PIC  timer
 1:     130       XT-PIC  i8042
 2:      0       XT-PIC  cascade
 5:   564535      XT-PIC  Intel 82801DB-ICH4
 7:      1       XT-PIC  parport0
 8:      2       XT-PIC  rtc
 9:      1       XT-PIC  acpi, uhci_hcd:usb1, ehci_hcd:usb4
10:      0       XT-PIC  uhci_hcd:usb3
11:    71772      XT-PIC  uhci_hcd:usb2, eth0
12:   101150      XT-PIC  i8042
14:    33146      XT-PIC  ide0
15:   149202      XT-PIC  ide1
NMI:      0
LOC:      0
ERR:      0
MIS:      0
```

Some of the important files and their contents are:

```
/proc/devices
Available devices
```

```
/proc/modules
Kernel modules loaded
```

```
/proc/cmdline
Kernel command line
```

```
/proc/meminfo
Detailed information about memory usage
```

```
/proc/config.gz
gzip-compressed configuration file of the kernel currently running
```

Further information is available in the text file `/usr/src/linux/Documentation/filesystems/proc.txt` (this file is available when the package `kernel-source` is installed). Find information about processes currently running in the `/proc/NNN` directories, where *NNN* is the process ID (PID) of the relevant process. Every process can find its own characteristics in `/proc/self/`:

```
tux@mercury:~> ls -l /proc/self
lrwxrwxrwx 1 root root 64 2007-07-16 13:03 /proc/self -> 5356
```

```
tux@mercury:~> ls -l /proc/self/
total 0
dr-xr-xr-x 2 tux users 0 2007-07-16 17:04 attr
-r----- 1 tux users 0 2007-07-16 17:04 auxv
-r--r--r-- 1 tux users 0 2007-07-16 17:04 cmdline
lrwxrwxrwx 1 tux users 0 2007-07-16 17:04 cwd -> /home/tux
-r----- 1 tux users 0 2007-07-16 17:04 environ
lrwxrwxrwx 1 tux users 0 2007-07-16 17:04 exe -> /bin/ls
dr-x----- 2 tux users 0 2007-07-16 17:04 fd
-rw-r--r-- 1 tux users 0 2007-07-16 17:04 loginuid
-r--r--r-- 1 tux users 0 2007-07-16 17:04 maps
-rw----- 1 tux users 0 2007-07-16 17:04 mem
-r--r--r-- 1 tux users 0 2007-07-16 17:04 mounts
-rw-r--r-- 1 tux users 0 2007-07-16 17:04 oom_adj
-r--r--r-- 1 tux users 0 2007-07-16 17:04 oom_score
lrwxrwxrwx 1 tux users 0 2007-07-16 17:04 root -> /
-rw----- 1 tux users 0 2007-07-16 17:04 seccomp
-r--r--r-- 1 tux users 0 2007-07-16 17:04 smaps
-r--r--r-- 1 tux users 0 2007-07-16 17:04 stat
[...]
dr-xr-xr-x 3 tux users 0 2007-07-16 17:04 task
-r--r--r-- 1 tux users 0 2007-07-16 17:04 wchan
```

The address assignment of executables and libraries is contained in the `maps` file:

```
tux@mercury:~> cat /proc/self/maps
08048000-0804c000 r-xp 00000000 03:03 17753      /bin/cat
0804c000-0804d000 rw-p 00004000 03:03 17753      /bin/cat
0804d000-0806e000 rw-p 0804d000 00:00 0        [heap]
b7d27000-b7d5a000 r--p 00000000 03:03 11867      /usr/lib/locale/en_GB.utf8/
b7d5a000-b7e32000 r--p 00000000 03:03 11868      /usr/lib/locale/en_GB.utf8/
b7e32000-b7e33000 rw-p b7e32000 00:00 0
b7e33000-b7f45000 r-xp 00000000 03:03 8837        /lib/libc-2.3.6.so
b7f45000-b7f46000 r--p 00112000 03:03 8837        /lib/libc-2.3.6.so
b7f46000-b7f48000 rw-p 00113000 03:03 8837        /lib/libc-2.3.6.so
b7f48000-b7f4c000 rw-p b7f48000 00:00 0
b7f52000-b7f53000 r--p 00000000 03:03 11842      /usr/lib/locale/en_GB.utf8/
[...]
b7f5b000-b7f61000 r--s 00000000 03:03 9109        /usr/lib/gconv/gconv-module
b7f61000-b7f62000 r--p 00000000 03:03 9720        /usr/lib/locale/en_GB.utf8/
b7f62000-b7f76000 r-xp 00000000 03:03 8828        /lib/ld-2.3.6.so
b7f76000-b7f78000 rw-p 00013000 03:03 8828        /lib/ld-2.3.6.so
bfd61000-bfd76000 rw-p bfd61000 00:00 0        [stack]
ffffe000-fffff000 ---p 00000000 00:00 0        [vdso]
```

13.6.1 procinfo

Important information from the `/proc` file system is summarized by the command `procinfo`:

```
tux@mercury:~> procinfo
Linux 2.6.32.7-0.2-default (geeko@buildhost) (gcc 4.3.4) #1 2CPU

Memory:      Total      Used      Free      Shared      Buffers
Mem:         2060604    2011264    49340      0          200664
Swap:        2104472      112      2104360

Bootup: Wed Feb 17 03:39:33 2010      Load average: 0.86 1.10 1.11 3/118 21547

user  :      2:43:13.78    0.8%  page in :      71099181  disk 1:  2827023r 968
nice  :    1d 22:21:27.87  14.7%  page out:    690734737
system:    13:39:57.57    4.3%  page act:   138388345
IOwait:    18:02:18.59    5.7%  page dea:    29639529
hw irq:     0:03:39.44    0.0%  page flt:  9539791626
sw irq:     1:15:35.25    0.4%  swap in  :           69
idle  :    9d 16:07:56.79  73.8%  swap out:           209
uptime:    6d 13:07:11.14      context :    542720687

irq 0: 141399308 timer      irq 14:  5074312 ide0
irq 1:   73784 i8042      irq 50:  1938076 uhci_hcd:usb1, ehci_
irq 4:      2      irq 58:      0 uhci_hcd:usb2
irq 6:      5 floppy [2]  irq 66:   872711 uhci_hcd:usb3, HDA I
irq 7:      2      irq 74:     15 uhci_hcd:usb4
irq 8:      0 rtc      irq 82: 178717720 0      PCI-MSI  e
irq 9:      0 acpi      irq169:  44352794 nvidia
irq 12:     3      irq233:  8209068 0      PCI-MSI  1
```

To see all the information, use the parameter `-a`. The parameter `-nN` produces updates of the information every *N* seconds. In this case, terminate the program by pressing `q`.

By default, the cumulative values are displayed. The parameter `-d` produces the differential values. `procinfo -dn5` displays the values that have changed in the last five seconds:

13.7 Hardware Information

13.7.1 PCI Resources: `lspci`

NOTE: Accessing PCI configuration.

Most operating systems require root user privileges to grant access to the computer's PCI configuration.

The command `lspci` lists the PCI resources:

```
mercury:~ # lspci
00:00.0 Host bridge: Intel Corporation 82845G/GL[Brookdale-G]/GE/PE \
    DRAM Controller/Host-Hub Interface (rev 01)
00:01.0 PCI bridge: Intel Corporation 82845G/GL[Brookdale-G]/GE/PE \
    Host-to-AGP Bridge (rev 01)
00:1d.0 USB Controller: Intel Corporation 82801DB/DBL/DBM \
    (ICH4/ICH4-L/ICH4-M) USB UHCI Controller #1 (rev 01)
00:1d.1 USB Controller: Intel Corporation 82801DB/DBL/DBM \
    (ICH4/ICH4-L/ICH4-M) USB UHCI Controller #2 (rev 01)
00:1d.2 USB Controller: Intel Corporation 82801DB/DBL/DBM \
    (ICH4/ICH4-L/ICH4-M) USB UHCI Controller #3 (rev 01)
00:1d.7 USB Controller: Intel Corporation 82801DB/DBM \
    (ICH4/ICH4-M) USB2 EHCI Controller (rev 01)
00:1e.0 PCI bridge: Intel Corporation 82801 PCI Bridge (rev 81)
00:1f.0 ISA bridge: Intel Corporation 82801DB/DBL (ICH4/ICH4-L) \
    LPC Interface Bridge (rev 01)
00:1f.1 IDE interface: Intel Corporation 82801DB (ICH4) IDE \
    Controller (rev 01)
00:1f.3 SMBus: Intel Corporation 82801DB/DBL/DBM (ICH4/ICH4-L/ICH4-M) \
    SMBus Controller (rev 01)
00:1f.5 Multimedia audio controller: Intel Corporation 82801DB/DBL/DBM \
    (ICH4/ICH4-L/ICH4-M) AC'97 Audio Controller (rev 01)
01:00.0 VGA compatible controller: Matrox Graphics, Inc. G400/G450 (rev 85)
02:08.0 Ethernet controller: Intel Corporation 82801DB PRO/100 VE (LOM) \
    Ethernet Controller (rev 81)
```

Using `-v` results in a more detailed listing:

```
mercury:~ # lspci -v
[...]
00:03.0 Ethernet controller: Intel Corporation 82540EM Gigabit Ethernet \
Controller (rev 02)
    Subsystem: Intel Corporation PRO/1000 MT Desktop Adapter
    Flags: bus master, 66MHz, medium devsel, latency 64, IRQ 19
    Memory at f0000000 (32-bit, non-prefetchable) [size=128K]
    I/O ports at d010 [size=8]
    Capabilities: [dc] Power Management version 2
    Capabilities: [e4] PCI-X non-bridge device
    Kernel driver in use: e1000
    Kernel modules: e1000
```

Information about device name resolution is obtained from the file `/usr/share/pci.ids`. PCI IDs not listed in this file are marked “Unknown device.”

The parameter `-vv` produces all the information that could be queried by the program. To view the pure numeric values, use the parameter `-n`.

13.7.2 USB Devices: lsusb

The command `lsusb` lists all USB devices. With the option `-v`, print a more detailed list. The detailed information is read from the directory `/proc/bus/usb/`. The following is the output of `lsusb` with these USB devices attached: hub, memory stick, hard disk and mouse.

```
mercury:/ # lsusb
Bus 004 Device 007: ID 0ea0:2168 Ours Technology, Inc. Transcend JetFlash \
  2.0 / Astone USB Drive
Bus 004 Device 006: ID 04b4:6830 Cypress Semiconductor Corp. USB-2.0 IDE \
  Adapter
Bus 004 Device 005: ID 05e3:0605 Genesys Logic, Inc.
Bus 004 Device 001: ID 0000:0000
Bus 003 Device 001: ID 0000:0000
Bus 002 Device 001: ID 0000:0000
Bus 001 Device 005: ID 046d:c012 Logitech, Inc. Optical Mouse
Bus 001 Device 001: ID 0000:0000
```

13.8 Files and File Systems

13.8.1 Determine the File Type: file

The command `file` determines the type of a file or a list of files by checking `/usr/share/misc/magic`.

```
tux@mercury:~> file /usr/bin/file
/usr/bin/file: ELF 64-bit LSB executable, x86-64, version 1 (SYSV), \
  for GNU/Linux 2.6.4, dynamically linked (uses shared libs), stripped
```

The parameter `-f list` specifies a file with a list of filenames to examine. The `-z` allows `file` to look inside compressed files:

```
tux@mercury:~> file /usr/share/man/man1/file.1.gz
/usr/share/man/man1/file.1.gz: gzip compressed data, from Unix, max compression
tux@mercury:~> file -z /usr/share/man/man1/file.1.gz
/usr/share/man/man1/file.1.gz: troff or preprocessor input text \
  (gzip compressed data, from Unix, max compression)
```

The parameter `-i` outputs a mime type string rather than the traditional description.

```
tux@mercury:~> file -i /usr/share/misc/magic
/usr/share/misc/magic: text/plain charset=utf-8
```

13.8.2 File Systems and Their Usage: mount, df and du

The command `mount` shows which file system (device and type) is mounted at which mount point:

```
tux@mercury:~> mount
/dev/sda3 on / type reiserfs (rw,acl,user_xattr)
proc on /proc type proc (rw)
sysfs on /sys type sysfs (rw)
udev on /dev type tmpfs (rw)
devpts on /dev/pts type devpts (rw,mode=0620,gid=5)
/dev/sda1 on /boot type ext2 (rw,acl,user_xattr)
/dev/sda4 on /local type reiserfs (rw,acl,user_xattr)
/dev/fd0 on /media/floppy type subfs (rw,nosuid,nodev,noatime,fs=floppyfss,p
```

Obtain information about total usage of the file systems with the command `df`. The parameter `-h` (or `--human-readable`) transforms the output into a form understandable for common users.

```
tux@mercury:~> df -h
Filesystem      Size  Used Avail Use% Mounted on
/dev/sda3        11G   3.2G   6.9G  32% /
udev            252M   104K   252M   1% /dev
/dev/sda1        16M    6.6M    7.8M  46% /boot
/dev/sda4        27G    34M    27G   1% /local
```

Display the total size of all the files in a given directory and its subdirectories with the command `du`. The parameter `-s` suppresses the output of detailed information and gives only a total for each argument. `-h` again transforms the output into a human-readable form:

```
tux@mercury:~> du -sh /opt
192M    /opt
```

13.8.3 Additional Information about ELF Binaries

Read the content of binaries with the `readelf` utility. This even works with ELF files that were built for other hardware architectures:

```
tux@mercury:~> readelf --file-header /bin/ls
ELF Header:
```

```

Magic:    7f 45 4c 46 02 01 01 00 00 00 00 00 00 00
Class:                                ELF64
Data:                                    2's complement, little endian
Version:                                1 (current)
OS/ABI:                                  UNIX - System V
ABI Version:                            0
Type:                                    EXEC (Executable file)
Machine:                                Advanced Micro Devices X86-64
Version:                                0x1
Entry point address:                    0x402540
Start of program headers:                64 (bytes into file)
Start of section headers:                95720 (bytes into file)
Flags:                                    0x0
Size of this header:                    64 (bytes)
Size of program headers:                 56 (bytes)
Number of program headers:                9
Size of section headers:                 64 (bytes)
Number of section headers:                32
Section header string table index: 31

```

13.8.4 File Properties: stat

The command `stat` displays file properties:

```

tux@mercury:~> stat /etc/profile
  File: `/etc/profile'
  Size: 9662      Blocks: 24      IO Block: 4096   regular file
Device: 802h/2050d Inode: 132349   Links: 1
Access: (0644/-rw-r--r--)  Uid: (   0/   root)   Gid: (   0/   root)
Access: 2009-03-20 07:51:17.000000000 +0100
Modify: 2009-01-08 19:21:14.000000000 +0100
Change: 2009-03-18 12:55:31.000000000 +0100

```

The parameter `--file-system` produces details of the properties of the file system in which the specified file is located:

```

tux@mercury:~> stat /etc/profile --file-system
  File: "/etc/profile"
    ID: d4fb76e70b4d1746 Namelen: 255      Type: ext2/ext3
Block size: 4096      Fundamental block size: 4096
Blocks: Total: 2581445   Free: 1717327   Available: 1586197
Inodes: Total: 655776    Free: 490312

```

13.9 User Information

13.9.1 User Accessing Files: `fuser`

It can be useful to determine what processes or users are currently accessing certain files. Suppose, for example, you want to unmount a file system mounted at `/mnt`. `umount` returns "device is busy." The command `fuser` can then be used to determine what processes are accessing the device:

```
tux@mercury:~> fuser -v /mnt/*

/mnt/notes.txt          USER          PID ACCESS COMMAND
                        tux           26597 f.... less
```

Following termination of the `less` process, which was running on another terminal, the file system can successfully be unmounted. When used with `-k` option, `fuser` will kill processes accessing the file as well.

13.9.2 Who Is Doing What: `w`

With the command `w`, find out who is logged onto the system and what each user is doing. For example:

```
tux@mercury:~> w
 14:58:43 up 1 day,  1:21,  2 users,  load average: 0.00, 0.00, 0.00
USER      TTY          LOGIN@   IDLE   JCPU   PCPU WHAT
tux       :0           12:25   ?xdm?   1:23   0.12s /bin/sh /usr/bin/startkde
root      pts/4        14:13   0.00s   0.06s   0.00s w
```

If any users of other systems have logged in remotely, the parameter `-f` shows the computers from which they have established the connection.

13.10 Time and Date

13.10.1 Time Measurement with time

Determine the time spent by commands with the `time` utility. This utility is available in two versions: as a shell built-in and as a program (`/usr/bin/time`).

```
tux@mercury:~> time find . > /dev/null
```

```
real    0m4.051s
user    0m0.042s
sys     0m0.205s
```

13.11 Graph Your Data: RRDtool

There are a lot of data in the world around you, which can be easily measured in time. For example, changes in the temperature, or the number of data sent or received by your computer's network interface. RRDtool can help you store and visualize such data in detailed and customizable graphs.

RRDtool is available for most UNIX platforms and Linux distributions. openSUSE® ships RRDtool as well. Install it either with YaST or by entering

```
zypper install rrdtool
```

 in the command line as root.

TIP

There are Perl, Python, Ruby, or PHP bindings available for RRDtool, so that you can write your own monitoring scripts with your preferred scripting language.

13.11.1 How RRDtool Works

RRDtool is a shortcut of *Round Robin Database tool*. *Round Robin* is a method for manipulating with a constant amount of data. It uses the principle of a circular buffer, where there is no end nor beginning to the data row which is being read. RRDtool uses Round Robin Databases to store and read its data.

As mentioned above, RRDtool is designed to work with data that change in time. The ideal case is a sensor which repeatedly reads measured data (like temperature, speed etc.) in constant periods of time, and then exports them in a given format. Such data are perfectly ready for RRDtool, and it is easy to process them and create the desired output.

Sometimes it is not possible to obtain the data automatically and regularly. Their format needs to be pre-processed before it is supplied to RRDtool, and often you need to manipulate RRDtool even manually.

The following is a simple example of basic RRDtool usage. It illustrates all three important phases of the usual RRDtool workflow: *creating* a database, *updating* measured values, and *viewing* the output.

13.11.2 Simple Real Life Example

Suppose we want to collect and view information about the memory usage in the Linux system as it changes in time. To make the example more vivid, we measure the currently free memory for the period of 40 seconds in 4-second intervals. During the measuring, the three hungry applications that usually consume a lot of system memory have been started and closed: the Firefox Web browser, the Evolution e-mail client, and the Eclipse development framework.

Collecting Data

RRDtool is very often used to measure and visualize network traffic. In such case, Simple Network Management Protocol (SNMP) is used. This protocol can query network devices for relevant values of their internal counters. Exactly these values are to be stored with RRDtool. For more information on SNMP, see <http://www.net-snmp.org/>.

Our situation is different - we need to obtain the data manually. A helper script `free_mem.sh` repetitively reads the current state of free memory and writes it to the standard output.

```
tux@mercury:~> cat free_mem.sh
INTERVAL=4
for steps in {1..10}
do
    DATE=`date +%s`
```

```

FREEMEM=`free -b | grep "Mem" | awk '{ print $4 }'`
sleep $INTERVAL
echo "rrdtool update free_mem.rrd $DATE:$FREEMEM"
done

```

Points to Notice

- The time interval is set to 4 seconds, and is implemented with the `sleep` command.
- RRDtool accepts time information in a special format - so called *Unix time*. It is defined as the number of seconds since the midnight of January 1, 1970 (UTC). For example, 1272907114 represents 2010-05-03 17:18:34.
- The free memory information is reported in bytes with `free -b`. Prefer to supply basic units (bytes) instead of multiple units (like kilobytes).
- The line with the `echo . . .` command contains the future name of the database file (`free_mem.rrd`), and together creates a command line for the purpose of updating RRDtool values.

After running `free_mem.sh`, you see an output similar to this:

```

tux@mercury:~> sh free_mem.sh
rrdtool update free_mem.rrd 1272974835:1182994432
rrdtool update free_mem.rrd 1272974839:1162817536
rrdtool update free_mem.rrd 1272974843:1096269824
rrdtool update free_mem.rrd 1272974847:1034219520
rrdtool update free_mem.rrd 1272974851:909438976
rrdtool update free_mem.rrd 1272974855:832454656
rrdtool update free_mem.rrd 1272974859:829120512
rrdtool update free_mem.rrd 1272974863:1180377088
rrdtool update free_mem.rrd 1272974867:1179369472
rrdtool update free_mem.rrd 1272974871:1181806592

```

It is convenient to redirect the command's output to a file with

```
sh free_mem.sh > free_mem_updates.log
```

to ease its future execution.

Creating Database

Create the initial Robin Round database for our example with the following command:

```
rrdtool create free_mem.rrd --start 1272974834 --step=4 \
DS:memory:GAUGE:600:U:U RRA:AVERAGE:0.5:1:24
```

Points to Notice

- This command creates a file called `free_mem.rrd` for storing our measured values in a Round Robin type database.
- The `--start` option specifies the time (in Unix time) when the first value will be added to the database. In this example, it is one less than the first time value of the `free_mem.sh` output (1272974835).
- The `--step` specifies the time interval in seconds with which the measured data will be supplied to the database.
- The `DS:memory:GAUGE:600:U:U` part introduces a new data source for the database. It is called *memory*, its type is *gauge*, the maximum number between two updates is 600 seconds, and the *minimal* and *maximal* value in the measured range are unknown (U).
- `RRA:AVERAGE:0.5:1:24` creates Round Robin archive (RRA) whose stored data are processed with the *consolidation functions* (CF) that calculates the *average* of data points. 3 arguments of the consolidation function are appended to the end of the line .

If no error message is displayed, then `free_mem.rrd` database is created in the current directory:

```
tux@mercury:~> ls -l free_mem.rrd
-rw-r--r-- 1 tux users 776 May  5 12:50 free_mem.rrd
```

Updating Database Values

After the database is created, you need to fill it with the measured data. In Section “Collecting Data” (page 206), we already prepared the file `free_mem_updates.log` which consists of `rrdtool update` commands. These commands do the update of database values for us.

```
tux@mercury:~> sh free_mem_updates.log; ls -l free_mem.rrd
-rw-r--r-- 1 tux users 776 May  5 13:29 free_mem.rrd
```


As you can see, the size of `free_mem.rrd` remained the same even after updating its data.

Viewing Measured Values

We have already measured the values, created the database, and stored the measured value in it. Now we can play with the database, and retrieve or view its values.

To retrieve all the values from our database, enter the following on the command line:

```
tux@mercury:~> rrdtool fetch free_mem.rrd AVERAGE --start 1272974830 \
--end 1272974871
memory
1272974832: nan
1272974836: 1.1729059840e+09
1272974840: 1.1461806080e+09
1272974844: 1.0807572480e+09
1272974848: 1.0030243840e+09
1272974852: 8.9019289600e+08
1272974856: 8.3162112000e+08
1272974860: 9.1693465600e+08
1272974864: 1.1801251840e+09
1272974868: 1.1799787520e+09
1272974872: nan
```

Points to Notice

- AVERAGE will fetch average value points from the database, because only one data source is defined (Section “Creating Database” (page 207)) with AVERAGE processing and no other function is available.
- The first line of the output prints the name of the data source as defined in Section “Creating Database” (page 207).
- The left results column represents individual points in time, while the right one represents corresponding measured average values in scientific notation.
- The nan in the last line stands for “not a number”.

Now a graph representing representing the values stored in the database is drawn:

```
tux@mercury:~> rrdtool graph free_mem.png \
--start 1272974830 \
--end 1272974871 \
--step=4 \
DEF:free_memory=free_mem.rrd:memory:AVERAGE \
```

```

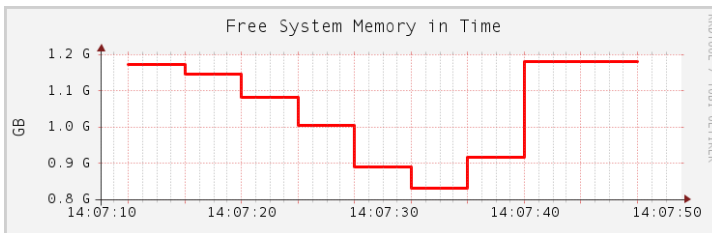
LINE2:free_memory#FF0000 \
--vertical-label "GB" \
--title "Free System Memory in Time" \
--zoom 1.5 \
--x-grid SECOND:1:SECOND:4:SECOND:10:0:%X

```

Points to Notice

- `free_mem.png` is the file name of the graph to be created.
- `--start` and `--end` limit the time range within which the graph will be drawn.
- `--step` specifies the time resolution (in seconds) of the graph.
- The `DEF:...` part is a data definition called *free_memory*. Its data are read from the `free_mem.rrd` database and its data source called *memory*. The *average* value points are calculated, because no others were defined in Section “Creating Database” (page 207).
- The `LINE...` part specifies properties of the line to be drawn into the graph. It is 2 pixels wide, its data come from the *free_memory* definition, and its color is red.
- `--vertical-label` sets the label to be printed along the y axis, and `--title` sets the main label for the whole graph.
- `--zoom` specifies the zoom factor for the graph. This value must be greater than zero.
- `--x-grid` specifies how to draw grid lines and their labels into the graph. Our example places them every second, while major grid lines are placed every 4 seconds. Labels are placed every 10 seconds under the major grid lines.

Figure 13.2 *Example Graph Created with RRDtool*



13.11.3 For More Information

RRDtool is a very complex tool with a lot of sub-commands and command line options. Some of them are easy to understand, but you have to really *study* RRDtool to make it produce the results you want and fine-tune them according to your liking.

Apart from RRDtool's man page (`man 1 rrdtool`) which gives you only basic information, you should have a look at the RRDtool homepage [<http://oss.oetiker.ch/rrdtool/>]. There is a detailed documentation [<http://oss.oetiker.ch/rrdtool/doc/index.en.html>] of the `rrdtool` command and all its sub-commands. There are also several tutorials [<http://oss.oetiker.ch/rrdtool/tut/index.en.html>] to help you understand the common RRDtool workflow.

If you are interested in monitoring network traffic, have a look at MRTG [<http://oss.oetiker.ch/mrtg/>]. It stands for Multi Router Traffic Grapher and can graph the activity of all sorts of network devices. It can easily make use of RRDtool.

Upgrading the System and System Changes

14

You can upgrade an existing system without completely reinstalling it. There are two types of renewing the system or parts of it: *updating individual software packages* and *upgrading the entire system*. Updating individual packages is covered in Chapter 3, *Installing or Removing Software* (page 61) and Chapter 4, *YaST Online Update* (page 81). Two ways to upgrade the system are discussed in the following sections—see Section 14.1.3, “Upgrading with YaST” (page 215) and Section 14.1.4, “Distribution Upgrade with zypper” (page 216).

14.1 Upgrading the System

Software tends to “grow” from version to version. Therefore, take a look at the available partition space with `df` before updating. If you suspect you are running short of disk space, secure your data before you update and repartition your system. There is no general rule regarding how much space each partition should have. Space requirements depend on your particular partitioning profile, the software selected, and the version numbers of the system.

14.1.1 Preparations

Before upgrading, copy the old configuration files to a separate medium (such as tape device, removable hard disk, or USB flash drive) to secure the data. This primarily applies to files stored in `/etc` as well as some of the directories and files in `/var`. You

may also want to write the user data in `/home` (the HOME directories) to a backup medium. Back up this data as `root`. Only `root` has read permission for all local files.

Before starting your update, make note of the root partition. The command `df /` lists the device name of the root partition. In Example 14.1, “List with `df -h`” (page 214), the root partition to write down is `/dev/sda3` (mounted as `/`).

Example 14.1 *List with `df -h`*

| Filesystem | Size | Used | Avail | Use% | Mounted on |
|------------------------|------|------|-------|------|-------------------------|
| <code>/dev/sda3</code> | 74G | 22G | 53G | 29% | <code>/</code> |
| <code>udev</code> | 252M | 124K | 252M | 1% | <code>/dev</code> |
| <code>/dev/sda5</code> | 116G | 5.8G | 111G | 5% | <code>/home</code> |
| <code>/dev/sda1</code> | 39G | 1.6G | 37G | 4% | <code>/windows/C</code> |
| <code>/dev/sda2</code> | 4.6G | 2.6G | 2.1G | 57% | <code>/windows/D</code> |

14.1.2 Possible Problems

If you upgrade a default system from the previous version to this version, YaST works out the necessary changes and performs them. Depending on your customizations, some steps (or the entire upgrade procedure) may fail and you must resort to copying back your backup data. Check the following issues before starting the system update.

Checking `passwd` and `group` in `/etc`

Before upgrading the system, make sure that `/etc/passwd` and `/etc/group` do not contain any syntax errors. For this purpose, start the verification utilities `pwck` and `grpck` as `root` to eliminate any reported errors.

PostgreSQL

Before updating PostgreSQL (`postgres`), dump the databases. See the manual page of `pg_dump`. This is only necessary if you actually used PostgreSQL prior to your update.

14.1.3 Upgrading with YaST

Following the preparation procedure outlined in Section 14.1.1, “Preparations” (page 213), you can now upgrade your system:

- 1 Boot the system as for the installation, described in Section “System Start-Up for Installation” (Chapter 1, *Installation with YaST*, ↑*Start-Up*). In YaST, choose a language and select *Update* in the *Installation Mode* dialog. Do not select *New Installation*. Also add repositories to make sure to get all available software updated whenever possible. Find more information about installation repositories in Section “Add-On Products” (Chapter 1, *Installation with YaST*, ↑*Start-Up*).
- 2 YaST determines if there are multiple root partitions. If there is only one, continue with the next step. If there are several, select the right partition and confirm with *Next* (`/dev/sda3` was selected in the example in Section 14.1.1, “Preparations” (page 213)). YaST reads the old `fstab` on this partition to analyze and mount the file systems listed there.

WARNING: Persistent Device Names

All entries in `/etc/fstab` that specify partitions to be mounted using the kernel-device name must be changed to any of the other supported methods prior to performing an update. Kernel-device names are not persistent and are therefore unreliable for use during the update process. This can be done using the YaST System Partitioner by changing the method used in the `fstab` options settings.

- 3 Check the previously used repositories, if there are any. Enable all the repositories you still want to use and from where you want to update third-party software. Click the *Toggle Status* for every list item, if appropriate.
- 4 If you added repositories during the upgrade procedure as recommended above, you now can activate those you are actually interested in.
- 5 In the *Installation Settings* dialog, adjust the settings according to your requirements. Normally, you can leave the default settings untouched. If you intend to enhance your system, however, check the packages and patterns offered in the *Packages* and *Update Options* submenus, or add support for additional languages.

You also have the possibility to make backups of various system components. Selecting backups slows down the upgrade process. Use this option if you do not have a recent system backup.

6 Confirm the upgrade by clicking *Start Update*.

Once the basic upgrade installation is finished, YaST reboots the system. Finally, YaST updates the remaining software, if any and displays the release notes, if wanted.

14.1.4 Distribution Upgrade with zypper

With the `zypper` command line utility you can upgrade to the next version of your distribution. Most importantly, you can initiate the system upgrade process from within the running system.

This feature is attractive for advanced users who want to run remote upgrades or upgrades on many similarly configured systems. Inexperienced users will prefer the upgrade with YaST using a boot medium as described in Section 14.1.3, “Upgrading with YaST” (page 215).

Before Starting the Upgrade with zypper

To avoid unexpected errors during the upgrade process using `zypper`, minimize risky constellations.

Upgrade from the previous version (e.g., 11.2) to this version (11.3)—do not skip any minor version inbetween (this means, do not upgrade from 11.1 or earlier to 11.3 in one go). Make sure all available 11.1 online updates are successfully applied.

Close as many applications and unneeded services as possible and log out all regular users.

Disable third party or openSUSE Build Service repositories before starting the upgrade, or lower the priority of these repositories to make sure packages from the default system repositories will get preference. Enable them again after the upgrade and edit their version string to match the version number of the distribution of the upgraded now running system.

For more information, see http://en.opensuse.org/SDB:System_upgrade.

The Upgrade Procedure

WARNING: Check Your System Backup

Before acutally starting the upgrade procedure, check that your system backup is up-to-date and restorable. This is especially important because you must enter many of the following steps manually.

- 1 Run the online update to make sure the software management stack is up-to-date. For more information, see Chapter 4, *YaST Online Update* (page 81).
- 2 Configure the repositories you want to use as an update source. Getting this right is essential. Either use YaST (see Section 3.4, “Managing Software Repositories and Services” (page 75)) or `zypper` (see Section 7.1, “Using Zypper” (page 95)).

TIP: Repository Names

The name of the repositories as used in the following steps could vary a little bit depending on your customizations.

To view your current repositories enter:

```
zypper lr -u
```

- 2a** Increase the version number of the system repositories from 11.1 to 11.2; add the new 11.2 repositories with commands such as:

```
server=http://download.opensuse.org
new_ver=11.3
zypper ar $server/distribution/$new_ver/repo/oss/
openSUSE-$new_ver-Oss
zypper ar $server/update/$new_ver/ openSUSE-$new_ver-Update
```

And remove the old repositories:

```
old_ver=11.2
zypper rr openSUSE-$old_ver-Oss
zypper rr openSUSE-$old_ver-Update
```

- 2b** Disable third party repositories or other openSUSE Build Service repositories, because `zypper dup` is guaranteed to work with the default repositories

only (replace *repo-alias* with the name of the repository you want to disable):

```
zypper mr -d repo-alias
```

Alternatively, you can lower the priority of these repositories.

NOTE: Handling of Unresolved Dependencies

`zypper dup` will remove all packages having unresolved dependencies, but it keeps packages of disabled repositories as long as their dependencies are satisfied.

`zypper dup` ensures that all installed packages come from one of the available repositories. It does not consider the version, architecture, or vendor of the installed packages; thus it emulates a fresh installation. Packages that are no longer available in the repositories are considered orphaned. Such packages get uninstalled if their dependencies can not be satisfied. If they can be satisfied, such packages stay installed.

2c Once done, check your repository configuration with:

```
zypper lr -d
```

- 3** Refresh local metadata and repository contents with `zypper ref`.
- 4** Pull in `zypper` and the package management stack from the 11.3 repository with `zypper up zypper`.
- 5** Now run the actual distribution upgrade with `zypper dup`. You are asked to confirm the license.
- 6** Perform basic system configuration with `SuSEconfig`.
- 7** Reboot the system with `shutdown -r now`.

14.1.5 Updating Individual Packages

Regardless of your overall updated environment, you can always update individual packages. From this point on, however, it is your responsibility to ensure that your system remains consistent. Update advice can be found at <http://www.novell.com/linux/download/updates/>.

Select components from the YaST package selection list according to your needs. If you select a package essential for the overall operation of the system, YaST issues a warning. Such packages should be updated only in the update mode. For example, many packages contain *shared libraries*. Updating these programs and applications in the running system may lead to system instability.

14.2 Software Changes

The individual modifications from version to version are outlined in the following in detail. This summary indicates, for example, whether basic settings have been completely reconfigured, configuration files have been moved to other places, or common applications have been significantly changed. Significant modifications that affect the daily use of the system at either the user level or the administrator level are mentioned here.

Problems and special issues of the various versions are published online as they are identified. See the links listed below. Important updates of individual packages can be accessed at <http://www.novell.com/products/linuxprofessional/downloads/> using the YaST Online Update. For more information, see Chapter 4, *YaST Online Update* (page 81).

Refer to the Product highlights (http://wiki.opensuse.org/Product_highlights) and the Bugs article in the openSUSE wiki at http://en.opensuse.org/openSUSE:Most_annoying_bugs for information about recent changes and issues.

Part IV. System

32-Bit and 64-Bit Applications in a 64-Bit System Environment

15

openSUSE® is available for 64-bit platforms. This does not necessarily mean that all the applications included have already been ported to 64-bit platforms. openSUSE supports the use of 32-bit applications in a 64-bit system environment. This chapter offers a brief overview of how this support is implemented on 64-bit openSUSE platforms. It explains how 32-bit applications are executed (runtime support) and how 32-bit applications should be compiled to enable them to run both in 32-bit and 64-bit system environments. Additionally, find information about the kernel API and an explanation of how 32-bit applications can run under a 64-bit kernel.

openSUSE for the 64-bit platforms amd64 and Intel 64 is designed so that existing 32-bit applications run in the 64-bit environment “out-of-the-box.” This support means that you can continue to use your preferred 32-bit applications without waiting for a corresponding 64-bit port to become available.

15.1 Runtime Support

IMPORTANT: Conflicts between Application Versions

If an application is available both for 32-bit and 64-bit environments, parallel installation of both versions is bound to lead to problems. In such cases, decide on one of the two versions and install and use this.

An exception to this rule is PAM (pluggable authentication modules). openSUSE uses PAM in the authentication process as a layer that mediates between user and application. On a 64-bit operating system that also runs 32-bit applications it is necessary to always install both versions of a PAM module.

To be executed correctly, every application requires a range of libraries. Unfortunately, the names for the 32-bit and 64-bit versions of these libraries are identical. They must be differentiated from each other in another way.

To retain compatibility with the 32-bit version, the libraries are stored at the same place in the system as in the 32-bit environment. The 32-bit version of `libc.so.6` is located under `/lib/libc.so.6` in both the 32-bit and 64-bit environments.

All 64-bit libraries and object files are located in directories called `lib64`. The 64-bit object files that you would normally expect to find under `/lib` and `/usr/lib` are now found under `/lib64` and `/usr/lib64`. This means that there is space for the 32-bit libraries under `/lib` and `/usr/lib`, so the filename for both versions can remain unchanged.

Subdirectories of 32-bit `/lib` directories which contain data content that does not depend on the word size are not moved. This scheme conforms to LSB (Linux Standards Base) and FHS (File System Hierarchy Standard).

15.2 Software Development

A biarch development tool chain allows generation of 32-bit and 64-bit objects. The default is to compile 64-bit objects. It is possible to generate 32-bit objects by using special flags. For GCC, this special flag is `-m32`.

All header files must be written in an architecture-independent form. The installed 32-bit and 64-bit libraries must have an API (application programming interface) that matches the installed header files. The normal openSUSE environment is designed according to this principle. In the case of manually updated libraries, resolve these issues yourself.

15.3 Software Compilation on Biarch Platforms

To develop binaries for the other architecture on a biarch architecture, the respective libraries for the second architecture must additionally be installed. These packages are called `rpmname-32bit`. You also need the respective headers and libraries from the `rpmname-devel` packages and the development libraries for the second architecture from `rpmname-devel-32bit`.

Most open source programs use an `autoconf`-based program configuration. To use `autoconf` for configuring a program for the second architecture, overwrite the normal compiler and linker settings of `autoconf` by running the `configure` script with additional environment variables.

The following example refers to an `x86_64` system with `x86` as the second architecture.

1 Use the 32-bit compiler:

```
CC="gcc -m32"
```

2 Instruct the linker to process 32-bit objects (always use `gcc` as the linker front-end):

```
LD="gcc -m32"
```

3 Set the assembler to generate 32-bit objects:

```
AS="gcc -c -m32"
```

4 Specify linker flags, such as the location of 32-bit libraries, for example:

```
LDFLAGS="-L/usr/lib"
```

5 Specify the location for the 32-bit object code libraries:

```
--libdir=/usr/lib
```

6 Specify the location for the 32-bit X libraries:

```
--x-libraries=/usr/lib
```

Not all of these variables are needed for every program. Adapt them to the respective program.

```
CC="gcc -m32"
LD_FLAGS="-L/usr/lib;"
./configure --prefix=/usr --libdir=/usr/lib --x-libraries=/usr/lib
make
make install
```

15.4 Kernel Specifications

The 64-bit kernels for x86_64 offer both a 64-bit and a 32-bit kernel ABI (application binary interface). The latter is identical with the ABI for the corresponding 32-bit kernel. This means that the 32-bit application can communicate with the 64-bit kernel in the same way as with the 32-bit kernel.

The 32-bit emulation of system calls for a 64-bit kernel does not support all the APIs used by system programs. This depends on the platform. For this reason, a small number of applications, like `lspci`, must be compiled.

A 64-bit kernel can only load 64-bit kernel modules that have been specially compiled for this kernel. It is not possible to use 32-bit kernel modules.

TIP: Kernel-loadable Modules

Some applications require separate kernel-loadable modules. If you intend to use such a 32-bit application in a 64-bit system environment, contact the provider of this application and Novell to make sure that the 64-bit version of the kernel-loadable module and the 32-bit compiled version of the kernel API are available for this module.

Booting and Configuring a Linux System

16

Booting a Linux system involves different components. The hardware itself is initialized by the BIOS, which starts the Kernel by means of a boot loader. After this point, the boot process with `init` and the runlevels is completely controlled by the operating system. The runlevel concept enables you to maintain setups for everyday usage as well as to perform maintenance tasks on the system.

16.1 The Linux Boot Process

The Linux boot process consists of several stages, each represented by a different component. The following list briefly summarizes the boot process and features all the major components involved.

1. **BIOS** After turning on the computer, the BIOS initializes the screen and keyboard and tests the main memory. Up to this stage, the machine does not access any mass storage media. Subsequently, the information about the current date, time, and the most important peripherals are loaded from the CMOS values. When the first hard disk and its geometry are recognized, the system control passes from the BIOS to the boot loader.
2. **Boot Loader** The first physical 512-byte data sector of the first hard disk is loaded into the main memory and the *boot loader* that resides at the beginning of this sector takes over. The commands executed by the boot loader determine the remaining part of the boot process. Therefore, the first 512 bytes on the first hard disk are referred to as the *Master Boot Record* (MBR). The boot loader then passes control to the ac-

tual operating system, in this case, the Linux Kernel. More information about GRUB, the Linux boot loader, can be found in Chapter 17, *The Boot Loader GRUB* (page 243).

3. **Kernel and `initramfs`** To pass system control, the boot loader loads both the Kernel and an initial RAM-based file system (`initramfs`) into memory. The contents of the `initramfs` can be used by the Kernel directly. `initramfs` contains a small executable called `init` that handles the mounting of the real root file system. If special hardware drivers are needed before the mass storage can be accessed, they must be in `initramfs`. For more information about `initramfs`, refer to Section 16.1.1, “`initramfs`” (page 228).
4. **`init` on `initramfs`** This program performs all actions needed to mount the proper root file system, like providing Kernel functionality for the needed file system and device drivers for mass storage controllers with `udev`. After the root file system has been found, it is checked for errors and mounted. If this is successful, the `initramfs` is cleaned and the `init` program on the root file system is executed. For more information about `init`, refer to Section 16.1.2, “`init` on `initramfs`” (page 229). Find more information about `udev` in Chapter 19, *Dynamic Kernel Device Management with `udev`* (page 279).
5. **`init`** `init` handles the actual booting of the system through several different levels providing different functionality. `init` is described in Section 16.2, “The `init` Process” (page 231).

16.1.1 `initramfs`

`initramfs` is a small `cpio` archive that the Kernel can load to a RAM disk. It provides a minimal Linux environment that enables the execution of programs before the actual root file system is mounted. This minimal Linux environment is loaded into memory by BIOS routines and does not have specific hardware requirements other than sufficient memory. `initramfs` must always provide an executable named `init` that should execute the actual `init` program on the root file system for the boot process to proceed.

Before the root file system can be mounted and the operating system can be started, the Kernel needs the corresponding drivers to access the device on which the root file system is located. These drivers may include special drivers for certain kinds of hard drives or even network drivers to access a network file system. The needed modules for the root file system may be loaded by `init` on `initramfs`. After the modules are

loaded, `udev` provides the `initramfs` with the needed devices. Later in the boot process, after changing the root file system, it is necessary to regenerate the devices. This is done by `boot.udev` with the command `udevtrigger`.

If you need to change hardware (for example, hard disks) in an installed system and this hardware requires different drivers to be present in the Kernel at boot time, you must update `initramfs`. This is done in the same way as with its predecessor, `initrd`—by calling `mkinitrd`. Calling `mkinitrd` without any argument creates an `initramfs`. Calling `mkinitrd -R` creates an `initrd`. In openSUSE®, the modules to load are specified by the variable `INITRD_MODULES` in `/etc/sysconfig/kernel`. After installation, this variable is automatically set to the correct value. The modules are loaded in exactly the order in which they appear in `INITRD_MODULES`. This is only important if you rely on the correct setting of the device files `/dev/sd?`. However, in current systems you also may use the device files below `/dev/disk/` that are sorted in several subdirectories, named `by-id`, `by-path` and `by-uuid`, and always represent the same disk. This is also possible at install time by specifying the respective mount option.

IMPORTANT: Updating `initramfs` or `initrd`

The boot loader loads `initramfs` or `initrd` in the same way as the Kernel. It is not necessary to reinstall GRUB after updating `initramfs` or `initrd`, because GRUB searches the directory for the right file when booting.

16.1.2 `init` on `initramfs`

The main purpose of `init` on `initramfs` is to prepare the mounting of and access to the real root file system. Depending on your system configuration, `init` is responsible for the following tasks.

Loading Kernel Modules

Depending on your hardware configuration, special drivers may be needed to access the hardware components of your computer (the most important component being your hard drive). To access the final root file system, the Kernel needs to load the proper file system drivers.

Providing Block Special Files

For each loaded module, the Kernel generates device events. `udev` handles these events and generates the required block special files on a RAM file system in `/dev`. Without those special files, the file system and other devices would not be accessible.

Managing RAID and LVM Setups

If you configured your system to hold the root file system under RAID or LVM, `init` sets up LVM or RAID to enable access to the root file system later. Find information about RAID and LVM in Chapter 2, *Advanced Disk Setup* (page 39).

Managing Network Configuration

If you configured your system to use a network-mounted root file system (mounted via NFS), `init` must make sure that the proper network drivers are loaded and that they are set up to allow access to the root file system.

When `init` is called during the initial boot as part of the installation process, its tasks differ from those mentioned above:

Finding the Installation Medium

As you start the installation process, your machine loads an installation Kernel and a special `initrd` with the YaST installer on the installation medium. The YaST installer, which is run in a RAM file system, needs to have information about the location of the installation medium to access it and install the operating system.

Initiating Hardware Recognition and Loading Appropriate Kernel Modules

As mentioned in Section 16.1.1, “`initramfs`” (page 228), the boot process starts with a minimum set of drivers that can be used with most hardware configurations. `init` starts an initial hardware scanning process that determines the set of drivers suitable for your hardware configuration. The names of the modules needed for the boot process are written to `INITRD_MODULES` in `/etc/sysconfig/kernel`. These names are used to generate a custom `initramfs` that is needed to boot the system. If the modules are not needed for boot but for coldplug, the modules are written to `/etc/sysconfig/hardware/hwconfig-*`. All devices that are described with configuration files in this directory are initialized in the boot process.

Loading the Installation System or Rescue System

As soon as the hardware is properly recognized, the appropriate drivers are loaded, and udev creates the special device files, `init` starts the installation system with the actual YaST installer, or the rescue system.

Starting YaST

Finally, `init` starts YaST, which starts package installation and system configuration.

16.2 The `init` Process

The program `init` is the process with process ID 1. It is responsible for initializing the system in the required way. `init` is started directly by the Kernel and resists signal 9, which normally kills processes. All other programs are either started directly by `init` or by one of its child processes.

`init` is centrally configured in the `/etc/inittab` file where the *runlevels* are defined (see Section 16.2.1, “Runlevels” (page 231)). The file also specifies which services and daemons are available in each of the runlevels. Depending on the entries in `/etc/inittab`, several scripts are run by `init`. By default, the first script that is started after booting is `/etc/init.d/boot`. Once the system initialization phase is finished, the system changes the runlevel to its default runlevel with the `/etc/init.d/rc` script. For reasons of clarity, these scripts, called *init scripts*, all reside in the directory `/etc/init.d` (see Section 16.2.2, “Init Scripts” (page 234)).

The entire process of starting the system and shutting it down is maintained by `init`. From this point of view, the Kernel can be considered a background process to maintain all other processes and adjust CPU time and hardware access according to requests from other programs.

16.2.1 Runlevels

In Linux, *runlevels* define how the system is started and what services are available in the running system. After booting, the system starts as defined in `/etc/inittab` in the line `initdefault`. Usually this is 3 or 5. See Table 16.1, “Available Runlevels” (page 232). As an alternative, the runlevel can be specified at boot time (by adding the runlevel number at the boot prompt, for instance). Any parameters that are not directly

evaluated by the Kernel itself are passed to `init`. To boot into runlevel 3, just add the single number 3 to the boot prompt.

Table 16.1 *Available Runlevels*

| Runlevel | Description |
|----------|---|
| 0 | System halt |
| S or 1 | Single user mode |
| 2 | Local multiuser mode without remote network (NFS, etc.) |
| 3 | Full multiuser mode with network |
| 4 | <i>User Defined</i> , this is not used unless the administrator configures this runlevel. |
| 5 | Full multiuser mode with network and X display manager—KDM, GDM, or XDM |
| 6 | System reboot |

IMPORTANT: Avoid Runlevel 2 with a Partition Mounted via NFS

You should not use runlevel 2 if your system mounts a partition like `/usr` via NFS. The system might behave unexpectedly if program files or libraries are missing because the NFS service is not available in runlevel 2 (local multiuser mode without remote network).

To change runlevels while the system is running, enter `telinit` and the corresponding number as an argument. Only the system administrator is allowed to do this. The following list summarizes the most important commands in the runlevel area.

```
telinit 1 or shutdown now
```

The system changes to *single user mode*. This mode is used for system maintenance and administration tasks.


```
telinit 3
```

All essential programs and services (including network) are started and regular users are allowed to log in and work with the system without a graphical environment.

```
telinit 5
```

The graphical environment is enabled. Usually a display manager like XDM, GDM or KDM is started. If autologin is enabled, the local user is logged in to the preselected window manager (GNOME or KDE or any other window manager).

```
telinit 0 or shutdown -h now
```

The system halts.

```
telinit 6 or shutdown -r now
```

The system halts then reboots.

Runlevel 5 is the default runlevel in all openSUSE standard installations. Users are prompted for login with a graphical interface or the default user is logged in automatically.

WARNING: Errors in `/etc/inittab` May Result in a Faulty System Boot

If `/etc/inittab` is damaged, the system may not boot properly. Therefore, be extremely careful while editing `/etc/inittab`. Always let `init` reread `/etc/inittab` with the command `telinit q` before rebooting the machine.

Generally, two things happen when you change runlevels. First, stop scripts of the current runlevel are launched, closing down some programs essential for the current runlevel. Then start scripts of the new runlevel are started. Here, in most cases, a number of programs are started. For example, the following occurs when changing from runlevel 3 to 5:

1. The administrator (`root`) requests `init` to change to a different runlevel by entering `telinit 5`.
2. `init` checks the current runlevel (`runlevel`) and determines it should start `/etc/init.d/rc` with the new runlevel as a parameter.

3. Now `rc` calls the stop scripts of the current runlevel for which there is no start script in the new runlevel. In this example, these are all the scripts that reside in `/etc/init.d/rc3.d` (the old runlevel was 3) and start with a `K`. The number following `K` specifies the order to run the scripts with the `stop` parameter, because there are some dependencies to consider.
4. The last things to start are the start scripts of the new runlevel. In this example, these are in `/etc/init.d/rc5.d` and begin with an `S`. Again, the number that follows the `S` determines the sequence in which the scripts are started.

When changing into the same runlevel as the current runlevel, `init` only checks `/etc/inittab` for changes and starts the appropriate steps, for example, for starting a `getty` on another interface. The same functionality may be achieved with the command `telinit q`.

16.2.2 Init Scripts

There are two types of scripts in `/etc/init.d`:

Scripts Executed Directly by `init`

This is the case only during the boot process or if an immediate system shutdown is initiated (power failure or a user pressing `Ctrl + Alt + Del`). The execution of these scripts is defined in `/etc/inittab`.

Scripts Executed Indirectly by `init`

These are run when changing the runlevel and always call the master script `/etc/init.d/rc`, which guarantees the correct order of the relevant scripts.

All scripts are located in `/etc/init.d`. Scripts that are run at boot time are called through symbolic links from `/etc/init.d/boot.d`. Scripts for changing the runlevel are called through symbolic links from one of the subdirectories (`/etc/init.d/rc0.d` to `/etc/init.d/rc6.d`). This is just for reasons of clarity and avoids duplicate scripts if they are used in several runlevels. Because every script can be executed as both a start and a stop script, these scripts must understand the parameters `start` and `stop`. The scripts also understand the `restart`, `reload`, `force-reload`, and `status` options. These different options are explained in Table 16.2, “Possible `init` Script Options” (page 235). Scripts that are run directly by `init` do not have these links. They are run independently from the runlevel when needed.

Table 16.2 *Possible init Script Options*

| Option | Description |
|---------------------------|--|
| <code>start</code> | Start service. |
| <code>stop</code> | Stop service. |
| <code>restart</code> | If the service is running, stop it then restart it. If it is not running, start it. |
| <code>reload</code> | Reload the configuration without stopping and restarting the service. |
| <code>force-reload</code> | Reload the configuration if the service supports this. Otherwise, do the same as if <code>restart</code> had been given. |
| <code>status</code> | Show the current status of service. |

Links in each runlevel-specific subdirectory make it possible to associate scripts with different runlevels. When installing or uninstalling packages, these links are added and removed with the help of the program `insserv` (or using `/usr/lib/lsb/install _initd`, which is a script calling this program). See the `insserv(8)` man page for details.

All of these settings may also be changed with the help of the YaST module. If you need to check the status on the command line, use the tool `chkconfig`, described in the `chkconfig(8)` man page.

A short introduction to the boot and stop scripts launched first or last, respectively, follows as well as an explanation of the maintaining script.

`boot`

Executed while starting the system directly using `init`. It is independent of the chosen runlevel and is only executed once. Here, the `/proc` and `/dev/pts` file systems are mounted and `blogd` (boot logging daemon) is activated. If the system is booted for the first time after an update or an installation, the initial system configuration is started.

The `blogd` daemon is a service started by `boot` and `rc` before any other one. It is stopped after the actions triggered by these scripts (running a number of subscripts, for example, making block special files available) are completed. `blogd` writes any screen output to the log file `/var/log/boot.msg`, but only if and when `/var` is mounted read-write. Otherwise, `blogd` buffers all screen data until `/var` becomes available. Get further information about `blogd` on the `blogd(8)` man page.

The `boot` script is also responsible for starting all the scripts in `/etc/init.d/boot.d` with names that start with `S`. There, the file systems are checked and loop devices are configured if needed. The system time is also set. If an error occurs while automatically checking and repairing the file system, the system administrator can intervene after first entering the root password. The last executed script is `boot.local`.

`boot.local`

Here, enter additional commands to execute at boot before changing into a runlevel. It can be compared to `AUTOEXEC.BAT` on DOS systems.

`halt`

This script is only executed while changing into runlevel 0 or 6. Here, it is executed either as `halt` or as `reboot`. Whether the system shuts down or reboots depends on how `halt` is called. If special commands are needed during the shutdown, add these to the `halt.local` script.

`rc`

This script calls the appropriate stop scripts of the current runlevel and the start scripts of the newly selected runlevel. Like the `/etc/init.d/boot` script, this script is called from `/etc/inittab` with the desired runlevel as parameter.

You can create your own scripts and easily integrate them into the scheme described above. For instructions about formatting, naming and organizing custom scripts, refer to the specifications of the LSB and to the man pages of `init`, `init.d`, `chkconfig`, and `insserv`. Additionally consult the man pages of `startproc` and `killproc`.

WARNING: Faulty init Scripts May Halt Your System

Faulty init scripts may hang your machine up. Edit such scripts with great care and, if possible, subject them to heavy testing in the multiuser environment.

Find useful information about init scripts in Section 16.2.1, “Runlevels” (page 231).

To create a custom init script for a given program or service, use the file `/etc/init.d/skeleton` as a template. Save a copy of this file under the new name and edit the relevant program and filenames, paths and other details as needed. You may also need to enhance the script with your own parts, so the correct actions are triggered by the init procedure.

The `INIT INFO` block at the top is a required part of the script and must be edited. See Example 16.1, “A Minimal INIT INFO Block” (page 237).

Example 16.1 *A Minimal INIT INFO Block*

```
### BEGIN INIT INFO
# Provides:          FOO
# Required-Start:    $syslog $remote_fs
# Required-Stop:     $syslog $remote_fs
# Default-Start:     3 5
# Default-Stop:      0 1 2 6
# Description:       Start FOO to allow XY and provide YZ
### END INIT INFO
```

In the first line of the `INFO` block, after `Provides :`, specify the name of the program or service controlled by this init script. In the `Required-Start :` and `Required-Stop :` lines, specify all services that need to be started or stopped before the service itself is started or stopped. This information is used later to generate the numbering of script names, as found in the runlevel directories. After `Default-Start :` and `Default-Stop :`, specify the runlevels in which the service should automatically be started or stopped. Finally, for `Description :`, provide a short description of the service in question.

To create the links from the runlevel directories (`/etc/init.d/rc?.d/`) to the corresponding scripts in `/etc/init.d/`, enter the command `insserv new-script-name`. The `insserv` program evaluates the `INIT INFO` header to create the necessary links for start and stop scripts in the runlevel directories (`/etc/init.d/rc?.d/`). The program also takes care of the correct start and stop order for each runlevel by including the necessary numbers in the names of these links. If you prefer a graphical tool to create such links, use the runlevel editor provided by YaST, as described in Section 16.2.3, “Configuring System Services (Runlevel) with YaST” (page 238).

If a script already present in `/etc/init.d/` should be integrated into the existing runlevel scheme, create the links in the runlevel directories right away with `insserv` or by enabling the corresponding service in the runlevel editor of YaST. Your changes are applied during the next reboot—the new service is started automatically.

Do not set these links manually. If something is wrong in the `INFO` block, problems will arise when `insserv` is run later for some other service. The manually added service will be removed with the next run of `insserv` for this script.

16.2.3 Configuring System Services (Runlevel) with YaST

After starting this YaST module with *YaST > System > System Services (Runlevel)*, it displays an overview listing all the available services and the current status of each service (disabled or enabled). Decide whether to use the module in *Simple Mode* or in *Expert Mode*. The default *Simple Mode* should be sufficient for most purposes. The left column shows the name of the service, the center column indicates its current status and the right column gives a short description. For the selected service, a more detailed description is provided in the lower part of the window. To enable a service, select it in the table then select *Enable*. The same steps apply to disable a service.

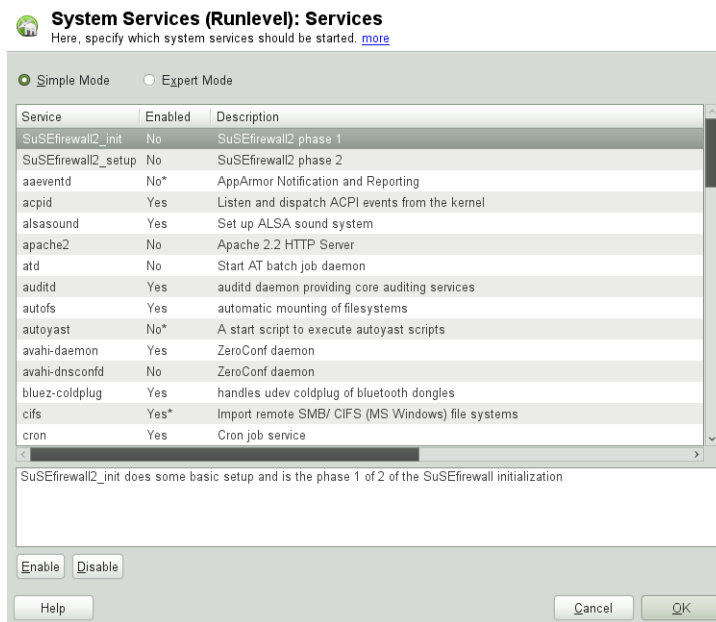
For detailed control over the runlevels in which a service is started or stopped or to change the default runlevel, first select *Expert Mode*. The current default runlevel or “initdefault” (the runlevel into which the system boots by default) is displayed at the top. Normally, the default runlevel of a openSUSE system is runlevel 5 (full multiuser mode with network and X). A suitable alternative might be runlevel 3 (full multiuser mode with network).

This YaST dialog allows the selection of one of the runlevels (as listed in Table 16.1, “Available Runlevels” (page 232)) as the new default. Additionally, use the table in this window to enable or disable individual services and daemons. The table lists the services and daemons available, shows whether they are currently enabled on your system and, if so, for which runlevels. After selecting one of the rows with the mouse, click the check boxes representing the runlevels (*B*, *0*, *1*, *2*, *3*, *5*, *6*, and *S*) to define the runlevels in which the selected service or daemon should be running. Runlevel 4 is undefined to allow creation of a custom runlevel. A brief description of the currently selected service or daemon is provided below the table overview.

WARNING: Faulty Runlevel Settings May Damage Your System

Faulty runlevel settings may make your system unusable. Before applying your changes, make absolutely sure that you know their consequences.

Figure 16.1 *System Services (Runlevel)*



With *Start*, *Stop*, or *Refresh*, decide whether a service should be activated. *Refresh status* checks the current status. *Set or Reset* lets you select whether to apply your changes to the system or to restore the settings that existed before starting the runlevel editor. Selecting *OK* saves the changed settings to disk.

16.3 System Configuration via /etc/sysconfig

The main configuration of openSUSE is controlled by the configuration files in `/etc/sysconfig`. The individual files in `/etc/sysconfig` are only read by the scripts

to which they are relevant. This ensures that network settings, for example, only need to be parsed by network-related scripts.

There are two ways to edit the system configuration. Either use the YaST `sysconfig` Editor or edit the configuration files manually.

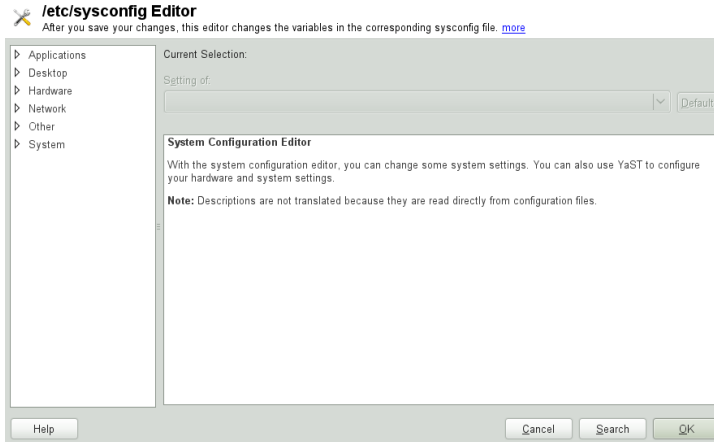
16.3.1 Changing the System Configuration Using the YaST `sysconfig` Editor

The YaST `sysconfig` editor provides an easy-to-use front-end for system configuration. Without any knowledge of the actual location of the configuration variable you need to change, you can just use the built-in search function of this module, change the value of the configuration variable as needed and let YaST take care of applying these changes, updating configurations that depend on the values set in `sysconfig` and restarting services.

WARNING: Modifying `/etc/sysconfig/*` Files Can Damage Your Installation

Do not modify the `/etc/sysconfig` files if you lack previous experience and knowledge. It could do considerable damage to your system. The files in `/etc/sysconfig` include a short comment for each variable to explain what effect they actually have.

Figure 16.2 *System Configuration Using the sysconfig Editor*



The YaST sysconfig dialog is split into three parts. The left part of the dialog shows a tree view of all configurable variables. When you select a variable, the right part displays both the current selection and the current setting of this variable. Below, a third window displays a short description of the variable's purpose, possible values, the default value and the actual configuration file from which this variable originates. The dialog also provides information about which configuration script is executed after changing the variable and which new service is started as a result of the change. YaST prompts you to confirm your changes and informs you which scripts will be executed after you leave the dialog by selecting *Finish*. Also select the services and scripts to skip for now, so they are started later. YaST applies all changes automatically and restarts any services involved for your changes to take an effect.

16.3.2 Changing the System Configuration Manually

To manually change the system configuration, proceed as follows

- 1 Become `root`.
- 2 Bring the system into single user mode (runlevel 1) with `telinit 1`.
- 3 Change the configuration files as needed with an editor of your choice.

If you do not use YaST to change the configuration files in `/etc/sysconfig`, make sure that empty variable values are represented by two quotation marks (`KEYTABLE=""`) and that values with blanks in them are enclosed in quotation marks. Values consisting of one word only do not need to be quoted.

- 4 Execute `SuSEconfig` to make sure that the changes take effect.
- 5 Bring your system back to the previous runlevel with a command like `telinit default_runlevel`. Replace `default_runlevel` with the default runlevel of the system. Choose 5 if you want to return to full multiuser with network and X or choose 3 if you prefer to work in full multiuser with network.

This procedure is mainly relevant when changing systemwide settings, such as the network configuration. Small changes should not require going into single user mode, but you may still do so to make absolutely sure that all the programs concerned are correctly restarted.

TIP: Configuring Automated System Configuration

To disable the automated system configuration by `SuSEconfig`, set the variable `ENABLE_SUSECONFIG` in `/etc/sysconfig/suseconfig` to `no`. Do not disable `SuSEconfig` if you want to use the SUSE installation support. It is also possible to disable the autoconfiguration partially.

The Boot Loader GRUB

This chapter describes how to configure GRUB, the boot loader used in openSUSE®. A special YaST module is available for configuring all settings. If you are not familiar with the subject of booting in Linux, read the following sections to acquire some background information. This chapter also describes some of the problems frequently encountered when booting with GRUB and their solutions.

This chapter focuses on boot management and the configuration of the boot loader GRUB. The boot procedure as a whole is outlined in Chapter 16, *Booting and Configuring a Linux System* (page 227). A boot loader represents the interface between the machine (BIOS) and the operating system (openSUSE). The configuration of the boot loader directly impacts the start of the operating system.

The following terms appear frequently in this chapter and might need some explanation:

Master Boot Record

The structure of the MBR is defined by an operating system-independent convention. The first 446 bytes are reserved for the program code. They typically hold part of a boot loader program or an operating system selector. The next 64 bytes provide space for a partition table of up to four entries. The partition table contains information about the partitioning of the hard disk and the file system types. The operating system needs this table for handling the hard disk. With conventional generic code in the MBR, exactly one partition must be marked *active*. The last two bytes of the MBR must contain a static “magic number” (AA55). An MBR containing a different value is regarded as invalid by some BIOSes, so is not considered for booting.

Boot Sectors

Boot sectors are the first sectors of hard disk partitions with the exception of the extended partition, which merely serves as a “container” for other partitions. These boot sectors have 512 bytes of space for code used to boot an operating system installed in the respective partition. This applies to boot sectors of formatted DOS, Windows, and OS/2 partitions, which also contain some basic important data of the file system. In contrast, the boot sectors of Linux partitions are initially empty after setting up a file system other than XFS. Therefore, a Linux partition is not bootable by itself, even if it contains a kernel and a valid root file system. A boot sector with valid code for booting the system has the same magic number as the MBR in its last two bytes (AA55).

17.1 Booting with GRUB

GRUB (Grand Unified Bootloader) comprises two stages. Stage 1 consists of 512 bytes and its only task is to load the second stage of the boot loader. Subsequently, stage 2 is loaded. This stage contains the main part of the boot loader.

In some configurations, an intermediate stage 1.5 can be used, which locates and loads stage 2 from an appropriate file system. If possible, this method is chosen by default on installation or when initially setting up GRUB with YaST.

Stage 2 is able to access many file systems. Currently, Ext2, Ext3, ReiserFS, Minix, and the DOS FAT file system used by Windows are supported. To a certain extent, XFS, and UFS and FFS used by BSD systems are also supported. Since version 0.95 GRUB is also able to boot from a CD or DVD containing an ISO 9660 standard file system pursuant to the “El Torito” specification. Even before the system is booted, GRUB can access file systems of supported BIOS disk devices (floppy disks or hard disks, CD drives and DVD drives detected by the BIOS). Therefore, changes to the GRUB configuration file (`menu.lst`) do not require a new installation of the boot manager. When the system is booted, GRUB reloads the menu file with the valid paths and partition data of the kernel or the initial RAM disk (`initrd`) and locates these files.

The actual configuration of GRUB is based on four files that are described below:

`/boot/grub/menu.lst`

This file contains all information about partitions or operating systems that can be booted with GRUB. Without this information, the GRUB command line prompts the user for how to proceed. For details, see Section “Editing Menu Entries during the Boot Procedure” (page 250).

`/boot/grub/device.map`

This file translates device names from the GRUB and BIOS notation to Linux device names.

`/etc/grub.conf`

This file contains the commands, parameters and options the GRUB shell needs for installing the boot loader correctly.

`/etc/sysconfig/bootloader`

This file is read by the perl-bootloader library which is used when configuring the bootloader with YaST and every time a new kernel is installed. It contains configuration options (such as kernel parameters) that will be added by default to the bootloader configuration file.

GRUB can be controlled in various ways. Boot entries from an existing configuration can be selected from the graphical menu (splash screen). The configuration is loaded from the file `menu.lst`.

In GRUB, all boot parameters can be changed prior to booting. For example, errors made when editing the menu file can be corrected in this way. Boot commands can also be entered interactively at a kind of input prompt. For details, see Section “Editing Menu Entries during the Boot Procedure” (page 250). GRUB offers the possibility of determining the location of the kernel and the `initrd` prior to booting. In this way, you can even boot an installed operating system for which no entry exists in the boot loader configuration.

GRUB actually exists in two versions: as a boot loader and as a normal Linux program in `/usr/sbin/grub`. The latter is referred to as the *GRUB shell*. It provides an emulation of GRUB in the installed system and can be used to install GRUB or test new settings before applying them. The functionality to install GRUB as the boot loader on a hard disk or floppy disk is integrated in GRUB in the form of the command `setup`. This is available in the GRUB shell when Linux is loaded.

17.1.1 The File `/boot/grub/menu.lst`

The graphical splash screen with the boot menu is based on the GRUB configuration file `/boot/grub/menu.lst`, which contains all information about all partitions or operating systems that can be booted by the menu.

Every time the system is booted, GRUB loads the menu file from the file system. For this reason, GRUB does not need to be reinstalled after every change to the file. Use the YaST boot loader to modify the GRUB configuration as described in Section 17.2, “Configuring the Boot Loader with YaST” (page 254).

The menu file contains commands. The syntax is very simple. Every line contains a command followed by optional parameters separated by spaces like in the shell. For historical reasons, some commands permit an `=` in front of the first parameter. Comments are introduced by a hash (`#`).

To identify the menu items in the menu overview, set a `title` for every entry. The text (including any spaces) following the keyword `title` is displayed as a selectable option in the menu. All commands up to the next `title` are executed when this menu item is selected.

The simplest case is the redirection to boot loaders of other operating systems. The command is `chainloader` and the argument is usually the boot block of another partition, in GRUB block notation. For example:

```
chainloader (hd0,3)+1
```

The device names in GRUB are explained in Section “Naming Conventions for Hard Disks and Partitions” (page 247). This example specifies the first block of the fourth partition of the first hard disk.

Use the command `kernel` to specify a kernel image. The first argument is the path to the kernel image in a partition. The other arguments are passed to the kernel on its command line.

If the kernel does not have built-in drivers for access to the root partition or a recent Linux system with advanced hotplug features is used, `initrd` must be specified with a separate GRUB command whose only argument is the path to the `initrd` file. Because the loading address of the `initrd` is written into the loaded kernel image, the command `initrd` must follow after the `kernel` command.

The command `root` simplifies the specification of kernel and `initrd` files. The only argument of `root` is a device or a partition. This device is used for all kernel, `initrd`, or other file paths for which no device is explicitly specified until the next `root` command.

The `boot` command is implied at the end of every menu entry, so it does not need to be written into the menu file. However, if you use GRUB interactively for booting, you must enter the `boot` command at the end. The command itself has no arguments. It merely boots the loaded kernel image or the specified chain loader.

After writing all menu entries, define one of them as the `default` entry. Otherwise, the first one (entry 0) is used. You can also specify a time-out in seconds after which the default entry should boot. `timeout` and `default` usually precede the menu entries. An example file is described in Section “An Example Menu File” (page 248).

Naming Conventions for Hard Disks and Partitions

The naming convention GRUB uses for hard disks and partitions differ from that used for normal Linux devices. It more closely resembles the simple disk enumeration the BIOS does and the syntax is similar to that used in some BSD derivatives. In GRUB, the numbering of the partitions start with zero. This means that `(hd0, 0)` is the first partition of the first hard disk. On a common desktop machine with a hard disk connected as primary master, the corresponding Linux device name is `/dev/sda1`.

The four possible primary partitions are assigned the partition numbers 0 to 3. The logical partitions are numbered from 4:

```
(hd0,0)  first primary partition of the first hard disk
(hd0,1)  second primary partition
(hd0,2)  third primary partition
(hd0,3)  fourth primary partition (usually an extended partition)
(hd0,4)  first logical partition
(hd0,5)  second logical partition
```

Being dependent on BIOS devices, GRUB does not distinguish between IDE, SATA, SCSI, and hardware RAID devices. All hard disks recognized by the BIOS or other controllers are numbered according to the boot sequence preset in the BIOS.

Unfortunately, it is often not possible to map the Linux device names to BIOS device names exactly. It generates this mapping with the help of an algorithm and saves it to

the file `device.map`, which can be edited if necessary. Information about the file `device.map` is available in Section 17.1.2, “The File `device.map`” (page 251).

A complete GRUB path consists of a device name written in parentheses and the path to the file in the file system in the specified partition. The path begins with a slash. For example, the bootable kernel could be specified as follows on a system with a single IDE hard disk containing Linux in its first partition:

```
(hd0,0)/boot/vmlinuz
```

An Example Menu File

The following example shows the structure of a GRUB menu file. The example installation has a Linux boot partition under `/dev/sda5`, a root partition under `/dev/sda7` and a Windows installation under `/dev/sda1`.

```
gfxmenu (hd0,4)/boot/message
color white/blue black/light-gray
default 0
timeout 8

title linux
    root (hd0,4)
    kernel /boot/vmlinuz root=/dev/sda7 vga=791 resume=/dev/sda9
    initrd /boot/initrd

title windows
    rootnoverify (hd0,0)
    chainloader +1

title floppy
    rootnoverify (hd0,0)
    chainloader (fd0)+1

title failsafe
    root (hd0,4)
    kernel /boot/vmlinuz.shipped root=/dev/sda7 ide=nodma \
    apm=off acpi=off vga=normal nosmp maxcpus=0 3 noresume
    initrd /boot/initrd.shipped
```

The first block defines the configuration of the splash screen:

```
gfxmenu (hd0,4)/message
```

The background image `message` is located in the top directory of the `/dev/sda5` partition.

color white/blue black/light-gray

Color scheme: white (foreground), blue (background), black (selection) and light gray (background of the selection). The color scheme has no effect on the splash screen, only on the customizable GRUB menu that you can access by exiting the splash screen with Esc.

default 0

The first menu entry `title linux` is the one to boot by default.

timeout 8

After eight seconds without any user input, GRUB automatically boots the default entry. To deactivate automatic boot, delete the `timeout` line. If you set `timeout 0`, GRUB boots the default entry immediately.

The second and largest block lists the various bootable operating systems. The sections for the individual operating systems are introduced by `title`.

- The first entry (`title linux`) is responsible for booting openSUSE. The kernel (`vmlinuz`) is located in the first logical partition (the boot partition) of the first hard disk. Kernel parameters, such as the root partition and VGA mode, are appended here. The root partition is specified according to the Linux naming convention (`/dev/sda7`) because this information is read by the kernel and has nothing to do with GRUB. The `initrd` is also located in the first logical partition of the first hard disk.
- The second entry is responsible for loading Windows. Windows is booted from the first partition of the first hard disk (`hd0, 0`). The command `chainloader +1` causes GRUB to read and execute the first sector of the specified partition.
- The next entry enables booting from floppy disk without modifying the BIOS settings.
- The boot option `failsafe` starts Linux with a selection of kernel parameters that enables Linux to boot even on problematic systems.

The menu file can be changed whenever necessary. GRUB then uses the modified settings during the next boot. Edit the file permanently using YaST or an editor of your choice. Alternatively, make temporary changes interactively using the `edit` function of GRUB. See Section “Editing Menu Entries during the Boot Procedure” (page 250).

Editing Menu Entries during the Boot Procedure

In the graphical boot menu, select the operating system to boot with the arrow keys. If you select a Linux system, you can enter additional boot parameters at the boot prompt. To edit individual menu entries directly, press Esc to exit the splash screen and get to the GRUB text-based menu then press E. Changes made in this way only apply to the current boot and are not adopted permanently.

IMPORTANT: Keyboard Layout during the Boot Procedure

The US keyboard layout is the only one available when booting. See Figure “US Keyboard Layout” (↑*Start-Up*).

Editing menu entries facilitates the repair of a defective system that can no longer be booted, because the faulty configuration file of the boot loader can be circumvented by manually entering parameters. Manually entering parameters during the boot procedure is also useful for testing new settings without impairing the native system.

After activating the editing mode, use the arrow keys to select the menu entry of the configuration to edit. To make the configuration editable, press E again. In this way, edit incorrect partitions or path specifications before they have a negative effect on the boot process. Press Enter to exit the editing mode and return to the menu. Then press B to boot this entry. Further possible actions are displayed in the help text at the bottom.

To enter changed boot options permanently and pass them to the kernel, open the file `menu.lst` as the user `root` and append the respective kernel parameters to the existing line, separated by spaces:

```
title linux
    root(hd0,0)
    kernel /vmlinuz root=/dev/sda3 additional parameter
    initrd /initrd
```

GRUB automatically adopts the new parameters the next time the system is booted. Alternatively, this change can also be made with the YaST boot loader module. Append the new parameters to the existing line, separated by spaces.

17.1.2 The File `device.map`

The file `device.map` maps GRUB and BIOS device names to Linux device names. In a mixed system containing IDE and SCSI hard disks, GRUB must try to determine the boot sequence by a special procedure, because GRUB may not have access to the BIOS information on the boot sequence. GRUB saves the result of this analysis in the file `/boot/grub/device.map`. Example `device.map` files for a system on which the boot sequence in the BIOS is set to IDE before SCSI could look as follows:

```
(fd0)  /dev/fd0
(hd0)   /dev/sda
(hd1)   /dev/sdb
```

or

```
(fd0)  /dev/fd0
(hd0)   /dev/disk-by-id/DISK1 ID
(hd1)   /dev/disk-by-id/DISK2 ID
```

Because the order of IDE, SCSI and other hard disks depends on various factors and Linux is not able to identify the mapping, the sequence in the file `device.map` can be set manually. If you encounter problems when booting, check if the sequence in this file corresponds to the sequence in the BIOS and use the GRUB prompt to modify it temporarily, if necessary. After the Linux system has booted, the file `device.map` can be edited permanently with the YaST boot loader module or an editor of your choice.

After manually changing `device.map`, execute the following command to reinstall GRUB. This command causes the file `device.map` to be reloaded and the commands listed in `grub.conf` to be executed:

```
grub --batch < /etc/grub.conf
```

17.1.3 The File `/etc/grub.conf`

The third important GRUB configuration file after `menu.lst` and `device.map` is `/etc/grub.conf`. This file contains the commands, parameters and options the GRUB shell needs for installing the boot loader correctly:

```
setup --stage2=/boot/grub/stage2 --force-lba (hd0,1) (hd0,1)
quit
```

This command tells GRUB to automatically install the boot loader to the second partition on the first hard disk (hd0,1) using the boot images located on the same partition. The `--stage2=/boot/grub/stage2` parameter is needed to install the `stage2` image from a mounted file system. Some BIOSes have a faulty LBA support implementation, `--force-lba` provides a solution to ignore them.

17.1.4 The File `/etc/sysconfig/bootloader`

This configuration file is only used when configuring the bootloader with YaST and every time a new kernel is installed. It is evaluated by the `perl-bootloader` library which modifies the bootloader configuration file (for example `/boot/grub/menu.lst` for GRUB) accordingly. `/etc/sysconfig/bootloader` is not a GRUB specific configuration file - the values are applied to any bootloader installed on openSUSE.

NOTE: Bootloader Configuration after a Kernel Update

Every time a new kernel is installed, the `perl bootloader` writes a new bootloader configuration file (for example `/boot/grub/menu.lst` for GRUB) using the defaults specified in `/etc/sysconfig/bootloader`. If you are using a customized set of kernel parameters, make sure to adjust the relevant defaults in `/etc/sysconfig/bootloader` according to your needs.

LOADER_TYPE

Specifies the bootloader installed on the system (e.g. GRUB or LILO). Do not modify—use YaST to change the bootloader as described in Procedure 17.6, “Changing the Boot Loader Type” (page 259).

DEFAULT_VGA / FAILSAFE_VGA / XEN_VGA

Screen resolution and color depth of the framebuffer used during booting are configured with the kernel parameter `vga`. These values define which resolution and color depth to use for the default boot entry, the failsafe and the XEN entry. The following values are valid:

Table 17.1 *Screen Resolution and Color Depth Reference*

| | 640x480 | 800x600 | 1024x768 | 1280x1024 | 1600x1200 |
|------|---------|---------|----------|-----------|-----------|
| 8bit | 0x301 | 0x303 | 0x305 | 0x307 | 0x31C |

| | 640x480 | 800x600 | 1024x768 | 1280x1024 | 1600x1200 |
|-------|---------|---------|----------|-----------|-----------|
| 15bit | 0x310 | 0x313 | 0x316 | 0x319 | 0x31D |
| 16bit | 0x311 | 0x314 | 0x317 | 0x31A | 0x31E |
| 24bit | 0x312 | 0x315 | 0x318 | 0x31B | 0x31F |

DEFAULT_APPEND / FAILSAFE_APPEND / XEN_KERNEL_APPEND

Kernel parameters (other than `vga`) that are automatically appended to the default, failsafe and XEN boot entries in the bootloader configuration file.

CYCLE_DETECTION / CYCLE_NEXT_ENTRY

Configure whether to use boot cycle detection and if so, which alternative entry from `/boot/grub/menu.lst` to boot in case of a reboot cycle (e.g. Failsafe). See `/usr/share/doc/packages/bootcycle/README` for detailed information.

17.1.5 Setting a Boot Password

Even before the operating system is booted, GRUB enables access to file systems. Users without root permissions can access files in your Linux system to which they have no access once the system is booted. To block this kind of access or to prevent users from booting certain operating systems, set a boot password.

IMPORTANT: Boot Password and Splash Screen

If you use a boot password for GRUB, the usual splash screen is not displayed.

As the user `root`, proceed as follows to set a boot password:

- 1 At the root prompt, encrypt the password using `grub-md5-crypt`:

```
# grub-md5-crypt
Password: ****
Retype password: ****
Encrypted: $1$lS2dv/$JOYcdxIn7CJk9xShzzJVw/
```

- 2 Paste the encrypted string into the global section of the file `menu.lst`:

```
gfxmenu (hd0,4)/message
color white/blue black/light-gray
default 0
timeout 8
password --md5 $1$1S2dv/$JOYcdxIn7CJk9xShzzJVw/
```

Now GRUB commands can only be executed at the boot prompt after pressing **P** and entering the password. However, users can still boot all operating systems from the boot menu.

- 3 To prevent one or several operating systems from being booted from the boot menu, add the entry `lock` to every section in `menu.lst` that should not be bootable without entering a password. For example:

```
title linux
    kernel (hd0,4)/vmlinuz root=/dev/sda7 vga=791
    initrd (hd0,4)/initrd
    lock
```

After rebooting the system and selecting the Linux entry from the boot menu, the following error message is displayed:

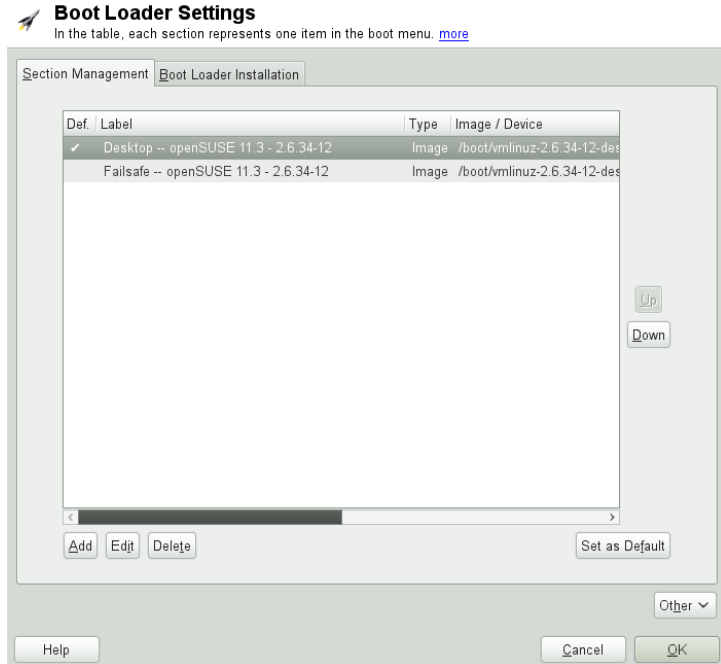
```
Error 32: Must be authenticated
```

Press **Enter** to enter the menu. Then press **P** to get a password prompt. After entering the password and pressing **Enter**, the selected operating system (Linux in this case) should boot.

17.2 Configuring the Boot Loader with YaST

The easiest way to configure the boot loader in your openSUSE system is to use the YaST module. In the YaST Control Center, select *System > Boot Loader*. As in Figure 17.1, “Boot Loader Settings” (page 255), this shows the current boot loader configuration of your system and allows you to make changes.

Figure 17.1 *Boot Loader Settings*



Use the *Section Management* tab to edit, change and delete boot loader sections for the individual operating systems. To add an option, click *Add*. To change the value of an existing option, select it with the mouse and click *Edit*. To remove an existing entry, select it and click *Delete*. If you are not familiar with boot loader options, read Section 17.1, “Booting with GRUB” (page 244) first.

Use the *Boot Loader Installation* tab to view and change settings related to type, location and advanced loader settings.

Click *Other* to access advanced configuration options. The build-in editor lets you change the GRUB configuration files. For details, see Section 17.1, “Booting with GRUB” (page 244). You can also delete the existing configuration and *Start from Scratch* or let YaST *Propose a New Configuration*. It is also possible to write the configuration to disk or reread the configuration from the disk. To restore the original Master Boot Record (MBR) that was saved during the installation, choose *Restore MBR of Hard Disk*.

17.2.1 Adjusting the Default Boot Entry

To change the system that is booted by default, proceed as follows:

Procedure 17.1 *Setting the Default System*

- 1 Open the *Section Management* tab.
- 2 Select the desired entry from the list.
- 3 Click *Set as Default*.
- 4 Click *OK* to activate these changes.

17.2.2 Modifying the Boot Loader Location

To modify the location of the boot loader, follow these steps:

Procedure 17.2 *Changing the Boot Loader Location*

- 1 Select the *Boot Loader Installation* tab and then choose one of the following options for *Boot Loader Location*:

Boot from Master Boot Record

This installs the boot loader in the MBR of the first disk (according to the boot sequence preset in the BIOS).

Boot from Root Partition

This installs the boot loader in the boot sector of the `/` partition (this is the default).

Boot from Boot Partition

This installs the boot loader in the boot sector of the `/boot` partition.

Boot from Extended Partition

This installs the boot loader in the extended partition container.

Custom Boot Partition

Use this option to specify the location of the boot loader manually.

- 2 Click *OK* to apply your changes.

17.2.3 Changing the Boot Loader Time-Out

The boot loader does not boot the default system immediately. During the time-out, you can select the system to boot or write some kernel parameters. To set the boot loader time-out, proceed as follows:

Procedure 17.3 *Changing the Boot Loader Time-Out*

- 1 Open the *Boot Loader Installation* tab.
- 2 Click *Boot Loader Options*.
- 3 Change the value of *Time-Out in Seconds* by typing in a new value and clicking the appropriate arrow key with your mouse, or by using the arrow keys on the keyboard.
- 4 Click *OK* twice to save the changes.

17.2.4 Setting a Boot Password

Using this YaST module, you can also set a password to protect booting. This gives you an additional level of security.

Procedure 17.4 *Setting a Boot Loader Password*

- 1 Open the *Boot Loader Installation* tab.
- 2 Click *Boot Loader Options*.
- 3 Activate the *Protect Boot Loader with Password* option with a click and type in your *Password* twice.
- 4 Click *OK* twice to save the changes.

17.2.5 Adjusting the Disk Order

If your computer has more than one hard disk, you can specify the boot sequence of the disks to match the BIOS setup of the machine (see Section 17.1.2, “The File device.map” (page 251)). To do so, proceed as follows:

Procedure 17.5 *Setting the Disk Order*

- 1** Open the *Boot Loader Installation* tab.
- 2** Click *Boot Loader Installation Details*.
- 3** If more than one disk is listed, select a disk and click *Up* or *Down* to reorder the displayed disks.
- 4** Click *OK* two times to save the changes.

17.2.6 Configuring Advanced Options

Advanced boot options can be configured via *Boot Loader Installation > Boot Loader Options*. Normally, it should not be necessary to change the default settings.

Set Active Flag in Partition Table for Boot Partition

Activates the partition that contains the boot loader. Some legacy operating systems (such as Windows 98) can only boot from an active partition.

Write Generic Boot Code to MBR

Replaces the current MBR with generic, operating system independent code.

Debugging Flag

Sets GRUB in debug mode where it displays messages to show disk activity.

Hide Boot Menu

Hides the boot menu and boots the default entry.

Use Trusted GRUB

Starts the Trusted GRUB which supports trusted computing functionality.

Enable Acoustic Signals

Enables or disables acoustic signals in GRUB.

Graphical Menu File

Path to the graphics file used when displaying the boot screen.

Use Serial Console

If your machine is controlled via a serial console, activate this option and specify which COM port to use at which speed. See `info grub` or <http://www.gnu.org/software/grub/manual/grub.html#Serial-terminal>

17.2.7 Changing Boot Loader Type

Set the boot loader type in *Boot Loader Installation*. The default boot loader in openSUSE is GRUB. To use LILO or ELILO, proceed as follows:

WARNING: LILO is unsupported

Using LILO is not recommended—it is unsupported on openSUSE. Only use it in special cases.

Procedure 17.6 *Changing the Boot Loader Type*

- 1 Select the *Boot Loader Installation* tab.
- 2 For *Boot Loader*, select *LILO*.
- 3 In the dialog box that opens, select one of the following actions:

Propose New Configuration

Have YaST propose a new configuration.

Convert Current Configuration

Have YaST convert the current configuration. When converting the configuration, some settings may be lost.

Start New Configuration from Scratch

Write a custom configuration. This action is not available during the installation of openSUSE.

Read Configuration Saved on Disk

Load your own `/etc/lilo.conf`. This action is not available during the installation of openSUSE.

4 Click *OK* two times to save the changes.

During the conversion, the old GRUB configuration is saved to the disk. To use it, simply change the boot loader type back to GRUB and choose *Restore Configuration Saved before Conversion*. This action is available only on an installed system.

NOTE: Custom Boot Loader

To use a boot loader other than GRUB or LILO, select *Do Not Install Any Boot Loader*. Read the documentation of your boot loader carefully before choosing this option.

17.3 Uninstalling the Linux Boot Loader

YaST can be used to uninstall the Linux boot loader and restore the MBR to the state it had prior to the installation of Linux. During the installation, YaST automatically creates a backup copy of the original MBR and restores it upon request.

To uninstall GRUB, start YaST and click *System > Boot Loader* to start the boot loader module. Select *Other > Restore MBR of Hard Disk* and confirm with *Yes, Rewrite*.

17.4 Creating Boot CDs

If problems occur while booting your system using a boot manager or if the boot manager cannot be installed on your hard disk, it is also possible to create a bootable CD with all the necessary start-up files for Linux. This requires a CD writer be installed in your system.

Creating a bootable CD-ROM with GRUB merely requires a special form of *stage2* called `stage2_eltorito` and, optionally, a customized `menu.lst`. The classic files `stage1` and `stage2` are not required.

Procedure 17.7 *Creating Boot CDs*

- 1** Change into a directory in which to create the ISO image, for example: `cd /tmp`
- 2** Create a subdirectory for GRUB and change into the newly created `iso` directory:

```
mkdir -p iso/boot/grub && cd iso
```

- 3** Copy the kernel, the files `stage2_eltorito`, `initrd`, `menu.lst` and message to `iso/boot/`:

```
cp /boot/vmlinuz boot/  
cp /boot/initrd boot/  
cp /boot/message boot/  
cp /usr/lib/grub/stage2_eltorito boot/grub  
cp /boot/grub/menu.lst boot/grub
```

- 4** Replace the `root (hdx, y)` entries with `root (cd)` to point to the CD-ROM device. You may also need to adjust the paths to the message file, the kernel and the `initrd`—they need to point to `/boot/message`, `/boot/vmlinuz` and `/boot/initrd`, respectively. After having made the adjustments, `menu.lst` should look similar to the following example:

```
timeout 8  
default 0  
gfxmenu (cd)/boot/message  
  
title Linux  
    root (cd)  
    kernel /boot/vmlinuz root=/dev/sda5 vga=794 resume=/dev/sda1 \  
    splash=verbose showopts  
    initrd /boot/initrd
```

Use `splash=silent` instead of `splash=verbose` to prevent the boot messages from appearing during the boot procedure.

- 5** Create the ISO image with the following command:

```
genisoimage -R -b boot/grub/stage2_eltorito -no-emul-boot \  
-boot-load-size 4 -boot-info-table -iso-level 2 -input-charset utf-8 \  
-o grub.iso /tmp/iso
```

- 6** Write the resulting file `grub.iso` to a CD using your preferred utility. Do not burn the ISO image as a data file, but use the option for burning a CD image in your burning utility.

17.5 The Graphical SUSE Screen

The graphical SUSE screen is displayed on the first console if the option `vga=value` is used as a kernel parameter. If you install using YaST, this option is automatically activated in accordance with the selected resolution and the graphics card. There are three ways to disable the SUSE screen, if desired:

Disabling the SUSE Screen When Necessary

Enter the command `echo 0 >/proc/splash` on the command line to disable the graphical screen. To activate it again, enter `echo 1 >/proc/splash`.

Disabling the SUSE screen by default

Add the kernel parameter `splash=0` to your boot loader configuration. Chapter 17, *The Boot Loader GRUB* (page 243) provides more information about this. However, if you prefer the text mode (the default in earlier versions) set `vga=normal`.

Completely Disabling the SUSE Screen

Compile a new kernel and disable the option *Use splash screen instead of boot logo in framebuffer support*. Disabling framebuffer support in the kernel automatically disables the splash screen, as well.

WARNING: No Support

SUSE cannot provide any support for your system if you run it with a custom kernel.

17.6 Troubleshooting

This section lists some of the problems frequently encountered when booting with GRUB and a short description of possible solutions. Some of the problems are covered in articles in the Support Database at http://en.opensuse.org/Portal:Support_database. Use the search dialog to search for keywords like *GRUB*, *boot* and *boot loader*.

GRUB and XFS

XFS leaves no room for `stage1` in the partition boot block. Therefore, do not specify an XFS partition as the location of the boot loader. This problem can be solved by creating a separate boot partition that is not formatted with XFS.

GRUB Reports GRUB Geom Error

GRUB checks the geometry of connected hard disks when the system is booted. Sometimes, the BIOS returns inconsistent information and GRUB reports a GRUB Geom Error. In this case, update the BIOS.

GRUB also returns this error message if Linux was installed on an additional hard disk that is not registered in the BIOS. *stage1* of the boot loader is found and loaded correctly, but *stage2* is not found. This problem can be remedied by registering the new hard disk in the BIOS.

System Containing Several Hard Disks Does Not Boot

During the installation, YaST may have incorrectly determined the boot sequence of the hard disks. For example, GRUB may regard the IDE disk as `hd0` and the SCSI disk as `hd1`, although the boot sequence in the BIOS is reversed (SCSI *before* IDE).

In this case, correct the hard disks during the boot process with the help of the GRUB command line. After the system has booted, edit `device.map` to apply the new mapping permanently. Then check the GRUB device names in the files `/boot/grub/menu.lst` and `/boot/grub/device.map` and reinstall the boot loader with the following command:

```
grub --batch < /etc/grub.conf
```

Booting Windows from the Second Hard Disk

Some operating systems, such as Windows, can only boot from the first hard disk. If such an operating system is installed on a hard disk other than the first hard disk, you can effect a logical change for the respective menu entry.

```
...
title windows
    map (hd0) (hd1)
    map (hd1) (hd0)
    chainloader (hd1,0)+1
...
```

In this example, Windows is started from the second hard disk. For this purpose, the logical order of the hard disks is changed with `map`. This change does not affect

the logic within the GRUB menu file. Therefore, the second hard disk must be specified for `chainloader`.

17.7 For More Information

Extensive information about GRUB is available at <http://www.gnu.org/software/grub/>. Also refer to the `grub` info page. You can also search for the keyword “GRUB” in the Support Database at http://en.opensuse.org/Portal:Support_database/ to get information about special issues.

Special System Features

This chapter starts with information about various software packages, the virtual consoles and the keyboard layout. We talk about software components like `bash`, `cron` and `logrotate`, because they were changed or enhanced during the last release cycles. Even if they are small or considered of minor importance, users may want to change their default behavior, because these components are often closely coupled with the system. The chapter concludes with a section about language and country-specific settings (I18N and L10N).

18.1 Information about Special Software Packages

The programs `bash`, `cron`, `logrotate`, `locate`, `ulimit` and `free` are very important for system administrators and many users. Man pages and info pages are two useful sources of information about commands, but both are not always available. GNU Emacs is a popular and very configurable text editor.

18.1.1 The `bash` Package and `/etc/profile`

Bash is the default system shell. When used as a login shell, it reads several initialization files. Bash processes them in the order they appear in this list:

1. `/etc/profile`
2. `~/.profile`
3. `/etc/bash.bashrc`
4. `~/.bashrc`

Make custom settings in `~/.profile` or `~/.bashrc`. To ensure the correct processing of these files, it is necessary to copy the basic settings from `/etc/skel/.profile` or `/etc/skel/.bashrc` into the home directory of the user. It is recommended to copy the settings from `/etc/skel` after an update. Execute the following shell commands to prevent the loss of personal adjustments:

```
mv ~/.bashrc ~/.bashrc.old
cp /etc/skel/.bashrc ~/.bashrc
mv ~/.profile ~/.profile.old
cp /etc/skel/.profile ~/.profile
```

Then copy personal adjustments back from the `*.old` files.

18.1.2 The cron Package

If you want to run commands regularly and automatically in the background at predefined times, cron is the tool to use. cron is driven by specially formatted time tables. Some of them come with the system and users can write their own tables if needed.

The cron tables are located in `/var/spool/cron/tabs`. `/etc/crontab` serves as a systemwide cron table. Enter the username to run the command directly after the time table and before the command. In Example 18.1, “Entry in `/etc/crontab`” (page 266), `root` is entered. Package-specific tables, located in `/etc/cron.d`, have the same format. See the `cron` man page (`man cron`).

Example 18.1 *Entry in `/etc/crontab`*

```
1-59/5 * * * * root test -x /usr/sbin/atrun && /usr/sbin/atrun
```

You cannot edit `/etc/crontab` by calling the command `crontab -e`. This file must be loaded directly into an editor, then modified and saved.

A number of packages install shell scripts to the directories `/etc/cron.hourly`, `/etc/cron.daily`, `/etc/cron.weekly` and `/etc/cron.monthly`, whose execution is controlled by `/usr/lib/cron/run-crons`. `/usr/lib/cron/run-crons` is run every 15 minutes from the main table (`/etc/crontab`). This guarantees that processes that may have been neglected can be run at the proper time.

To run the `hourly`, `daily` or other periodic maintenance scripts at custom times, remove the time stamp files regularly using `/etc/crontab` entries (see Example 18.2, “`/etc/crontab: Remove Time Stamp Files`” (page 267), which removes the `hourly` one before every full hour, the `daily` one once a day at 2:14 a.m., etc.).

Example 18.2 */etc/crontab: Remove Time Stamp Files*

```
59 * * * * *    root    rm -f /var/spool/cron/lastrun/cron.hourly
14 2 * * *      root    rm -f /var/spool/cron/lastrun/cron.daily
29 2 * * 6      root    rm -f /var/spool/cron/lastrun/cron.weekly
44 2 1 * *      root    rm -f /var/spool/cron/lastrun/cron.monthly
```

Or you can set `DAILY_TIME` in `/etc/sysconfig/cron` to the time at which `cron.daily` should start. The setting of `MAX_NOT_RUN` ensures that the daily tasks get triggered to run, even if the user did not turn on the computer at the specified `DAILY_TIME` for a longer period of time. The maximum value of `MAX_NOT_RUN` is 14 days.

The daily system maintenance jobs are distributed to various scripts for reasons of clarity. They are contained in the package `aaa_base`. `/etc/cron.daily` contains, for example, the components `suse.de-backup-rpmdb`, `suse.de-clean-tmp` or `suse.de-cron-local`.

18.1.3 Log Files: Package logrotate

There are a number of system services (*daemons*) that, along with the kernel itself, regularly record the system status and specific events onto log files. This way, the administrator can regularly check the status of the system at a certain point in time, recognize errors or faulty functions and troubleshoot them with pinpoint precision. These log files are normally stored in `/var/log` as specified by FHS and grow on a daily basis. The `logrotate` package helps control the growth of these files.

Configure logrotate with the file `/etc/logrotate.conf`. In particular, the `include` specification primarily configures the additional files to read. Programs that produce log files install individual configuration files in `/etc/logrotate.d`. For example, such files ship with the packages, e.g. `apache2` (`/etc/logrotate.d/apache2`) and `syslogd` (`/etc/logrotate.d/syslog`).

Example 18.3 *Example for `/etc/logrotate.conf`*

```
# see "man logrotate" for details
# rotate log files weekly
weekly

# keep 4 weeks worth of backlogs
rotate 4

# create new (empty) log files after rotating old ones
create

# uncomment this if you want your log files compressed
#compress

# RPM packages drop log rotation information into this directory
include /etc/logrotate.d

# no packages own lastlog or wtmp - we'll rotate them here
#/var/log/wtmp {
#    monthly
#    create 0664 root utmp
#    rotate 1
#}

# system-specific logs may be also be configured here.
```

logrotate is controlled through cron and is called daily by `/etc/cron.daily/logrotate`.

IMPORTANT

The `create` option reads all settings made by the administrator in `/etc/permissions*`. Ensure that no conflicts arise from any personal modifications.

18.1.4 The locate Command

`locate`, a command for quickly finding files, is not included in the standard scope of installed software. If desired, install the package `findutils-locate`. The `updatedb` process is started automatically every night or about 15 minutes after booting the system.

18.1.5 The ulimit Command

With the `ulimit` (*user limits*) command, it is possible to set limits for the use of system resources and to have these displayed. `ulimit` is especially useful for limiting available memory for applications. With this, an application can be prevented from co-opting too much of the system resources and slowing or even hanging up the operating system.

`ulimit` can be used with various options. To limit memory usage, use the options listed in Table 18.1, “`ulimit`: Setting Resources for the User” (page 269).

Table 18.1 *ulimit: Setting Resources for the User*

| | |
|-----------------|---|
| <code>-m</code> | The maximum resident set size |
| <code>-v</code> | The maximum amount of virtual memory available to the shell |
| <code>-s</code> | The maximum size of the stack |
| <code>-c</code> | The maximum size of core files created |
| <code>-a</code> | All current limits are reported |

Systemwide entries can be made in `/etc/profile`. There, enable creation of core files (needed by programmers for *debugging*). A normal user cannot increase the values specified in `/etc/profile` by the system administrator, but can make special entries in `~/ .bashrc`.

Example 18.4 *ulimit: Settings in ~/.bashrc*

```
# Limits maximum resident set size (physical memory):
ulimit -m 98304

# Limits of virtual memory:
ulimit -v 98304
```

Memory allocations must be specified in KB. For more detailed information, see `man bash`.

IMPORTANT

Not all shells support `ulimit` directives. PAM (for instance, `pam_limits`) offers comprehensive adjustment possibilities if you depend on encompassing settings for these restrictions.

18.1.6 The `free` Command

The `free` command is somewhat misleading if your goal is to find out how much RAM is currently being used. That information can be found in `/proc/meminfo`. These days, users with access to a modern operating systems, such as Linux, should not really need to worry much about memory. The concept of *available RAM* dates back to before the days of unified memory management. The slogan *free memory is bad memory* applies well to Linux. As a result, Linux has always made the effort to balance out caches without actually allowing free or unused memory.

Basically, the kernel does not have direct knowledge of any applications or user data. Instead, it manages applications and user data in a *page cache*. If memory runs short, parts of it are written to the swap partition or to files, from which they can initially be read with the help of the `mmap` command (see `man mmap`).

The kernel also contains other caches, such as the *slab cache*, where the caches used for network access are stored. This may explain the differences between the counters in `/proc/meminfo`. Most, but not all, of them can be accessed via `/proc/slabinfo`.

18.1.7 Man Pages and Info Pages

For some GNU applications (such as `tar`), the man pages are no longer maintained. For these commands, use the `--help` option to get a quick overview of the info pages, which provide more in-depth instructions. Info is GNU's hypertext system. Read an introduction to this system by entering `info info`. Info pages can be viewed with Emacs by entering `emacs -f info` or directly in a console with `info`. You can also use `tkinfo`, `xinfo` or the help system to view info pages.

18.1.8 Selecting Man Pages Using the `man` Command

With `man man_page` you normally display a man page for instant reading. Now, if a man page with the same name exists in different sections, `man` prompts the user, the page from which section shall be made visible. The user is then expected to type the section as the answer.

If you want to return to the previous behavior, set `MAN_POSIXLY_CORRECT=1` in a shell initialization file such as `~/ .bashrc`.

18.1.9 Settings for GNU Emacs

GNU Emacs is a complex work environment. The following sections cover the configuration files processed when GNU Emacs is started. More information is available at <http://www.gnu.org/software/emacs/>.

On start-up, Emacs reads several files containing the settings of the user, system administrator and distributor for customization or preconfiguration. The initialization file `~/ .emacs` is installed to the home directories of the individual users from `/etc/skel`. `.emacs`, in turn, reads the file `/etc/skel/ .gnu-emacs`. To customize the program, copy `.gnu-emacs` to the home directory (with `cp /etc/skel/ .gnu-emacs ~/ .gnu-emacs`) and make the desired settings there.

`.gnu-emacs` defines the file `~/ .gnu-emacs-custom` as `custom-file`. If users make settings with the `customize` options in Emacs, the settings are saved to `~/ .gnu-emacs-custom`.

With openSUSE, the `emacs` package installs the file `site-start.el` in the directory `/usr/share/emacs/site-lisp`. The file `site-start.el` is loaded before the initialization file `~/ .emacs`. Among other things, `site-start.el` ensures that special configuration files distributed with Emacs add-on packages, such as `psgml`, are loaded automatically. Configuration files of this type are located in `/usr/share/emacs/site-lisp`, too, and always begin with `suse-start-`. The local system administrator can specify systemwide settings in `default.el`.

More information about these files is available in the Emacs info file under *Init File*: [info:/emacs/InitFile](#). Information about how to disable the loading of these files (if necessary) is also provided at this location.

The components of Emacs are divided into several packages:

- The base package `emacs`.
- `emacs-x11` (usually installed): the program *with* X11 support.
- `emacs-nox`: the program *without* X11 support.
- `emacs-info`: online documentation in info format.
- `emacs-el`: the uncompiled library files in Emacs Lisp. These are not required at runtime.
- Numerous add-on packages can be installed if needed: `emacs-auctex` (LaTeX), `psgml` (SGML and XML), `gnuserv` (client and server operation) and others.

18.2 Virtual Consoles

Linux is a multiuser and multitasking system. The advantages of these features can be appreciated even on a stand-alone PC system. In text mode, there are six virtual consoles available. Switch between them using `Alt + F1` through `Alt + F6`. The seventh console

is reserved for X and the tenth console shows kernel messages. More or fewer consoles can be assigned by modifying the file `/etc/inittab`.

To switch to a console from X without shutting it down, use `Ctrl + Alt + F1` to `Ctrl + Alt + F6`. To return to X, press `Alt + F7`.

18.3 Keyboard Mapping

To standardize the keyboard mapping of programs, changes were made to the following files:

```
/etc/inputrc
/etc/X11/Xmodmap
/etc/skel/.emacs
/etc/skel/.gnu-emacs
/etc/skel/.vimrc
/etc/csh.cshrc
/etc/termcap
/usr/share/terminfo/x/xterm
/usr/share/X11/app-defaults/XTerm
/usr/share/emacs/VERSION/site-lisp/term/*.el
```

These changes only affect applications that use `terminfo` entries or whose configuration files are changed directly (`vi`, `emacs`, etc.). Applications not shipped with the system should be adapted to these defaults.

Under X, the compose key (multikey) can be enabled as explained in `/etc/X11/Xmodmap`.

Further settings are possible using the X Keyboard Extension (XKB). This extension is also used by the desktop environments GNOME (`gswitchit`) and KDE (`kxkb`).

TIP: For More Information

Information about XKB is available in the documents listed in `/usr/share/doc/packages/xkeyboard-config` (part of the `xkeyboard-config` package).

18.4 Language and Country-Specific Settings

The system is, to a very large extent, internationalized and can be flexibly modified for local needs. In other words, internationalization (*I18N*) allows specific localizations (*L10N*). The abbreviations I18N and L10N are derived from the first and last letters of the words and, in between, the number of letters omitted.

Settings are made with `LC_` variables defined in the file `/etc/sysconfig/language`. This refers not only to *native language support*, but also to the categories *Messages* (Language), *Character Set*, *Sort Order*, *Time and Date*, *Numbers* and *Money*. Each of these categories can be defined directly with its own variable or indirectly with a master variable in the file `language` (see the `locale` man page).

`RC_LC_MESSAGES`, `RC_LC_CTYPE`, `RC_LC_COLLATE`, `RC_LC_TIME`,
`RC_LC_NUMERIC`, `RC_LC_MONETARY`

These variables are passed to the shell without the `RC_` prefix and represent the listed categories. The shell profiles concerned are listed below. The current setting can be shown with the command `locale`.

`RC_LC_ALL`

This variable, if set, overwrites the values of the variables already mentioned.

`RC_LANG`

If none of the previous variables are set, this is the fallback. By default, only `RC_LANG` is set. This makes it easier for users to enter their own values.

`ROOT_USES_LANG`

A `yes` or `no` variable. If set to `no`, `root` always works in the POSIX environment.

The variables can be set with the YaST `sysconfig` editor (see Section 16.3.1, “Changing the System Configuration Using the YaST `sysconfig` Editor” (page 240)). The value of such a variable contains the language code, country code, encoding and modifier. The individual components are connected by special characters:

```
LANG=<language>[_<COUNTRY>].<Encoding>[@<Modifier>]
```

18.4.1 Some Examples

You should always set the language and country codes together. Language settings follow the standard ISO 639 available at <http://www.evertype.com/standards/iso639/iso639-en.html> and <http://www.loc.gov/standards/iso639-2/>. Country codes are listed in ISO 3166 available at http://www.din.de/gremien/nas/nabd/iso3166ma/codlstp1/en_listp1.html.

It only makes sense to set values for which usable description files can be found in `/usr/lib/locale`. Additional description files can be created from the files in `/usr/share/i18n` using the command `localedef`. The description files are part of the `glibc-i18ndata` package. A description file for `en_US.UTF-8` (for English and United States) can be created with:

```
localedef -i en_US -f UTF-8 en_US.UTF-8
```

```
LANG=en_US.UTF-8
```

This is the default setting if American English is selected during installation. If you selected another language, that language is enabled but still with UTF-8 as the character encoding.

```
LANG=en_US.ISO-8859-1
```

This sets the language to English, country to United States and the character set to ISO-8859-1. This character set does not support the Euro sign, but it can be useful sometimes for programs that have not been updated to support UTF-8. The string defining the charset (ISO-8859-1 in this case) is then evaluated by programs like Emacs.

```
LANG=en_IE@euro
```

The above example explicitly includes the Euro sign in a language setting. This setting is basically obsolete now, as UTF-8 also covers the Euro symbol. It is only useful if an application supports ISO-8859-15 and not UTF-8.

SuSEconfig reads the variables in `/etc/sysconfig/language` and writes the necessary changes to `/etc/SuSEconfig/profile` and `/etc/SuSEconfig/csh.cshrc`. `/etc/SuSEconfig/profile` is read or *sourced* by `/etc/`

`profile. /etc/SuSEconfig/csh.cshrc` is sourced by `/etc/csh.cshrc`. This makes the settings available systemwide.

Users can override the system defaults by editing their `~/ .bashrc` accordingly. For instance, if you do not want to use the systemwide `en_US` for program messages, include `LC_MESSAGES=es_ES` so that messages are displayed in Spanish instead.

18.4.2 Locale Settings in `~/ .i18n`

If you are not satisfied with locale system defaults, change the settings in `~/ .i18n` according to the Bash scripting syntax. Entries in `~/ .i18n` override system defaults from `/etc/sysconfig/language`. Use the same variable names but without the `RC_` namespace prefixes. For example, use `LANG` instead of `RC_LANG`:

```
LANG=cs_CZ.UTF-8
LC_COLLATE=C
```

18.4.3 Settings for Language Support

Files in the category *Messages* are, as a rule, only stored in the corresponding language directory (like `en`) to have a fallback. If you set `LANG` to `en_US` and the message file in `/usr/share/locale/en_US/LC_MESSAGES` does not exist, it falls back to `/usr/share/locale/en/LC_MESSAGES`.

A fallback chain can also be defined, for example, for Breton to French or for Galician to Spanish to Portuguese:

```
LANGUAGE="br_FR:fr_FR"
```

```
LANGUAGE="gl_ES:es_ES:pt_PT"
```

If desired, use the Norwegian variants `Nynorsk` and `Bokmål` instead (with additional fallback to `no`):

```
LANG="nn_NO"
```

```
LANGUAGE="nn_NO:nb_NO:no"
```

or

```
LANG="nb_NO"
```

```
LANGUAGE="nb_NO:nn_NO:no"
```

Note that in Norwegian, `LC_TIME` is also treated differently.

One problem that can arise is a separator used to delimit groups of digits not being recognized properly. This occurs if `LANG` is set to only a two-letter language code like `de`, but the definition file `glibc` uses is located in `/usr/share/lib/de_DE/LC_NUMERIC`. Thus `LC_NUMERIC` must be set to `de_DE` to make the separator definition visible to the system.

18.4.4 For More Information

- *The GNU C Library Reference Manual*, Chapter “Locales and Internationalization”. It is included in `glibc-info`.
- Markus Kuhn, *UTF-8 and Unicode FAQ for Unix/Linux*, currently at <http://www.cl.cam.ac.uk/~mgk25/unicode.html>.
- *Unicode-Howto*, by Bruno Haible: `/usr/share/doc/howto/en/txt/Unicode-HOWTO.gz` (package `howto`).

Dynamic Kernel Device Management with udev

19

The kernel can add or remove almost any device in a running system. Changes in the device state (whether a device is plugged in or removed) need to be propagated to userspace. Devices need to be configured as soon as they are plugged in and recognized. Users of a certain device need to be informed about any changes in this device's recognized state. udev provides the needed infrastructure to dynamically maintain the device node files and symbolic links in the `/dev` directory. udev rules provide a way to plug external tools into the kernel device event processing. This enables you to customize udev device handling by, for example, adding certain scripts to execute as part of kernel device handling, or request and import additional data to evaluate during device handling.

19.1 The `/dev` Directory

The device nodes in the `/dev` directory provide access to the corresponding kernel devices. With udev, the `/dev` directory reflects the current state of the kernel. Every kernel device has one corresponding device file. If a device is disconnected from the system, the device node is removed.

The content of the `/dev` directory is kept on a temporary file system and all files are rendered at every system start-up. Manually created or modified files do not, by design, survive a reboot. Static files and directories that should always be present in the `/dev` directory regardless of the state of the corresponding kernel device can be placed in the `/lib/udev/devices` directory. At system start-up, the contents of that directory is copied to the `/dev` directory with the same ownership and permissions as the files in `/lib/udev/devices`.

19.2 Kernel uevents and udev

The required device information is exported by the sysfs file system. For every device the kernel has detected and initialized, a directory with the device name is created. It contains attribute files with device-specific properties.

Every time a device is added or removed, the kernel sends a uevent to notify udev of the change. The udev daemon reads and parses all provided rules from the `/etc/udev/rules.d/*.rules` files once at start-up and keeps them in memory. If rules files are changed, added or removed, the daemon can reload the in-memory representation of all rules with the command `udevadm control reload_rules`. This is also done when running `/etc/init.d/boot.udev reload`. For more details on udev rules and their syntax, refer to Section 19.6, “Influencing Kernel Device Event Handling with udev Rules” (page 283).

Every received event is matched against the set of provided rules. The rules can add or change event environment keys, request a specific name for the device node to create, add symlinks pointing to the node or add programs to run after the device node is created. The driver core uevents are received from a kernel netlink socket.

19.3 Drivers, Kernel Modules and Devices

The kernel bus drivers probe for devices. For every detected device, the kernel creates an internal device structure while the driver core sends a uevent to the udev daemon. Bus devices identify themselves by a specially-formatted ID, which tells what kind of device it is. Usually these IDs consist of vendor and product ID and other subsystem-specific values. Every bus has its own scheme for these IDs, called `MODALIAS`. The kernel takes the device information, composes a `MODALIAS` ID string from it and sends that string along with the event. For a USB mouse, it looks like this:

```
MODALIAS=usb:v046DpC03Ed2000dc00dsc00dp00ic03isc01ip02
```

Every device driver carries a list of known aliases for devices it can handle. The list is contained in the kernel module file itself. The program `depmod` reads the ID lists and creates the file `modules.alias` in the kernel's `/lib/modules` directory for all currently available modules. With this infrastructure, module loading is as easy as

calling `modprobe` for every event that carries a `MODALIAS` key. If `modprobe $MODALIAS` is called, it matches the device alias composed for the device with the aliases provided by the modules. If a matching entry is found, that module is loaded. All this is automatically triggered by `udev`.

19.4 Booting and Initial Device Setup

All device events happening during the boot process before the `udev` daemon is running are lost, because the infrastructure to handle these events resides on the root file system and is not available at that time. To cover that loss, the kernel provides a `uevent` file located in the device directory of every device in the `sysfs` file system. By writing `add` to that file, the kernel resends the same event as the one lost during boot. A simple loop over all `uevent` files in `/sys` triggers all events again to create the device nodes and perform device setup.

As an example, a USB mouse present during boot may not be initialized by the early boot logic, because the driver is not available at that time. The event for the device discovery was lost and failed to find a kernel module for the device. Instead of manually searching for possibly connected devices, `udev` just requests all device events from the kernel after the root file system is available, so the event for the USB mouse device just runs again. Now it finds the kernel module on the mounted root file system and the USB mouse can be initialized.

From userspace, there is no visible difference between a device coldplug sequence and a device discovery during runtime. In both cases, the same rules are used to match and the same configured programs are run.

19.5 Monitoring the Running `udev` Daemon

The program `udevadm monitor` can be used to visualize the driver core events and the timing of the `udev` event processes.

```
UEVENT[1185238505.276660] add    /devices/pci0000:00/0000:00:1d.2/usb3/3-1
(usb)
UDEV   [1185238505.279198] add    /devices/pci0000:00/0000:00:1d.2/usb3/3-1
(usb)
```

```

UEVENT[1185238505.279527] add
/devices/pci0000:00/0000:00:1d.2/usb3/3-1/3-1:1.0 (usb)
UDEV [1185238505.285573] add
/devices/pci0000:00/0000:00:1d.2/usb3/3-1/3-1:1.0 (usb)
UEVENT[1185238505.298878] add
/devices/pci0000:00/0000:00:1d.2/usb3/3-1/3-1:1.0/input/input10 (input)
UDEV [1185238505.305026] add
/devices/pci0000:00/0000:00:1d.2/usb3/3-1/3-1:1.0/input/input10 (input)
UEVENT[1185238505.305442] add
/devices/pci0000:00/0000:00:1d.2/usb3/3-1/3-1:1.0/input/input10/mouse2 (input)
UEVENT[1185238505.306440] add
/devices/pci0000:00/0000:00:1d.2/usb3/3-1/3-1:1.0/input/input10/event4 (input)
UDEV [1185238505.325384] add
/devices/pci0000:00/0000:00:1d.2/usb3/3-1/3-1:1.0/input/input10/event4 (input)
UDEV [1185238505.342257] add
/devices/pci0000:00/0000:00:1d.2/usb3/3-1/3-1:1.0/input/input10/mouse2 (input)

```

The UEVENT lines show the events the kernel has sent over netlink. The UDEV lines show the finished udev event handlers. The timing is printed in microseconds. The time between UEVENT and UDEV is the time udev took to process this event or the udev daemon has delayed its execution to synchronize this event with related and already running events. For example, events for hard disk partitions always wait for the main disk device event to finish, because the partition events may rely on the data that the main disk event has queried from the hardware.

`udevadm monitor --env` shows the complete event environment:

```

ACTION=add
DEVPATH=/devices/pci0000:00/0000:00:1d.2/usb3/3-1/3-1:1.0/input/input10
SUBSYSTEM=input
SEQNUM=1181
NAME="Logitech USB-PS/2 Optical Mouse"
PHYS="usb-0000:00:1d.2-1/input0"
UNIQ=""
EV=7
KEY=70000 0 0 0 0
REL=103
MODALIAS=input:b0003v046DpC03Ee0110-e0,1,2,k110,111,112,r0,1,8,amlsfw

```

udev also sends messages to syslog. The default syslog priority that controls which messages are sent to syslog is specified in the udev configuration file `/etc/udev/udev.conf`. The log priority of the running daemon can be changed with `udevadm control log_priority=level/number`.

19.6 Influencing Kernel Device Event Handling with udev Rules

A udev rule can match any property the kernel adds to the event itself or any information that the kernel exports to `sysfs`. The rule can also request additional information from external programs. Every event is matched against all provided rules. All rules are located in the `/etc/udev/rules.d` directory.

Every line in the rules file contains at least one key value pair. There are two kinds of keys, match and assignment keys. If all match keys match their values, the rule is applied and the assignment keys are assigned the specified value. A matching rule may specify the name of the device node, add symlinks pointing to the node or run a specified program as part of the event handling. If no matching rule is found, the default device node name is used to create the device node. Detailed information about the rule syntax and the provided keys to match or import data are described in the udev man page. The following example rules provide a basic introduction to udev rule syntax. The example rules are all taken from the udev default rule set that is located under `/etc/udev/rules.d/50-udev-default.rules`.

Example 19.1 *Example udev Rules*

```
# console
KERNEL=="console", MODE="0600", OPTIONS="last_rule"

# serial devices
KERNEL=="ttyUSB*", ATTRS{product}=="[Pp]alm*Handheld*", SYMLINK+="pilot"

# printer
SUBSYSTEM=="usb", KERNEL=="lp*", NAME="usb/%k", SYMLINK+="usb%k", GROUP="lp"

# kernel firmware loader
SUBSYSTEM=="firmware", ACTION=="add", RUN+="firmware.sh"
```

The `console` rule consists of three keys: one match key (`KERNEL`) and two assign keys (`MODE`, `OPTIONS`). The `KERNEL` match rule searches the device list for any items of the type `console`. Only exact matches are valid and trigger this rule to be executed. The `MODE` key assigns special permissions to the device node, in this case, read and write permissions to the owner of this device only. The `OPTIONS` key makes this rule the last rule to be applied to any device of this type. Any later rule matching this particular device type does not have any effect.

The `serial devices` rule is not available in `50-udev-default.rules` anymore, but it is still worth considering. It consists of two match keys (`KERNEL` and `ATTRS`) and one assign key (`SYMLINK`). The `KERNEL` key searches for all devices of the `ttyUSB` type. Using the `*` wild card, this key matches several of these devices. The second match key, `ATTRS`, checks whether the `product` attribute file in `sysfs` for any `ttyUSB` device contains a certain string. The assign key (`SYMLINK`) triggers the addition of a symbolic link to this device under `/dev/pilot`. The operator used in this key (`+=`) tells `udev` to additionally perform this action, even if previous or later rules add other symbolic links. As this rule contains two match keys, it is only applied if both conditions are met.

The `printer` rule deals with USB printers and contains two match keys which must both apply to get the entire rule applied (`SUBSYSTEM` and `KERNEL`). Three assign keys deal with the naming for this device type (`NAME`), the creation of symbolic device links (`SYMLINK`) and the group membership for this device type (`GROUP`). Using the `*` wild card in the `KERNEL` key makes it match several `lp` printer devices. Substitutions are used in both, the `NAME` and the `SYMLINK` keys to extend these strings by the internal device name. For example, the symlink to the first `lp` USB printer would read `/dev/usb/lp0`.

The `kernel firmware loader` rule makes `udev` load additional firmware by an external helper script during runtime. The `SUBSYSTEM` match key searches for the `firmware` subsystem. The `ACTION` key checks whether any device belonging to the `firmware` subsystem has been added. The `RUN+=` key triggers the execution of the `firmware.sh` script to locate the firmware that is to be loaded.

Some general characteristics are common to all rules:

- Each rule consists of one or more key value pairs separated by a comma.
- A key's operation is determined by the operator. `udev` rules support several different operators.
- Each given value must be enclosed by quotation marks.
- Each line of the rules file represents one rule. If a rule is longer than just one line, use `\` to join the different lines just as you would do in shell syntax.
- `udev` rules support a shell-style pattern that matches the `*`, `?`, and `[]` patterns.

- udev rules support substitutions.

19.6.1 Using Operators in udev Rules

Creating keys you can choose from several different operators, depending on the type of key you want to create. Match keys will normally just be used to find a value that either matches or explicitly mismatches the search value. Match keys contain either of the following operators:

`==`

Compare for equality. If the key contains a search pattern, all results matching this pattern are valid.

`!=`

Compare for non-equality. If the key contains a search pattern, all results matching this pattern are valid.

Any of the following operators can be used with assign keys:

`=`

Assign a value to a key. If the key previously consisted of a list of values, the key resets and only the single value is assigned.

`+=`

Add a value to a key that contains a list of entries.

`:=`

Assign a final value. Disallow any later change by later rules.

19.6.2 Using Substitutions in udev Rules

udev rules support the use of placeholders and substitutions. Use them in a similar fashion as you would do in any other scripts. The following substitutions can be used with udev rules:

`%r, $root`

The device directory, `/dev` by default.

`%p, $devpath`

The value of `DEVPATH`.

`%k, $kernel`

The value of `KERNEL` or the internal device name.

`%n, $number`

The device number.

`%N, $tempnode`

The temporary name of the device file.

`%M, $major`

The major number of the device.

`%m, $minor`

The minor number of the device.

`%s{attribute}, $attr{attribute}`

The value of a `sysfs` attribute (specified by *attribute*).

`%E{variable}, $attr{variable}`

The value of an environment variable (specified by *variable*).

`%c, $result`

The output of `PROGRAM`.

`%%`

The `%` character.

`$$`

The `$` character.

19.6.3 Using udev Match Keys

Match keys describe conditions that must be met before a udev rule can be applied. The following match keys are available:

ACTION

The name of the event action, for example, `add` or `remove` when adding or removing a device.

DEVPATH

The device path of the event device, for example,
`DEVPATH=/bus/pci/drivers/ipw3945` to search for all events related to the `ipw3945` driver.

KERNEL

The internal (kernel) name of the event device.

SUBSYSTEM

The subsystem of the event device, for example, `SUBSYSTEM=usb` for all events related to USB devices.

ATTR{*filename*}

sysfs attributes of the event device. To match a string contained in the `vendor` attribute file name, you could use `ATTR{vendor}=="On[ss]tream"`, for example.

KERNELS

Let udev search the device path upwards for a matching device name.

SUBSYSTEMS

Let udev search the device path upwards for a matching device subsystem name.

DRIVERS

Let udev search the device path upwards for a matching device driver name.

ATTRS{*filename*}

Let udev search the device path upwards for a device with matching sysfs attribute values.

ENV{*key*}

The value of an environment variable, for example, `ENV{ID_BUS}="ieee1394"` to search for all events related to the FireWire bus ID.

PROGRAM

Let udev execute an external program. To be successful, the program must return with exit code zero. The program's output, printed to stdout, is available to the `RESULT` key.

RESULT

Match the output string of the last `PROGRAM` call. Either include this key in the same rule as the `PROGRAM` key or in a later one.

19.6.4 Using udev Assign Keys

In contrast to the match keys described above, assign keys do not describe conditions that must be met. They assign values, names and actions to the device nodes maintained by udev.

NAME

The name of the device node to be created. Once a rule has set a node name, all other rules with a `NAME` key for this node are ignored.

SYMLINK

The name of a symlink related to the node to be created. Multiple matching rules can add symlinks to be created with the device node. You can also specify multiple symlinks for one node in one rule using the space character to separate the symlink names.

OWNER, GROUP, MODE

The permissions for the new device node. Values specified here overwrite anything that has been compiled in.

ATTR{key}

Specify a value to be written to a sysfs attribute of the event device. If the `==` operator is used, this key is also used to match against the value of a sysfs attribute.

ENV{key}

Tell udev to export a variable to the environment. If the `==` operator is used, this key is also used to match against an environment variable.

RUN

Tell udev to add a program to the list of programs to be executed for this device. Keep in mind to restrict this to very short tasks to avoid blocking further events for this device.

LABEL

Add a label where a GOTO can jump to.

GOTO

Tell udev to skip a number of rules and continue with the one that carries the label referenced by the GOTO key.

IMPORT{*type*}

Load variables into the event environment such as the output of an external program. udev imports variables of several different types. If no type is specified, udev tries to determine the type itself based on the executable bit of the file permissions.

- `program` tells udev to execute an external program and import its output.
- `file` tells udev to import a text file.
- `parent` tells udev to import the stored keys from the parent device.

WAIT_FOR_SYSFS

Tells udev to wait for the specified sysfs file to be created for a certain device. For example, `WAIT_FOR_SYSFS="ioerr_cnt"` informs udev to wait until the `ioerr_cnt` file has been created.

OPTIONS

The `OPTION` key may have several possible values:

- `last_rule` tells udev to ignore all later rules.
- `ignore_device` tells udev to ignore this event completely.
- `ignore_remove` tells udev to ignore all later remove events for the device.
- `all_partitions` tells udev to create device nodes for all available partitions on a block device.

19.7 Persistent Device Naming

The dynamic device directory and the udev rules infrastructure make it possible to provide stable names for all disk devices—regardless of their order of recognition or the connection used for the device. Every appropriate block device the kernel creates is examined by tools with special knowledge about certain buses, drive types or file systems. Along with the dynamic kernel-provided device node name, udev maintains classes of persistent symbolic links pointing to the device:

```
/dev/disk
|-- by-id
|   |-- scsi-SATA_HTS726060M9AT00_MRH453M4HWHG7B -> ../../sda
|   |-- scsi-SATA_HTS726060M9AT00_MRH453M4HWHG7B-part1 -> ../../sda1
|   |-- scsi-SATA_HTS726060M9AT00_MRH453M4HWHG7B-part6 -> ../../sda6
|   |-- scsi-SATA_HTS726060M9AT00_MRH453M4HWHG7B-part7 -> ../../sda7
|   |-- usb-Generic_STORAGE_DEVICE_02773 -> ../../sdd
|   `-- usb-Generic_STORAGE_DEVICE_02773-part1 -> ../../sdd1
|-- by-label
|   |-- Photos -> ../../sdd1
|   |-- SUSE10 -> ../../sda7
|   `-- devel -> ../../sda6
|-- by-path
|   |-- pci-0000:00:1f.2-scsi-0:0:0:0 -> ../../sda
|   |-- pci-0000:00:1f.2-scsi-0:0:0:0-part1 -> ../../sda1
|   |-- pci-0000:00:1f.2-scsi-0:0:0:0-part6 -> ../../sda6
|   |-- pci-0000:00:1f.2-scsi-0:0:0:0-part7 -> ../../sda7
|   |-- pci-0000:00:1f.2-scsi-1:0:0:0 -> ../../sr0
|   |-- usb-02773:0:0:2 -> ../../sdd
|   |-- usb-02773:0:0:2-part1 -> ../../sdd1
`-- by-uuid
    |-- 159a47a4-e6e6-40be-a757-a629991479ae -> ../../sda7
    |-- 3e999973-00c9-4917-9442-b7633bd95b9e -> ../../sda6
    `-- 4210-8F8C -> ../../sdd1
```

19.8 Files used by udev

`/sys/*`

Virtual file system provided by the Linux kernel, exporting all currently known devices. This information is used by udev to create device nodes in `/dev`

`/dev/*`

Dynamically created device nodes and static content copied at boot time from `/lib/udev/devices/*`

The following files and directories contain the crucial elements of the udev infrastructure:

`/etc/udev/udev.conf`
Main udev configuration file.

`/etc/udev/rules.d/*`
udev event matching rules.

`/lib/udev/devices/*`
Static `/dev` content.

`/lib/udev/*`
Helper programs called from udev rules.

19.9 For More Information

For more information about the udev infrastructure, refer to the following man pages:

udev
General information about udev, keys, rules and other important configuration issues.

udevadm
udevadm can be used to control the runtime behavior of udev, request kernel events, manage the event queue and provide simple debugging mechanisms.

udev
Information about the udev event managing daemon.

Bash and Bash Scripts

These days many people use computers with a graphical user interface (GUI) like KDE or GNOME. Although they offer lots of features, their use is limited when it comes to the execution of automatical tasks. Shells are a good addition to GUIs and this chapter gives you an overview of some aspects of shells, in this case Bash.

20.1 What is “The Shell”?

Traditionally, *the* shell is Bash (Bourne again Shell). When this chapter speaks about “the shell” it means Bash. There are actually more available shells than Bash (ash, csh, ksh, zsh, ...), each employing different features and characteristics. If you need further information about other shells, search for *shell* in YaST.

20.1.1 Knowing The Bash Configuration Files

A shell can be invoked as an:

1. interactive login shell. This is used when logging in to a machine, invoking Bash with the `--login` option or when logging in to a remote machine with SSH.
2. “ordinary” interactive shell. This is normally the case when starting xterm, konsole, gnome-terminal or similar tools.
3. non-interactive shell. This is used when invoking a shell script in the commandline.

Depending on which type of shell you use, different configuration files are being read. The following tables show the login and non-login shell configuration files.

Table 20.1 *Bash Configuration Files for Login Shells*

| File | Description |
|---------------------------------|---|
| <code>/etc/profile</code> | Do not modify this file, otherwise your modifications can be destroyed during your next update! |
| <code>/etc/profile.local</code> | Use this file if you extend <code>/etc/profile</code> |
| <code>/etc/profile.d/</code> | Contains system-wide configuration files for specific programs |
| <code>~/.profile</code> | Insert user specific configuration for login shells here |

Table 20.2 *Bash Configuration Files for Non-Login Shells*

| | |
|-------------------------------------|---|
| <code>/etc/bash.bashrc</code> | Do not modify this file, otherwise your modifications can be destroyed during your next update! |
| <code>/etc/bash.bashrc.local</code> | Use this file to insert your system-wide modifications for Bash only |
| <code>~/bashrc</code> | Insert user specific configuration here |

Additionally, Bash uses some more files:

Table 20.3 *Special Files for Bash*

| File | Description |
|------------------------------|--|
| <code>~/.bash_history</code> | Contains a list of all commands you have been typing |
| <code>~/.bash_logout</code> | Executed when logging out |

20.1.2 The Directory Structure

The following table provides a short overview of the most important higher-level directories that you find on a Linux system. Find more detailed information about the directories and important subdirectories in the following list.

Table 20.4 *Overview of a Standard Directory Tree*

| Directory | Contents |
|-----------|--|
| / | Root directory—the starting point of the directory tree. |
| /bin | Essential binary files, such as commands that are needed by both the system administrator and normal users. Usually also contains the shells, such as Bash. |
| /boot | Static files of the boot loader. |
| /dev | Files needed to access host-specific devices. |
| /etc | Host-specific system configuration files. |
| /home | Holds the home directories of all users who have accounts on the system. However, <code>root</code> 's home directory is not located in <code>/home</code> but in <code>/root</code> . |
| /lib | Essential shared libraries and kernel modules. |
| /media | Mount points for removable media. |
| /mnt | Mount point for temporarily mounting a file system. |
| /opt | Add-on application software packages. |
| /root | Home directory for the superuser <code>root</code> . |
| /sbin | Essential system binaries. |

| Directory | Contents |
|-----------------------|---|
| <code>/srv</code> | Data for services provided by the system. |
| <code>/tmp</code> | Temporary files. |
| <code>/usr</code> | Secondary hierarchy with read-only data. |
| <code>/var</code> | Variable data such as log files. |
| <code>/windows</code> | Only available if you have both Microsoft Windows* and Linux installed on your system. Contains the Windows data. |

The following list provides more detailed information and gives some examples of which files and subdirectories can be found in the directories:

`/bin`

Contains the basic shell commands that may be used both by `root` and by other users. These commands include `ls`, `mkdir`, `cp`, `mv`, `rm` and `rmdir`. `/bin` also contains Bash, the default shell in openSUSE.

`/boot`

Contains data required for booting, such as the boot loader, the kernel, and other data that is used before the kernel begins executing user-mode programs.

`/dev`

Holds device files that represent hardware components.

`/etc`

Contains local configuration files that control the operation of programs like the X Window System. The `/etc/init.d` subdirectory contains scripts that are executed during the boot process.

`/home/username`

Holds the private data of every user who has an account on the system. The files located here can only be modified by their owner or by the system administrator. By default, your e-mail directory and personal desktop configuration are located here in the form of hidden files and directories. KDE users find the personal confi-

guration data for their desktop in `.kde4` and GNOME users find it in `.gconf`. For information about hidden files, refer to Section “Key Features” (Chapter 6, *Basic Concepts*, ↑*Start-Up*).

NOTE: Home Directory in a Network Environment

If you are working in a network environment, your home directory may be mapped to a directory in the file system other than `/home`.

`/lib`

Contains the essential shared libraries needed to boot the system and to run the commands in the root file system. The Windows equivalent for shared libraries are DLL files.

`/media`

Contains mount points for removable media, such as CD-ROMs, USB sticks and digital cameras (if they use USB). `/media` generally holds any type of drive except the hard drive of your system. As soon as your removable medium has been inserted or connected to the system and has been mounted, you can access it from here.

`/mnt`

This directory provides a mount point for a temporarily mounted file system. `root` may mount file systems here.

`/opt`

Reserved for the installation of third-party software. Optional software and larger add-on program packages can be found here.

`/root`

Home directory for the `root` user. The personal data of `root` is located here.

`/sbin`

As the `s` indicates, this directory holds utilities for the superuser. `/sbin` contains the binaries essential for booting, restoring and recovering the system in addition to the binaries in `/bin`.

`/srv`

Holds data for services provided by the system, such as FTP and HTTP.

`/tmp`

This directory is used by programs that require temporary storage of files.

IMPORTANT: Cleaning up `/tmp` at Boot Time

Data stored in `/tmp` are not guaranteed to survive a system reboot. It depends, for example, on settings in `/etc/sysconfig/cron`.

`/usr`

`/usr` has nothing to do with users, but is the acronym for UNIX system resources. The data in `/usr` is static, read-only data that can be shared among various hosts compliant with the Filesystem Hierarchy Standard (FHS). This directory contains all application programs and establishes a secondary hierarchy in the file system. KDE4 and GNOME are also located here. `/usr` holds a number of subdirectories, such as `/usr/bin`, `/usr/sbin`, `/usr/local`, and `/usr/share/doc`.

`/usr/bin`

Contains generally accessible programs.

`/usr/sbin`

Contains system daemons and programs reserved for the system administrator that are not essential for booting the system.

`/usr/local`

In this directory the system administrator can install local, distribution-independent extensions.

`/usr/share/doc`

Holds various documentation files and the release notes for your system. In the `manual` subdirectory find an online version of this manual. If more than one language is installed, this directory may contain versions of the manuals for different languages.

Under `packages` find the documentation included in the software packages installed on your system. For every package, a subdirectory `/usr/share/doc/packages/packagename` is created that often holds README files for the package and sometimes examples, configuration files or additional scripts.

If HOWTOs are installed on your system `/usr/share/doc` also holds the `howto` subdirectory in which to find additional documentation on many tasks related to the setup and operation of Linux software.

`/var`

Whereas `/usr` holds static, read-only data, `/var` is for data which is written during system operation and thus is variable data, such as log files or spooling data. For an overview of the most important log files you can find under `/var/log/`, refer to Table “Log Files” (↑*Start-Up*).

`/windows`

Only available if you have both Microsoft Windows and Linux installed on your system. Contains the Windows data available on the Windows partition of your system. Whether you can edit the data in this directory depends on the file system your Windows partition uses. If it is FAT32, you can open and edit the files in this directory. For NTFS, openSUSE also includes write access support. However, the driver for the NTFS-3g file system has limited functionality. Learn more in Section 34.4, “Accessing Files on Different OS on the Same Computer” (page 548).

20.2 Writing Shell Scripts

Shell scripts are a convenient way of doing all sorts of tasks: collecting data, searching for a word or phrase in a text and many other useful things. The following example shows a small shell script that prints a text:

Example 20.1 *A Shell Script Printing a Text*

```
#!/bin/sh ❶
# Output the following line: ❷
echo "Hello World" ❸
```

- ❶ The first line begins with the *Shebang* characters (`#!`) which is an indicator that this file is a script. The script is executed with the specified interpreter after the Shebang, in this case `/bin/sh`.
- ❷ The second line is a comment beginning with the hash sign. It is recommended to comment difficult lines to remember what they do.
- ❸ The third line uses the built-in command `echo` to print the corresponding text.

Before you can run this script you need some prerequisites:

1. Every script should contain a Shebang line (this is already the case with our example above). If a script does not have this line, you have to call the interpreter manually.
2. Save the script to a directory where the shell can find it. The search path in a shell is determined by the environment variable `PATH`. Usually a normal user does not have write access to `/usr/bin`. Therefore, it is recommended to save your scripts in the users' directory `~/bin/`. The above example gets the name `hello.sh`.
3. The script needs executable permissions. Set the permissions with the following command:

```
chmod +x ~/bin/hello.sh
```

If you have fulfilled all of the above prerequisites, you can execute the script in the following ways:

1. **As Absolute Path** The script can be executed with an absolute path. In our case, it is `~/bin/hello.sh`.
2. **Everywhere** If the `PATH` environment variable contains the directory where the script is located, you can execute the script just with `hello.sh`.

20.3 Redirecting Command Events

Each command can use three channels, either for input or output:

- **Standard Output** This is the default output channel. Whenever a command prints something, it uses the standard output channel.
- **Standard Input** If a command needs input from users or other commands, it uses this channel.
- **Standard Error** Commands use this channel for error reporting.

To redirect these channels, there are the following possibilities:

Command > File

Saves the output of the command into a file, an existing file will be deleted. For example, the `ls` command writes its output into the file `listing.txt`:

```
ls > listing.txt
```

Command >> File

Appends the output of the command to a file. For example, the `ls` command appends its output to the file `listing.txt`:

```
ls >> listing.txt
```

Command < File

Reads the file as input for the given command. For example, the `read` command reads in the content of the file to the variable `a`:

```
read a < foo
```

Command1 | Command2

Redirects the output of the left command as input for the right command. For example, the `cat` command outputs the content of the `/proc/cpuinfo` file. This output is used by `grep` to filter only those lines which contain `cpu`:

```
cat /proc/cpuinfo | grep cpu
```

Every channel has a *file descriptor*: 0 (zero) for standard input, 1 for standard output and 2 for standard error. It is allowed to insert this file descriptor before a `<` or `>` character. For example, the following line searches for a file starting with `foo`, but suppresses its errors by redirecting it to `/dev/null`, the garbage bin:

```
find / -name "foo*" 2>/dev/null
```

20.4 Using Aliases

An alias is a shortcut definition of one or more commands. This is useful if you have commands which are hard to remember or with lots of options. The syntax for an alias is:

```
alias NAME=DEFINITION
```

For example, the following line defines an alias `lt` which outputs a long listing (option `-l`), sorts it by modification time (`-t`) and prints it in reverse order while sorting (`-r`):

```
alias lt='ls -ltr'
```

To view all alias definitions, use `alias`. Remove your alias with `unalias`.

20.5 Using Variables in Bash

A shell variable can be global or local. Global variables, or environment variables, can be accessed in all shells. In contrast, local variables are visible in the current shell only.

To view all environment variables, use the `printenv` command. To see the value of a variable, insert the name of your variable as an argument:

```
printenv PATH
```

A variable, be it global or local, can also be viewed with `echo`:

```
echo $PATH
```

To set a local variable, use a variable name followed by the equal sign, followed by the value:

```
PROJECT="SLED"
```

Do not insert spaces around the equal sign, otherwise you get an error. To set an environment variable, use `export`:

```
export NAME="tux"
```

To remove a variable, use `unset`:

```
unset NAME
```

The following table contains some common environment variables which can be used in you shell scripts:

Table 20.5 *Useful Environment Variables*

| | |
|------|--|
| HOME | the home directory of the current user |
| HOST | the current hostname |

| | |
|------|---|
| LANG | when a tool is localized, it uses the language from this environment variable. English can also be set to C |
| PATH | the search path of the shell, a list of directories separated by colon |
| PS1 | specifies the normal prompt printed before each command |
| PS2 | specifies the secondary prompt printed when you execute a multi-line command |
| PWD | current working directory |
| USER | the current user |

20.5.1 Using Argument Variables

For example, if you have the script `foo.sh` you can execute it like this:

```
foo.sh "Tux Penguin" 2000
```

To access all the arguments which are passed to your script, you need positional parameters. These is `$1` for the first argument, `$2` for the second, and so on. You can have up to nine parameters. To get the script name, use `$0`.

The following script `foo.sh` prints all arguments from 1 to 4:

```
#!/bin/sh
echo \"$1\" \"$2\" \"$3\" \"$4\"
```

If you execute this script with the above arguments, you get:

```
"Tux Penguin" "2000" "" ""
```

20.5.2 Using Variable Substitution

Variable substitutions apply a pattern to the content of a variable either from the left or right side. The following list contains the possible syntax forms:

`${VAR#pattern}`

removes the shortest possible match from the left:

```
file=/home/tux/book/book.tar.bz2
echo ${file#*/}
home/tux/book/book.tar.bz2
```

`${VAR##pattern}`

removes the longest possible match from the left:

```
file=/home/tux/book/book.tar.bz2
echo ${file##*/}
book.tar.bz2
```

`${VAR%pattern}`

removes the shortest possible match from the right:

```
file=/home/tux/book/book.tar.bz2
echo ${file%.*}
/home/tux/book/book.tar
```

`${VAR%%pattern}`

removes the longest possible match from the right:

```
file=/home/tux/book/book.tar.bz2
echo ${file%%.*}
/home/tux/book/book
```

`${VAR/pattern_1/pattern_2}`

substitutes the content of *VAR* from the *pattern_1* with *pattern_2*:

```
file=/home/tux/book/book.tar.bz2
echo ${file/tux/wilber}
/home/wilber/book/book.tar.bz2
```

20.6 Grouping And Combining Commands

Shells allow you to concatenate and group commands for conditional execution. Each command returns an exit code which determines the success or failure of its operation. If it is 0 (zero), the command was successful. Everything else marks an error which is specific to the command.

The following list shows, how commands can be grouped:

`Command1 ; Command2`

executes the commands in sequential order. The exit code is not checked. The following line displays the content of the file with `cat` and then prints its file properties with `ls` regardless of their exit codes:

```
cat filelist.txt ; ls -l filelist.txt
```

`Command1 && Command2`

runs the right command, if the left command was successful (logical AND). The following line displays the content of the file and prints its file properties only, when the previous command was successful (compare it with the previous entry in this list):

```
cat filelist.txt && ls -l filelist.txt
```

`Command1 || Command2`

runs the right command, when the left command has failed (logical OR). The following line creates only a directory in `/home/wilber/bar` when the creation of the directory in `/home/tux/foo` has failed:

```
mkdir /home/tux/foo || mkdir /home/wilber/bar
```

`funcname() { ... }`

creates a shell function. You can use the positional parameters to access its arguments. The following line defines the function `hello` to print a short message:

```
hello() { echo "Hello $1"; }
```

Call this function like this:

```
hello Tux
```

which prints:

```
Hello Tux
```

20.7 Working with Common Flow Constructs

To control the flow of your script, a shell has `while`, `if`, `for` and `case` constructs.

20.7.1 The if Control Command

The `if` command is used to check expressions. For example, the following code tests whether the current user is Tux:

```
if test $USER = "tux" ;then
    echo "Hello Tux."
else
    echo "You are not Tux."
fi
```

The test expression can be as complex or simple as possible. The following expression checks if the file `foo.txt` exists:

```
if test -e /tmp/foo.txt ; then
    echo "Found foo.txt"
fi
```

The test expression can also be abbreviated in angled brackets:

```
if [ -e /tmp/foo.txt ] ; then
    echo "Found foo.txt"
fi
```

Find more useful expressions at <http://www.cyberciti.biz/nixcraft/linux/docs/uniqlinuxfeatures/lsst/ch03sec02.html>.

20.7.2 Creating Loops With the For Command

The `for` loop allows you to execute commands to a list of entries. For example, the following code prints some information about PNG files in the current directory:

```
for i in *.png; do
    ls -l $i
done
```

20.8 For More Information

Important information about Bash is provided in the man pages `man sh`. More about this topic can be found in the following list:

- <http://tldp.org/LDP/Bash-Beginners-Guide/html/index.html>—Bash Guide for Beginners
- <http://tldp.org/HOWTO/Bash-Prog-Intro-HOWTO.html>—BASH Programming - Introduction HOW-TO
- <http://tldp.org/LDP/abs/html/index.html>—Advanced Bash-Scripting Guide
- <http://www.grymoire.com/Unix/Sh.html>—Sh - the Bourne Shell

Part V. Services

Basic Networking

Linux offers the necessary networking tools and features for integration into all types of network structures. Network access using a network card, modem or other device can be configured with YaST. Manual configuration is also possible. In this chapter only the fundamental mechanisms and the relevant network configuration files are covered.

Linux and other Unix operating systems use the TCP/IP protocol. It is not a single network protocol, but a family of network protocols that offer various services. The protocols listed in Table 21.1, “Several Protocols in the TCP/IP Protocol Family” (page 312), are provided for the purpose of exchanging data between two machines via TCP/IP. Networks combined by TCP/IP, comprising a worldwide network, are also referred to as “the Internet.”

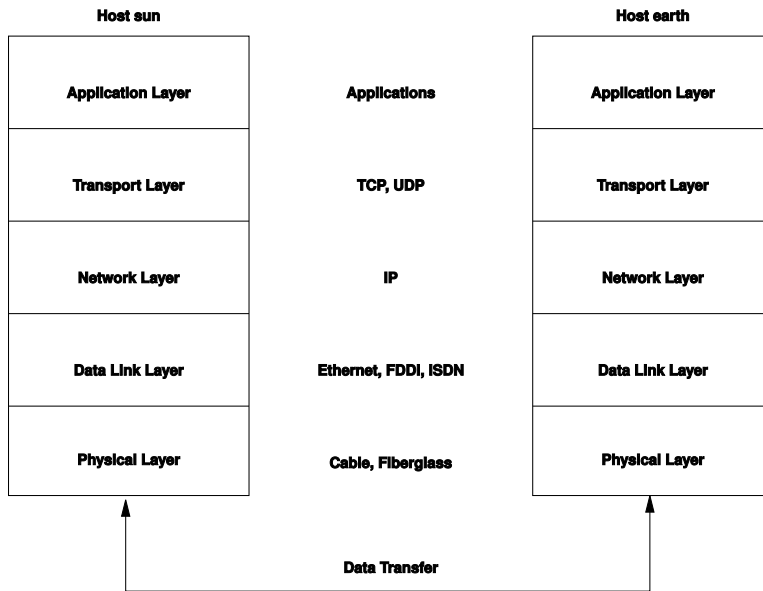
RFC stands for *Request for Comments*. RFCs are documents that describe various Internet protocols and implementation procedures for the operating system and its applications. The RFC documents describe the setup of Internet protocols. To expand your knowledge of any of the protocols, refer to the appropriate RFC documents. These are available at <http://www.ietf.org/rfc.html>.

Table 21.1 *Several Protocols in the TCP/IP Protocol Family*

| Protocol | Description |
|----------|--|
| TCP | Transmission Control Protocol: a connection-oriented secure protocol. The data to transmit is first sent by the application as a stream of data and converted into the appropriate format by the operating system. The data arrives at the respective application on the destination host in the original data stream format it was initially sent. TCP determines whether any data has been lost or jumbled during the transmission. TCP is implemented wherever the data sequence matters. |
| UDP | User Datagram Protocol: a connectionless, insecure protocol. The data to transmit is sent in the form of packets generated by the application. The order in which the data arrives at the recipient is not guaranteed and data loss is possible. UDP is suitable for record-oriented applications. It features a smaller latency period than TCP. |
| ICMP | Internet Control Message Protocol: Essentially, this is not a protocol for the end user, but a special control protocol that issues error reports and can control the behavior of machines participating in TCP/IP data transfer. In addition, it provides a special echo mode that can be viewed using the program ping. |
| IGMP | Internet Group Management Protocol: This protocol controls machine behavior when implementing IP multicast. |

As shown in Figure 21.1, “Simplified Layer Model for TCP/IP” (page 313), data exchange takes place in different layers. The actual network layer is the insecure data transfer via IP (Internet protocol). On top of IP, TCP (transmission control protocol) guarantees, to a certain extent, security of the data transfer. The IP layer is supported by the underlying hardware-dependent protocol, such as ethernet.

Figure 21.1 *Simplified Layer Model for TCP/IP*



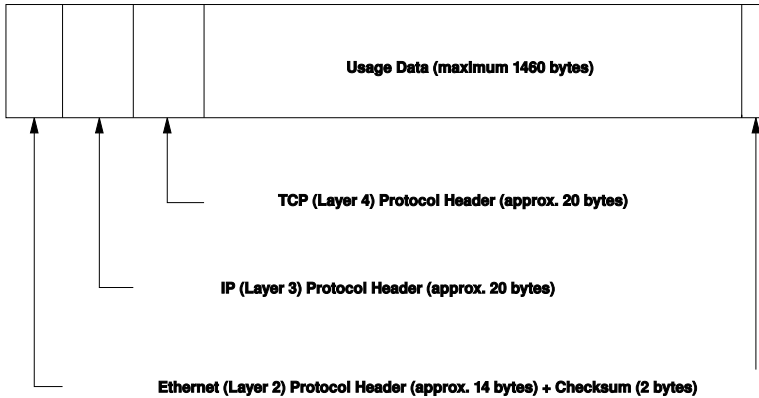
The diagram provides one or two examples for each layer. The layers are ordered according to *abstraction levels*. The lowest layer is very close to the hardware. The uppermost layer, however, is almost a complete abstraction from the hardware. Every layer has its own special function. The special functions of each layer are mostly implicit in their description. The data link and physical layers represent the physical network used, such as ethernet.

Almost all hardware protocols work on a packet-oriented basis. The data to transmit is collected into *packets* (it cannot be sent all at once). The maximum size of a TCP/IP packet is approximately 64 KB. Packets are normally quite smaller, as the network hardware can be a limiting factor. The maximum size of a data packet on an ethernet is about fifteen hundred bytes. The size of a TCP/IP packet is limited to this amount when the data is sent over an ethernet. If more data is transferred, more data packets need to be sent by the operating system.

For the layers to serve their designated functions, additional information regarding each layer must be saved in the data packet. This takes place in the *header* of the packet. Every layer attaches a small block of data, called the protocol header, to the front of each emerging packet. A sample TCP/IP data packet traveling over an ethernet cable is illustrated in Figure 21.2, “TCP/IP Ethernet Packet” (page 314). The proof sum is

located at the end of the packet, not at the beginning. This simplifies things for the network hardware.

Figure 21.2 *TCP/IP Ethernet Packet*



When an application sends data over the network, the data passes through each layer, all implemented in the Linux kernel except the physical layer. Each layer is responsible for preparing the data so it can be passed to the next layer. The lowest layer is ultimately responsible for sending the data. The entire procedure is reversed when data is received. Like the layers of an onion, in each layer the protocol headers are removed from the transported data. Finally, the transport layer is responsible for making the data available for use by the applications at the destination. In this manner, one layer only communicates with the layer directly above or below it. For applications, it is irrelevant whether data is transmitted via a 100 Mbit/s FDDI network or via a 56-Kbit/s modem line. Likewise, it is irrelevant for the data line which kind of data is transmitted, as long as packets are in the correct format.

21.1 IP Addresses and Routing

The discussion in this section is limited to IPv4 networks. For information about IPv6 protocol, the successor to IPv4, refer to Section 21.2, “IPv6—The Next Generation Internet” (page 317).

21.1.1 IP Addresses

Every computer on the Internet has a unique 32-bit address. These 32 bits (or 4 bytes) are normally written as illustrated in the second row in Example 21.1, “Writing IP Addresses” (page 315).

Example 21.1 *Writing IP Addresses*

```
IP Address (binary): 11000000 10101000 00000000 00010100
IP Address (decimal): 192.      168.      0.      20
```

In decimal form, the four bytes are written in the decimal number system, separated by periods. The IP address is assigned to a host or a network interface. It can be used only once throughout the world. There are exceptions to this rule, but these are not relevant to the following passages.

The points in IP addresses indicate the hierarchical system. Until the 1990s, IP addresses were strictly categorized in classes. However, this system proved too inflexible and was discontinued. Now, *classless routing* (CIDR, classless interdomain routing) is used.

21.1.2 Netmasks and Routing

Netmasks are used to define the address range of a subnetwork. If two hosts are in the same subnetwork, they can reach each other directly. If they are not in the same subnetwork, they need the address of a gateway that handles all the traffic for the subnetwork. To check if two IP addresses are in the same subnet, simply “AND” both addresses with the netmask. If the result is identical, both IP addresses are in the same local network. If there are differences, the remote IP address, and thus the remote interface, can only be reached over a gateway.

To understand how the netmask works, look at Example 21.2, “Linking IP Addresses to the Netmask” (page 316). The netmask consists of 32 bits that identify how much of an IP address belongs to the network. All those bits that are 1 mark the corresponding bit in the IP address as belonging to the network. All bits that are 0 mark bits inside the subnetwork. This means that the more bits are 1, the smaller the subnetwork is. Because the netmask always consists of several successive 1 bits, it is also possible to just count the number of bits in the netmask. In Example 21.2, “Linking IP Addresses to the Netmask” (page 316) the first net with 24 bits could also be written as 192.168.0.0/24.

Example 21.2 *Linking IP Addresses to the Netmask*

```
IP address (192.168.0.20):  11000000 10101000 00000000 00010100
Netmask   (255.255.255.0): 11111111 11111111 11111111 00000000
-----
Result of the link:         11000000 10101000 00000000 00000000
In the decimal system:      192.      168.      0.      0

IP address (213.95.15.200): 11010101 10111111 00001111 11001000
Netmask   (255.255.255.0): 11111111 11111111 11111111 00000000
-----
Result of the link:         11010101 10111111 00001111 00000000
In the decimal system:      213.      95.      15.      0
```

To give another example: all machines connected with the same ethernet cable are usually located in the same subnetwork and are directly accessible. Even when the subnet is physically divided by switches or bridges, these hosts can still be reached directly.

IP addresses outside the local subnet can only be reached if a gateway is configured for the target network. In the most common case, there is only one gateway that handles all traffic that is external. However, it is also possible to configure several gateways for different subnets.

If a gateway has been configured, all external IP packets are sent to the appropriate gateway. This gateway then attempts to forward the packets in the same manner—from host to host—until it reaches the destination host or the packet's TTL (time to live) expires.

Table 21.2 *Specific Addresses*

| Address Type | Description |
|----------------------|--|
| Base Network Address | This is the netmask AND any address in the network, as shown in Example 21.2, “Linking IP Addresses to the Netmask” (page 316) under <i>Result</i> . This address cannot be assigned to any hosts. |
| Broadcast Address | This basically says, “Access all hosts in this subnetwork.” To generate this, the netmask is inverted in binary form and linked to the base network address with a logical OR. The above exam- |

| Address Type | Description |
|--------------|---|
| | ple therefore results in 192.168.0.255. This address cannot be assigned to any hosts. |
| Local Host | The address 127.0.0.1 is assigned to the “loopback device” on each host. A connection can be set up to your own machine with this address and with all addresses from the complete 127.0.0.0/8 loopback network as defined with IPv4. With IPv6 there is just one loopback address (: : 1). |

Because IP addresses must be unique all over the world, you cannot just select random addresses. There are three address domains to use if you want to set up a private IP-based network. These cannot get any connection from the rest of the Internet, because they cannot be transmitted over the Internet. These address domains are specified in RFC 1597 and listed in Table 21.3, “Private IP Address Domains” (page 317).

Table 21.3 *Private IP Address Domains*

| Network/Netmask | Domain |
|-------------------------|-----------------------|
| 10.0.0.0/255.0.0.0 | 10.x.x.x |
| 172.16.0.0/255.240.0.0 | 172.16.x.x–172.31.x.x |
| 192.168.0.0/255.255.0.0 | 192.168.x.x |

21.2 IPv6—The Next Generation Internet

Due to the emergence of the WWW (World Wide Web), the Internet has experienced explosive growth, with an increasing number of computers communicating via TCP/IP in the past fifteen years. Since Tim Berners-Lee at CERN (<http://public.web.cern.ch>) invented the WWW in 1990, the number of Internet hosts has grown from a few thousand to about a hundred million.

As mentioned, an IPv4 address consists of only 32 bits. Also, quite a few IP addresses are lost—they cannot be used due to the way in which networks are organized. The number of addresses available in your subnet is two to the power of the number of bits, minus two. A subnetwork has, for example, 2, 6, or 14 addresses available. To connect 128 hosts to the Internet, for example, you need a subnetwork with 256 IP addresses, from which only 254 are usable, because two IP addresses are needed for the structure of the subnetwork itself: the broadcast and the base network address.

Under the current IPv4 protocol, DHCP or NAT (network address translation) are the typical mechanisms used to circumvent the potential address shortage. Combined with the convention to keep private and public address spaces separate, these methods can certainly mitigate the shortage. The problem with them lies in their configuration, which is a chore to set up and a burden to maintain. To set up a host in an IPv4 network, you need a number of address items, such as the host's own IP address, the subnetmask, the gateway address and maybe a name server address. All these items need to be known and cannot be derived from somewhere else.

With IPv6, both the address shortage and the complicated configuration should be a thing of the past. The following sections tell more about the improvements and benefits brought by IPv6 and about the transition from the old protocol to the new one.

21.2.1 Advantages

The most important and most visible improvement brought by the new protocol is the enormous expansion of the available address space. An IPv6 address is made up of 128 bit values instead of the traditional 32 bits. This provides for as many as several quadrillion IP addresses.

However, IPv6 addresses are not only different from their predecessors with regard to their length. They also have a different internal structure that may contain more specific information about the systems and the networks to which they belong. More details about this are found in Section 21.2.2, “Address Types and Structure” (page 320).

The following is a list of some other advantages of the new protocol:

Autoconfiguration

IPv6 makes the network “plug and play” capable, which means that a newly set up system integrates into the (local) network without any manual configuration. The new host uses its automatic configuration mechanism to derive its own address

from the information made available by the neighboring routers, relying on a protocol called the *neighbor discovery* (ND) protocol. This method does not require any intervention on the administrator's part and there is no need to maintain a central server for address allocation—an additional advantage over IPv4, where automatic address allocation requires a DHCP server or the usage of ARP and 169.254.0.0/16 addresses.

Nevertheless if a router is connected to a switch, the router should send periodic advertisements with flags telling the hosts of a network how they should interact with each other. For more information, see RFC 2462 and the `radvd.conf(5)` manpage, and RFC 3315.

Mobility

IPv6 makes it possible to assign several addresses to one network interface at the same time. This allows users to access several networks easily, something that could be compared with the international roaming services offered by mobile phone companies: when you take your mobile phone abroad, the phone automatically logs in to a foreign service as soon as it enters the corresponding area, so you can be reached under the same number everywhere and are able to place an outgoing call just like in your home area.

Secure Communication

With IPv4, network security is an add-on function. IPv6 includes IPsec as one of its core features, allowing systems to communicate over a secure tunnel to avoid eavesdropping by outsiders on the Internet.

Backward Compatibility

Realistically, it would be impossible to switch the entire Internet from IPv4 to IPv6 at one time. Therefore, it is crucial that both protocols are able to coexist not only on the Internet, but also on one system. This is ensured by compatible addresses (IPv4 addresses can easily be translated into IPv6 addresses) and through the use of a number of tunnels. See Section 21.2.3, “Coexistence of IPv4 and IPv6” (page 324). Also, systems can rely on a *dual stack IP* technique to support both protocols at the same time, meaning that they have two network stacks that are completely separate, such that there is no interference between the two protocol versions.

Custom Tailored Services through Multicasting

With IPv4, some services, such as SMB, need to broadcast their packets to all hosts in the local network. IPv6 allows a much more fine-grained approach by enabling

servers to address hosts through *multicasting*—by addressing a number of hosts as parts of a group (which is different from addressing all hosts through *broadcasting* or each host individually through *unicasting*). Which hosts are addressed as a group may depend on the concrete application. There are some predefined groups to address all name servers (the *all name servers multicast group*), for example, or all routers (the *all routers multicast group*).

21.2.2 Address Types and Structure

As mentioned, the current IP protocol is lacking in two important aspects: there is an increasing shortage of IP addresses and configuring the network and maintaining the routing tables is becoming a more complex and burdensome task. IPv6 solves the first problem by expanding the address space to 128 bits. The second one is countered by introducing a hierarchical address structure, combined with sophisticated techniques to allocate network addresses, as well as *multihoming* (the ability to assign several addresses to one device, giving access to several networks).

When dealing with IPv6, it is useful to know about three different types of addresses:

Unicast

Addresses of this type are associated with exactly one network interface. Packets with such an address are delivered to only one destination. Accordingly, unicast addresses are used to transfer packets to individual hosts on the local network or the Internet.

Multicast

Addresses of this type relate to a group of network interfaces. Packets with such an address are delivered to all destinations that belong to the group. Multicast addresses are mainly used by certain network services to communicate with certain groups of hosts in a well-directed manner.

Anycast

Addresses of this type are related to a group of interfaces. Packets with such an address are delivered to the member of the group that is closest to the sender, according to the principles of the underlying routing protocol. Anycast addresses are used to make it easier for hosts to find out about servers offering certain services in the given network area. All servers of the same type have the same anycast address. Whenever a host requests a service, it receives a reply from the server with the closest location, as determined by the routing protocol. If this server should fail

for some reason, the protocol automatically selects the second closest server, then the third one, and so forth.

An IPv6 address is made up of eight four-digit fields, each representing 16 bits, written in hexadecimal notation. They are separated by colons (:). Any leading zero bytes within a given field may be dropped, but zeros within the field or at its end may not. Another convention is that more than four consecutive zero bytes may be collapsed into a double colon. However, only one such :: is allowed per address. This kind of shorthand notation is shown in Example 21.3, “Sample IPv6 Address” (page 321), where all three lines represent the same address.

Example 21.3 *Sample IPv6 Address*

```
fe80 : 0000 : 0000 : 0000 : 0000 : 10 : 1000 : 1a4
fe80 :    0 :    0 :    0 :    0 : 10 : 1000 : 1a4
fe80 :                                : 10 : 1000 : 1a4
```

Each part of an IPv6 address has a defined function. The first bytes form the prefix and specify the type of address. The center part is the network portion of the address, but it may be unused. The end of the address forms the host part. With IPv6, the netmask is defined by indicating the length of the prefix after a slash at the end of the address. An address, as shown in Example 21.4, “IPv6 Address Specifying the Prefix Length” (page 321), contains the information that the first 64 bits form the network part of the address and the last 64 form its host part. In other words, the 64 means that the netmask is filled with 64 1-bit values from the left. Just like with IPv4, the IP address is combined with AND with the values from the netmask to determine whether the host is located in the same subnetwork or in another one.

Example 21.4 *IPv6 Address Specifying the Prefix Length*

```
fe80::10:1000:1a4/64
```

IPv6 knows about several predefined types of prefixes. Some of these are shown in Table 21.4, “Various IPv6 Prefixes” (page 321).

Table 21.4 *Various IPv6 Prefixes*

| Prefix (hex) | Definition |
|--------------|--|
| 00 | IPv4 addresses and IPv4 over IPv6 compatibility addresses. These are used to maintain compatibility with IPv4. Their use still requires a router able to translate IPv6 packets into IPv4 packets. |

| Prefix (hex) | Definition |
|---------------------------|---|
| | Several special addresses, such as the one for the loopback device, have this prefix as well. |
| 2 or 3 as the first digit | Aggregatable global unicast addresses. As is the case with IPv4, an interface can be assigned to form part of a certain subnetwork. Currently, there are the following address spaces: 2001::/16 (production quality address space) and 2002::/16 (6to4 address space). |
| fe80::/10 | Link-local addresses. Addresses with this prefix should not be routed and should therefore only be reachable from within the same subnetwork. |
| fec0::/10 | Site-local addresses. These may be routed, but only within the network of the organization to which they belong. In effect, they are the IPv6 equivalent of the current private network address space, such as 10.x.x.x. |
| ff | These are multicast addresses. |

A unicast address consists of three basic components:

Public Topology

The first part (which also contains one of the prefixes mentioned above) is used to route packets through the public Internet. It includes information about the company or institution that provides the Internet access.

Site Topology

The second part contains routing information about the subnetwork to which to deliver the packet.

Interface ID

The third part identifies the interface to which to deliver the packet. This also allows for the MAC to form part of the address. Given that the MAC is a globally unique, fixed identifier coded into the device by the hardware maker, the configuration procedure is substantially simplified. In fact, the first 64 address bits are consolidated to form the `EUI-64` token, with the last 48 bits taken from the MAC, and

the remaining 24 bits containing special information about the token type. This also makes it possible to assign an `EUI-64` token to interfaces that do not have a MAC, such as those based on PPP or ISDN.

On top of this basic structure, IPv6 distinguishes between five different types of unicast addresses:

`::` (unspecified)

This address is used by the host as its source address when the interface is initialized for the first time—when the address cannot yet be determined by other means.

`::1` (loopback)

The address of the loopback device.

IPv4 Compatible Addresses

The IPv6 address is formed by the IPv4 address and a prefix consisting of 96 zero bits. This type of compatibility address is used for tunneling (see Section 21.2.3, “Coexistence of IPv4 and IPv6” (page 324)) to allow IPv4 and IPv6 hosts to communicate with others operating in a pure IPv4 environment.

IPv4 Addresses Mapped to IPv6

This type of address specifies a pure IPv4 address in IPv6 notation.

Local Addresses

There are two address types for local use:

link-local

This type of address can only be used in the local subnetwork. Packets with a source or target address of this type should not be routed to the Internet or other subnetworks. These addresses contain a special prefix (`fe80::/10`) and the interface ID of the network card, with the middle part consisting of zero bytes. Addresses of this type are used during automatic configuration to communicate with other hosts belonging to the same subnetwork.

site-local

Packets with this type of address may be routed to other subnetworks, but not to the wider Internet—they must remain inside the organization's own network. Such addresses are used for intranets and are an equivalent of the private address space defined by IPv4. They contain a special prefix (`fec0::/10`), the inter-

face ID, and a 16 bit field specifying the subnetwork ID. Again, the rest is filled with zero bytes.

As a completely new feature introduced with IPv6, each network interface normally gets several IP addresses, with the advantage that several networks can be accessed through the same interface. One of these networks can be configured completely automatically using the MAC and a known prefix with the result that all hosts on the local network can be reached as soon as IPv6 is enabled (using the link-local address). With the MAC forming part of it, any IP address used in the world is unique. The only variable parts of the address are those specifying the *site topology* and the *public topology*, depending on the actual network in which the host is currently operating.

For a host to go back and forth between different networks, it needs at least two addresses. One of them, the *home address*, not only contains the interface ID but also an identifier of the home network to which it normally belongs (and the corresponding prefix). The home address is a static address and, as such, it does not normally change. Still, all packets destined to the mobile host can be delivered to it, regardless of whether it operates in the home network or somewhere outside. This is made possible by the completely new features introduced with IPv6, such as *stateless autoconfiguration* and *neighbor discovery*. In addition to its home address, a mobile host gets one or more additional addresses that belong to the foreign networks where it is roaming. These are called *care-of* addresses. The home network has a facility that forwards any packets destined to the host when it is roaming outside. In an IPv6 environment, this task is performed by the *home agent*, which takes all packets destined to the home address and relays them through a tunnel. On the other hand, those packets destined to the care-of address are directly transferred to the mobile host without any special detours.

21.2.3 Coexistence of IPv4 and IPv6

The migration of all hosts connected to the Internet from IPv4 to IPv6 is a gradual process. Both protocols will coexist for some time to come. The coexistence on one system is guaranteed where there is a *dual stack* implementation of both protocols. That still leaves the question of how an IPv6 enabled host should communicate with an IPv4 host and how IPv6 packets should be transported by the current networks, which are predominantly IPv4 based. The best solutions offer tunneling and compatibility addresses (see Section 21.2.2, “Address Types and Structure” (page 320)).

IPv6 hosts that are more or less isolated in the (worldwide) IPv4 network can communicate through tunnels: IPv6 packets are encapsulated as IPv4 packets to move them

across an IPv4 network. Such a connection between two IPv4 hosts is called a *tunnel*. To achieve this, packets must include the IPv6 destination address (or the corresponding prefix) as well as the IPv4 address of the remote host at the receiving end of the tunnel. A basic tunnel can be configured manually according to an agreement between the hosts' administrators. This is also called *static tunneling*.

However, the configuration and maintenance of static tunnels is often too labor-intensive to use them for daily communication needs. Therefore, IPv6 provides for three different methods of *dynamic tunneling*:

6over4

IPv6 packets are automatically encapsulated as IPv4 packets and sent over an IPv4 network capable of multicasting. IPv6 is tricked into seeing the whole network (Internet) as a huge local area network (LAN). This makes it possible to determine the receiving end of the IPv4 tunnel automatically. However, this method does not scale very well and is also hampered by the fact that IP multicasting is far from widespread on the Internet. Therefore, it only provides a solution for smaller corporate or institutional networks where multicasting can be enabled. The specifications for this method are laid down in RFC 2529.

6to4

With this method, IPv4 addresses are automatically generated from IPv6 addresses, enabling isolated IPv6 hosts to communicate over an IPv4 network. However, a number of problems have been reported regarding the communication between those isolated IPv6 hosts and the Internet. The method is described in RFC 3056.

IPv6 Tunnel Broker

This method relies on special servers that provide dedicated tunnels for IPv6 hosts. It is described in RFC 3053.

21.2.4 Configuring IPv6

To configure IPv6, you normally do not need to make any changes on the individual workstations. IPv6 is enabled by default. You can disable it during installation in the network configuration step described in Section “Network Configuration” (Chapter 1, *Installation with YaST*, ↑*Start-Up*). To disable or enable IPv6 on an installed system, use the YaST *Network Settings* module. On the *Global Options* tab, check or uncheck the *Enable IPv6* option as necessary. To enable or disable IPv6 manually, edit `/etc/modprobe.d/50-ipv6.conf` and restart the system. If you want to enable it tem-

porarily until the next reboot, enter `modprobe -i ipv6` as `root`. It is basically impossible to unload the `ipv6` module once loaded.

Because of the autoconfiguration concept of IPv6, the network card is assigned an address in the *link-local* network. Normally, no routing table management takes place on a workstation. The network routers can be queried by the workstation, using the *router advertisement protocol*, for what prefix and gateways should be implemented. The `radvd` program can be used to set up an IPv6 router. This program informs the workstations which prefix to use for the IPv6 addresses and which routers. Alternatively, use `zebra/quagga` for automatic configuration of both addresses and routing.

Consult the `ifcfg-tunnel (5)` man page to get information about how to set up various types of tunnels using the `/etc/sysconfig/network` files.

21.2.5 For More Information

The above overview does not cover the topic of IPv6 comprehensively. For a more in-depth look at the new protocol, refer to the following online documentation and books:

<http://www.ipv6.org/>

The starting point for everything about IPv6.

<http://www.ipv6day.org>

All information needed to start your own IPv6 network.

<http://www.ipv6-to-standard.org/>

The list of IPv6-enabled products.

<http://www.bieringer.de/linux/IPv6/>

Here, find the Linux IPv6-HOWTO and many links related to the topic.

RFC 2640

The fundamental RFC about IPv6.

IPv6 Essentials

A book describing all the important aspects of the topic is *IPv6 Essentials* by Silvia Hagen (ISBN 0-596-00125-8).

21.3 Name Resolution

DNS assists in assigning an IP address to one or more names and assigning a name to an IP address. In Linux, this conversion is usually carried out by a special type of software known as *bind*. The machine that takes care of this conversion is called a *name server*. The names make up a hierarchical system in which each name component is separated by a period. The name hierarchy is, however, independent of the IP address hierarchy described above.

Consider a complete name, such as `jupiter.example.com`, written in the format `hostname.domain`. A full name, referred to as a *fully qualified domain name* (FQDN), consists of a hostname and a domain name (`example.com`). The latter also includes the *top level domain* or TLD (`com`).

TLD assignment has become quite confusing for historical reasons. Traditionally, three-letter domain names are used in the USA. In the rest of the world, the two-letter ISO national codes are the standard. In addition to that, longer TLDs were introduced in 2000 that represent certain spheres of activity (for example, `.info`, `.name`, `.museum`).

In the early days of the Internet (before 1990), the file `/etc/hosts` was used to store the names of all the machines represented over the Internet. This quickly proved to be impractical in the face of the rapidly growing number of computers connected to the Internet. For this reason, a decentralized database was developed to store the hostnames in a widely distributed manner. This database, similar to the name server, does not have the data pertaining to all hosts in the Internet readily available, but can dispatch requests to other name servers.

The top of the hierarchy is occupied by *root name servers*. These root name servers manage the top level domains and are run by the Network Information Center (NIC). Each root name server knows about the name servers responsible for a given top level domain. Information about top level domain NICs is available at <http://www.internic.net>.

DNS can do more than just resolve hostnames. The name server also knows which host is receiving e-mails for an entire domain—the *mail exchanger* (*MX*).

For your machine to resolve an IP address, it must know about at least one name server and its IP address. Easily specify such a name server with the help of YaST. If you have a modem dial-up connection, you may not need to configure a name server manually

at all. The dial-up protocol provides the name server address as the connection is made. The configuration of name server access with openSUSE® is described in Section “Configuring Hostname and DNS” (page 337). Setting up your own name server is described in Chapter 23, *The Domain Name System* (page 373).

The protocol `whois` is closely related to DNS. With this program, quickly find out who is responsible for any given domain.

NOTE: MDNS and .local Domain Names

The `.local` top level domain is treated as link-local domain by the resolver. DNS requests are sent as multicast DNS requests instead of normal DNS requests. If you already use the `.local` domain in your nameserver configuration, you must switch this option off in `/etc/host.conf`. For more information, see the `host.conf` manual page.

If you want to switch off MDNS during installation, use `nomdns=1` as a boot parameter.

For more information on multicast DNS, see <http://www.multicastdns.org>.

21.4 Configuring a Network Connection with YaST

There are many supported networking types on Linux. Most of them use different device names and the configuration files are spread over several locations in the file system. For a detailed overview of the aspects of manual network configuration, see Section 21.6, “Configuring a Network Connection Manually” (page 351).

During installation on a laptop (where NetworkManager is active by default) YaST configures all interfaces that have been detected. If NetworkManager is not active, only the first interface with link up (with a network cable connected) is automatically configured. Additional hardware can be configured any time on the installed system. The following sections describe the network configuration for all types of network connections supported by openSUSE.

21.4.1 Configuring the Network Card with YaST

To configure your wired or wireless network card in YaST, select *Network Devices > Network Settings*. After starting the module, YaST displays the *Network Settings* dialog with four tabs: *Global Options*, *Overview*, *Hostname/DNS* and *Routing*.

The *Global Options* tab allows you to set general networking options such as the use of NetworkManager, IPv6 and general DHCP options. For more information, see Section “Configuring Global Networking Options” (page 330).

The *Overview* tab contains information about installed network interfaces and configurations. Any properly detected network card is listed with its name. You can manually configure new cards, remove or change their configuration in this dialog. If you want to manually configure a card that was not automatically detected, see Section “Configuring an Undetected Network Card” (page 336). If you want to change the configuration of an already configured card, see Section “Changing the Configuration of a Network Card” (page 331).

The *Hostname/DNS* tab allows to set the hostname of the machine and name the servers to be used. For more information, see Section “Configuring Hostname and DNS” (page 337).

The *Routing* tab is used for the configuration of routing. See Section “Configuring Routing” (page 339) for more information.

Figure 21.3 *Configuring Network Settings*



Configuring Global Networking Options

The *Global Options* tab of the YaST *Network Settings* module allows you to set important global networking options, such as the use of NetworkManager, IPv6 and DHCP client options. These settings are applicable for all network interfaces.

In the *Network Setup Method* choose the way network connections are managed. If you want a NetworkManager desktop applet to manage connections for all interfaces, choose *User Controlled with NetworkManager*. This option is well suited for switching between multiple wired and wireless networks. If you do not run a desktop environment (GNOME or KDE), or if your computer is a Xen server, virtual system, or provides network services such as DHCP or DNS in your network, use the *Traditional Method with ifup*. If NetworkManager is used, `nm-applet` should be used to configure network options and the *Overview*, *Hostname/DNS* and *Routing* tabs of the *Network Settings* module are disabled. For more information on NetworkManager, see Chapter 5, *Using NetworkManager* (↑*Start-Up*).

In the *IPv6 Protocol Settings* choose whether you want to use the IPv6 protocol. It is possible to use IPv6 together with IPv4. By default, IPv6 is activated. However, in networks not using IPv6 protocol, response times can be faster with IPv6 protocol disabled. If you want to disable IPv6, uncheck the *Enable IPv6* option. This disables autoloading of the kernel module for IPv6. This will be applied after reboot.

In the *DHCP Client Options* configure options for the DHCP client. The *DHCP Client Identifier* must be different for each DHCP client on a single network. If left empty, it defaults to the hardware address of the network interface. However, if you are running several virtual machines using the same network interface and, therefore, the same hardware address, specify a unique free-form identifier here.

The *Hostname to Send* specifies a string used for the hostname option field when `dhcpcd` sends messages to DHCP server. Some DHCP servers update name server zones (forward and reverse records) according to this hostname (Dynamic DNS). Also, some DHCP servers require the *Hostname to Send* option field to contain a specific string in the DHCP messages from clients. Leave `AUTO` to send the current hostname (that is the one defined in `/etc/HOSTNAME`). Leave the option field empty for not sending any hostname. If you do not want to change the default route according to the information from DHCP, uncheck *Change Default Route via DHCP*.

Changing the Configuration of a Network Card

To change the configuration of a network card, select a card from the list of the detected cards in *Network Settings > Overview* in YaST and click *Edit*. The *Network Card Setup* dialog appears in which to adjust the card configuration using the *General*, *Address* and *Hardware* tabs. For information about wireless card configuration, see Section 32.5, “Configuration with YaST” (page 519).

Configuring IP Addresses

You can set the IP address of the network card or the way its IP address is determined in the *Address* tab of the *Network Card Setup* dialog. Both IPv4 and IPv6 addresses are supported. The network card can have *No IP Address* (which is useful for bonding devices), a *Statically Assigned IP Address* (IPv4 or IPv6) or a *Dynamic Address* assigned via *DHCP* or *Zeroconf* or both.

If using *Dynamic Address*, select whether to use *DHCP Version 4 Only* (for IPv4), *DHCP Version 6 Only* (for IPv6) or *DHCP Both Version 4 and 6*.

If possible, the first network card with link that is available during the installation is automatically configured to use automatic address setup via DHCP. In case of laptop computers where NetworkManager is active by default, all network cards are configured.

DHCP should also be used if you are using a DSL line but with no static IP assigned by the ISP (Internet Service Provider). If you decide to use DHCP, configure the details in *DHCP Client Options* in the *Global Options* tab of the *Network Settings* dialog of the YaST network card configuration module. If you have a virtual host setup where different hosts communicate through the same interface, an *DHCP Client Identifier* is necessary to distinguish them.

DHCP is a good choice for client configuration but it is not ideal for server configuration. To set a static IP address, proceed as follows:

- 1 Select a card from the list of detected cards in the *Overview* tab of the YaST network card configuration module and click *Edit*.
- 2 In the *Address* tab, choose *Statically Assigned IP Address*.
- 3 Enter the *IP Address*. Both IPv4 and IPv6 addresses can be used. Enter the network mask in *Subnet Mask*. If the IPv6 address is used, use *Subnet Mask* for prefix length in format /64.

Optionally, you can enter a fully qualified *Hostname* for this address, which will be written to the `/etc/hosts` configuration file.

- 4 Click *Next*.
- 5 To activate the configuration, click *OK*.

If you use the static address, the name servers and default gateway are not configured automatically. To configure name servers, proceed as described in Section “Configuring Hostname and DNS” (page 337). To configure a gateway, proceed as described in Section “Configuring Routing” (page 339).

Configuring Aliases

One network device can have multiple IP addresses, called aliases.

NOTE: Aliases Are a Compatibility Feature

These so-called aliases resp. labels work with IPv4 only. With IPv6 they will be ignored. Using `iproute2` network interfaces can have one or more addresses.

Using YaST to set an alias for your network card, proceed as follows:

- 1 Select a card from the list of detected cards in the *Overview* tab of the YaST network card configuration module and click *Edit*.
- 2 In the *Address > Additional Addresses* tab, click *Add*.
- 3 Enter *Alias Name*, *IP Address*, and *Netmask*. Do not include the interface name in the alias name.
- 4 Click *OK*.
- 5 Click *Next*.
- 6 To activate the configuration, click *OK*.

Changing the Device Name and Udev Rules

It is possible to change the device name of the network card when it is used. It is also possible to determine whether the network card should be identified by udev via its hardware (MAC) address or via the bus ID. The later option is preferable in large servers to ease hot swapping of cards. To set these options with YaST, proceed as follows:

- 1 Select a card from the list of detected cards in the *Overview* tab of the YaST *Network Settings* module and click *Edit*.
- 2 Go to the *Hardware* tab. The current device name is shown in *Udev Rules*. Click *Change*.
- 3 Select whether udev should identify the card by its *MAC Address* or *Bus ID*. The current MAC address and bus ID of the card are shown in the dialog.
- 4 To change the device name, check the *Change Device Name* option and edit the name.

- 5 Click *OK* and *Next*.
- 6 To activate the configuration, click *OK*.

Changing Network Card Kernel Driver

For some network cards, several kernel drivers may be available. If the card is already configured, YaST allows you to select a kernel driver to be used from a list of available suitable drivers. It is also possible to specify options for the kernel driver. To set these options with YaST, proceed as follows:

- 1 Select a card from the list of detected cards in the *Overview* tab of the YaST Network Settings module and click *Edit*.
- 2 Go to the *Hardware* tab.
- 3 Select the kernel driver to be used in *Module Name*. Enter any options for the selected driver in *Options* in the form `option=value` . If more options are used, they should be space-separated.
- 4 Click *OK* and *Next*.
- 5 To activate the configuration, click *OK*.

Activating the Network Device

If you use the traditional method with `ifup`, you can configure your device to either start during boot, on cable connection, on card detection, manually or never. To change device start-up, proceed as follows:

- 1 In YaST select a card from the list of detected cards in *Network Devices* > *Network Settings* and click *Edit*.
- 2 In the *General* tab, select the desired entry from *Device Activation*.

Choose *At Boot Time* to start the device during the system boot. With *On Cable Connection*, the interface is watched for any existing physical connection. With *On Hotplug*, the interface is set as soon as available. It is similar to the *At Boot Time* option, and only differs in the fact that no error occurs if the interface is not present at boot time. Choose *Manually* to control the interface manually with `ifup`. Choose

Never to not start the device at all. The *On NFSroot* is similar to *At Boot Time*, but the interface does not shut down with the `rcnetwork stop` command. Use this if you use an nfs or iscsi root file system.

- 3 Click *Next*.
- 4 To activate the configuration, click *OK*.

Usually, only the system administrator can activate and deactivate network interfaces. If you want any user to be able to activate this interface via KInternet, select *Enable Device Control for Non-root User via Kinternet*.

Setting Up Maximum Transfer Unit Size

You can set a maximum transmission unit (MTU) for the interface. MTU refers to the largest allowed packet size in bytes. A higher MTU brings higher bandwidth efficiency. However, large packets can block up a slow interface for some time, increasing the lag for further packets.

- 1 In YaST select a card from the list of detected cards in *Network Devices > Network Settings* and click *Edit*.
- 2 In the *General* tab, select the desired entry from the *Set MTU* list.
- 3 Click *Next*.
- 4 To activate the configuration, click *OK*.

Configuring the Firewall

Without having to enter the detailed firewall setup as described in Section “Configuring the Firewall with YaST” (Chapter 14, *Masquerading and Firewalls*, ↑Security Guide), you can determine the basic firewall setup for your device as part of the device setup. Proceed as follows:

- 1 Open the YaST *Network Devices > Network Settings* module. In the *Overview* tab, select a card from the list of detected cards and click *Edit*.
- 2 Enter the *General* tab of the *Network Settings* dialog.

- 3 Determine the firewall zone to which your interface should be assigned. The following options are available:

Firewall Disabled

This option is available only if the firewall is disabled and the firewall does not run at all. Only use this option if your machine is part of a greater network that is protected by an outer firewall.

Automatically Assign Zone

This option is available only if the firewall is enabled. The firewall is running and the interface is automatically assigned to a firewall zone. The zone which contains the keyword `any` or the external zone will be used for such an interface.

Internal Zone (Unprotected)

The firewall is running, but does not enforce any rules to protect this interface. Use this option if your machine is part of a greater network that is protected by an outer firewall. It is also useful for the interfaces connected to the internal network, when the machine has more network interfaces.

Demilitarized Zone

A demilitarized zone is an additional line of defense in front of an internal network and the (hostile) Internet. Hosts assigned to this zone can be reached from the internal network and from the Internet, but cannot access the internal network.

External Zone

The firewall is running on this interface and fully protects it against other—presumably hostile—network traffic. This is the default option.

- 4 Click *Next*.
- 5 Activate the configuration by clicking *OK*.

Configuring an Undetected Network Card

Your card may not be detected correctly. In this case, the card is not included in the list of detected cards. If you are sure that your system includes a driver for your card, you can configure it manually. You can also configure special network device types, such as bridge, bond, TUN or TAP. To configure an undetected network card (or a special device) proceed as follows:

- 1 In the *Network Devices > Network Settings > Overview* dialog in YaST click *Add*.
- 2 In the *Hardware* dialog, set the *Device Type* of the interface from the available options and *Configuration Name*. If the network card is a PCMCIA or USB device, activate the respective check box and exit this dialog with *Next*. Otherwise, you can define the kernel *Module Name* to be used for the card and its *Options*, if necessary.

In *Ethtool Options*, you can set `ethtool` options used by `ifup` for the interface. See the `ethtool` manual page for available options. If the option string starts with a `-` (for example `-K interface_name rx on`), the second word in the string is replaced with the current interface name. Otherwise (for example `autoneg off speed 10`) `ifup` prepends `-s interface_name`.
- 3 Click *Next*.
- 4 Configure any needed options, such as the IP address, device activation or firewall zone for the interface in the *General*, *Address*, and *Hardware* tabs. For more information about the configuration options, see Section “Changing the Configuration of a Network Card” (page 331).
- 5 If you selected *Wireless* as the device type of the interface, configure the wireless connection in the next dialog.
- 6 Click *Next*.
- 7 To activate the new network configuration, click *OK*.

Configuring Hostname and DNS

If you did not change the network configuration during installation and the wired card was already available, a hostname was automatically generated for your computer and DHCP was activated. The same applies to the name service information your host needs to integrate into a network environment. If DHCP is used for network address setup, the list of domain name servers is automatically filled with the appropriate data. If a static setup is preferred, set these values manually.

To change the name of your computer and adjust the name server search list, proceed as follows:

- 1 Go to the *Network Settings > Hostname/DNS* tab in the *Network Devices* module in YaST.
- 2 Enter the *Hostname* and, if needed, the *Domain Name*. The domain is especially important if the machine is a mail server. Note that the hostname is global and applies to all set network interfaces.

If you are using DHCP to get an IP address, the hostname of your computer will be automatically set by the DHCP. You may want to disable this behavior if you connect to different networks, because they may assign different hostnames and changing the hostname at runtime may confuse the graphical desktop. To disable using DHCP to get an IP address uncheck *Change Hostname via DHCP*.

Assign Hostname to Loopback IP associates your hostname with 127.0.0.2 (loopback) IP address in `/etc/hosts`. This is an useful option if you want to have the hostname resolvable at all times, even without active network.

- 3 In *Modify DNS Configuration*, select the way the DNS configuration (name servers, search list, the content of the `/etc/resolv.conf` file) is modified.

If the *Use Default Policy* option is selected, the configuration is handled by the `netconfig` script which merges the data defined statically (with YaST or in the configuration files) with data obtained dynamically (from the DHCP client or NetworkManager). This default policy is sufficient in most cases.

If the *Only Manually* option is selected, `netconfig` is not allowed to modify the `/etc/resolv.conf` file. However, this file can be edited manually.

If the *Custom Policy* option is selected, a *Custom Policy Rule* string defining the merge policy should be specified. The string consists of a comma-separated list of interface names to be considered a valid source of settings. Except for complete interface names, basic wildcards to match multiple interfaces are allowed, as well. For example, `eth* ppp?` will first target all `eth` and then all `ppp0-ppp9` interfaces. There are two special policy values that indicate how to apply the static settings defined in the `/etc/sysconfig/network/config` file:

STATIC

The static settings have to be merged together with the dynamic settings.

STATIC_FALLBACK

The static settings are used only when no dynamic configuration is available.

For more information, see the `man 8 netconfig`.

- 4 Enter the *Name Servers* and fill in the *Domain Search* list. Name servers must be specified by IP addresses, such as 192.168.1.116, not by hostnames. Names specified in the *Domain Search* tab are domain names used for resolving hostnames without a specified domain. If more than one *Domain Search* is used, separate domains with commas or white space.
- 5 To activate the configuration, click *OK*.

Configuring Routing

To make your machine communicate with other machines and other networks, routing information must be given to make network traffic take the correct path. If DHCP is used, this information is automatically provided. If a static setup is used, this data must be added manually.

- 1 In YaST go to *Network Settings > Routing*.
- 2 Enter the IP address of the *Default Gateway* (IPv4 and IPv6 if necessary). The default gateway matches every possible destination, but if any other entry exists that matches the required address, use this instead of the default route.
- 3 More entries can be entered in the *Routing Table*. Enter the *Destination* network IP address, *Gateway* IP address and the *Netmask*. Select the *Device* through which the traffic to the defined network will be routed (the minus sign stands for any device). To omit any of these values, use the minus sign -. To enter a default gateway into the table, use `default` in the *Destination* field.

NOTE

If more default routes are used, it is possible to specify the metric option to determine which route has a higher priority. To specify the metric option, enter `- metric number` in *Options*. The route with the highest metric is used as default. If the network device is disconnected, its route will be re-

moved and the next one will be used. However, the current kernel does not use metric in static routing, only routing daemons like multipathd do.

- 4 If the system is a router, enable the *IP Forwarding* option in the *Network Settings*.
- 5 To activate the configuration, click *OK*.

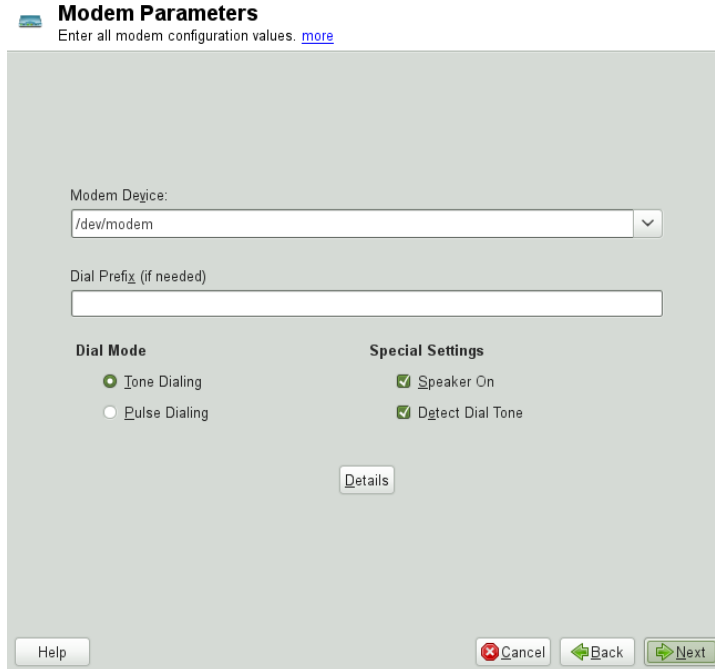
21.4.2 Modem

In the YaST Control Center, access the modem configuration under *Network Devices* > *Modem*. If your modem was not automatically detected, go to the *Modem Devices* tab and open the dialog for manual configuration by clicking *Add*. Enter the interface to which the modem is connected under *Modem Device*.

TIP: CDMA and GPRS Modems

Configure supported CDMA and GPRS modems with the YaST *Modem* module just as you would configure regular modems.

Figure 21.4 *Modem Configuration*



The image shows a window titled "Modem Parameters" with a subtitle "Enter all modem configuration values. [more](#)". The window contains the following elements:

- Modem Device:** A dropdown menu with the value "/dev/modem" selected.
- Dial Prefix (if needed):** An empty text input field.
- Dial Mode:** Two radio buttons: "Tone Dialing" (selected) and "Pulse Dialing" (unselected).
- Special Settings:** Two checked checkboxes: "Speaker On" and "Detect Dial Tone".
- Buttons:** A "Details" button is centered below the radio buttons. At the bottom of the window are three buttons: "Help", "Cancel" (with a red X icon), and "Back" (with a left arrow icon). A "Next" button (with a right arrow icon) is also present at the bottom right.

If you are behind a private branch exchange (PBX), you may need to enter a dial prefix. This is often a zero. Consult the instructions that came with the PBX to find out. Also select whether to use tone or pulse dialing, whether the speaker should be on and whether the modem should wait until it detects a dial tone. The last option should not be enabled if the modem is connected to an exchange.

Under *Details*, set the baud rate and the modem initialization strings. Only change these settings if your modem was not detected automatically or if it requires special settings for data transmission to work. This is mainly the case with ISDN terminal adapters. Leave this dialog by clicking *OK*. To delegate control over the modem to the normal user without root permissions, activate *Enable Device Control for Non-root User via Kinternet*. In this way, a user without administrator permissions can activate or deactivate an interface. Under *Dial Prefix Regular Expression*, specify a regular expression. The *Dial Prefix* in KInternet, which can be modified by the normal user, must match this regular expression. If this field is left empty, the user cannot set a different *Dial Prefix* without administrator permissions.

In the next dialog, select the ISP. To choose from a predefined list of ISPs operating in your country, select *Country*. Alternatively, click *New* to open a dialog in which to provide the data for your ISP. This includes a name for the dial-up connection and ISP as well as the login and password provided by your ISP. Enable *Always Ask for Password* to be prompted for the password each time you connect.

In the last dialog, specify additional connection options:

Dial on Demand

If you enable *Dial on Demand*, set at least one name server. Use this feature only if your Internet connection is inexpensive, because there are programs that periodically request data from the Internet.

Modify DNS when Connected

This option is enabled by default, with the effect that the name server address is updated each time you connect to the Internet.

Automatically Retrieve DNS

If the provider does not transmit its domain name server after connecting, disable this option and enter the DNS data manually.

Automatically Reconnect

If this options is enabled, the connection is automatically reestablished after failure.

Ignore Prompts

This option disables the detection of any prompts from the dial-up server. If the connection build-up is slow or does not work at all, try this option.

External Firewall Interface

Selecting this option activates the firewall and sets the interface as external. This way, you are protected from outside attacks for the duration of your Internet connection.

Idle Time-Out (seconds)

With this option, specify a period of network inactivity after which the modem disconnects automatically.

IP Details

This opens the address configuration dialog. If your ISP does not assign a dynamic IP address to your host, disable *Dynamic IP Address* then enter your host's local

IP address and the remote IP address. Ask your ISP for this information. Leave *Default Route* enabled and close the dialog by selecting *OK*.

Selecting *Next* returns to the original dialog, which displays a summary of the modem configuration. Close this dialog with *OK*.

21.4.3 ISDN

Use this module to configure one or several ISDN cards for your system. If YaST did not detect your ISDN card, click on *Add* in the *ISDN Devices* tab and manually select your card. Multiple interfaces are possible, but several ISPs can be configured for one interface. In the subsequent dialogs, set the ISDN options necessary for the proper functioning of the card.

Figure 21.5 *ISDN Configuration*

ISDN Low-Level Configuration for contr4contr0
With OnBoot, the driver is loaded during system boot. [more](#)

ISDN Card Information

| | |
|-----------|----------------|
| Vendor | Abocom/Magitek |
| ISDN Card | 2BD1 |

Driver:
Hisax driver

ISDN Protocol

☒ Euro-ISDN (EDSSI)
☐ 1TR6
☐ Leased Line
☐ N11

Country: Germany Code: +49

Area Code: Dial Prefix:

☒ Start ISDN Log

Activate device:
At Boot Time

Help Cancel Back OK

In the next dialog, shown in Figure 21.5, “ISDN Configuration” (page 343), select the protocol to use. The default is *Euro-ISDN (EDSSI)*, but for older or larger exchanges, select *1TR6*. If you are in the US, select *N11*. Select your country in the relevant field. The corresponding country code then appears in the field next to it. Finally, provide

your *Area Code* and the *Dial Prefix* if necessary. If you do not want to log all your ISDN traffic, uncheck the *Start ISDN Log* option.

Activate Device defines how the ISDN interface should be started: *At Boot Time* causes the ISDN driver to be initialized each time the system boots. *Manually* requires you to load the ISDN driver as root with the command `rcisdn start`. *On Hotplug*, used for PCMCIA or USB devices, loads the driver after the device is plugged in. When finished with these settings, select *OK*.

In the next dialog, specify the interface type for your ISDN card and add ISPs to an existing interface. Interfaces may be either the `SyncPPP` or the `RawIP` type, but most ISPs operate in the `SyncPPP` mode, which is described below.

Figure 21.6 *ISDN Interface Configuration*



The number to enter for *My Phone Number* depends on your particular setup:

ISDN Card Directly Connected to Phone Outlet

A standard ISDN line provides three phone numbers (called multiple subscriber numbers, or MSNs). If the subscriber asked for more, there may be up to 10. One of these MSNs must be entered here, but without your area code. If you enter the

wrong number, your phone operator automatically falls back to the first MSN assigned to your ISDN line.

ISDN Card Connected to a Private Branch Exchange

Again, the configuration may vary depending on the equipment installed:

1. Smaller private branch exchanges (PBX) built for home purposes mostly use the Euro-ISDN (EDSS1) protocol for internal calls. These exchanges have an internal S0 bus and use internal numbers for the equipment connected to them.

Use one of the internal numbers as your MSN. You should be able to use at least one of the exchange's MSNs that have been enabled for direct outward dialing. If this does not work, try a single zero. For further information, consult the documentation delivered with your phone exchange.

2. Larger phone exchanges designed for businesses normally use the 1TR6 protocol for internal calls. Their MSN is called EAZ and usually corresponds to the direct-dial number. For the configuration under Linux, it should be sufficient to enter the last digit of the EAZ. As a last resort, try each of the digits from 1 to 9.

For the connection to be terminated just before the next charge unit is due, enable *ChargeHUP*. However, remember that may not work with every ISP. You can also enable channel bundling (multilink PPP) by selecting the corresponding option. Finally, you can enable the firewall for your link by selecting *External Firewall Interface* and *Restart Firewall*. To enable the normal user without administrator permissions to activate or deactivate the interface, select the *Enable Device Control for Non-root User via KInternet*.

Details opens a dialog in which to implement more complex connection schemes which are not relevant for normal home users. Leave the *Details* dialog by selecting *OK*.

In the next dialog, configure IP address settings. If you have not been given a static IP by your provider, select *Dynamic IP Address*. Otherwise, use the fields provided to enter your host's local IP address and the remote IP address according to the specifications of your ISP. If the interface should be the default route to the Internet, select *Default Route*. Each host can only have one interface configured as the default route. Leave this dialog by selecting *Next*.

The following dialog allows you to set your country and select an ISP. The ISPs included in the list are call-by-call providers only. If your ISP is not in the list, select *New*. This opens the *Provider Parameters* dialog in which to enter all the details for your ISP.

When entering the phone number, do not include any blanks or commas among the digits. Finally, enter your login and the password as provided by the ISP. When finished, select *Next*.

To use *Dial on Demand* on a stand-alone workstation, specify the name server (DNS server) as well. Most ISPs support dynamic DNS, which means the IP address of a name server is sent by the ISP each time you connect. For a single workstation, however, you still need to provide a placeholder address like 192.168.22.99. If your ISP does not support dynamic DNS, specify the name server IP addresses of the ISP. If desired, specify a time-out for the connection—the period of network inactivity (in seconds) after which the connection should be automatically terminated. Confirm your settings with *Next*. YaST displays a summary of the configured interfaces. To activate these settings, select *OK*.

21.4.4 Cable Modem

In some countries it is quite common to access the Internet through the TV cable network. The TV cable subscriber usually gets a modem that is connected to the TV cable outlet on one side and to a computer network card on the other (using a 10Base-TG twisted pair cable). The cable modem then provides a dedicated Internet connection with a fixed IP address.

Depending on the instructions provided by your ISP, when configuring the network card either select *Dynamic Address* or *Statically Assigned IP Address*. Most providers today use DHCP. A static IP address often comes as part of a special business account.

For further information about the configuration of cable modems, read the Support Database article on the topic, which is available online at http://en.opensuse.org/SDB:Setting_Up_an_Internet_Connection_via_Cable_Modem_with_SuSE_Linux_8.0_or_Higher.

21.4.5 DSL

To configure your DSL device, select the *DSL* module from the YaST *Network Devices* section. This YaST module consists of several dialogs in which to set the parameters of DSL links based on one of the following protocols:

- PPP over Ethernet (PPPoE)

- PPP over ATM (PPPoATM)
- CAPI for ADSL (Fritz Cards)
- Point-to-Point Tunneling Protocol (PPTP)—Austria

In the *DSL Devices* tab of the *DSL Configuration Overview* dialog, you will find a list of installed DSL devices. To change the configuration of a DSL device, select it in the list and click *Edit*. If you click *Add*, you can manually configure a new DSL device.

The configuration of a DSL connection based on PPPoE or PPTP requires that the corresponding network card be set up in the correct way. If you have not done so yet, first configure the card by selecting *Configure Network Cards* (see Section 21.4.1, “Configuring the Network Card with YaST” (page 329)). In the case of a DSL link, addresses may be assigned automatically but not via DHCP, which is why you should not enable the option *Dynamic Address*. Instead, enter a static dummy address for the interface, such as 192.168.22.1. In *Subnet Mask*, enter 255.255.255.0. If you are configuring a stand-alone workstation, leave *Default Gateway* empty.

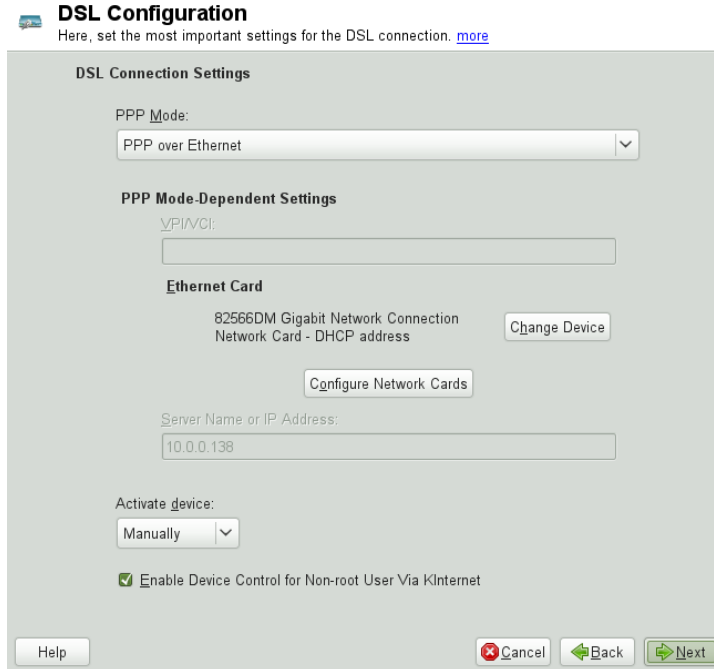
TIP

Values in *IP Address* and *Subnet Mask* are only placeholders. They are only needed to initialize the network card and do not represent the DSL link as such.

In the first DSL configuration dialog (see Figure 21.7, “DSL Configuration” (page 348)), select the *PPP Mode* and the *Ethernet Card* to which the DSL modem is connected (in most cases, this is `eth0`). Then use *Activate Device* to specify whether the DSL link should be established during the boot process. Click *Enable Device Control for Non-root User via KInternet* to authorize the normal user without root permissions to activate or deactivate the interface with KInternet.

In the next dialog select your country and choose from a number of ISPs operating in it. The details of any subsequent dialogs of the DSL configuration depend on the options set so far, which is why they are only briefly mentioned in the following paragraphs. For details on the available options, read the detailed help available from the dialogs.

Figure 21.7 DSL Configuration



The image shows a 'DSL Configuration' dialog box. At the top, it says 'DSL Configuration' with a small icon and a link to 'more'. Below this is the 'DSL Connection Settings' section, which includes a 'PPP Mode:' dropdown menu set to 'PPP over Ethernet'. The 'PPP Mode-Dependent Settings' section follows, with a 'VPI/VCI:' text field. Below that is the 'Ethernet Card' section, showing '82566DM Gigabit Network Connection' and 'Network Card - DHCP address', with a 'Change Device' button. A 'Configure Network Cards' button is also present. The 'Server Name or IP Address:' text field contains '10.0.0.138'. The 'Activate device:' section has a dropdown menu set to 'Manually'. At the bottom, there is a checked checkbox for 'Enable Device Control for Non-root User Via KInetnet'. The dialog box has 'Help', 'Cancel', 'Back', and 'Next' buttons at the bottom.

DSL Configuration
Here, set the most important settings for the DSL connection. [more](#)

DSL Connection Settings

PPP Mode:
PPP over Ethernet

PPP Mode-Dependent Settings

VPI/VCI:

Ethernet Card
82566DM Gigabit Network Connection
Network Card - DHCP address
Change Device

Configure Network Cards

Server Name or IP Address:
10.0.0.138

Activate device:
Manually

☒ Enable Device Control for Non-root User Via KInetnet

Help Cancel Back Next

To use *Dial on Demand* on a stand-alone workstation, also specify the name server (DNS server). Most ISPs support dynamic DNS—the IP address of a name server is sent by the ISP each time you connect. For a single workstation, however, provide a placeholder address like 192.168.22.99. If your ISP does not support dynamic DNS, enter the name server IP address provided by your ISP.

Idle Time-Out (seconds) defines a period of network inactivity after which to terminate the connection automatically. A reasonable time-out value is between 60 and 300 seconds. If *Dial on Demand* is disabled, it may be useful to set the time-out to zero to prevent automatic hang-up.

The configuration of T-DSL is very similar to the DSL setup. Just select *T-Online* as your provider and YaST opens the T-DSL configuration dialog. In this dialog, provide some additional information required for T-DSL—the line ID, the T-Online number, the user code and your password. All of these should be included in the information you received after subscribing to T-DSL.

21.5 NetworkManager

NetworkManager is the ideal solution for laptops and other portable computers. With NetworkManager, you do not need to worry about configuring network interfaces and switching between networks when you are moving.

21.5.1 NetworkManager and ifup

However, NetworkManager is not a suitable solution for all cases, so you can still choose between the traditional method for managing network connections (ifup) and NetworkManager. If you want to manage your network connection with NetworkManager, enable NetworkManager in the YaST Network Settings module as described in Section “Enabling NetworkManager” (Chapter 5, *Using NetworkManager*, ↑*Start-Up*) and configure your network connections with NetworkManager. For a list of use cases and a detailed description how to configure and use NetworkManager, refer to Chapter 5, *Using NetworkManager* (↑*Start-Up*).

Some differences between ifup and NetworkManager include:

`root` Privileges

If you use NetworkManager for network setup, you can easily switch, stop or start your network connection at any time from within your desktop environment using an applet. NetworkManager also makes it possible to change and configure wireless card connections without requiring `root` privileges. For this reason, NetworkManager is the ideal solution for a mobile workstation.

Traditional configuration with ifup also provides some ways to switch, stop or start the connection with or without user intervention, like user-managed devices.

However, this always requires `root` privileges to change or configure a network device. This is often a problem for mobile computing, where it is not possible to preconfigure all the connection possibilities.

Types of Network Connections

Both traditional configuration and NetworkManager can handle network connections with a wireless network (with WEP, WPA-PSK, and WPA-Enterprise access), dial-up and wired networks using DHCP and static configuration. They also support connection through VPN.

NetworkManager tries to keep your computer connected at all times using the best connection available. If the network cable is accidentally disconnected, it tries to reconnect. It can find the network with the best signal strength from the list of your wireless connections and automatically use it to connect. To get the same functionality with ifup, a great deal of configuration effort is required.

21.5.2 NetworkManager Functionality and Configuration Files

The individual network connection settings created with NetworkManager are stored in configuration profiles. The *system* connections configured with either NetworkManager or YaST can be found in `/etc/sysconfig/network/ifcfg-*`. Any user-defined connections are stored in GConf for GNOME or `$HOME/.kde4/share/apps/networkmanagement/*` for KDE.

In case no profile is configured, NetworkManager automatically creates one and names it `Auto_${INTERFACE-NAME}`. That is made in an attempt to work without any configuration for as many cases as (securely) possible. If the automatically created profiles do not suit your needs, use the network connection configuration dialogs provided by KDE or GNOME to modify them as desired. For more information, refer to Section “Configuring Network Connections” (Chapter 5, *Using NetworkManager*, ↑*Start-Up*).

21.5.3 Controlling and Locking Down NetworkManager Features

On centrally administered machines, certain NetworkManager features can be controlled or disabled with PolicyKit, for example if a user is allowed to modify administrator defined connections or if a user is allowed to define his own network configurations. To view or change the respective NetworkManager policies, start the graphical *Authorizations* tool for PolicyKit. In the tree on the left side, find them below the *network-manager-settings* entry. For an introduction to PolicyKit and details on how to use it, refer to Chapter 9, *PolicyKit* (↑*Security Guide*).

21.6 Configuring a Network Connection Manually

Manual configuration of the network software should always be the last alternative. Using YaST is recommended. However, this background information about the network configuration can also assist your work with YaST.

When the Kernel detects a network card and creates a corresponding network interface, it assigns the device a name depending on the order of device discovery, or order of the loading of the Kernel modules. The default Kernel device names are only predictable in very simple or tightly controlled hardware environments. Systems which allow adding or removing hardware during runtime or support automatic configuration of devices cannot expect stable network device names assigned by the Kernel across reboots.

However, all system configuration tools rely on persistent interface names. This problem is solved by udev. The udev persistent net generator (`/lib/udev/rules.d/75-persistent-net-generator.rules`) generates a rule matching the hardware (using its hardware address by default) and assigns a persistently unique interface for the hardware. The udev database of network interfaces is stored in the file `/etc/udev/rules.d/70-persistent-net.rules`. Every line in the file describes one network interface and specifies its persistent name. System administrators can change the assigned names by editing the `NAME=""` entries. The persistent rules can also be modified using YaST.

Table 21.5, “Manual Network Configuration Scripts” (page 351) summarizes the most important scripts involved in the network configuration.

Table 21.5 *Manual Network Configuration Scripts*

| Command | Function |
|---|---|
| <code>ifup</code> , <code>ifdown</code> , <code>ifstatus</code> | The <code>if</code> scripts start or stop network interfaces, or return the status of the specified interface. For more information, see the <code>ifup</code> manual page. |
| <code>rcnetwork</code> | The <code>rcnetwork</code> script can be used to start, stop or restart all network interfaces (or just a specified one). Use <code>rcnetwork</code> |

| Command | Function |
|---------|---|
| | <p><code>stop</code> to stop, <code>rcnetwork start</code> to start and <code>rcnetwork restart</code> to restart network interfaces. If you want to stop, start or restart just one interface, use the command followed by the interface name, for example <code>rcnetwork restart eth0</code>. The <code>rcnetwork status</code> command displays the state of the interfaces, their IP addresses and whether a DHCP client is running. With <code>rcnetwork stop-all-dhcp-clients</code> and <code>rcnetwork restart-all-dhcp-clients</code> you can stop or restart DHCP clients running on network interfaces.</p> |

For more information about udev and persistent device names, see Chapter 19, *Dynamic Kernel Device Management with udev* (page 279).

21.6.1 Configuration Files

This section provides an overview of the network configuration files and explains their purpose and the format used.

/etc/sysconfig/network/ifcfg-*

These files contain the configurations for network interfaces. They include information such as the start mode and the IP address. Possible parameters are described in the manual page of `ifup`. Additionally, most variables from the `dhcp` and `wireless` files can be used in the `ifcfg-*` files if a general setting should be used for only one interface. However, most of the `/etc/sysconfig/network/config` variables are global and cannot be overridden in `ifcfg`-files. For example `NETWORKMANAGER` or `NETCONFIG_*` variables are global.

For `ifcfg.template`, see Section “`/etc/sysconfig/network/config`, `/etc/sysconfig/network/dhcp`, and `/etc/sysconfig/network/wireless`” (page 353).

/etc/sysconfig/network/config, /etc/sysconfig/network/dhcp, and /etc/sysconfig/network/wireless

The file `config` contains general settings for the behavior of `ifup`, `ifdown` and `ifstatus`. `dhcp` contains settings for DHCP and `wireless` for wireless LAN cards. The variables in all three configuration files are commented. Some of the variables from `/etc/sysconfig/network/config` can also be used in `ifcfg-*` files, where they are given a higher priority. The `/etc/sysconfig/network/ifcfg.template` file lists variables that can be specified in a per interface scope. However, most of the `/etc/sysconfig/network/config` variables are global and cannot be overridden in `ifcfg`-files. For example, `NETWORKMANAGER` or `NETCONFIG_*` variables are global.

/etc/sysconfig/network/routes and /etc/sysconfig/network/ifroute-*

The static routing of TCP/IP packets is determined here. All the static routes required by the various system tasks can be entered in the `/etc/sysconfig/network/routes` file: routes to a host, routes to a host via a gateway and routes to a network. For each interface that needs individual routing, define an additional configuration file: `/etc/sysconfig/network/ifroute-*`. Replace `*` with the name of the interface. The entries in the routing configuration files look like this:

| # Destination | Dummy/Gateway | Netmask | Device |
|---------------|----------------|-----------------|--------|
| # | | | |
| 127.0.0.0 | 0.0.0.0 | 255.255.255.0 | lo |
| 204.127.235.0 | 0.0.0.0 | 255.255.255.0 | eth0 |
| default | 204.127.235.41 | 0.0.0.0 | eth0 |
| 207.68.156.51 | 207.68.145.45 | 255.255.255.255 | eth1 |
| 192.168.0.0 | 207.68.156.51 | 255.255.0.0 | eth1 |

The route's destination is in the first column. This column may contain the IP address of a network or host or, in the case of *reachable* name servers, the fully qualified network or hostname.

The second column contains the default gateway or a gateway through which a host or network can be accessed. The third column contains the netmask for networks or hosts

behind a gateway. For example, the mask is 255.255.255.255 for a host behind a gateway.

The fourth column is only relevant for networks connected to the local host such as loopback, Ethernet, ISDN, PPP and dummy device. The device name must be entered here.

An (optional) fifth column can be used to specify the type of a route. Columns that are not needed should contain a minus sign – to ensure that the parser correctly interprets the command. For details, refer to the `routes(5)` man page.

The unified format for IPv4 and IPv6 now looks as follows:

```
prefix/length      gateway -           [interface]
```

And the so-called compatibility format looks accordingly:

```
prefix            gateway length      [interface]
```

For IPv4 you still can use the old format with netmask:

```
ipv4-network      gateway ipv4-netmask [interface]
```

The following examples are equivalent:

| | | | |
|-------------------------|--------------------------|---------------|------|
| 2001:db8:abba:cafe::/64 | 2001:db8:abba:cafe::dead | - | eth0 |
| 208.77.188.0/24 | 208.77.188.166 | - | eth0 |
| 2001:db8:abba:cafe:: | 2001:db8:abba:cafe::dead | 64 | eth0 |
| 208.77.188.0 | 208.77.188.166 | 24 | eth0 |
| 208.77.188.0 | 208.77.188.166 | 255.255.255.0 | eth0 |

/etc/resolv.conf

The domain to which the host belongs is specified in this file (keyword `search`). Also listed is the status of the name server address to access (keyword `nameserver`). Multiple domain names can be specified in the file. When resolving a name that is not fully qualified, an attempt is made to generate one by attaching the individual search entries. Multiple name servers can be specified in multiple lines, each beginning with `nameserver`. Comments are preceded by `#` signs. Example 21.5, “`/etc/resolv.conf`” (page 355) shows what `/etc/resolv.conf` could look like.

However, the `/etc/resolv.conf` should not be edited by hand. Instead, it is generated by the `netconfig` script. To define static DNS configuration without using YaST, edit the appropriate variables manually in the `/etc/sysconfig/network/config` file:

`NETCONFIG_DNS_STATIC_SEARCHLIST`
list of DNS domain names used for hostname lookup

`NETCONFIG_DNS_STATIC_SERVERS`
list of name server IP addresses to use for hostname lookup

`NETCONFIG_DNS_FORWARDER`
defines the name of the DNS forwarder that has to be configured

To disable DNS configuration using `netconfig`, set `NETCONFIG_DNS_POLICY=''`. For more information about `netconfig`, see `man 8 netconfig`.

Example 21.5 `/etc/resolv.conf`

```
# Our domain
search example.com
#
# We use dns.example.com (192.168.1.116) as nameserver
nameserver 192.168.1.116
```

/sbin/netconfig

`netconfig` is a modular tool to manage additional network configuration settings. It merges statically defined settings with settings provided by autoconfiguration mechanisms as DHCP or PPP according to a predefined policy. The required changes are applied to the system by calling the `netconfig` modules that are responsible for modifying a configuration file and restarting a service or a similar action.

`netconfig` recognizes three main actions. The `netconfig modify` and `netconfig remove` commands are used by daemons such as DHCP or PPP to provide or remove settings to `netconfig`. Only the `netconfig update` command is available for the user:

`modify`

The `netconfig modify` command modifies the current interface and service specific dynamic settings and updates the network configuration. `Netconfig` reads

settings from standard input or from a file specified with the `--lease-file filename` option and internally stores them until a system reboot (or the next modify or remove action). Already existing settings for the same interface and service combination are overwritten. The interface is specified by the `-i interface_name` parameter. The service is specified by the `-s service_name` parameter.

remove

The `netconfig remove` command removes the dynamic settings provided by a modificatory action for the specified interface and service combination and updates the network configuration. The interface is specified by the `-i interface_name` parameter. The service is specified by the `-s service_name` parameter.

update

The `netconfig update` command updates the network configuration using current settings. This is useful when the policy or the static configuration has changed. Use the `-m module_type` parameter, if you want to update a specified service only (dns,nis, or ntp).

The `netconfig` policy and the static configuration settings are defined either manually or using YaST in the `/etc/sysconfig/network/config` file. The dynamic configuration settings provided by autoconfiguration tools as DHCP or PPP are delivered directly by these tools with the `netconfig modify` and `netconfig remove` actions. NetworkManager also uses `netconfig modify` and `netconfig remove` actions. When NetworkManager is enabled, `netconfig` (in policy mode `auto`) uses only NetworkManager settings, ignoring settings from any other interfaces configured using the traditional `ifup` method. If NetworkManager does not provide any setting, static settings are used as a fallback. A mixed usage of NetworkManager and the traditional `ifup` method is not supported.

For more information about `netconfig`, see `man 8 netconfig`.

/etc/hosts

In this file, shown in Example 21.6, “`/etc/hosts`” (page 357), IP addresses are assigned to hostnames. If no name server is implemented, all hosts to which an IP connection will be set up must be listed here. For each host, enter a line consisting of the IP address, the fully qualified hostname, and the hostname into the file. The IP address

must be at the beginning of the line and the entries separated by blanks and tabs. Comments are always preceded by the # sign.

Example 21.6 */etc/hosts*

```
127.0.0.1 localhost
192.168.2.100 jupiter.example.com jupiter
192.168.2.101 venus.example.com venus
```

/etc/networks

Here, network names are converted to network addresses. The format is similar to that of the `hosts` file, except the network names precede the addresses. See Example 21.7, “`/etc/networks`” (page 357).

Example 21.7 */etc/networks*

```
loopback      127.0.0.0
localnet      192.168.0.0
```

/etc/host.conf

Name resolution—the translation of host and network names via the *resolver* library—is controlled by this file. This file is only used for programs linked to `libc4` or `libc5`. For current `glibc` programs, refer to the settings in `/etc/nsswitch.conf`. A parameter must always stand alone in its own line. Comments are preceded by a # sign. Table 21.6, “Parameters for `/etc/host.conf`” (page 357) shows the parameters available. A sample `/etc/host.conf` is shown in Example 21.8, “`/etc/host.conf`” (page 358).

Table 21.6 *Parameters for /etc/host.conf*

| | |
|--------------------------------|--|
| <code>order hosts, bind</code> | Specifies in which order the services are accessed for the name resolution. Available arguments are (separated by blank spaces or commas): |
| <code>hosts</code> : | searches the <code>/etc/hosts</code> file |
| <code>bind</code> : | accesses a name server |
| <code>nis</code> : | uses NIS |

| | |
|---|--|
| <code>multi on/off</code> | Defines if a host entered in <code>/etc/hosts</code> can have multiple IP addresses. |
| <code>nospoof on</code> <code>spoofalert on/off</code> | These parameters influence the name server <i>spoofing</i> but do not exert any influence on the network configuration. |
| <code>trim domainname</code> | The specified domain name is separated from the hostname after hostname resolution (as long as the hostname includes the domain name). This option is useful only if names from the local domain are in the <code>/etc/hosts</code> file, but should still be recognized with the attached domain names. |

Example 21.8 `/etc/host.conf`

```
# We have named running
order hosts bind
# Allow multiple address
multi on
```

`/etc/nsswitch.conf`

The introduction of the GNU C Library 2.0 was accompanied by the introduction of the *Name Service Switch* (NSS). Refer to the `nsswitch.conf(5)` man page and *The GNU C Library Reference Manual* for details.

The order for queries is defined in the file `/etc/nsswitch.conf`. A sample `nsswitch.conf` is shown in Example 21.9, “`/etc/nsswitch.conf`” (page 358). Comments are preceded by `#` signs. In this example, the entry under the `hosts` database means that a request is sent to `/etc/hosts (files)` via DNS.

Example 21.9 `/etc/nsswitch.conf`

```
passwd:      compat
group:       compat

hosts:       files dns
networks:    files dns

services:    db files
protocols:   db files

netgroup:    files
automount:   files nis
```

The “databases” available over NSS are listed in Table 21.7, “Databases Available via `/etc/nsswitch.conf`” (page 359). In addition, `automount`, `bootparams`, `netmasks` and `publickey` are expected in the near future. The configuration options for NSS databases are listed in Table 21.8, “Configuration Options for NSS “Databases”” (page 360).

Table 21.7 *Databases Available via `/etc/nsswitch.conf`*

| | |
|------------------------|--|
| <code>aliases</code> | Mail aliases implemented by <code>sendmail</code> ; see <code>man 5 aliases</code> . |
| <code>ethers</code> | Ethernet addresses. |
| <code>group</code> | For user groups used by <code>getgrent</code> . See also the man page for <code>group</code> . |
| <code>hosts</code> | For hostnames and IP addresses, used by <code>gethostbyname</code> and similar functions. |
| <code>netgroup</code> | Valid host and user lists in the network for the purpose of controlling access permissions; see the <code>netgroup(5)</code> man page. |
| <code>networks</code> | Network names and addresses, used by <code>getnetent</code> . |
| <code>passwd</code> | User passwords, used by <code>getpwent</code> ; see the <code>passwd(5)</code> man page. |
| <code>protocols</code> | Network protocols, used by <code>getprotoent</code> ; see the <code>protocols(5)</code> man page. |
| <code>rpc</code> | Remote procedure call names and addresses, used by <code>getrpcbyname</code> and similar functions. |
| <code>services</code> | Network services, used by <code>getservent</code> . |
| <code>shadow</code> | Shadow passwords of users, used by <code>getspnam</code> ; see the <code>shadow(5)</code> man page. |

Table 21.8 *Configuration Options for NSS “Databases”*

| | |
|--------------------------|---|
| <code>files</code> | directly access files, for example, <code>/etc/aliases</code> |
| <code>db</code> | access via a database |
| <code>nis,nisplus</code> | NIS, see also Chapter 3, <i>Using NIS</i> (↑Security Guide) |
| <code>dns</code> | can only be used as an extension for <code>hosts</code> and <code>networks</code> |
| <code>compat</code> | can only be used as an extension for <code>passwd</code> , <code>shadow</code> and <code>group</code> |

/etc/nscd.conf

This file is used to configure `nscd` (name service cache daemon). See the `nscd(8)` and `nscd.conf(5)` man pages. By default, the system entries of `passwd` and `groups` are cached by `nscd`. This is important for the performance of directory services, like NIS and LDAP, because otherwise the network connection needs to be used for every access to names or groups. `hosts` is not cached by default, because the mechanism in `nscd` to cache `hosts` makes the local system unable to trust forward and reverse lookup checks. Instead of asking `nscd` to cache names, set up a caching DNS server.

If the caching for `passwd` is activated, it usually takes about fifteen seconds until a newly added local user is recognized. Reduce this waiting time by restarting `nscd` with the command `rcnscd restart`.

/etc/HOSTNAME

This contains the fully qualified hostname with the domain name attached. This file is read by several scripts while the machine is booting. It must contain only one line (in which the hostname is set).

21.6.2 Testing the Configuration

Before you write your configuration to the configuration files, you can test it. To set up a test configuration, use the `ip` command. To test the connection, use the `ping` command. Older configuration tools, `ifconfig` and `route`, are also available.

The commands `ip`, `ifconfig` and `route` change the network configuration directly without saving it in the configuration file. Unless you enter your configuration in the correct configuration files, the changed network configuration is lost on reboot.

Configuring a Network Interface with `ip`

`ip` is a tool to show and configure network devices, routing, policy routing, and tunnels.

`ip` is a very complex tool. Its common syntax is `ip options object command`. You can work with the following objects:

`link`

This object represents a network device.

`address`

This object represents the IP address of device.

`neighbour`

This object represents a ARP or NDISC cache entry.

`route`

This object represents the routing table entry.

`rule`

This object represents a rule in the routing policy database.

`maddress`

This object represents a multicast address.

`mroute`

This object represents a multicast routing cache entry.

`tunnel`

This object represents a tunnel over IP.

If no command is given, the default command is used (usually `list`).

Change the state of a device with the command `ip link`

`set device_name command`. For example, to deactivate device `eth0`, enter `ip link set eth0 down`. To activate it again, use `ip link set eth0 up`.

After activating a device, you can configure it. To set the IP address, use `ip addr add ip_address + dev device_name`. For example, to set the address of the interface `eth0` to `192.168.12.154/30` with standard broadcast (option `brd`), enter `ip addr add 192.168.12.154/30 brd + dev eth0`.

To have a working connection, you must also configure the default gateway. To set a gateway for your system, enter `ip route add gateway_ip_address`. To translate one IP address to another, use `nat: ip route add nat_ip_address via other_ip_address`.

To display all devices, use `ip link ls`. To display the running interfaces only, use `ip link ls up`. To print interface statistics for a device, enter `ip -s link ls device_name`. To view addresses of your devices, enter `ip addr`. In the output of the `ip addr`, also find information about MAC addresses of your devices. To show all routes, use `ip route show`.

For more information about using `ip`, enter `ip help` or see the `ip(8)` man page. The `help` option is also available for all `ip` objects. If, for example, you need help for `ip addr`, enter `ip addr help`. Find the `ip` manual in `/usr/share/doc/packages/iproute2/ip-cref.pdf`.

Testing a Connection with ping

The `ping` command is the standard tool for testing whether a TCP/IP connection works. It uses the ICMP protocol to send a small data packet, `ECHO_REQUEST` datagram, to the destination host, requesting an immediate reply. If this works, `ping` displays a message to that effect, which indicates that the network link is basically functioning.

`ping` does more than only test the function of the connection between two computers: it also provides some basic information about the quality of the connection. In Example 21.10, “Output of the Command `ping`” (page 363), you can see an example of the

ping output. The second-to-last line contains information about the number of transmitted packets, packet loss, and total time of ping running.

As the destination, you can use a hostname or IP address, for example, `ping example.com` or `ping 192.168.3.100`. The program sends packets until you press Ctrl + C.

If you only need to check the functionality of the connection, you can limit the number of the packets with the `-c` option. For example to limit ping to three packets, enter `ping -c 3 example.com`.

Example 21.10 *Output of the Command ping*

```
ping -c 3 example.com
PING example.com (192.168.3.100) 56(84) bytes of data.
64 bytes from example.com (192.168.3.100): icmp_seq=1 ttl=49 time=188 ms
64 bytes from example.com (192.168.3.100): icmp_seq=2 ttl=49 time=184 ms
64 bytes from example.com (192.168.3.100): icmp_seq=3 ttl=49 time=183 ms
--- example.com ping statistics ---
3 packets transmitted, 3 received, 0% packet loss, time 2007ms
rtt min/avg/max/mdev = 183.417/185.447/188.259/2.052 ms
```

The default interval between two packets is one second. To change the interval, ping provides the option `-i`. For example, to increase the ping interval to ten seconds, enter `ping -i 10 example.com`.

In a system with multiple network devices, it is sometimes useful to send the ping through a specific interface address. To do so, use the `-I` option with the name of the selected device, for example, `ping -I wlan1 example.com`.

For more options and information about using ping, enter `ping -h` or see the ping (8) man page.

TIP: Pinging IPv6 Addresses

For IPv6 addresses use the `ping6` command. Note, to ping link-local addresses, you must specify the interface with `-I`. The following command works, if the address is reachable via `eth1`:

```
ping6 -I eth1 fe80::117:21ff:feda:a425
```

Configuring the Network with ifconfig

`ifconfig` is a network configuration tool.

NOTE: ifconfig and ip

The `ifconfig` tool is obsolete. Use `ip` instead. In contrast to `ip`, you can use `ifconfig` only for interface configuration. It limits interface names to 9 characters.

Without arguments, `ifconfig` displays the status of the currently active interfaces. As you can see in Example 21.11, “Output of the `ifconfig` Command” (page 364), `ifconfig` has very well-arranged and detailed output. The output also contains information about the MAC address of your device (the value of `HWaddr`) in the first line.

Example 21.11 *Output of the ifconfig Command*

```
eth0      Link encap:Ethernet  HWaddr 00:08:74:98:ED:51
          inet6 addr: fe80::208:74ff:fe98:ed51/64 Scope:Link
          UP BROADCAST MULTICAST  MTU:1500  Metric:1
          RX packets:634735 errors:0 dropped:0 overruns:4 frame:0
          TX packets:154779 errors:0 dropped:0 overruns:0 carrier:1
          collisions:0 txqueuelen:1000
          RX bytes:162531992 (155.0 Mb)  TX bytes:49575995 (47.2 Mb)
          Interrupt:11 Base address:0xec80

lo        Link encap:Local Loopback
          inet addr:127.0.0.1  Mask:255.0.0.0
          inet6 addr: ::1/128 Scope:Host
          UP LOOPBACK RUNNING  MTU:16436  Metric:1
          RX packets:8559 errors:0 dropped:0 overruns:0 frame:0
          TX packets:8559 errors:0 dropped:0 overruns:0 carrier:0
          collisions:0 txqueuelen:0
          RX bytes:533234 (520.7 Kb)  TX bytes:533234 (520.7 Kb)

wlan1     Link encap:Ethernet  HWaddr 00:0E:2E:52:3B:1D
          inet addr:192.168.2.4  Bcast:192.168.2.255  Mask:255.255.255.0
          inet6 addr: fe80::20e:2eff:fe52:3b1d/64 Scope:Link
          UP BROADCAST NOTRAILERS RUNNING MULTICAST  MTU:1500  Metric:1
          RX packets:50828 errors:0 dropped:0 overruns:0 frame:0
          TX packets:43770 errors:0 dropped:0 overruns:0 carrier:0
          collisions:0 txqueuelen:1000
          RX bytes:45978185 (43.8 Mb)  TX bytes:7526693 (7.1 MB)
```

For more options and information about using `ifconfig`, enter `ifconfig -h` or see the `ifconfig` (8) man page.

Configuring Routing with route

`route` is a program for manipulating the IP routing table. You can use it to view your routing configuration and to add or remove routes.

NOTE: route and ip

The program `route` is obsolete. Use `ip` instead.

`route` is especially useful if you need quick and comprehensible information about your routing configuration to determine problems with routing. To view your current routing configuration, enter `route -n` as `root`.

Example 21.12 *Output of the route -n Command*

```
route -n
Kernel IP routing table
Destination      Gateway          Genmask          Flags      MSS Window  irtt Iface
10.20.0.0        *                255.255.248.0    U           0 0        0 eth0
link-local       *                255.255.0.0      U           0 0        0 eth0
loopback         *                255.0.0.0        U           0 0        0 lo
default          styx.exam.com    0.0.0.0          UG          0 0        0 eth0
```

For more options and information about using `route`, enter `route -h` or see the `route (8)` man page.

21.6.3 Start-Up Scripts

Apart from the configuration files described above, there are also various scripts that load the network programs while the machine is booting. These are started as soon as the system is switched to one of the *multiuser runlevels*. Some of these scripts are described in Table 21.9, “Some Start-Up Scripts for Network Programs” (page 365).

Table 21.9 *Some Start-Up Scripts for Network Programs*

| | |
|----------------------------------|--|
| <code>/etc/init.d/network</code> | This script handles the configuration of the network interfaces. If the <code>network</code> service was not started, no network interfaces are implemented. |
|----------------------------------|--|

| | |
|------------------------------------|--|
| <code>/etc/init.d/xinetd</code> | Starts xinetd. xinetd can be used to make server services available on the system. For example, it can start vsftpd whenever an FTP connection is initiated. |
| <code>/etc/init.d/rpcbind</code> | Starts the rpcbind utility that converts RPC program numbers to universal addresses. It is needed for RPC services, such as an NFS server. |
| <code>/etc/init.d/nfsserver</code> | Starts the NFS server. |
| <code>/etc/init.d/postfix</code> | Controls the postfix process. |
| <code>/etc/init.d/ypserv</code> | Starts the NIS server. |
| <code>/etc/init.d/ypbind</code> | Starts the NIS client. |

21.7 smpppd as Dial-up Assistant

Some home users do not have a dedicated line connecting them to the Internet. Instead, they use dial-up connections. Depending on the dial-up method (ISDN or DSL), the connection is controlled by `ipppd` or `pppd`. Basically, all that needs to be done to go online is to start these programs correctly.

If you have a flat-rate connection that does not generate any additional costs for the dial-up connection, simply start the respective daemon. Control the dial-up connection with a desktop applet or a command-line interface. If the Internet gateway is not the host you are using, you might want to control the dial-up connection by way of a network host.

This is where `smpppd` (SUSE Meta PPP Daemon) is involved. It provides a uniform interface for auxiliary programs and acts in two directions. First, it programs the required `pppd` or `ipppd` and controls its dial-up properties. Second, it makes various providers available to the user programs and transmits information about the current status of the connection. As `smpppd` can also be controlled by way of the network, it is suitable for controlling dial-up connections to the Internet from a workstation in a private subnetwork.

21.7.1 Configuring smpppd

The connections provided by smpppd are automatically configured by YaST. The actual dial-up programs KInternet and cinternat are also preconfigured. Manual settings are only required to configure additional features of smpppd such as remote control.

The configuration file of smpppd is `/etc/smpppd.conf`. By default, it does not enable remote control. The most important options of this configuration file are:

`open-inet-socket = yes/no`

To control smpppd via the network, set this option to `yes`. smpppd listens on port 3185. If this parameter is set to `yes`, the parameters `bind-address`, `host-range` and `password` must be set accordingly.

`bind-address = ip address`

If a host has several IP addresses, use this parameter to determine at which IP address smpppd should accept connections. The default is to listen at all addresses.

`host-range = min ipmax ip`

The parameter `host-range` defines a network range. Hosts whose IP addresses are within this range are granted access to smpppd. All hosts not within this range are denied access.

`password = password`

By assigning a password, limit the clients to authorized hosts. As this is a plain-text password, you should not overrate the security it provides. If no password is assigned, all clients are permitted to access smpppd.

`slp-register = yes/no`

With this parameter, the smpppd service can be announced in the network via SLP.

More information about smpppd is available in the `smpppd(8)` and `smpppd.conf(5)` man pages.

21.7.2 Configuring KInternet and cinternet for Remote Use

KInternet and cinternet can be used to control a local or remote smpppd. cinternet is the command-line counterpart to the graphical KInternet. To prepare these utilities for use with a remote smpppd, edit the configuration file `/etc/smpppd-c.conf` manually or using KInternet. This file only uses four options:

`sites = list of sites`

list of sites where the front-ends search for smpppd. The front-ends test the options in the order specified here. `local` orders the establishment of a connection to the local smpppd. `gateway` points to an smpppd on the gateway. `config-file` indicates that the connection should be established to the smpppd specified in the `server` and `port` options in `/etc/smpppd-c.conf`. `slp` orders the front-ends to connect to an smpppd found via SLP.

`server = server`

The host on which smpppd runs.

`port = port`

The port on which smpppd runs.

`password = password`

The password selected for smpppd.

If smpppd is active, try to access it. For example, with `cinternet --verbose --interface-list`. In case of difficulties at this point, refer to the `smpppd-c.conf(5)` and `cinternet(8)` man pages.

SLP Services in the Network

The *service location protocol* (SLP) was developed to simplify the configuration of networked clients within a local network. To configure a network client, including all required services, the administrator traditionally needs detailed knowledge of the servers available in the network. SLP makes the availability of selected services known to all clients in the local network. Applications that support SLP can use the information distributed and be configured automatically.

openSUSE® supports installation using installation sources provided with SLP and contains many system services with integrated support for SLP. YaST and Konqueror both have appropriate front-ends for SLP. You can use SLP to provide networked clients with central functions, such as an installation server, file server, or print server on your system.

IMPORTANT: SLP Support in openSUSE

Services that offer SLP support include cupsd, rsyncd, ypserv, openldap2, ksys-guardd, saned, kdm, vnc, login, smpppd, rpasswd, postfix, and sshd (via fish).

22.1 Installation

All packages necessary to use SLP services are installed by default. However, if you want to provide services via SLP, check that the `openslp-server` package is installed. For SLP daemon server configuration install the `yast2-slp-server` package.

22.2 Activating SLP

slpd must run on your system to offer services with SLP. If the machine should only operate as client, and does not offer services, it is not necessary to run slpd. Like most system services in openSUSE, the slpd daemon is controlled by means of a separate `init` script. After the installation, the daemon is inactive by default. To activate it temporarily, run `rcslpd start` as `root` or `rcslpd stop` to stop it. Perform a restart or status check with `restart` or `status`. If slpd should be always active after booting, enable slpd in YaST *System > System Services (Runlevel)* or run the `insserv slpd` command as `root`.

22.3 SLP Front-Ends in openSUSE

To find services provided via SLP in your network, use an SLP front-end such as `slptool` (`openslp` package) or YaST:

slptool

`slptool` is a command line program that can be used to announce SLP inquiries in the network or announce proprietary services. `slptool --help` lists all available options and functions. For example, to find all time servers that announce themselves in the current network, run the command:

```
slptool findsrvs service:ntp
```

YaST

YaST also provides an SLP browser. However, this browser is not available from the YaST Control Center. To start it, run `yast2 slp` as `root` user. Click on a *Service Type* on the lefthand side to get more information about a service.

22.4 Installation over SLP

If you have an installation server with openSUSE installation media within your network, this can be registered and offered with SLP. For details, see Section 1.2, “Setting Up the Server Holding the Installation Sources” (page 12). If SLP installation is selected, `linuxrc` starts an SLP inquiry after the system has booted from the selected boot medium and displays the sources found.

22.5 Providing Services via SLP

Many applications in openSUSE have integrated SLP support through the use of the `libslp` library. If a service has not been compiled with SLP support, use one of the following methods to make it available via SLP:

Static Registration with `/etc/slp.reg.d`

Create a separate registration file for each new service. This is an example for registering a scanner service:

```
## Register a saned service on this system
## en means english language
## 65535 disables the timeout, so the service registration does
## not need refreshes
service:scanner.sane://$HOSTNAME:6566,en,65535
watch-port-tcp=6566
description=SANE scanner daemon
```

The most important line in this file is the *service URL*, which begins with `service:.` This contains the service type (`scanner.sane`) and the address under which the service is available on the server. `$HOSTNAME` is automatically replaced with the full hostname. The name of the TCP port on which the relevant service can be found follows, separated by a colon. Then enter the language in which the service should appear and the duration of registration in seconds. These should be separated from the service URL by commas. Set the value for the duration of registration between 0 and 65535. 0 prevents registration. 65535 removes all restrictions.

The registration file also contains the two variables `watch-port-tcp` and `description`. `watch-port-tcp` links the SLP service announcement to whether the relevant service is active by having `slpd` check the status of the service. The second variable contains a more precise description of the service that is displayed in suitable browsers.

Static Registration with `/etc/slp.reg`

The only difference between this method and the procedure with `/etc/slp.reg.d` is that all services are grouped within a central file.

Dynamic Registration with `slptool`

If a service needs to be registered dynamically without the need of configuration files, use the `slptool` command line utility. The same utility can also be used to deregister an existing service offering without restarting `slpd`.

22.6 For More Information

RFC 2608, 2609, 2610

RFC 2608 generally deals with the definition of SLP. RFC 2609 deals with the syntax of the service URLs used in greater detail and RFC 2610 deals with DHCP via SLP.

<http://www.openslp.org>

The home page of the OpenSLP project.

`/usr/share/doc/packages/openslp`

This directory contains the documentation for SLP coming with the `openslp-server` package, including a `README.SuSE` containing the open-SUSE details, the RFCs, and two introductory HTML documents. Programmers who want to use the SLP functions find more information in the *Programmers Guide* that is included in the `openslp-devel` package.

The Domain Name System

DNS (domain name system) is needed to resolve the domain names and hostnames into IP addresses. In this way, the IP address 192.168.2.100 is assigned to the hostname `jupiter`, for example. Before setting up your own name server, read the general information about DNS in Section 21.3, “Name Resolution” (page 327). The following configuration examples refer to BIND.

23.1 DNS Terminology

Zone

The domain namespace is divided into regions called zones. For instance, if you have `example.com`, you have the `example` section (or zone) of the `com` domain.

DNS server

The DNS server is a server that maintains the name and IP information for a domain. You can have a primary DNS server for master zone, a secondary server for slave zone, or a slave server without any zones for caching.

Master zone DNS server

The master zone includes all hosts from your network and a DNS server master zone stores up-to-date records for all the hosts in your domain.

Slave zone DNS server

A slave zone is a copy of the master zone. The slave zone DNS server obtains its zone data with zone transfer operations from its master server. The slave zone DNS server responds authoritatively for the zone as long as it has valid

(not expired) zone data. If the slave cannot obtain a new copy of the zone data, it stops responding for the zone.

Forwarder

Forwarders are DNS servers to which your DNS server should send queries it cannot answer. To enable different configuration sources in one configuration, `netconfig` is used (see also `man 8 netconfig`).

Record

The record is information about name and IP address. Supported records and their syntax are described in BIND documentation. Some special records are:

NS record

An NS record tells name servers which machines are in charge of a given domain zone.

MX record

The MX (mail exchange) records describe the machines to contact for directing mail across the Internet.

SOA record

SOA (Start of Authority) record is the first record in a zone file. The SOA record is used when using DNS to synchronize data between multiple computers.

23.2 Installation

To install a DNS server, start YaST and select *Software > Software Management*. Choose *Filter > Patterns* and select *DHCP and DNS Server*. Confirm the installation of the dependent packages to finish the installation process.

23.3 Configuration with YaST

Use the YaST DNS module to configure a DNS server for the local network. When starting the module for the first time, a wizard starts, prompting you to make a few decisions concerning administration of the server. Completing this initial setup produces

a basic server configuration. Use the expert mode to deal with more advanced configuration tasks, such as setting up ACLs, logging, TSIG keys, and other options.

23.3.1 Wizard Configuration

The wizard consists of three steps or dialogs. At the appropriate places in the dialogs, you are given the opportunity to enter the expert configuration mode.

- 1 When starting the module for the first time, the *Forwarder Settings* dialog, shown in Figure 23.1, “DNS Server Installation: Forwarder Settings” (page 375), opens. The *Netconfig DNS Policy* decides which devices should provide forwarders or whether you want to supply your own *Forwarder List*. For more information about *netconfig*, see `man 8 netconfig`.

Figure 23.1 *DNS Server Installation: Forwarder Settings*

DNS Server Installation: Forwarder Settings
Forwarders are DNS servers to which your DNS server should send queries it cannot answer. [more](#)

Netconfig DNS policy: Custom policy:
auto auto

Add IP Address
IPv4 or IPv6 Address:
192.168.27.1 Add

Forwarder List:
192.168.27.1 Delete

Help Cancel Back Next

Forwarders are DNS servers to which your DNS server sends queries it cannot answer itself. Enter their IP address and click *Add*.

- Figure 23.2** *DNS Server Installation: DNS Zones*

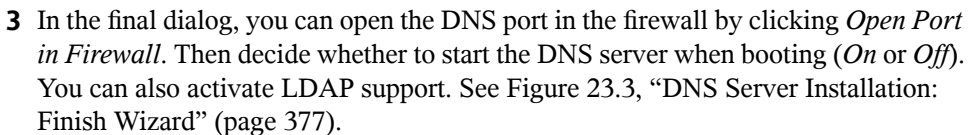
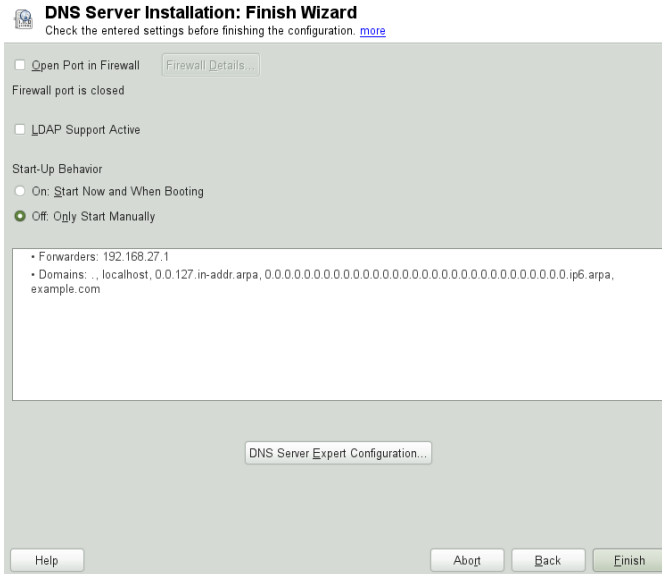


Figure 23.3 *DNS Server Installation: Finish Wizard*



23.3.2 Expert Configuration

After starting the module, YaST opens a window displaying several configuration options. Completing it results in a DNS server configuration with the basic functions in place:

Start-Up

Under *Start-Up*, define whether the DNS server should be started when booting the system or manually. To start the DNS server immediately, click *Start DNS Server Now*. To stop the DNS server, click *Stop DNS Server Now*. To save the current settings, select *Save Settings and Reload DNS Server Now*. You can open the DNS port in the firewall with *Open Port in Firewall* and modify the firewall settings with *Firewall Details*.

By selecting *LDAP Support Active*, the zone files are managed by an LDAP database. Any changes to zone data written to the LDAP database are picked up by the DNS server as soon as it is restarted or prompted to reload its configuration.

Forwarders

If your local DNS server cannot answer a request, it tries to forward the request to a *Forwarder*, if configured so. This forwarder may be added manually to the *Forwarder List*. If the forwarder is not static like in dial-up connections, *netconfig* handles the configuration. For more information about *netconfig*, see `man 8 netconfig`.

Basic Options

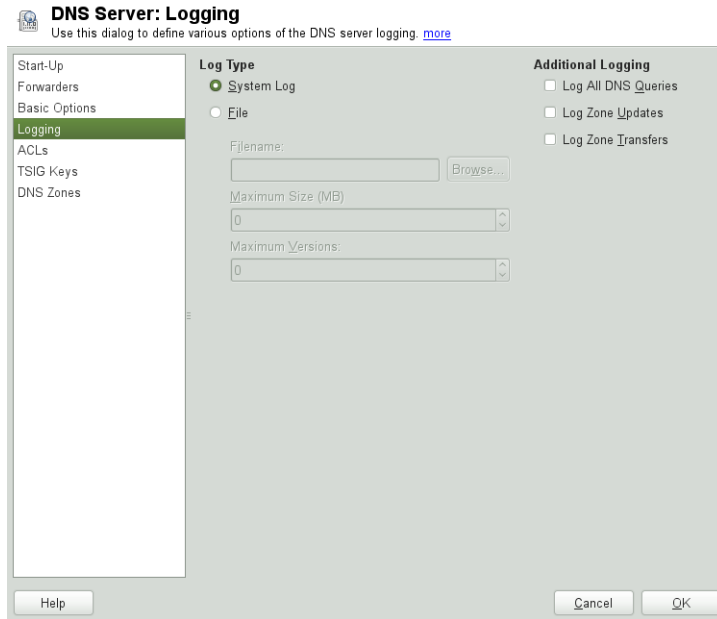
In this section, set basic server options. From the *Option* menu, select the desired item then specify the value in the corresponding entry field. Include the new entry by selecting *Add*.

Logging

To set what the DNS server should log and how, select *Logging*. Under *Log Type*, specify where the DNS server should write the log data. Use the systemwide log file `/var/log/messages` by selecting *System Log* or specify a different file by selecting *File*. In the latter case, additionally specify a name, the maximum file size in megabytes and the number of logfile versions to store.

Further options are available under *Additional Logging*. Enabling *Log All DNS Queries* causes *every* query to be logged, in which case the log file could grow extremely large. For this reason, it is not a good idea to enable this option for other than debugging purposes. To log the data traffic during zone updates between DHCP and DNS server, enable *Log Zone Updates*. To log the data traffic during a zone transfer from master to slave, enable *Log Zone Transfer*. See Figure 23.4, “DNS Server: Logging” (page 379).

Figure 23.4 *DNS Server: Logging*



ACLs

Use this dialog to define ACLs (access control lists) to enforce access restrictions. After providing a distinct name under *Name*, specify an IP address (with or without netmask) under *Value* in the following fashion:

```
{ 192.168.1/24; }
```

The syntax of the configuration file requires that the address ends with a semicolon and is put into curly braces.

TSIG Keys

The main purpose of TSIGs (transaction signatures) is to secure communications between DHCP and DNS servers. They are described in Section 23.8, “Secure Transactions” (page 395).

To generate a TSIG key, enter a distinctive name in the field labeled *Key ID* and specify the file where the key should be stored (*Filename*). Confirm your choices with *Generate*.

To use a previously created key, leave the *Key ID* field blank and select the file where it is stored under *Filename*. After that, confirm with *Add*.

DNS Zones (Adding a Slave Zone)

To add a slave zone, select *DNS Zones*, choose the zone type *Slave*, write the name of the new zone, and click *Add*.

In the *Zone Editor* sub-dialog under *Master DNS Server IP*, specify the master from which the slave should pull its data. To limit access to the server, select one of the ACLs from the list.

DNS Zones (Adding a Master Zone)

To add a master zone, select *DNS Zones*, choose the zone type *Master*, write the name of the new zone, and click *Add*. When adding a master zone, a reverse zone is also needed. For example, when adding the zone `example.com` that points to hosts in a subnet `192.168.1.0/24`, you should also add a reverse zone for the IP-address range covered. By definition, this should be named `1.168.192.in-addr.arpa`.

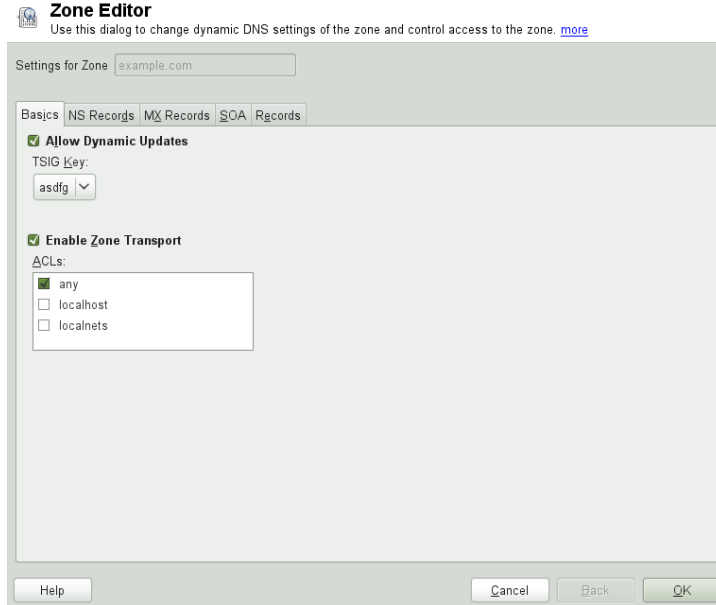
DNS Zones (Editing a Master Zone)

To edit a master zone, select *DNS Zones*, select the master zone from the table, and click *Edit*. The dialog consists of several pages: *Basics* (the one opened first), *NS Records*, *MX Records*, *SOA*, and *Records*.

The basic dialog, shown in Figure 23.5, “DNS Server: Zone Editor (Basics)” (page 381), lets you define settings for dynamic DNS and access options for zone transfers to clients and slave name servers. To permit the dynamic updating of zones, select *Allow Dynamic Updates* as well as the corresponding TSIG key. The key must have been defined before the update action starts. To enable zone transfers, select the corresponding ACLs. ACLs must have been defined already.

In the *Basics* dialog, select whether to enable zone transfers. Use the listed ACLs to define who can download zones.

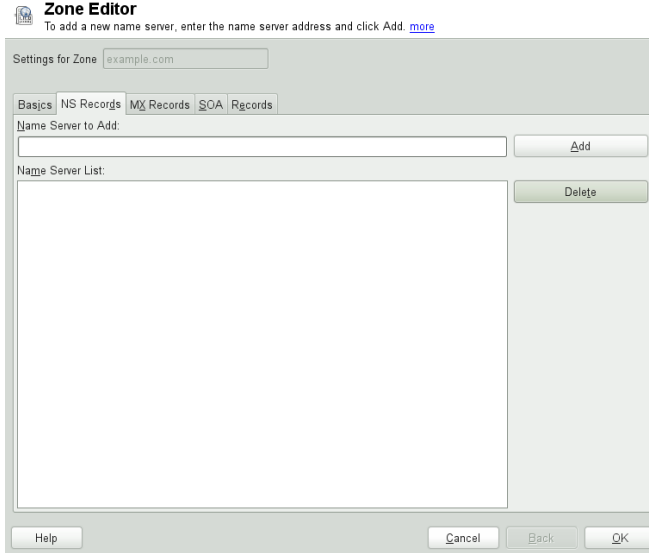
Figure 23.5 *DNS Server: Zone Editor (Basics)*



Zone Editor (NS Records)

The *NS Records* dialog allows you to define alternative name servers for the zones specified. Make sure that your own name server is included in the list. To add a record, enter its name under *Name Server to Add* then confirm with *Add*. See Figure 23.6, “DNS Server: Zone Editor (NS Records)” (page 382).

Figure 23.6 *DNS Server: Zone Editor (NS Records)*



Zone Editor (MX Records)

To add a mail server for the current zone to the existing list, enter the corresponding address and priority value. After doing so, confirm by selecting *Add*. See Figure 23.7, “DNS Server: Zone Editor (MX Records)” (page 383).

Figure 23.7 *DNS Server: Zone Editor (MX Records)*

more'. The 'Settings for Zone' field shows 'example.com'. The 'MX Records' tab is selected. The 'Mail Server to Add' section has an 'Address' input field and a 'Priority' dropdown set to '0', with an 'Add' button. Below is a 'Mail Relay List' table with columns 'Mail Server' and 'Priority', and a 'Delete' button. The table is empty, showing 'No entries.' At the bottom are 'Help', 'Cancel', 'Back', and 'OK' buttons."/>

Zone Editor
To add a new mail server, enter the Address and Priority and click Add. [more](#)

Settings for Zone:

Basics | NS Records | **MX Records** | SOA | Records

Mail Server to Add

Address: Priority:

Mail Relay List

| Mail Server | Priority |
|-------------|----------|
| No entries. | |

Zone Editor (SOA)

This page allows you to create SOA (start of authority) records. For an explanation of the individual options, refer to Example 23.6, “The /var/lib/named/example.com.zone File” (page 391).

Figure 23.8 DNS Server: Zone Editor (SOA)

The screenshot shows the 'Zone Editor' dialog box with the 'SOA' tab selected. The 'Settings for Zone' field contains 'example.com'. The 'Serial' field is '2010072802'. The 'TTL' field is '2' with a unit of 'Days'. The 'Refresh' field is '3' with a unit of 'Hours'. The 'Retry' field is '1' with a unit of 'Hours'. The 'Expiration' field is '1' with a unit of 'Weeks'. The 'Minimum' field is '1' with a unit of 'Days'. The dialog has 'Help', 'Cancel', 'Back', and 'OK' buttons at the bottom.

Zone Editor
Set the entries of the SOA record. [more](#)

Settings for Zone:

Basics | NS Records | MX Records | **SOA** | Records

Serial:

TTL: Unit:

Refresh: Unit:

Retry: Unit:

Expiration: Unit:

Minimum: Unit:

Help Cancel Back OK

Zone Editor (Records)

This dialog manages name resolution. In *Record Key*, enter the hostname then select its type. *A-Record* represents the main entry. The value for this should be an IP address. *CNAME* is an alias. Use the types *NS* and *MX* for detailed or partial records that expand on the information provided in the *NS Records* and *MX Records* tabs. These three types resolve to an existing *A* record. *PTR* is for reverse zones. It is the opposite of an *A* record, for example:

```
hostname.example.com. IN A 192.168.0.1
1.0.168.192.in-addr.arpa IN PTR hostname.example.com.
```

NOTE: Editing the Reverse Zone

After adding a forward zone, go back to the main menu and select the reverse zone for editing. There in the tab *Basics* activate the checkbox *Automatically Generate Records From* and select your forward zone. That way, all changes to the forward zone are automatically updated in the reverse zone.

23.4 Starting the BIND Name Server

On a openSUSE® system, the name server BIND (*Berkeley Internet Name Domain*) comes preconfigured so it can be started right after installation without any problem. If you already have a functioning Internet connection and have entered `127.0.0.1` as the name server address for `localhost` in `/etc/resolv.conf`, you normally already have a working name resolution without needing to know the DNS of the provider. BIND carries out name resolution via the root name server, a notably slower process. Normally, the DNS of the provider should be entered with its IP address in the configuration file `/etc/named.conf` under `forwarders` to ensure effective and secure name resolution. If this works so far, the name server runs as a pure *caching-only* name server. Only when you configure its own zones it becomes a proper DNS. Find a simple example documented in `/usr/share/doc/packages/bind/config`.

TIP: Automatic Adaptation of the Name Server Information

Depending on the type of Internet connection or the network connection, the name server information can automatically be adapted to the current conditions. To do this, set the `NETCONFIG_DNS_POLICY` variable in the `/etc/sysconfig/network/config` file to `auto`.

However, do not set up an official domain until one is assigned to you by the responsible institution. Even if you have your own domain and it is managed by the provider, you are better off not using it, because BIND would otherwise not forward requests for this domain. The Web server at the provider, for example, would not be accessible for this domain.

To start the name server, enter the command `rndnsd start` as root. If “done” appears to the right in green then `named` (as the name server process is called) has been started successfully. Test the name server immediately on the local system with the `host` or `dig` programs, which should return `localhost` as the default server with the address `127.0.0.1`. If this is not the case, `/etc/resolv.conf` probably contains an incorrect name server entry or the file does not exist at all. For the first test, enter `host 127.0.0.1`, which should always work. If you get an error message, use `rndnsd status` to see whether the server is actually running. If the name server does not start or behaves unexpectedly, you can usually find the cause in the log file `/var/log/messages`.

To use the name server of the provider (or one already running on your network) as the forwarder, enter the corresponding IP address or addresses in the `options` section under `forwarders`. The addresses included in Example 23.1, “Forwarding Options in `named.conf`” (page 386) are just examples. Adjust these entries to your own setup.

Example 23.1 *Forwarding Options in `named.conf`*

```
options {
    directory "/var/lib/named";
    forwarders { 10.11.12.13; 10.11.12.14; };
    listen-on { 127.0.0.1; 192.168.1.116; };
    allow-query { 127/8; 192.168/16 };
    notify no;
};
```

The `options` entry is followed by entries for the zone, `localhost`, and `0.0.127.in-addr.arpa`. The `type hint` entry under “.” should always be present. The corresponding files do not need to be modified and should work as they are. Also make sure that each entry is closed with a “;” and that the curly braces are in the correct places. After changing the configuration file `/etc/named.conf` or the zone files, tell BIND to reread them with `rndnamed reload`. Achieve the same by stopping and restarting the name server with `rndnamed restart`. Stop the server at any time by entering `rndnamed stop`.

23.5 The `/etc/named.conf` Configuration File

All the settings for the BIND name server itself are stored in the `/etc/named.conf` file. However, the zone data for the domains to handle (consisting of the hostnames, IP addresses, and so on) are stored in separate files in the `/var/lib/named` directory. The details of this are described later.

`/etc/named.conf` is roughly divided into two areas. One is the `options` section for general settings and the other consists of `zone` entries for the individual domains. A `logging` section and `acl` (access control list) entries are optional. Comment lines begin with a `#` sign or `//`. A minimal `/etc/named.conf` is shown in Example 23.2, “A Basic `/etc/named.conf`” (page 387).

Example 23.2 A Basic */etc/named.conf*

```
options {
    directory "/var/lib/named";
    forwarders { 10.0.0.1; };
    notify no;
};

zone "localhost" in {
    type master;
    file "localhost.zone";
};

zone "0.0.127.in-addr.arpa" in {
    type master;
    file "127.0.0.zone";
};

zone "." in {
    type hint;
    file "root.hint";
};
```

23.5.1 Important Configuration Options

`directory "filename";`

Specifies the directory in which BIND can find the files containing the zone data. Usually, this is */var/lib/named*.

`forwarders { ip-address; };`

Specifies the name servers (mostly of the provider) to which DNS requests should be forwarded if they cannot be resolved directly. Replace *ip-address* with an IP address like *192.168.1.116*.

`forward first;`

Causes DNS requests to be forwarded before an attempt is made to resolve them via the root name servers. Instead of *forward first*, *forward only* can be written to have all requests forwarded and none sent to the root name servers. This makes sense for firewall configurations.

`listen-on port 53 { 127.0.0.1; ip-address; };`

Tells BIND on which network interfaces and port to accept client queries. *port 53* does not need to be specified explicitly, because 53 is the default port. Enter

127.0.0.1 to permit requests from the local host. If you omit this entry entirely, all interfaces are used by default.

`listen-on-v6 port 53 {any; };`

Tells BIND on which port it should listen for IPv6 client requests. The only alternative to *any* is *none*. As far as IPv6 is concerned, the server only accepts wildcard addresses.

`query-source address * port 53;`

This entry is necessary if a firewall is blocking outgoing DNS requests. This tells BIND to post requests externally from port 53 and not from any of the high ports above 1024.

`query-source-v6 address * port 53;`

Tells BIND which port to use for IPv6 queries.

`allow-query { 127.0.0.1; net; };`

Defines the networks from which clients can post DNS requests. Replace *net* with address information like 192.168.2.0/24. The /24 at the end is an abbreviated expression for the netmask (in this case 255.255.255.0).

`allow-transfer ! *;;`

Controls which hosts can request zone transfers. In the example, such requests are completely denied with ! *. Without this entry, zone transfers can be requested from anywhere without restrictions.

`statistics-interval 0;`

In the absence of this entry, BIND generates several lines of statistical information per hour in `/var/log/messages`. Set it to 0 to suppress these statistics completely or set an interval in minutes.

`cleaning-interval 720;`

This option defines at which time intervals BIND clears its cache. This triggers an entry in `/var/log/messages` each time it occurs. The time specification is in minutes. The default is 60 minutes.

`interface-interval 0;`

BIND regularly searches the network interfaces for new or nonexistent interfaces. If this value is set to 0, this is not done and BIND only listens at the interfaces de-

tected at start-up. Otherwise, the interval can be defined in minutes. The default is sixty minutes.

notify no;

no prevents other name servers from being informed when changes are made to the zone data or when the name server is restarted.

For a list of available options, read the manual page `man 5 named.conf`.

23.5.2 Logging

What, how, and where logging takes place can be extensively configured in BIND. Normally, the default settings should be sufficient. Example 23.3, “Entry to Disable Logging” (page 389), shows the simplest form of such an entry and completely suppresses any logging.

Example 23.3 *Entry to Disable Logging*

```
logging {  
    category default { null; };  
};
```

23.5.3 Zone Entries

Example 23.4 *Zone Entry for example.com*

```
zone "example.com" in {  
    type master;  
    file "example.com.zone";  
    notify no;  
};
```

After `zone`, specify the name of the domain to administer (`example.com`) followed by `in` and a block of relevant options enclosed in curly braces, as shown in Example 23.4, “Zone Entry for example.com” (page 389). To define a *slave zone*, switch the `type` to `slave` and specify a name server that administers this zone as `master` (which, in turn, may be a slave of another master), as shown in Example 23.5, “Zone Entry for example.net” (page 390).

Example 23.5 *Zone Entry for example.net*

```
zone "example.net" in {  
    type slave;  
    file "slave/example.net.zone";  
    masters { 10.0.0.1; };  
};
```

The zone options:

`type master;`

By specifying `master`, tell BIND that the zone is handled by the local name server. This assumes that a zone file has been created in the correct format.

`type slave;`

This zone is transferred from another name server. It must be used together with `masters`.

`type hint;`

The zone `.` of the `hint` type is used to set the root name servers. This zone definition can be left as is.

`file example.com.zone` or file `"slave/example.net.zone"`;

This entry specifies the file where zone data for the domain is located. This file is not required for a slave, because this data is pulled from another name server. To differentiate master and slave files, use the directory `slave` for the slave files.

`masters { server-ip-address; };`

This entry is only needed for slave zones. It specifies from which name server the zone file should be transferred.

`allow-update {! *; };`

This option controls external write access, which would allow clients to make a DNS entry—something not normally desirable for security reasons. Without this entry, zone updates are not allowed at all. The above entry achieves the same because `! *` effectively bans any such activity.

23.6 Zone Files

Two types of zone files are needed. One assigns IP addresses to hostnames and the other does the reverse: it supplies a hostname for an IP address.

TIP: Using the Dot (Period, Fullstop) in Zone Files

The "." has an important meaning in the zone files. If hostnames are given without a final ., the zone is appended. Complete hostnames specified with a full domain name must end with a . to avoid having the domain added to it again. A missing or wrongly placed "." is probably the most frequent cause of name server configuration errors.

The first case to consider is the zone file `example.com.zone`, responsible for the domain `example.com`, shown in Example 23.6, “The `/var/lib/named/example.com.zone` File” (page 391).

Example 23.6 *The `/var/lib/named/example.com.zone` File*

```
1. $TTL 2D
2. example.com. IN SOA      dns root.example.com. (
3.                2003072441 ; serial
4.                1D        ; refresh
5.                2H        ; retry
6.                1W        ; expiry
7.                2D )      ; minimum
8.
9.                IN NS     dns
10.               IN MX     10 mail
11.
12. gate          IN A      192.168.5.1
13.              IN A      10.0.0.1
14. dns           IN A      192.168.1.116
15. mail          IN A      192.168.3.108
16. jupiter       IN A      192.168.2.100
17. venus         IN A      192.168.2.101
18. saturn        IN A      192.168.2.102
19. mercury       IN A      192.168.2.103
20. ntp           IN CNAME  dns
21. dns6          IN A6     0      2002:c0a8:174::
```

Line 1:

\$TTL defines the default time to live that should apply to all the entries in this file.

In this example, entries are valid for a period of two days (2 D).

Line 2:

This is where the SOA (start of authority) control record begins:

- The name of the domain to administer is `example.com` in the first position. This ends with `" . "`, because otherwise the zone would be appended a second time. Alternatively, `@` can be entered here, in which case the zone would be extracted from the corresponding entry in `/etc/named.conf`.
- After `IN SOA` is the name of the name server in charge as master for this zone. The name is expanded from `dns` to `dns.example.com`, because it does not end with a `" . "`.
- An e-mail address of the person in charge of this name server follows. Because the `@` sign already has a special meaning, `" . "` is entered here instead. For `root@example.com` the entry must read `root.example.com..` The `" . "` must be included at the end to prevent the zone from being added.
- The `(` includes all lines up to `)` into the SOA record.

Line 3:

The `serial number` is an arbitrary number that is increased each time this file is changed. It is needed to inform the secondary name servers (slave servers) of changes. For this, a 10 digit number of the date and run number, written as `YYYYMMDDNN`, has become the customary format.

Line 4:

The `refresh rate` specifies the time interval at which the secondary name servers verify the zone `serial number`. In this case, one day.

Line 5:

The `retry rate` specifies the time interval at which a secondary name server, in case of error, attempts to contact the primary server again. Here, two hours.

Line 6:

The `expiration time` specifies the time frame after which a secondary name server discards the cached data if it has not regained contact to the primary server. Here, a week.

Line 7:

The last entry in the SOA record specifies the `negative caching TTL`—the time for which results of unresolved DNS queries from other servers may be cached.

Line 9:

The `IN NS` specifies the name server responsible for this domain. `dns` is extended to `dns.example.com` because it does not end with a `"."`. There can be several lines like this—one for the primary and one for each secondary name server. If `notify` is not set to `no` in `/etc/named.conf`, all the name servers listed here are informed of the changes made to the zone data.

Line 10:

The `MX` record specifies the mail server that accepts, processes, and forwards e-mails for the domain `example.com`. In this example, this is the host `mail.example.com`. The number in front of the hostname is the preference value. If there are multiple `MX` entries, the mail server with the smallest value is taken first and, if mail delivery to this server fails, an attempt is made with the next higher value.

Lines 12–19:

These are the actual address records where one or more IP addresses are assigned to hostnames. The names are listed here without a `"."` because they do not include their domain, so `example.com` is added to all of them. Two IP addresses are assigned to the host `gate`, as it has two network cards. Wherever the host address is a traditional one (IPv4), the record is marked with `A`. If the address is an IPv6 address, the entry is marked with `AAAA`.

NOTE: IPv6 Syntax

The IPv6 record has a slightly different syntax than IPv4. Because of the fragmentation possibility, it is necessary to provide information about missed bits before the address. To just fill up the IPv6 address with the needed number of “0”, add two colons at the correct place in the address.

```
pluto      AAAA 2345:00C1:CA11::1234:5678:9ABC:DEF0
pluto      AAAA 2345:00D2:DA11::1234:5678:9ABC:DEF0
```

Line 20:

The alias `ntp` can be used to address `dns` (`CNAME` means *canonical name*).

The pseudodomain `in-addr.arpa` is used for the reverse lookup of IP addresses into hostnames. It is appended to the network part of the address in reverse notation. So `192.168` is resolved into `168.192.in-addr.arpa`. See Example 23.7, “Reverse Lookup” (page 394).

Example 23.7 *Reverse Lookup*

```
1. $TTL 2D
2. 168.192.in-addr.arpa.    IN SOA dns.example.com. root.example.com. (
3.                          2003072441      ; serial
4.                          1D              ; refresh
5.                          2H              ; retry
6.                          1W              ; expiry
7.                          2D )            ; minimum
8.
9.                          IN NS          dns.example.com.
10.
11. 1.5                      IN PTR        gate.example.com.
12. 100.3                    IN PTR        www.example.com.
13. 253.2                    IN PTR        cups.example.com.
```

Line 1:

\$TTL defines the standard TTL that applies to all entries here.

Line 2:

The configuration file should activate reverse lookup for the network `192.168`. Given that the zone is called `168.192.in-addr.arpa`, it should not be added to the hostnames. Therefore, all hostnames are entered in their complete form—with their domain and with a “.” at the end. The remaining entries correspond to those described for the previous `example.com` example.

Lines 3–7:

See the previous example for `example.com`.

Line 9:

Again this line specifies the name server responsible for this zone. This time, however, the name is entered in its complete form with the domain and a “.” at the end.

Lines 11–13:

These are the pointer records hinting at the IP addresses on the respective hosts. Only the last part of the IP address is entered at the beginning of the line, without

the "." at the end. Appending the zone to this (without the `.in-addr.arpa`) results in the complete IP address in reverse order.

Normally, zone transfers between different versions of BIND should be possible without any problem.

23.7 Dynamic Update of Zone Data

The term *dynamic update* refers to operations by which entries in the zone files of a master server are added, changed, or deleted. This mechanism is described in RFC 2136. Dynamic update is configured individually for each zone entry by adding an optional `allow-update` or `update-policy` rule. Zones to update dynamically should not be edited by hand.

Transmit the entries to update to the server with the command `nsupdate`. For the exact syntax of this command, check the manual page for `nsupdate` (`man 8 nsupdate`). For security reasons, any such update should be performed using TSIG keys as described in Section 23.8, “Secure Transactions” (page 395).

23.8 Secure Transactions

Secure transactions can be made with the help of transaction signatures (TSIGs) based on shared secret keys (also called TSIG keys). This section describes how to generate and use such keys.

Secure transactions are needed for communication between different servers and for the dynamic update of zone data. Making the access control dependent on keys is much more secure than merely relying on IP addresses.

Generate a TSIG key with the following command (for details, see `man dnssec-keygen`):

```
dnssec-keygen -a hmac-md5 -b 128 -n HOST host1-host2
```

This creates two files with names similar to these:

```
Khost1-host2.+157+34265.private Khost1-host2.+157+34265.key
```

The key itself (a string like `ejIkuCyyGJwwuN3xAteKgg==`) is found in both files. To use it for transactions, the second file (`Khost1-host2.+157+34265.key`) must be transferred to the remote host, preferably in a secure way (using `scp`, for example). On the remote server, the key must be included in the `/etc/named.conf` file to enable a secure communication between `host1` and `host2`:

```
key host1-host2 {
    algorithm hmac-md5;
    secret "ejIkuCyyGJwwuN3xAteKgg=";
};
```

WARNING: File Permissions of `/etc/named.conf`

Make sure that the permissions of `/etc/named.conf` are properly restricted. The default for this file is `0640`, with the owner being `root` and the group `named`. As an alternative, move the keys to an extra file with specially limited permissions, which is then included from `/etc/named.conf`. To include an external file, use:

```
include "filename"
```

Replace `filename` with an absolute path to your file with keys.

To enable the server `host1` to use the key for `host2` (which has the address `10.1.2.3` in this example), the server's `/etc/named.conf` must include the following rule:

```
server 10.1.2.3 {
    keys { host1-host2. ;};
};
```

Analogous entries must be included in the configuration files of `host2`.

Add TSIG keys for any ACLs (access control lists, not to be confused with file system ACLs) that are defined for IP addresses and address ranges to enable transaction security. The corresponding entry could look like this:

```
allow-update { key host1-host2. ;};
```

This topic is discussed in more detail in the *BIND Administrator Reference Manual* under `update-policy`.

23.9 DNS Security

DNSSEC, or DNS security, is described in RFC 2535. The tools available for DNSSEC are discussed in the BIND Manual.

A zone considered secure must have one or several zone keys associated with it. These are generated with `dnssec-keygen`, just like the host keys. The DSA encryption algorithm is currently used to generate these keys. The public keys generated should be included in the corresponding zone file with an `$INCLUDE` rule.

With the command `dnssec-makekeyset`, all keys generated are packaged into one set, which must then be transferred to the parent zone in a secure manner. On the parent, the set is signed with `dnssec-signkey`. The files generated by this command are then used to sign the zones with `dnssec-signzone`, which in turn generates the files to include for each zone in `/etc/named.conf`.

23.10 For More Information

For additional information, refer to the *BIND Administrator Reference Manual* from package `bind-doc`, which is installed under `/usr/share/doc/packages/bind/`. Consider additionally consulting the RFCs referenced by the manual and the manual pages included with BIND. `/usr/share/doc/packages/bind/README`. SuSE contains up-to-date information about BIND in openSUSE.

DHCP

The purpose of the *Dynamic Host Configuration Protocol* (DHCP) is to assign network settings centrally (from a server) rather than configuring them locally on each and every workstation. A host configured to use DHCP does not have control over its own static address. It is enabled to configure itself completely and automatically according to directions from the server. If you use the NetworkManager on the client side, you do not need to configure the client at all. This is useful if you have changing environments and only one interface active at a time. Never use NetworkManager on a machine that runs a DHCP server.

One way to configure a DHCP server is to identify each client using the hardware address of its network card (which should be fixed in most cases), then supply that client with identical settings each time it connects to the server. DHCP can also be configured to assign addresses to each relevant client dynamically from an address pool set up for this purpose. In the latter case, the DHCP server tries to assign the same address to the client each time it receives a request, even over extended periods. This works only if the network does not have more clients than addresses.

DHCP makes life easier for system administrators. Any changes, even bigger ones, related to addresses and the network configuration in general can be implemented centrally by editing the server's configuration file. This is much more convenient than reconfiguring numerous workstations. It is also much easier to integrate machines, particularly new machines, into the network, because they can be given an IP address from the pool. Retrieving the appropriate network settings from a DHCP server is especially useful in case of laptops regularly used in different networks.

In this chapter, the DHCP server will run in the same subnet as the workstations, 192.168.2.0/24 with 192.168.2.1 as gateway. It has the fixed IP address 192.168.2.254

and serves two address ranges, 192.168.2.10 to 192.168.2.20 and 192.168.2.100 to 192.168.2.200.

A DHCP server supplies not only the IP address and the netmask, but also the hostname, domain name, gateway, and name server addresses for the client to use. In addition to that, DHCP allows a number of other parameters to be configured in a centralized way, for example, a time server from which clients may poll the current time or even a print server.

24.1 Configuring a DHCP Server with YaST

To install a DHCP server, start YaST and select *Software > Software Management*. Choose *Filter > Patterns* and select *DHCP and DNS Server*. Confirm the installation of the dependent packages to finish the installation process.

IMPORTANT: LDAP Support

The YaST DHCP module can be set up to store the server configuration locally (on the host that runs the DHCP server) or to have its configuration data managed by an LDAP server. If you want to use LDAP, set up your LDAP environment before configuring the DHCP server.

For more information about LDAP, see Chapter 4, *LDAP—A Directory Service* (↑Security Guide).

The YaST DHCP module (`yast2-dhcp-server`) allows you to set up your own DHCP server for the local network. The module can run in wizard mode or expert configuration mode.

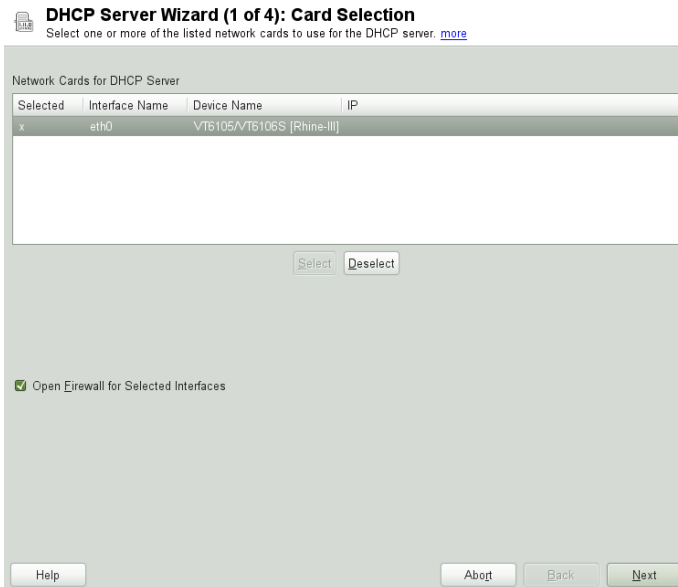
24.1.1 Initial Configuration (Wizard)

When the module is started for the first time, a wizard starts, prompting you to make a few basic decisions concerning server administration. Completing this initial setup produces a very basic server configuration that should function in its essential aspects. The expert mode can be used to deal with more advanced configuration tasks.

Card Selection

In the first step, YaST looks for the network interfaces available on your system and displays them in a list. From the list, select the interface to which the DHCP server should listen and click *Select*. After this, select *Open Firewall for Selected Interfaces* to open the firewall for this interface, and click *Next*. See Figure 24.1, “DHCP Server: Card Selection” (page 401).


Figure 24.1 *DHCP Server: Card Selection*



Global Settings

Use the check box to determine whether your DHCP settings should be automatically stored by an LDAP server. In the entry fields, provide the network specifics for all clients the DHCP server should manage. These specifics are the domain name, address of a time server, addresses of the primary and secondary name server, addresses of a print and a WINS server (for a mixed network with both Windows and Linux clients), gateway address, and lease time. See Figure 24.2, “DHCP Server: Global Settings” (page 402).

Figure 24.2 *DHCP Server: Global Settings*

 **DHCP Server Wizard (2 of 4): Global Settings**
To store the DHCP configuration in LDAP, enable LDAP Support. [more](#)

☐ LDAP Support

DHCP Server Name (optional)

Domain Name:

Primary Name Server IP:

Secondary Name Server IP:

Default Gateway (Router)

NTP Time Server:

Print Server:

WINS Server:

Default Lease Time:

Units:
Minutes

Dynamic DHCP

In this step, configure how dynamic IP addresses should be assigned to clients. To do so, specify an IP range from which the server can assign addresses to DHCP clients. All these addresses must be covered by the same netmask. Also specify the lease time during which a client may keep its IP address without needing to request an extension of the lease. Optionally, specify the maximum lease time—the period during which the server reserves an IP address for a particular client. See Figure 24.3, “DHCP Server: Dynamic DHCP” (page 403).

Figure 24.3 *DHCP Server: Dynamic DHCP*

DHCP Server Wizard (3 of 4): Dynamic DHCP
Here you can view the information about the current subnet, such as its address, netmask and minimum and maximum IP addresses available for the clients. [more](#)

| Subnet Information | | |
|---------------------|---------------------|---------------|
| Current Network: | Current Netmask: | Netmask Bits: |
| 192.168.2.0 | 255.255.255.0 | 24 |
| Minimum IP Address: | Maximum IP Address: | |
| 192.168.2.1 | 192.168.2.254 | |

IP Address Range

| First IP Address: | Last IP Address: |
|-------------------|------------------|
| 192.168.2.100 | 192.168.2.128 |

☐ Allow Dynamic BOOTP

Lease Time

| Default: | Units: | Maximum: | Units: |
|----------|--------|----------|--------|
| 4 | Hours | 2 | Days |

[Synchronize DNS Server...](#)

[Help](#) [About](#) [Back](#) [Next](#)

Finishing the Configuration and Setting the Start Mode

After the third part of the configuration wizard, a last dialog is shown in which you can define how the DHCP server should be started. Here, specify whether to start the DHCP server automatically when the system is booted or manually when needed (for example, for testing purposes). Click *Finish* to complete the configuration of the server. See Figure 24.4, “DHCP Server: Start-Up” (page 403).

Figure 24.4 *DHCP Server: Start-Up*

DHCP Server Wizard (4 of 4): Start-Up
To start the service every time your computer is booted, set When Booting. [more](#)

Service Start

☐ When Booting

☒ Manually

[DHCP Server Expert Configuration...](#)

[Help](#) [About](#) [Back](#) [Finish](#)

24.2 DHCP Software Packages

Both the DHCP server and the DHCP clients are available for openSUSE. The DHCP server available is `dhcpd` (published by the Internet Systems Consortium). On the client side, choose between two different DHCP client programs: `dhcp-client` (also from ISC) and the DHCP client daemon in the `dhcpd` package.

openSUSE installs `dhcpd` by default. The program is very easy to handle and is launched automatically on each system boot to watch for a DHCP server. It does not need a configuration file to do its job and works out of the box in most standard setups. For more complex situations, use the ISC `dhcp-client`, which is controlled by means of the configuration file `/etc/dhclient.conf`.

24.3 The DHCP Server `dhcpd`

The core of any DHCP system is the dynamic host configuration protocol daemon. This server *leases* addresses and watches how they are used, according to the settings defined in the configuration file `/etc/dhcpd.conf`. By changing the parameters and values in this file, a system administrator can influence the program's behavior in numerous ways. Look at the basic sample `/etc/dhcpd.conf` file in Example 24.1, “The Configuration File `/etc/dhcpd.conf`” (page 404).

Example 24.1 *The Configuration File `/etc/dhcpd.conf`*

```
default-lease-time 600;           # 10 minutes
max-lease-time 7200;             # 2  hours

option domain-name "example.com";
option domain-name-servers 192.168.1.116;
option broadcast-address 192.168.2.255;
option routers 192.168.2.1;
option subnet-mask 255.255.255.0;

subnet 192.168.2.0 netmask 255.255.255.0
{
    range 192.168.2.10 192.168.2.20;
    range 192.168.2.100 192.168.2.200;
}
```

This simple configuration file should be sufficient to get the DHCP server to assign IP addresses in the network. Make sure that a semicolon is inserted at the end of each line, because otherwise `dhcpd` is not started.

The sample file can be divided into three sections. The first one defines how many seconds an IP address is leased to a requesting client by default (`default-lease-time`) before it should apply for renewal. This section also includes a statement of the maximum period for which a machine may keep an IP address assigned by the DHCP server without applying for renewal (`max-lease-time`).

In the second part, some basic network parameters are defined on a global level:

- The line `option domain-name` defines the default domain of your network.
- With the entry `option domain-name-servers`, specify up to three values for the DNS servers used to resolve IP addresses into hostnames and vice versa. Ideally, configure a name server on your machine or somewhere else in your network before setting up DHCP. That name server should also define a hostname for each dynamic address and vice versa. To learn how to configure your own name server, read Chapter 23, *The Domain Name System* (page 373).
- The line `option broadcast-address` defines the broadcast address the requesting client should use.
- With `option routers`, set where the server should send data packets that cannot be delivered to a host on the local network (according to the source and target host address and the subnet mask provided). In most cases, especially in smaller networks, this router is identical to the Internet gateway.
- With `option subnet-mask`, specify the netmask assigned to clients.

The last section of the file defines a network, including a subnet mask. To finish, specify the address range that the DHCP daemon should use to assign IP addresses to interested clients. In Example 24.1, “The Configuration File `/etc/dhcpd.conf`” (page 404), clients may be given any address between `192.168.2.10` and `192.168.2.20` as well as `192.168.2.100` and `192.168.2.200`.

After editing these few lines, you should be able to activate the DHCP daemon with the command `rcdhcpd start`. It will be ready for use immediately. Use the command `rcdhcpd check-syntax` to perform a brief syntax check. If you encounter any

unexpected problems with your configuration (the server aborts with an error or does not return `done` on start), you should be able to find out what has gone wrong by looking for information either in the main system log `/var/log/messages` or on console 10 (`Ctrl + Alt + F10`).

On a default openSUSE system, the DHCP daemon is started in a chroot environment for security reasons. The configuration files must be copied to the chroot environment so the daemon can find them. Normally, there is no need to worry about this because the command `rcdhcpd start` automatically copies the files.

24.3.1 Clients with Fixed IP Addresses

DHCP can also be used to assign a predefined, static address to a specific client. Addresses assigned explicitly always take priority over dynamic addresses from the pool. A static address never expires in the way a dynamic address would, for example, if there were not enough addresses available and the server needed to redistribute them among clients.

To identify a client configured with a static address, `dhcpd` uses the hardware address (which is a globally unique, fixed numerical code consisting of six octet pairs) for the identification of all network devices (for example, `00:30:6E:08:EC:80`). If the respective lines, like the ones in Example 24.2, “Additions to the Configuration File” (page 406), are added to the configuration file of Example 24.1, “The Configuration File `/etc/dhcpd.conf`” (page 404), the DHCP daemon always assigns the same set of data to the corresponding client.

Example 24.2 *Additions to the Configuration File*

```
host jupiter {  
    hardware ethernet 00:30:6E:08:EC:80;  
    fixed-address 192.168.2.100;  
}
```

The name of the respective client (host *hostname*, here `jupiter`) is entered in the first line and the MAC address in the second line. On Linux hosts, find the MAC address with the command `ip link show` followed by the network device (for example, `eth0`). The output should contain something like

```
link/ether 00:30:6E:08:EC:80
```

In the preceding example, a client with a network card having the MAC address `00:30:6E:08:EC:80` is assigned the IP address `192.168.2.100` and the hostname `jupiter` automatically. The type of hardware to enter is `ethernet` in nearly all cases, although `token-ring`, which is often found on IBM systems, is also supported.

24.3.2 The openSUSE Version

To improve security, the openSUSE version of the ISC's DHCP server comes with the non-root/chroot patch by Ari Edelkind applied. This enables `dhcpd` to run with the user ID `nobody` and run in a chroot environment (`/var/lib/dhcp`). To make this possible, the configuration file `dhcpd.conf` must be located in `/var/lib/dhcp/etc`. The init script automatically copies the file to this directory when starting.

Control the server's behavior regarding this feature by means of entries in the file `/etc/sysconfig/dhcpd`. To run `dhcpd` without the chroot environment, set the variable `DHCPD_RUN_CHROOTED` in `/etc/sysconfig/dhcpd` to “no”.

To enable `dhcpd` to resolve hostnames even from within the chroot environment, some other configuration files must be copied as well:

- `/etc/localtime`
- `/etc/host.conf`
- `/etc/hosts`
- `/etc/resolv.conf`

These files are copied to `/var/lib/dhcp/etc/` when starting the init script. Take these copies into account for any changes that they require if they are dynamically modified by scripts like `/etc/ppp/ip-up`. However, there should be no need to worry about this if the configuration file only specifies IP addresses (instead of hostnames).

If your configuration includes additional files that should be copied into the chroot environment, set these under the variable `DHCPD_CONF_INCLUDE_FILES` in the file `/etc/sysconfig/dhcpd`. To ensure that the DHCP logging facility keeps working

even after a restart of the syslog-ng daemon, there is an additional entry `SYSLOGD_ADDITIONAL_SOCKET_DHCP` in the file `/etc/sysconfig/syslog`.

24.4 For More Information

More information about DHCP is available at the Web site of the *Internet Systems Consortium* (<http://www.isc.org/products/DHCP/>). Information is also available in the `dhcpcd`, `dhcpcd.conf`, `dhcpcd.leases`, and `dhcp-options man` pages.

Time Synchronization with NTP

25

The NTP (network time protocol) mechanism is a protocol for synchronizing the system time over the network. First, a machine can obtain the time from a server that is a reliable time source. Second, a machine can itself act as a time source for other computers in the network. The goal is twofold—maintaining the absolute time and synchronizing the system time of all machines within a network.

Maintaining an exact system time is important in many situations. The built-in hardware (BIOS) clock does often not meet the requirements of applications such as databases or clusters. Manual correction of the system time would lead to severe problems because, for example, a backward leap can cause malfunction of critical applications. Within a network, it is usually necessary to synchronize the system time of all machines, but manual time adjustment is a bad approach. NTP provides a mechanism to solve these problems. The NTP service continuously adjusts the system time with the help of reliable time servers in the network. It further enables the management of local reference clocks, such as radio-controlled clocks.

25.1 Configuring an NTP Client with YaST

The NTP daemon (`ntpd`) coming with the `ntp` package is preset to use the local computer clock as a time reference. Using the (BIOS) clock, however, only serves as a fallback for cases where no time source of better precision is available. YaST facilitates the configuration of an NTP client.

25.1.1 Basic Configuration

The YaST NTP client configuration (*Network Services > NTP Configuration*) consists of tabs. Set the start mode of `ntpd` and the server to query on the *General Settings* tab.

Figure 25.1 Advanced NTP Configuration: General Settings

 **Advanced NTP Configuration**
Select whether to start the NTP daemon now and on every system boot. [more](#)

General Settings | Security Settings

Start NTP Daemon

☐ Only **M**anually

☐ Synchronize without **D**aemon

☒ **N**ow and On **B**oot

Runtime Configuration Policy: Custom Policy:

Auto

Interval of the Synchronization in Minutes:

30

| Synchronization Type | Address |
|-----------------------------------|-------------------------|
| Undisciplined Local Clock (LOCAL) | |
| Server | 1.opensuse.pool.ntp.org |

Only Manually

Select *Only Manually*, if you want to configure everything on your own.

Synchronize without Daemon

On laptops and other machines that suspend automatically, select *Synchronize without Daemon*. Using this mode, YaST does not start `ntpd` on the local machine for synchronising. Instead YaST creates a crontab entry (`/etc/cron.d/novell.ntp-synchronize`) that checks the time with the time server as specified in the *Interval of the Synchronization in Minutes* field. For more information about cron, see Section 18.1.2, “The cron Package” (page 266).

Now and On Boot

Select *Now and On Boot* to start `ntpd` automatically when the system is booted. Either of `0.opensuse.pool.ntp.org`, `1.opensuse.pool.ntp.org`, `2.opensuse.pool.ntp.org`, or `3.opensuse.pool.ntp.org` is pre-selected.

25.1.2 Changing Basic Configuration

The servers and other time sources for the client to query are listed in the lower part of the *General Settings* tab. Modify this list as needed with *Add*, *Edit*, and *Delete*. *Display Log* provides the possibility to view the log files of your client.

Click *Add* to add a new source of time information. In the following dialog, select the type of source with which the time synchronization should be made. The following options are available:

Figure 25.2 *YaST: NTP Server*



Server

In the pull-down *Select* list (see Figure 25.2, “YaST: NTP Server” (page 411), determine whether to set up time synchronization using a time server from your local network (*Local NTP Server*) or an Internet-based time server that takes care of your time zone (*Public NTP Server*). For a local time server, click *Lookup* to start an SLP query for available time servers in your network. Select the most suitable time server from the list of search results and exit the dialog with *OK*. For a public time server, select your country (time zone) and a suitable server from the list under *Public NTP Server* then exit the dialog with *OK*. In the main dialog, test the availability of the selected server with *Test*.

Another dialog enables you to select an NTP server. Activate *Use for Initial Synchronization* to trigger the synchronization of the time information between the server and the client when the system is booted. *Options* allows you to specify additional options for `ntpd`.

Using *Access Control Options*, you can restrict the actions that the remote computer can perform with the daemon running on your computer. This field is enabled only after checking *Restrict NTP Service to Configured Servers Only* on the *Security Settings* tab (see Figure 25.3, “Advanced NTP Configuration: Security Settings” (page 413)). The options correspond to the `restrict` clauses in `/etc/ntp.conf`. For example, `nomodify notrap noquery` disallows the server to modify NTP settings of your computer and to use the trap facility (a remote event logging feature) of your NTP daemon. Using these restrictions is recommended for servers out of your control (for example, on the Internet).

Refer to `/usr/share/doc/packages/ntp-doc` (part of the `ntp-doc` package) for detailed information.

Peer

A peer is a machine to which a symmetric relationship is established: it acts both as a time server and as a client. To use a peer in the same network instead of a server, enter the address of the system. The rest of the dialog is identical to the *Server* dialog.

Radio Clock

To use a radio clock in your system for the time synchronization, enter the clock type, unit number, device name, and other options in this dialog. Click *Driver Calibration* to fine-tune the driver. Detailed information about the operation of a

local radio clock is available in `/usr/share/doc/packages/ntp-doc/refclock.html`.

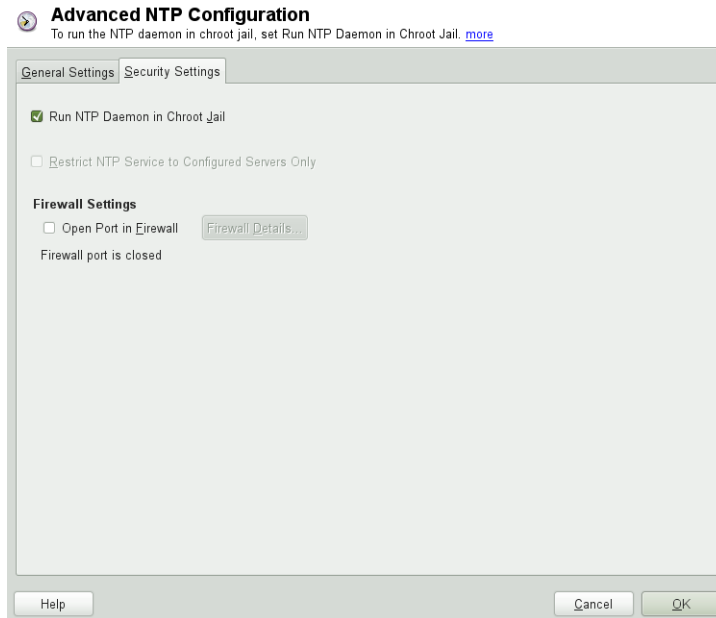
Outgoing Broadcast

Time information and queries can also be transmitted by broadcast in the network. In this dialog, enter the address to which such broadcasts should be sent. Do not activate broadcasting unless you have a reliable time source like a radio controlled clock.

Incoming Broadcast

If you want your client to receive its information via broadcast, enter the address from which the respective packets should be accepted in this fields.

Figure 25.3 *Advanced NTP Configuration: Security Settings*



In the *Security Settings* tab (see Figure 25.3, “Advanced NTP Configuration: Security Settings” (page 413)), determine whether `ntpd` should be started in a chroot jail. By default, *Run NTP Daemon in Chroot Jail* is activated. This increases the security in the event of an attack over `ntpd`, as it prevents the attacker from compromising the entire system.

Restrict NTP Service to Configured Servers Only increases the security of your system by disallowing remote computers to view and modify NTP settings of your computer and to use the trap facility for remote event logging. Once enabled, these restrictions apply to all remote computers, unless you override the access control options for individual computers in the list of time sources in the *General Settings* tab. For all other remote computers, only querying for local time is allowed.

Enable *Open Port in Firewall* if SuSEfirewall2 is active (which it is by default). If you leave the port closed, it is not possible to establish a connection to the time server.

25.2 Manually Configuring ntp in the Network

The easiest way to use a time server in the network is to set server parameters. For example, if a time server called `ntp.example.com` is reachable from the network, add its name to the file `/etc/ntp.conf` by adding the following line:

```
server ntp.example.com
```

To add more time servers, insert additional lines with the keyword `server`. After initializing `ntpd` with the command `rcntp start`, it takes about one hour until the time is stabilized and the drift file for correcting the local computer clock is created. With the drift file, the systematic error of the hardware clock can be computed as soon as the computer is powered on. The correction is used immediately, resulting in a higher stability of the system time.

There are two possible ways to use the NTP mechanism as a client: First, the client can query the time from a known server in regular intervals. With many clients, this approach can cause a high load on the server. Second, the client can wait for NTP broadcasts sent out by broadcast time servers in the network. This approach has the disadvantage that the quality of the server is unknown and a server sending out wrong information can cause severe problems.

If the time is obtained via broadcast, you do not need the server name. In this case, enter the line `broadcastclient` in the configuration file `/etc/ntp.conf`. To use one or more known time servers exclusively, enter their names in the line starting with `servers`.

25.3 Dynamic Time Synchronization at Runtime

If the system boots without network connection, `ntpd` starts up, but it cannot resolve DNS names of the time servers set in the configuration file. This can happen if you use Network Manager with an encrypted WLAN.

If you want `ntpd` to resolve DNS names at runtime, you must set the `dynamic` option. Then, when the network is established some time after booting, `ntpd` looks up the names again and can reach the time servers to get the time.

Manually edit `/etc/ntp.conf` and add `dynamic` to one or more server entries:

```
server ntp.example.com dynamic
```

Or use YaST and proceed as follows:

- 1 In YaST click *Network Services > NTP Configuration*.
- 2 Select the server you want to configure. Then click *Edit*.
- 3 Activate the *Options* field and add `dynamic`. Separate it with a space, if there are already other options entered.
- 4 Click *Ok* to close the edit dialog. Repeat the previous step to change all servers as wanted.
- 5 Finally click *Ok* to save the settings.

25.4 Setting Up a Local Reference Clock

The software package `ntp` contains drivers for connecting local reference clocks. A list of supported clocks is available in the `ntp-doc` package in the file `/usr/share/doc/packages/ntp-doc/refclock.html`. Every driver is associated with a number. In `ntp`, the actual configuration takes place by means of pseudo IP addresses.

The clocks are entered in the file `/etc/ntp.conf` as though they existed in the network. For this purpose, they are assigned special IP addresses in the form `127.127.t.u`. Here, *t* stands for the type of the clock and determines which driver is used and *u* for the unit, which determines the interface used.

Normally, the individual drivers have special parameters that describe configuration details. The file `/usr/share/doc/packages/ntp-doc/drivers/driverNN.html` (where *NN* is the number of the driver) provides information about the particular type of clock. For example, the “type 8” clock (radio clock over serial interface) requires an additional mode that specifies the clock more precisely. The Conrad DCF77 receiver module, for example, has mode 5. To use this clock as a preferred reference, specify the keyword `prefer`. The complete `server` line for a Conrad DCF77 receiver module would be:

```
server 127.127.8.0 mode 5 prefer
```

Other clocks follow the same pattern. Following the installation of the `ntp-doc` package, the documentation for `ntp` is available in the directory `/usr/share/doc/packages/ntp-doc`. The file `/usr/share/doc/packages/ntp-doc/refclock.html` provides links to the driver pages describing the driver parameters.

Sharing File Systems with NFS

Distributing and sharing file systems over a network is a common task in corporate environments. The proven NFS system works together with NIS, the yellow pages protocol. For a more secure protocol that works together with LDAP and may also be kerberized, check NFSv4.

NFS with NIS makes a network transparent to the user. With NFS, it is possible to distribute arbitrary file systems over the network. With an appropriate setup, users always find themselves in the same environment regardless of the terminal they currently use.

Like NIS, NFS is a client/server system. However, a machine can be both—it can supply file systems over the network (export) and mount file systems from other hosts (import).

IMPORTANT: Need for DNS

In principle, all exports can be made using IP addresses only. To avoid timeouts, you need a working DNS system. DNS is necessary at least for logging purposes, because the mountd daemon does reverse lookups.

26.1 Installing the Required Software

To configure your host as an NFS client, you do not need to install additional software. All needed packages are installed by default.

NFS server software is not part of the default installation. To install the NFS server software, start YaST and select *Software > Software Management*. Now choose *Filter*

> *Patterns* and select *File Server* or use the *Search* option and search for *NFS Server*. Confirm the installation of the packages to finish the installation process.

26.2 Importing File Systems with YaST

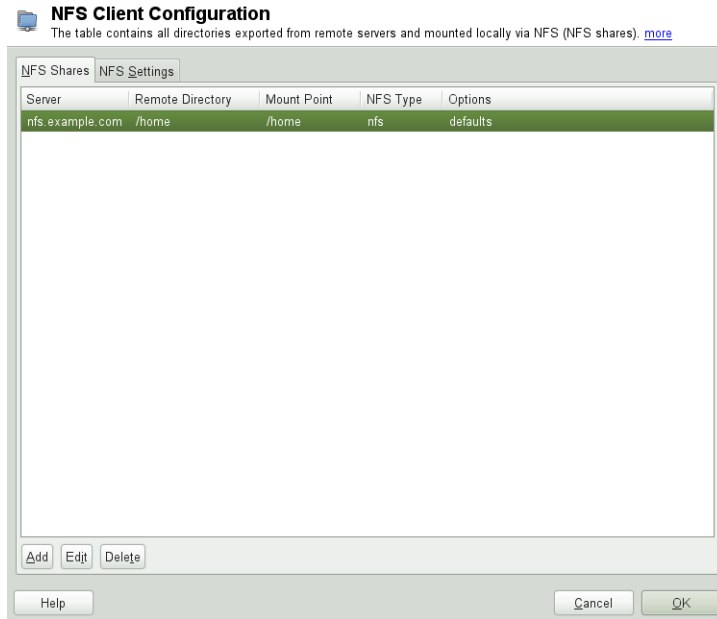
Authorized users can mount NFS directories from an NFS server into the local file tree using the YaST NFS client module. Click on *Add* and enter the hostname of the NFS server, the directory to import, and the mount point at which to mount this directory locally. The changes will take effect after *Finish* is clicked in the first dialog.

In the *NFS Settings* tab, enable *Open Port in Firewall* to allow access to the service from remote computers. The firewall status is displayed next to the check box. When using NFSv4, make sure that the checkbox *Enable NFSv4* is enabled, and that the *NFSv4 Domain Name* contains the same value as used by the NFSv4 server. The default domain is `localdomain`.

Click *OK* to save your changes. See Figure 26.1, “NFS Client Configuration with YaST” (page 419).

The configuration is written to `/etc/fstab` and the specified file systems are mounted. When you start the YaST configuration client at a later time, it also reads the existing configuration from this file.

Figure 26.1 *NFS Client Configuration with YaST*



26.3 Importing File Systems Manually

The prerequisite for importing file systems manually from an NFS server is a running RPC port mapper. Start it by entering `rcrpcbind start` as root. Then remote file systems can be mounted in the file system like local partitions using `mount`:

```
mount host:remote-path local-path
```

To import user directories from the `nfs.example.com` machine, for example, use:

```
mount nfs.example.com:/home /home
```

26.3.1 Using the Automount Service

The `autofs` daemon can be used to mount remote file systems automatically. Add the following entry in the your `/etc/auto.master` file:

```
/nfsmounts /etc/auto.nfs
```

Now the `/nfsmounts` directory acts as the root for all the NFS mounts on the client if the `auto.nfs` file is filled appropriately. The name `auto.nfs` is chosen for the sake of convenience—you can choose any name. In `auto.nfs` add entries for all the NFS mounts as follows:

```
localdata -fstype=nfs server1:/data
nfs4mount -fstype=nfs4 server2:/
```

Activate the settings with `rcautoofs start` as root. In this example, `/nfsmounts/localdata`, the `/data` directory of `server1`, is mounted with NFS and `/nfsmounts/nfs4mount` from `server2` is mounted with NFSv4.

If the `/etc/auto.master` file is edited while the service `autoofs` is running, the automounter must be restarted for the changes to take effect with `rcautoofs restart`.

26.3.2 Manually Editing `/etc/fstab`

A typical NFSv3 mount entry in `/etc/fstab` looks like this:

```
nfs.example.com:/data /local/path nfs rw,noauto 0 0
```

NFSv4 mounts may also be added to the `/etc/fstab` file. For these mounts, use `nfs4` instead of `nfs` in the third column and make sure that the remote file system is given as `/` after the `nfs.example.com:` in the first column. A sample line for an NFSv4 mount in `/etc/fstab` looks like this:

```
nfs.example.com:/ /local/pathv4 nfs4 rw,noauto 0 0
```

The `noauto` option prevents the file system from being mounted automatically at start up. If you want to mount the respective file system manually, it is possible to shorten the mount command specifying the mount point only:

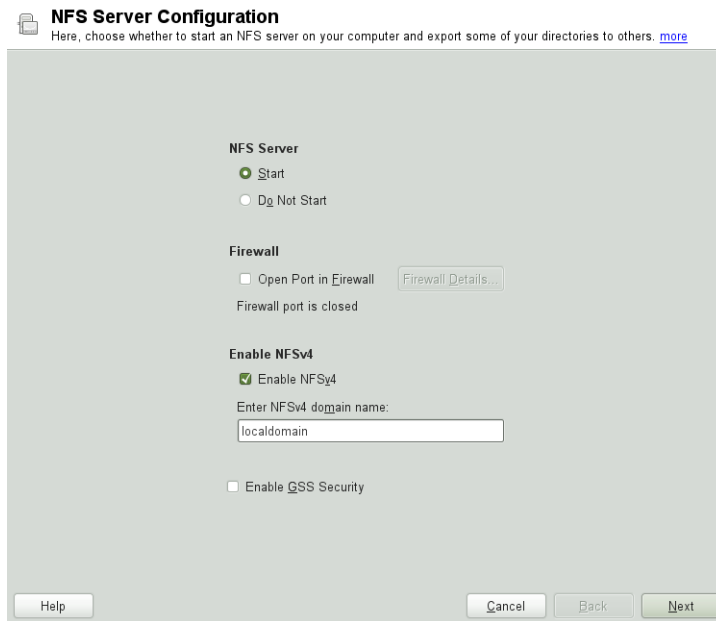
```
mount /local/path
```

Note, that if you do not enter the `noauto` option, the initialization scripts of the system will handle the mount of those file systems at start up.

26.4 Exporting File Systems with YaST

With YaST, turn a host in your network into an NFS server—a server that exports directories and files to all hosts granted access to it. This could be done to provide applications to all members of a group without installing the applications locally on each and every host. To install such a server, start YaST and select *Network Services > NFS Server*; see Figure 26.2, “NFS Server Configuration Tool” (page 421).

Figure 26.2 *NFS Server Configuration Tool*



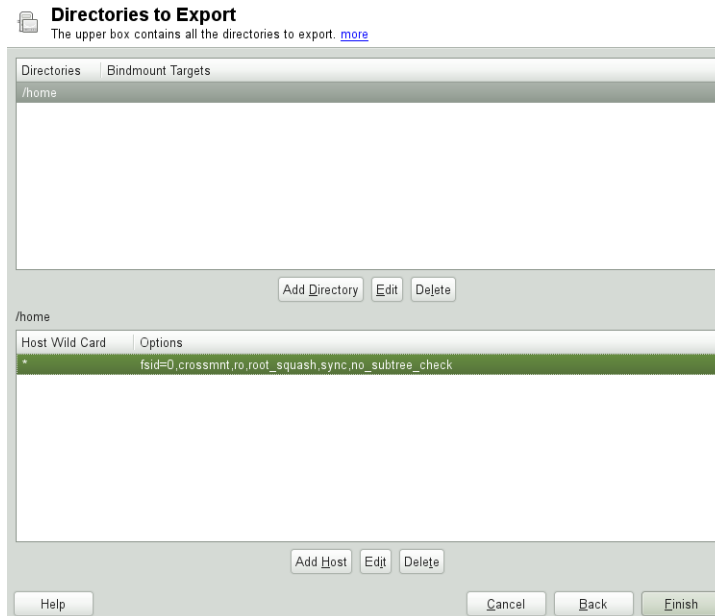
Then activate *Start* and enter the *NFSv4 Domain Name*.

Click *Enable GSS Security* if you need secure access to the server. A prerequisite for this is to have Kerberos installed on your domain and to have both the server and the clients kerberized. Click *Next*.

In the upper text field, enter the directories to export. Below, enter the hosts that should have access to them. This dialog is shown in Figure 26.3, “Configuring an NFS Server with YaST” (page 422). The figure shows the scenario where NFSv4 is enabled in the previous dialog. `Bindmount Targets` is shown in the right pane. For more details,

click *Help*. In the lower half of the dialog, there are four options that can be set for each host: `single host`, `netgroups`, `wildcards`, and `IP networks`. For a more thorough explanation of these options, refer to the `exports` man page. Click *Finish* to complete the configuration.

Figure 26.3 *Configuring an NFS Server with YaST*



IMPORTANT: Automatic Firewall Configuration

If a firewall is active on your system (SuSEfirewall2), YaST adapts its configuration for the NFS server by enabling the `nfs` service when *Open Ports in Firewall* is selected.

26.4.1 Exporting for NFSv4 Clients

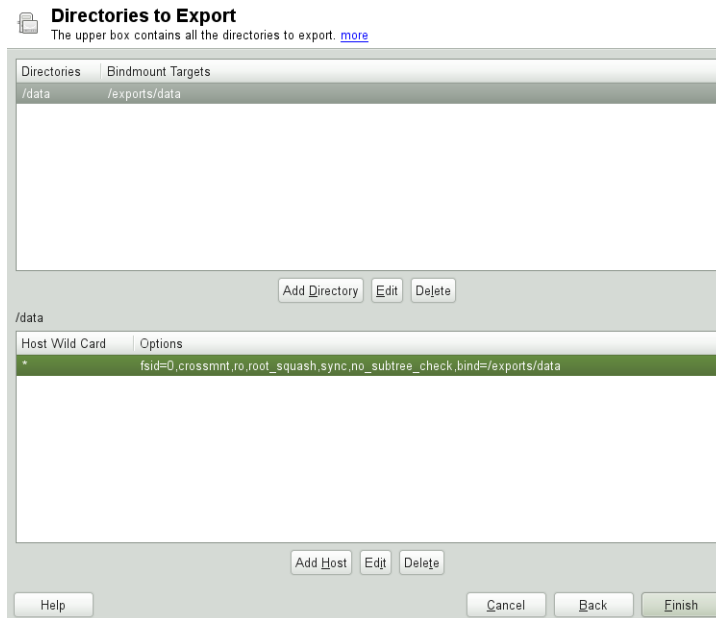
Activate *Enable NFSv4* to support NFSv4 clients. Clients with NFSv3 can still access the server's exported directories if they are exported appropriately. This is explained in detail in Section 26.4.3, “Coexisting v3 and v4 Exports” (page 425).

After activating NFSv4, enter an appropriate domain name. Make sure the name is the same as the one in the `/etc/ldapd.conf` file of any NFSv4 client that accesses this particular server. This parameter is for the `ldapd` service that is required for NFSv4 support (on both server and client). Leave it as `localdomain` (the default) if you do not have special requirements. For more information, see the links in Section 26.7, “For More Information” (page 429).

Click *Next*. The dialog that follows has two sections. The upper half consists of two columns named *Directories* and *Bind Mount Targets*. *Directories* is a directly editable column that lists the directories to export.

For a fixed set of clients, there are two types of directories that can be exported—directories that act as pseudo root file systems and those that are bound to some subdirectory of the pseudo file system. This pseudo file system acts as a base point under which all file systems exported for the same client set take their place. For a client or set of clients, only one directory on the server can be configured as pseudo root for export. For this client, export multiple directories by binding them to some existing subdirectory in the pseudo root.

Figure 26.4 *Exporting Directories with NFSv4*



In the lower half of the dialog, enter the client (wild card) and export options for a particular directory. After adding a directory in the upper half, another dialog for entering the client and option information pops up automatically. After that, to add a new client (client set), click *Add Host*.

In the small dialog that opens, enter the host wild card. There are four possible types of host wild cards that can be set for each host: a single host (name or IP address), netgroups, wild cards (such as `*` indicating all machines can access the server), and IP networks. Then, in *Options*, include `fsid=0` in the comma-separated list of options to configure the directory as pseudo root. If this directory needs to be bound to another directory under an already configured pseudo root, make sure that a target bind path is given in the option list with `bind=/target/path`.

For example, suppose that the directory `/exports` is chosen as the pseudo root directory for all the clients that can access the server. Then add this in the upper half and make sure that the options entered for this directory include `fsid=0`. If there is another directory, `/data`, that also needs to be NFSv4 exported, add this directory to the upper half. While entering options for this, make sure that `bind=/exports/data` is in the list and that `/exports/data` is an already existing subdirectory of `/exports`. Any change in the option `bind=/target/path`, whether addition, deletion, or change in value, is reflected in *Bindmount Targets*. This column is not a directly editable column, but instead summarizes directories and their nature. After all information is provided, click *Finish* to complete the configuration. The service will become available immediately.

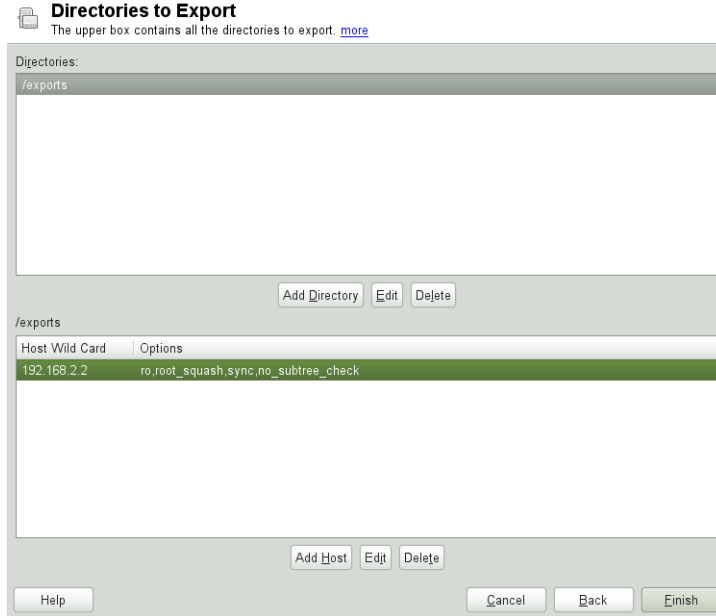
26.4.2 NFSv3 and NFSv2 Exports

Make sure that *Enable NFSv4* is not checked in the initial dialog before clicking *Next*.

The next dialog has two parts. In the upper text field, enter the directories to export. Below, enter the hosts that should have access to them. There are four types of host wild cards that can be set for each host: a single host (name or IP address), netgroups, wild cards (such as `*` indicating all machines can access the server), and IP networks.

This dialog is shown in Figure 26.5, “Exporting Directories with NFSv2 and v3” (page 425). Find a more thorough explanation of these options in `man exports`. Click *Finish* to complete the configuration.

Figure 26.5 *Exporting Directories with NFSv2 and v3*



26.4.3 Coexisting v3 and v4 Exports

Both, NFSv3 and NFSv4 exports can coexist on a server. After enabling the support for NFSv4 in the initial configuration dialog, those exports for which `fsid=0` and `bind=/target/path` are not included in the option list are considered v3 exports. Consider the example in Figure 26.3, “Configuring an NFS Server with YaST” (page 422). If you add another directory, such as `/data2`, using *Add Directory* then in the corresponding options list do not mention either `fsid=0` or `bind=/target/path`, this export acts as a v3 export.

IMPORTANT

Automatic Firewall Configuration

If `SuSEfirewall2` is active on your system, YaST adapts its configuration for the NFS server by enabling the `nfs` service when *Open Ports in Firewall* is selected.

26.5 Exporting File Systems Manually

The configuration files for the NFS export service are `/etc/exports` and `/etc/sysconfig/nfs`. In addition to these files, `/etc/idmapd.conf` is needed for the NFSv4 server configuration. To start or restart the services, run the command `rcnfsserver restart`. This also starts the `rpc.idmapd` if NFSv4 is configured in `/etc/sysconfig/nfs`. The NFS server depends on a running RPC portmapper. Therefore, also start or restart the portmapper service with `rcrpcbind restart`.

26.5.1 Exporting File Systems with NFSv4

NFSv4 is the latest version of NFS protocol available on openSUSE. Configuring directories for export with NFSv4 differs slightly from previous NFS versions.

`/etc/exports`

The `/etc/exports` file contains a list of entries. Each entry indicates a directory that is shared and how it is shared. A typical entry in `/etc/exports` consists of:

```
/shared/directory    host(option_list)
```

For example:

```
/export    192.168.1.2(rw,fsid=0,sync,crossmnt)
/export/data  192.168.1.2(rw,bind=/data,sync)
```

Here the IP address `192.168.1.2` is used to identify the allowed client. You can also use the name of the host, a wild card indicating a set of hosts (`*.abc.com`, `*`, etc.), or netgroups (`@my-hosts`).

The directory which specifies `fsid=0` is special in that it is the root of the filesystem that is exported, sometime referred to as the pseudo root filesystem. This directory must also have the `crossmnt` for correct operation with NFSv4. All other directories exported via NFSv4 must be mounted below this point. If you want to export a directory that is not within the exported root, it needs to be bound into the exported tree. This can be done using the `bind=` syntax.

In the example above, `/data` is not within `/export`, so we export `/export/data`, and specify that the `/data` directory should be bound to that name. The directory `/export/data` must exist and should normally be empty.

When clients mount from this server, they just mount `servername:/` rather than `servername:/export`. It is not necessary to mount `servername:/data`, because it will automatically appear beneath wherever `servername:/` was mounted.

/etc/sysconfig/nfs

The `/etc/sysconfig/nfs` file contains a few parameters that determine NFSv4 server daemon behavior. Importantly, the parameter `NFS4_SUPPORT` must be set to `yes`. `NFS4_SUPPORT` determines whether the NFS server supports NFSv4 exports and clients.

/etc/idmapd.conf

Every user on a Linux machine has a name and ID. `idmapd` does the name-to-ID mapping for NFSv4 requests to the server and replies to the client. It must be running on both server and client for NFSv4, because NFSv4 uses only names for its communication.

Make sure that there is a uniform way in which usernames and IDs (uid) are assigned to users across machines that might probably be sharing file systems using NFS. This can be achieved by using NIS, LDAP, or any uniform domain authentication mechanism in your domain.

The parameter `Domain` must be set the same for both, client and server in the `/etc/idmapd.conf` file. If you are not sure, leave the domain as `localdomain` in the server and client files. A sample configuration file looks like the following:

```
[General]

Verbosity = 0
Pipefs-Directory = /var/lib/nfs/rpc_pipefs
Domain = localdomain

[Mapping]

Nobody-User = nobody
Nobody-Group = nobody
```

For further reference, read the man page of `idmapd` and `idmapd.conf`; `man idmapd`, `man idmapd.conf`.

Starting and Stopping Services

After changing `/etc/exports` or `/etc/sysconfig/nfs`, start or restart the NFS server service with `rcnfsserver restart`. After changing `/etc/idmapd.conf`, reload the configuration file with the command `killall -HUP rpc.idmapd`.

If the NFS service needs to start at boot time, run the command `chkconfig nfsserver on`.

26.5.2 Exporting File Systems with NFSv2 and NFSv3

This section is specific to NFSv3 and NFSv2 exports. Refer to Section 26.4.1, “Exporting for NFSv4 Clients” (page 422) for exporting with NFSv4.

Exporting file systems with NFS involves two configuration files: `/etc/exports` and `/etc/sysconfig/nfs`. A typical `/etc/exports` file entry is in the format:

```
/shared/directory    host(list_of_options)
```

For example:

```
/export    192.168.1.2(rw,sync)
```

Here, the directory `/export` is shared with the host `192.168.1.2` with the option list `rw, sync`. This IP address can be replaced with a client name or set of clients using a wild card (such as `*.abc.com`) or even `netgroups`.

For a detailed explanation of all options and their meaning, refer to the man page of `exports` (`man exports`).

After changing `/etc/exports` or `/etc/sysconfig/nfs`, start or restart the NFS server using the command `rcnfsserver restart`.

26.6 NFS with Kerberos

To use Kerberos authentication for NFS, GSS security must be enabled. To do so, select *Enable GSS Security* in the initial YaST NFS Server dialog. You must have a working Kerberos server to use this feature. YaST does not set up the server but just uses the provided functionality. If you want to use Kerberos authentication in addition to the YaST configuration, complete at least the following steps before running the NFS configuration:

- 1 Make sure that both the server and the client are in the same Kerberos domain. They must access the same KDC (Key Distribution Center) server and share their `krb5.keytab` file (the default location on any machine is `/etc/krb5.keytab`). For more information about Kerberos, see Chapter 6, *Network Authentication with Kerberos* (↑Security Guide).
- 2 Start the `gssd` service on the client with `rcgssd start`.
- 3 Start the `svcgssd` service on the server with `rcsvcgssd start`.

For more information about configuring kerberized NFS, refer to the links in Section 26.7, “For More Information” (page 429).

26.7 For More Information

As well as the man pages of `exports`, `nfs`, and `mount`, information about configuring an NFS server and client is available in `/usr/share/doc/packages/nfsidmap/README`. Online documentation can be found at the following Web documents:

- Find the detailed technical documentation online at SourceForge [<http://nfs.sourceforge.net/>].
- For instructions for setting up kerberized NFS, refer to NFS Version 4 Open Source Reference Implementation [<http://www.citi.umich.edu/projects/nfsv4/linux/krb5-setup.html>].
- If you have questions on NFSv4, refer to the Linux NFSv4 FAQ [<http://www.citi.umich.edu/projects/nfsv4/linux/faq/>].

Samba

Using Samba, a Unix machine can be configured as a file and print server for Mac OS X, Windows, and OS/2 machines. Samba has developed into a fully-fledged and rather complex product. Configure Samba with YaST, SWAT (a Web interface), or by editing the configuration file manually.

27.1 Terminology

The following are some terms used in Samba documentation and in the YaST module.

SMB protocol

Samba uses the SMB (server message block) protocol that is based on the NetBIOS services. Microsoft released the protocol so other software manufacturers could establish connections to a Microsoft domain network. With Samba, the SMB protocol works on top of the TCP/IP protocol, so the TCP/IP protocol must be installed on all clients.

CIFS protocol

CIFS (common Internet file system) protocol is another protocol supported by Samba. CIFS defines a standard remote file system access protocol for use over the network, enabling groups of users to work together and share documents across the network.

NetBIOS

NetBIOS is a software interface (API) designed for communication between machines providing a name service. It enables machines connected to the network to

reserve names for themselves. After reservation, these machines can be addressed by name. There is no central process that checks names. Any machine on the network can reserve as many names as it wants as long as the names are not already in use. The NetBIOS interface can be implemented for different network architectures. An implementation that works relatively closely with network hardware is called NetBEUI, but this is often referred to as NetBIOS. Network protocols implemented with NetBIOS are IPX from Novell (NetBIOS via TCP/IP) and TCP/IP.

The NetBIOS names sent via TCP/IP have nothing in common with the names used in `/etc/hosts` or those defined by DNS. NetBIOS uses its own, completely independent naming convention. However, it is recommended to use names that correspond to DNS hostnames to make administration easier or use DNS natively. This is the default used by Samba.

Samba server

Samba server provides SMB/CIFS services and NetBIOS over IP naming services to clients. For Linux, there are three daemons for Samba server: `smnd` for SMB/CIFS services, `nmbd` for naming services, and `winbind` for authentication.

Samba client

The Samba client is a system that uses Samba services from a Samba server over the SMB protocol. All common operating systems, such as Mac OS X, Windows, and OS/2, support the SMB protocol. The TCP/IP protocol must be installed on all computers. Samba provides a client for the different UNIX flavors. For Linux, there is a kernel module for SMB that allows the integration of SMB resources on the Linux system level. You do not need to run any daemon for the Samba client.

Shares

SMB servers provide resources to the clients by means of shares. Shares are printers and directories with their subdirectories on the server. It is exported by means of a name and can be accessed by its name. The share name can be set to any name—it does not have to be the name of the export directory. A printer is also assigned a name. Clients can access the printer by its name.

DC

A domain controller (DC) is a server that handles accounts in domain. For data replication, additional domain controllers are available in one domain.

27.2 Installing a Samba Server

To install a Samba server, start YaST and select *Software > Software Management*. Choose *Filter > Patterns* and select *File Server*. Confirm the installation of the required packages to finish the installation process.

27.3 Starting and Stopping Samba

You can start or stop the Samba server automatically (during boot) or manually. Starting and stopping policy is a part of the YaST Samba server configuration described in Section 27.4.1, “Configuring a Samba Server with YaST” (page 433).

To stop or start running Samba services with YaST, use *System > System Services (Runlevel)* and check winbind, smb, and nmb. From a command line, stop services required for Samba with `rcsmb stop && rcnmb stop` and start them with `rcnmb start && rcsmb start`; rcsmb cares about winbind if needed.

27.4 Configuring a Samba Server

A Samba server in openSUSE® can be configured in two different ways: with YaST or manually. Manual configuration offers a higher level of detail, but lacks the convenience of the YaST GUI.

27.4.1 Configuring a Samba Server with YaST

To configure a Samba server, start YaST and select *Network Services > Samba Server*.

Initial Samba Configuration

When starting the module for the first time, the *Samba Installation* dialog starts, prompting you to make just a few basic decisions concerning administration of the server. At the end of the configuration it prompts for the Samba administrator password (*Samba Root Password*). For later starts, the *Samba Server Configuration* dialog appears.

The *Samba Installation* dialog consists of two steps and optional detailed settings:

Workgroup or Domain Name

Select an existing name from *Workgroup or Domain Name* or enter a new one and click *Next*.

Samba Server Type

In the next step, specify whether your server should act as CD (PDC) and click *Next*.

Start-Up

Select whether you want to start Samba *During Boot* or *Manually* and click *OK*. Then in the final popup box, set the *Samba root Password*.

You can change all settings later in the *Samba Configuration* dialog with the *Start-Up*, *Shares*, *Identity*, *Trusted Domains*, and *LDAP Settings* tabs.

Advanced Samba Configuration

During the first start of the Samba server module the *Samba Configuration* dialog appears directly after the two initial steps described in Section “Initial Samba Configuration” (page 433). Use it to adjust your Samba server configuration.

After editing your configuration, click *OK* to save your settings.

Starting the Server

In the *Start Up* tab, configure the start of the Samba server. To start the service every time your system boots, select *During Boot*. To activate manual start, choose *Manually*. More information about starting a Samba server is provided in Section 27.3, “Starting and Stopping Samba” (page 433).

In this tab, you can also open ports in your firewall. To do so, select *Open Port in Firewall*. If you have multiple network interfaces, select the network interface for Samba services by clicking *Firewall Details*, selecting the interfaces, and clicking *OK*.

Shares

In the *Shares* tab, determine the Samba shares to activate. There are some predefined shares, like homes and printers. Use *Toggle Status* to switch between *Active* and *Inactive*. Click *Add* to add new shares and *Delete* to delete the selected share.

Allow Users to Share Their Directories enables members of the group in *Permitted Group* to share directories they own with other users. For example, `users` for a local scope or `DOMAIN\Users` for a domain scope. The user also must make sure that the file system permissions allow access. With *Maximum Number of Shares*, limit the total amount of shares that may be created. To permit access to user shares without authentication, enable *Allow Guest Access*.

Identity

In the *Identity* tab, you can determine the domain with which the host is associated (*Base Settings*) and whether to use an alternative hostname in the network (*NetBIOS Hostname*). It is also possible to use Microsoft Windows Internet Name Service (WINS) for name resolution. In this case, activate *Use WINS for Hostname Resolution* and decide whether to *Retrieve WINS server via DHCP*. To set expert global settings or set a user authentication source, click *Advanced Settings*.

Trusted Domains

To enable users from other domains to access your domain, make the appropriate settings in the *Trusted Domains* tab. To add a new domain, click *Add*. To remove the selected domain, click *Delete*.

LDAP Settings

In the tab *LDAP Settings*, you can determine the LDAP server to use for authentication. To test the connection to your LDAP server, click *Test Connection*. To set expert LDAP settings or use default values, click *Advanced Settings*.

For more information about LDAP configuration, see Chapter 4, *LDAP—A Directory Service* (↑Security Guide).

27.4.2 Web Administration with SWAT

An alternative tool for Samba server administration is SWAT (Samba Web Administration Tool). It provides a simple Web interface with which to configure the Samba server. To use SWAT, open <http://localhost:901> in a Web browser and log in as user `root`. If you do not have a special Samba root account, use the system `root` account.

NOTE: Activating SWAT

After Samba server installation, SWAT is not activated. To activate it, open *Network Services > Network Services (xinetd)* in YaST, enable the network services configuration, select *swat* from the table, and click *Toggle Status (On or Off)*.

27.4.3 Configuring the Server Manually

If you intend to use Samba as a server, install `samba`. The main configuration file of Samba is `/etc/samba/smb.conf`. This file can be divided into two logical parts. The `[global]` section contains the central and global settings. The `[share]` sections contain the individual file and printer shares. By means of this approach, details regarding the shares can be set differently or globally in the `[global]` section, which enhances the structural transparency of the configuration file.

The global Section

The following parameters of the `[global]` section need some adjustment to match the requirements of your network setup so other machines can access your Samba server via SMB in a Windows environment.

```
workgroup = TUX-NET
```

This line assigns the Samba server to a workgroup. Replace `TUX-NET` with an appropriate workgroup of your networking environment. Your Samba server appears under its DNS name unless this name has been assigned to some other machine in the network. If the DNS name is not available, set the server name using `netbiosname=MYNAME`. For more details about this parameter, see the `smb.conf` man page.

```
os_level = 20
```

This parameter triggers whether your Samba server tries to become LMB (local master browser) for its workgroup. With the Samba 3 release series, it is seldom necessary to override the default setting (20). Choose a very low value such as 2 to spare the existing Windows network from any disturbances caused by a misconfigured Samba server. More information about this important topic can be found in the Network Browsing chapter of the Samba 3 Howto; for more information on the Samba 3 Howto, see Section 27.7, “For More Information” (page 442).

If no other SMB server is present in your network (such as a Windows 2000 server) and you want the Samba server to keep a list of all systems present in the local environment, set the `os_level` to a higher value (for example, 65). Your Samba server is then chosen as LMB for your local network.

When changing this setting, consider carefully how this could affect an existing Windows network environment. First test the changes in an isolated network or at a noncritical time of day.

```
wins_support and wins_server
```

To integrate your Samba server into an existing Windows network with an active WINS server, enable the `wins_server` option and set its value to the IP address of that WINS server.

If your Windows machines are connected to separate subnets and need to still be aware of each other, you need to set up a WINS server. To turn a Samba server into such a WINS server, set the option `wins_support = Yes`. Make sure that only one Samba server of the network has this setting enabled. The options `wins_server` and `wins_support` must never be enabled at the same time in your `smb.conf` file.

Shares

The following examples illustrate how a CD-ROM drive and the user directories (homes) are made available to the SMB clients.

```
[cdrom]
```

To avoid having the CD-ROM drive accidentally made available, these lines are deactivated with comment marks (semicolons in this case). Remove the semicolons in the first column to share the CD-ROM drive with Samba.

Example 27.1 *A CD-ROM Share (deactivated)*

```
[cdrom]
;
;      comment = Linux CD-ROM
;      path = /media/cdrom
;      locking = No
```

[cdrom] and comment

The [cdrom] section entry is the name of the share that can be seen by all SMB clients on the network. An additional comment can be added to further describe the share.

```
path = /media/cdrom
path exports the directory /media/cdrom.
```

By means of a very restrictive default configuration, this kind of share is only made available to the users present on this system. If this share should be made available to everybody, add a line `guest ok = yes` to the configuration. This setting gives read permissions to anyone on the network. It is recommended to handle this parameter with great care. This applies even more to the use of this parameter in the [global] section.

[homes]

The [homes] share is of special importance here. If the user has a valid account and password for the Linux file server and his own home directory, he can be connected to it.

Example 27.2 *[homes] Share*

```
[homes]
comment = Home Directories
valid users = %S
browseable = No
read only = No
create mask = 0640
directory mask = 0750
```

[homes]

As long as there is no other share using the share name of the user connecting to the SMB server, a share is dynamically generated using the [homes] share directives. The resulting name of the share is the username.

```
valid users = %S
```

%S is replaced with the concrete name of the share as soon as a connection has been successfully established. For a [homes] share, this is always the username. As a consequence, access rights to a user's share are restricted exclusively to that user.

```
browseable = No
```

This setting makes the share invisible in the network environment.

```
read only = No
```

By default, Samba prohibits write access to any exported share by means of the `read only = Yes` parameter. To make a share writable, set the value `read only = No`, which is synonymous with `writable = Yes`.

```
create mask = 0640
```

Systems that are not based on MS Windows NT do not understand the concept of UNIX permissions, so they cannot assign permissions when creating a file. The parameter `create mask` defines the access permissions assigned to newly created files. This only applies to writable shares. In effect, this setting means the owner has read and write permissions and the members of the owner's primary group have read permissions. `valid users = %S` prevents read access even if the group has read permissions. For the group to have read or write access, deactivate the line `valid users = %S`.

Security Levels

To improve security, each share access can be protected with a password. SMB offers the following ways of checking permissions:

Share Level Security (`security = share`)

A password is firmly assigned to a share. Everyone who knows this password has access to that share.

User Level Security (`security = user`)

This variant introduces the concept of the user to SMB. Each user must register with the server with his or her own password. After registration, the server can grant access to individual exported shares dependent on usernames.

Server Level Security (`security = server`)

To its clients, Samba pretends to be working in user level mode. However, it passes all password queries to another user level mode server, which takes care of authentication. This setting requires the additional `password server` parameter.

ADS Level Security (`security = ADS`)

In this mode, Samba will act as a domain member in an Active Directory environment. To operate in this mode, the machine running Samba needs Kerberos installed and configured. You must join the machine using Samba to the ADS realm. This can be done using the YaST *Windows Domain Membership* module.

Domain Level Security (`security = domain`)

This mode will only work correctly if the machine has been joined into a Windows NT Domain. Samba will try to validate username and password by passing it to a Windows NT Primary or Backup Domain Controller. The same way as a Windows NT Server would do. It expects the `encrypted passwords` parameter to be set to `yes`.

The selection of share, user, server, or domain level security applies to the entire server. It is not possible to offer individual shares of a server configuration with share level security and others with user level security. However, you can run a separate Samba server for each configured IP address on a system.

More information about this subject can be found in the Samba 3 HOWTO. For multiple servers on one system, pay attention to the options `interfaces` and `bind interfaces only`.

27.5 Configuring Clients

Clients can only access the Samba server via TCP/IP. NetBEUI and NetBIOS via IPX cannot be used with Samba.

27.5.1 Configuring a Samba Client with YaST

Configure a Samba client to access resources (files or printers) on the Samba or Windows server. Enter the NT or Active Directory domain or workgroup in the dialog *Network Services > Windows Domain Membership*. If you activate *Also Use SMB Information*

for *Linux Authentication*, the user authentication runs over the Samba, NT or Kerberos server.

Click *Expert Settings* for advanced configuration options. For example, use the *Mount Server Directories* table to enable mounting server home directory automatically with authentication. This way users will be able to access their home directories when hosted on CIFS. For details, see the `pam_mount` man page.

After completing all settings, confirm the dialog to finish the configuration.

27.6 Samba as Login Server

In networks where predominantly Windows clients are found, it is often preferable that users may only register with a valid account and password. In a Windows-based network, this task is handled by a primary domain controller (PDC). You can use a Windows NT server configured as PDC, but this task can also be done with a Samba server. The entries that must be made in the `[global]` section of `smb.conf` are shown in Example 27.3, “Global Section in `smb.conf`” (page 441).

Example 27.3 *Global Section in `smb.conf`*

```
[global]
    workgroup = TUX-NET
    domain logons = Yes
    domain master = Yes
```

If encrypted passwords are used for verification purposes the Samba server must be able to handle these. The entry `encrypt passwords = yes` in the `[global]` section enables this (with Samba version 3, this is now the default). In addition, it is necessary to prepare user accounts and passwords in an encryption format that conforms with Windows. Do this with the command `smbpasswd -a name`. Create the domain account for the computers, required by the Windows domain concept, with the following commands:

```
useradd hostname\$$
smbpasswd -a -m hostname
```

With the `useradd` command, a dollar sign is added. The command `smbpasswd` inserts this automatically when the parameter `-m` is used. The commented configuration example (`/usr/share/doc/packages/samba/examples/smb.conf.SUSE`) contains settings that automate this task.

```
add machine script = /usr/sbin/useradd -g nogroup -c "NT Machine Account" \  
-s /bin/false %m$
```

To make sure that Samba can execute this script correctly, choose a Samba user with the required administrator permissions and add it to the `ntadmin` group. Then all users belonging to this Linux group can be assigned `Domain Admin` status with the command:

```
net groupmap add ntgroup="Domain Admins" unixgroup=ntadmin
```

For more information about this topic, see Chapter 12 of the Samba 3 HOWTO, found in `/usr/share/doc/packages/samba/Samba3-HOWTO.pdf`.

27.7 For More Information

Detailed Samba information is available in the digital documentation. Enter `apropos samba` at the command line to display some manual pages or just browse the `/usr/share/doc/packages/samba` directory if Samba documentation is installed for more online documentation and examples. Find a commented example configuration (`smb.conf.SUSE`) in the `examples` subdirectory.

The Samba 3 HOWTO provided by the Samba team includes a section about troubleshooting. In addition to that, Part V of the document provides a step-by-step guide to checking your configuration. You can find Samba 3 HOWTO in `/usr/share/doc/packages/samba/Samba3-HOWTO.pdf` after installing the package `samba-doc`.

Also read the Samba page in the openSUSE wiki at <http://en.opensuse.org/Samba>.

The Apache HTTP Server

With a share of more than 50%, the Apache HTTP Server (Apache) is the world's most widely-used Web server according to the survey from <http://www.netcraft.com/>. Apache, developed by the Apache Software Foundation (<http://www.apache.org/>), is available for most operating systems. openSUSE® includes Apache version 2.2. In this chapter, learn how to install, configure and set up a Web server; how to use SSL, CGI, and additional modules; and how to troubleshoot Apache.

28.1 Quick Start

With the help of this section, quickly set up and start Apache. You must be `root` to install and configure Apache.

28.1.1 Requirements

Make sure the following requirements are met before trying to set up the Apache Web server:

1. The machine's network is configured properly. For more information about this topic, refer to Chapter 21, *Basic Networking* (page 311).
2. The machine's exact system time is maintained by synchronizing with a time server. This is necessary because parts of the HTTP protocol depend on the correct time. See Chapter 25, *Time Synchronization with NTP* (page 409) to learn more about this topic.

3. The latest security updates are installed. If in doubt, run a YaST Online Update.
4. The default Web server port (80) is opened in the firewall. For this, configure the SUSEFirewall2 to allow the service *HTTP Server* in the external zone. This can be done using YaST. See Section “Configuring the Firewall with YaST” (Chapter 14, *Masquerading and Firewalls*, ↑Security Guide) for details.

28.1.2 Installation

Apache on openSUSE is not installed by default. To install it with a standard, predefined configuration that runs “out of the box”, proceed as follows:

Procedure 28.1 *Installing Apache with the Default Configuration*

- 1 Start YaST and select *Software > Software Management*.
- 2 Choose *Filter > Patterns* and select *Web and LAMP Server* int *Server Functions*.
- 3 Confirm the installation of the dependent packages to finish the installation process.

The installation includes the multiprocessing module `apache2-prefork` as well as the PHP5 module. Refer to Section 28.4, “Installing, Activating, and Configuring Modules” (page 463) for more information about modules.

28.1.3 Start

You can make Apache start automatically at boot time or you can start it manually.

Procedure 28.2 *Starting Apache Automatically*

- 1 To make sure that Apache is automatically started during boot in runlevels 3 and 5, execute the following command:

```
chkconfig -a apache2
```

- 2 Alternatively, start YaST and select *System > System Services (Runlevel)*.
- 3 Search for *apache2* and *Enable* the service.

The Web server starts immediately.

4 Save your changes with *Finish*.

The system is configured to automatically start Apache in runlevels 3 and 5 during boot.

For more information about the runlevels in openSUSE and a description of the YaST runlevel editor, refer to Section 16.2.3, “Configuring System Services (Runlevel) with YaST” (page 238).

To manually start Apache using the shell, run `rcapache2 start`.

Procedure 28.3 *Checking if Apache is Running*

If you do not receive error messages when starting Apache, this usually indicates that the Web server is running. To test this:

1 Start a browser and open <http://localhost/>.

If Apache is up and running, you get a test page stating “It works!”.

2 If you do not see this page, refer to Section 28.8, “Troubleshooting” (page 482).

Now that the Web server is running, you can add your own documents, adjust the configuration according to your needs, or add functionality by installing modules.

28.2 Configuring Apache

openSUSE offers two configuration options:

- Configuring Apache Manually (page 449)
- Configuring Apache with YaST (page 454)

Manual configuration offers a higher level of detail, but lacks the convenience of the YaST GUI.

IMPORTANT: Reload or Restart Apache After Configuration Changes

Most configuration changes require a reload (some also a restart) of Apache to take effect. Manually reload Apache with `rcapache2 reload` or use one of the restart options as described in Section 28.3, “Starting and Stopping Apache” (page 460).

If you configure Apache with YaST, this can be taken care of automatically if you set *HTTP Service* to *Enabled* as described in Section “HTTP Server Configuration” (page 458).

28.2.1 Apache Configuration Files

This section gives an overview of the Apache configuration files. If you decide to use YaST for configuration, you will not need to touch these files—however, the information might be useful for you if you want to switch to manual configuration later on.

Apache configuration files can be found in two different locations:

- `/etc/sysconfig/apache2` (page 446)
- `/etc/apache2/` (page 446)

`/etc/sysconfig/apache2`

`/etc/sysconfig/apache2` controls some global settings of Apache, like modules to load, additional configuration files to include, flags with which the server should be started, and flags that should be added to the command line. Every configuration option in this file is extensively documented and therefore not mentioned here. For a general-purpose Web server, the settings in `/etc/sysconfig/apache2` should be sufficient for any configuration needs.

`/etc/apache2/`

`/etc/apache2/` hosts all configuration files for Apache. In the following, the purpose of each file is explained. Each file includes several configuration options (also referred

to as *directives*). Every configuration option in these files is extensively documented and therefore not mentioned here.

The Apache configuration files are organized as follows:

```
/etc/apache2/
|
| - charset.conv
| - conf.d/
|   |
|   | - *.conf
|
| - default-server.conf
| - errors.conf
| - httpd.conf
| - listen.conf
| - magic
| - mime.types
| - mod_*.conf
| - server-tuning.conf
| - ssl.*
| - ssl-global.conf
| - sysconfig.d
|   |
|   | - global.conf
|   | - include.conf
|   | - loadmodule.conf . .
|
| - uid.conf
| - vhosts.d
|   | - *.conf
```

Apache Configuration Files in /etc/apache2/

`charset.conv`

Specifies which character sets to use for different languages. Do not edit this file.

`conf.d/*.conf`

Configuration files added by other modules. These configuration files can be included into your virtual host configuration where needed. See `vhosts.d/vhost.template` for examples. By doing so, you can provide different module sets for different virtual hosts.

`default-server.conf`

Global configuration for all virtual hosts with reasonable defaults. Instead of changing the values, overwrite them with a virtual host configuration.

`errors.conf`

Defines how Apache responds to errors. To customize these messages for all virtual hosts, edit this file. Otherwise overwrite these directives in your virtual host configurations.

`httpd.conf`

The main Apache server configuration file. Avoid changing this file. It primarily contains include statements and global settings. Overwrite global settings in the pertinent configuration files listed here. Change host-specific settings (such as document root) in your virtual host configuration.

`listen.conf`

Binds Apache to specific IP addresses and ports. Name-based virtual hosting is also configured here. For details, see Section “Name-Based Virtual Hosts” (page 450).

`magic`

Data for the `mime_magic` module that helps Apache automatically determine the MIME type of an unknown file. Do not change this file.

`mime.types`

MIME types known by the system (this actually is a link to `/etc/mime.types`). Do not edit this file. If you need to add MIME types not listed here, add them to `mod_mime-defaults.conf`.

`mod_*.conf`

Configuration files for the modules that are installed by default. Refer to Section 28.4, “Installing, Activating, and Configuring Modules” (page 463) for details. Note that configuration files for optional modules reside in the directory `conf.d`.

`server-tuning.conf`

Contains configuration directives for the different MPMs (see Section 28.4.4, “Multiprocessing Modules” (page 467)) as well as general configuration options that control Apache’s performance. Properly test your Web server when making changes here.

`ssl-global.conf` and `ssl.*`

Global SSL configuration and SSL certificate data. Refer to Section 28.6, “Setting Up a Secure Web Server with SSL” (page 473) for details.

`sysconfig.d/*.conf`

Configuration files automatically generated from `/etc/sysconfig/apache2`. Do not change any of these files—edit `/etc/sysconfig/apache2` instead. Do not put other configuration files in this directory.

`uid.conf`

Specifies under which user and group ID Apache runs. Do not change this file.

`vhosts.d/*.conf`

Your virtual host configuration should be here. The directory contains template files for virtual hosts with and without SSL. Every file in this directory ending with `.conf` is automatically included in the Apache configuration. Refer to Section “Virtual Host Configuration” (page 449) for details.

28.2.2 Configuring Apache Manually

Configuring Apache manually involves editing plain text configuration files as user `root`.

Virtual Host Configuration

The term *virtual host* refers to Apache's ability to serve multiple universal resource identifiers (URIs) from the same physical machine. This means that several domains, such as `www.example.com` and `www.example.net`, are run by a single Web server on one physical machine.

It is common practice to use virtual hosts to save administrative effort (only a single Web server needs to be maintained) and hardware expenses (each domain does not require a dedicated server). Virtual hosts can be name based, IP based, or port based.

To list all existing virtual hosts, use the command `httpd2 -S`. This outputs a list showing the default server and all virtual hosts together with their IP addresses and listening ports. Furthermore, the list also contains an entry for each virtual host showing its location in the configuration files.

Virtual hosts can be configured via YaST as described in Section “Virtual Hosts” (page 457) or by manually editing a configuration file. By default, Apache in openSUSE is prepared for one configuration file per virtual host in `/etc/apache2/vhosts`

.d/. All files in this directory with the extension `.conf` are automatically included to the configuration. A basic template for a virtual host is provided in this directory (`vhost.template` or `vhost-ssl.template` for a virtual host with SSL support).

TIP: Always Create a Virtual Host Configuration

It is recommended to always create a virtual host configuration file, even if your Web server only hosts one domain. By doing so, you not only have the domain-specific configuration in one file, but you can always fall back to a working basic configuration by simply moving, deleting, or renaming the configuration file for the virtual host. For the same reason, you should also create separate configuration files for each virtual host.

When using name-based virtual hosts it is recommended to set up a default configuration that will be used when a domain name does not match a virtual host configuration. The default virtual host is the one whose configuration is loaded first. Since the order of the configuration files is determined by filename, start the filename of the default virtual host configuration with an underscore character (`_`) to make sure it is loaded first (for example: `_default_vhost.conf`).

The `<VirtualHost></VirtualHost>` block holds the information that applies to a particular domain. When Apache receives a client request for a defined virtual host, it uses the directives enclosed in this section. Almost all directives can be used in a virtual host context. See <http://httpd.apache.org/docs/2.2/mod/quickreference.html> for further information about Apache's configuration directives.

Name-Based Virtual Hosts

With name-based virtual hosts, more than one Web site is served per IP address. Apache uses the host field in the HTTP header that is sent by the client to connect the request to a matching `ServerName` entry of one of the virtual host declarations. If no matching `ServerName` is found, the first specified virtual host is used as a default.

The directive `NameVirtualHost` tells Apache on which IP address and, optionally, which port it should listen to for requests by clients containing the domain name in the HTTP header. This option is configured in the configuration file `/etc/apache2/listen.conf`.

The first argument can be a fully qualified domain name, but it is recommended to use the IP address. The second argument is the port and is optional. By default, port 80 is used and is configured via the `Listen` directive.

The wild card `*` can be used for both the IP address and the port number to receive requests on all interfaces. IPv6 addresses must be enclosed in square brackets.

Example 28.1 *Variations of Name-Based VirtualHost Entries*

```
# NameVirtualHost IP-address[:Port]
NameVirtualHost 192.168.3.100:80
NameVirtualHost 192.168.3.100
NameVirtualHost *:80
NameVirtualHost *
NameVirtualHost [2002:c0a8:364::]:80
```

The opening `VirtualHost` tag takes the IP address (or fully qualified domain name) previously declared with the `NameVirtualHost` as an argument in a name-based virtual host configuration. A port number previously declared with the `NameVirtualHost` directive is optional.

The wild card `*` is also allowed as a substitute for the IP address. This syntax is only valid in combination with the wild card usage in `NameVirtualHost *`. When using IPv6 addresses, the address must be included in square brackets.

Example 28.2 *Name-Based VirtualHost Directives*

```
<VirtualHost 192.168.3.100:80>
...
</VirtualHost>

<VirtualHost 192.168.3.100>
...
</VirtualHost>

<VirtualHost *:80>
...
</VirtualHost>

<VirtualHost *>
...
</VirtualHost>

<VirtualHost [2002:c0a8:364::]>
...
</VirtualHost>
```

IP-Based Virtual Hosts

This alternative virtual host configuration requires the setup of multiple IPs for a machine. One instance of Apache hosts several domains, each of which is assigned a different IP.

The physical server must have one IP address for each IP-based virtual host. If the machine does not have multiple network cards, virtual network interfaces (IP aliasing) can also be used.

The following example shows Apache running on a machine with the IP 192.168.3.100, hosting two domains on the additional IPs 192.168.3.101 and 192.168.3.102. A separate `VirtualHost` block is needed for every virtual server.

Example 28.3 *IP-Based VirtualHost Directives*

```
<VirtualHost 192.168.3.101>
...
</VirtualHost>

<VirtualHost 192.168.3.102>
...
</VirtualHost>
```

Here, `VirtualHost` directives are only specified for interfaces other than 192.168.3.100. When a `Listen` directive is also configured for 192.168.3.100, a separate IP-based virtual host must be created to answer HTTP requests to that interface—otherwise the directives found in the default server configuration (`/etc/apache2/default-server.conf`) are applied.

Basic Virtual Host Configuration

At least the following directives should be present in each virtual host configuration in order to set up a virtual host. See `/etc/apache2/vhosts.d/vhost.template` for more options.

`ServerName`

The fully qualified domain name under which the host should be addressed.

DocumentRoot

Path to the directory from which Apache should serve files for this host. For security reasons, access to the entire file system is forbidden by default, so you must explicitly unlock this directory within a `Directory` container.

ServerAdmin

E-mail address of the server administrator. This address is, for example, shown on error pages Apache creates.

ErrorLog

The error log file for this virtual host. Although it is not necessary to create separate error log files for each virtual host, it is common practice to do so, because it makes the debugging of errors much easier. `/var/log/apache2/` is the default directory for Apache's log files.

CustomLog

The access log file for this virtual host. Although it is not necessary to create separate access log files for each virtual host, it is common practice to do so, because it allows the separate analysis of access statistics for each host. `/var/log/apache2/` is the default directory for Apache's log files.

As mentioned above, access to the whole file system is forbidden by default for security reasons. Therefore, explicitly unlock the directories in which you have placed the files Apache should serve—for example the `DocumentRoot`:

```
<Directory "/srv/www/www.example.com/htdocs">
    Order allow,deny
    Allow from all
</Directory>
```

The complete configuration file looks like this:

Example 28.4 *Basic VirtualHost Configuration*

```
<VirtualHost 192.168.3.100>
    ServerName www.example.com
    DocumentRoot /srv/www/www.example.com/htdocs
    ServerAdmin webmaster@example.com
    ErrorLog /var/log/apache2/www.example.com_log
    CustomLog /var/log/apache2/www.example.com-access_log common
    <Directory "/srv/www/www.example.com/htdocs">
        Order allow,deny
        Allow from all
    </Directory>
</VirtualHost>
```

28.2.3 Configuring Apache with YaST

To configure your Web server with YaST, start YaST and select *Network Services > HTTP Server*. When starting the module for the first time, the *HTTP Server Wizard* starts, prompting you to make a few basic decisions concerning administration of the server. After having finished the wizard, the *HTTP Server Configuration* dialog starts each time you call the *HTTP Server* module. For more information, see Section “HTTP Server Configuration” (page 458).

HTTP Server Wizard

The HTTP Server Wizard consists of five steps. In the last step of the dialog, you are given the opportunity to enter the expert configuration mode to make even more specific settings.

Network Device Selection

Here, specify the network interfaces and ports Apache uses to listen for incoming requests. You can select any combination of existing network interfaces and their respective IP addresses. Ports from all three ranges (well-known ports, registered ports, and dynamic or private ports) that are not reserved by other services can be used. The default setting is to listen on all network interfaces (IP addresses) on port 80.

Check *Open Port In Firewall* to open the ports in the firewall that the Web server listens on. This is necessary to make the Web server available on the network, which can be a LAN, WAN, or the public Internet. Keeping the port closed is only useful in test situations where no external access to the Web server is necessary. If you have multiple network interfaces, click *Firewall Details...* to specify on which interface(s) the port(s) should be opened.

Click *Next* to continue with the configuration.

Modules

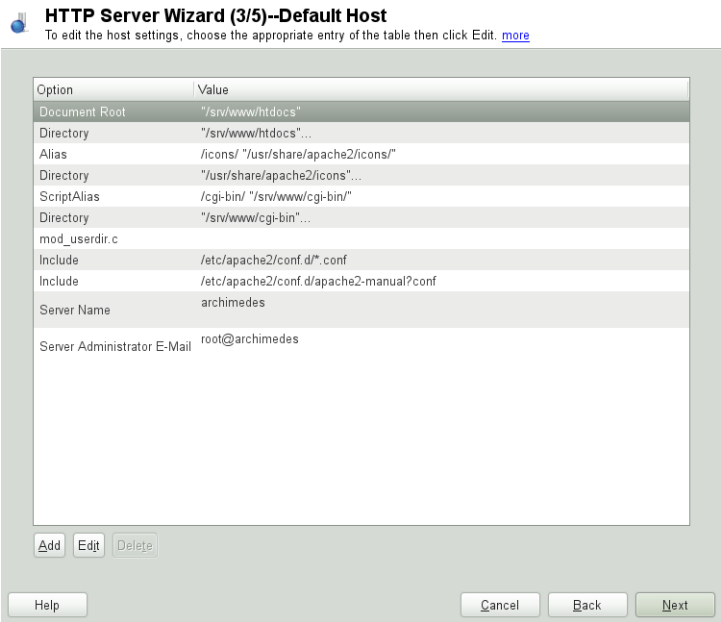
The *Modules* configuration option allows for the activation or deactivation of the script languages that the Web server should support. For the activation or deactivation of other modules, refer to Section “Server Modules” (page 459). Click *Next* to advance to the next dialog.

Default Host

This option pertains to the default Web server. As explained in Section “Virtual Host Configuration” (page 449), Apache can serve multiple virtual hosts from a single physical machine. The first declared virtual host in the configuration file is commonly referred to as the *default host*. Each virtual host inherits the default host's configuration.

To edit the host settings (also called *directives*), choose the appropriate entry in the table then click *Edit*. To add new directives, click *Add*. To delete a directive, select it and click *Delete*.

Figure 28.1 HTTP Server Wizard: Default Host



Here is list of the default settings of the server:

Document Root

Path to the directory from which Apache serves files for this host. /srv/www/htdocs is the default location.

Alias

With the help of `Alias` directives, URLs can be mapped to physical file system locations. This means that a certain path even outside the `Document Root` in the file system can be accessed via a URL aliasing that path.

The default openSUSE `Alias /icons` points to `/usr/share/apache2/icons` for the Apache icons displayed in the directory index view.

ScriptAlias

Similar to the `Alias` directive, the `ScriptAlias` directive maps a URL to a file system location. The difference is that `ScriptAlias` designates the target directory as a CGI location, meaning that CGI scripts should be executed in that location.

Directory

With `Directory` settings, you can enclose a group of configuration options that will only apply to the specified directory.

Access and display options for the directories `/srv/www/htdocs`, `/usr/share/apache2/icons` and `/srv/www/cgi-bin` are configured here. It should not be necessary to change the defaults.

Include

With `include`, additional configuration files can be specified. Two `Include` directives are already preconfigured: `/etc/apache2/conf.d/` is the directory containing the configuration files that come with external modules. With this directive, all files in this directory ending in `.conf` are included. With the second directive, `/etc/apache2/conf.d/apache2-manual.conf`, the `apache2-manual` configuration file is included.

Server Name

This specifies the default URL used by clients to contact the Web server. Use a fully qualified domain name (FQDN) to reach the Web server at `http://FQDN/` or its IP address. You cannot choose an arbitrary name here—the server must be “known” under this name.

Server Administrator E-Mail

E-mail address of the server administrator. This address is, for example, shown on error pages Apache creates.

After finishing with the *Default Host* step, click *Next* to continue with the configuration.

Virtual Hosts

In this step, the wizard displays a list of already configured virtual hosts (see Section “Virtual Host Configuration” (page 449)). If you have not made manual changes prior to starting the YaST HTTP wizard, no virtual host is present.

To add a host, click *Add* to open a dialog in which to enter basic information about the host, such as *Server Name*, *Server Contents Root* (`DocumentRoot`), and the *Administrator E-Mail*. *Server Resolution* is used to determine how a host is identified (name based or IP based). Specify the name or IP address with *Change Virtual Host ID*

Clicking *Next* advances to the second part of the virtual host configuration dialog.

In part two of the virtual host configuration you can specify whether or not to enable CGI scripts and which directory to use for these scripts. It is also possible to enable SSL. If you do so, you must specify the path to the certificate as well. See Section 28.6.2, “Configuring Apache with SSL” (page 479) for details on SSL and certificates. With the *Directory Index* option, you can specify which file to display when the client requests a directory (by default, `index.html`). Add one or more filenames (space-separated) if you want to change this. With *Enable Public HTML*, the content of the users public directories (`~user/public_html/`) is made available on the server under `http://www.example.com/~user`.

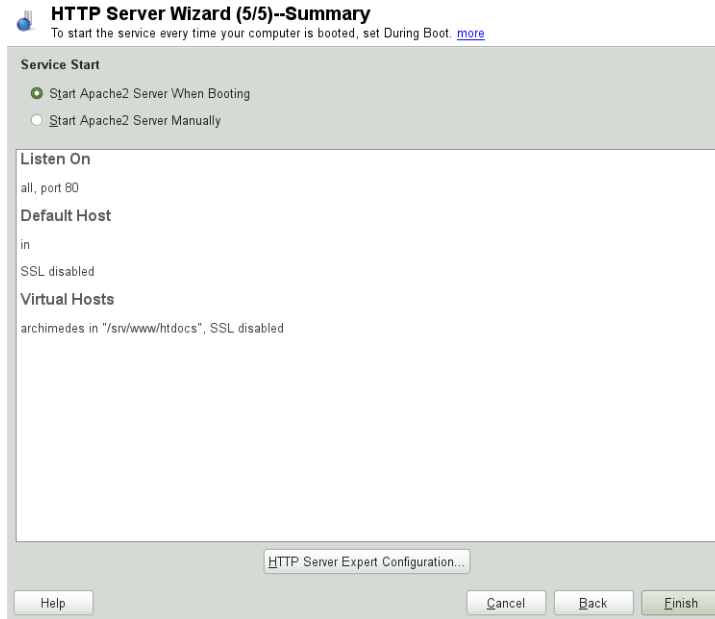
IMPORTANT: Creating Virtual Hosts

It is not possible to add virtual hosts at will. If using name-based virtual hosts, each hostname must be resolved on the network. If using IP-based virtual hosts, you can assign only one host to each IP address available.

Summary

This is the final step of the wizard. Here, determine how and when the Apache server is started: when booting or manually. Also see a short summary of the configuration made so far. If you are satisfied with your settings, click *Finish* to complete configuration. If you want to change something, click *Back* until you have reached the desired dialog. Clicking *HTTP Server Expert Configuration* opens the dialog described in Section “HTTP Server Configuration” (page 458).

Figure 28.2 *HTTP Server Wizard: Summary*



HTTP Server Configuration

The *HTTP Server Configuration* dialog also lets you make even more adjustments to the configuration than the wizard (which only runs if you configure your Web server for the first time). It consists of four tabs described in the following. No configuration option you change here is effective immediately—you always must confirm your changes with *Finish* to make them effective. Clicking *Abort* leaves the configuration module and discards your changes.

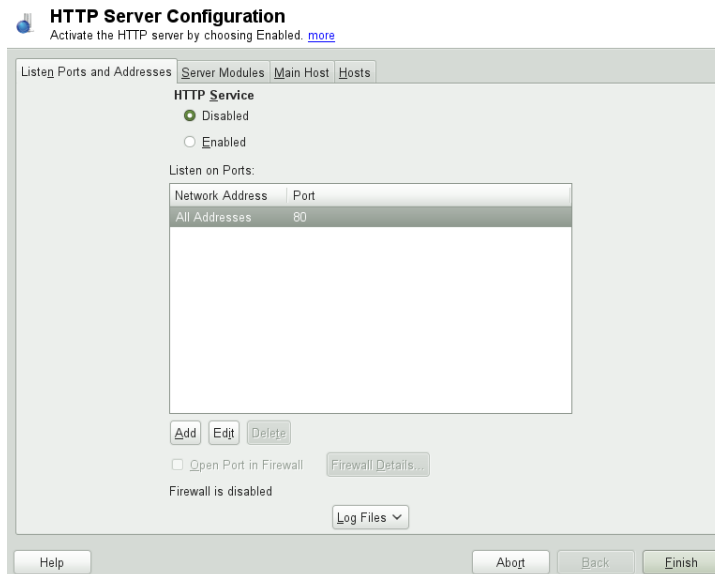
Listen Ports and Addresses

In *HTTP Service*, select whether Apache should be running (*Enabled*) or stopped (*Disabled*). In *Listen on Ports*, *Add*, *Edit*, or *Delete* addresses and ports on which the server should be available. The default is to listen on all interfaces on port 80. You should always check *Open Port In Firewall*, because otherwise the Web server is not reachable from outside. Keeping the port closed is only useful in test situations where no external access to the Web server is necessary. If you have multiple network inter-

faces, click *Firewall Details...* to specify on which interface(s) the port(s) should be opened.

With *Log Files*, watch either the access log or the error log. This is useful if you want to test your configuration. The log file opens in a separate window from which you can also restart or reload the Web server. For details, see Section 28.3, “Starting and Stopping Apache” (page 460). These commands are effective immediately and their log messages are also displayed immediately.

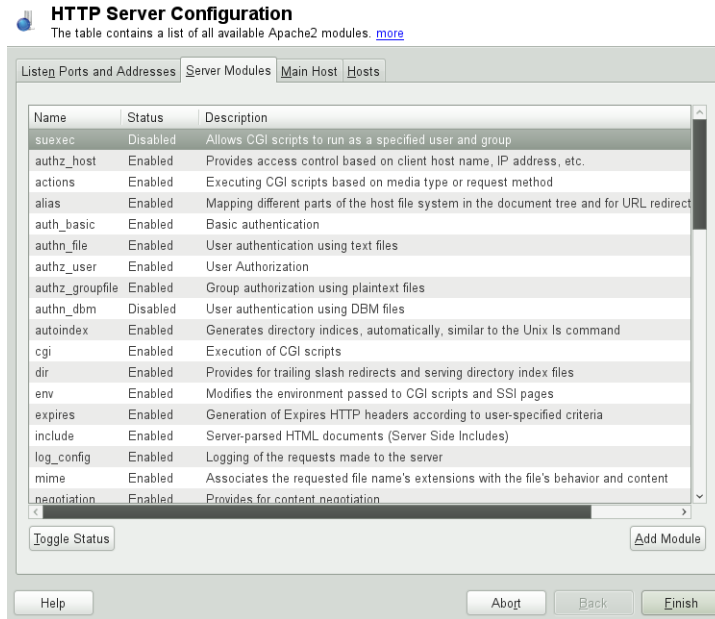
Figure 28.3 *HTTP Server Configuration: Listen Ports and Addresses*



Server Modules

You can change the status (enabled or disabled) of Apache2 modules by clicking *Toggle Status*. Click *Add Module* to add a new module that is already installed but not yet listed. Learn more about modules in Section 28.4, “Installing, Activating, and Configuring Modules” (page 463).

Figure 28.4 *HTTP Server Configuration: Server Modules*



Main Host or Hosts

These dialogs are identical to the ones already described. Refer to Section “Default Host” (page 455) and Section “Virtual Hosts” (page 457).

28.3 Starting and Stopping Apache

If configured with YaST as described in Section 28.2.3, “Configuring Apache with YaST” (page 454), Apache is started at boot time in runlevels 3 and 5 and stopped in runlevels 0, 1, 2, and 6. You can change this behavior using YaST's runlevel editor or the command line tool `chkconfig`.

To start, stop, or manipulate Apache on a running system, use the init script `/usr/sbin/rcapache2`. For general information about init scripts, refer to Section 16.2.2, “Init Scripts” (page 234). The `rcapache2` command takes the following parameters:

`status`

Checks if Apache is started.

`start`

Starts Apache if it is not already running.

`startssl`

Starts Apache with SSL support if it is not already running. For more information about SSL support, refer to Section 28.6, “Setting Up a Secure Web Server with SSL” (page 473).

`stop`

Stops Apache by terminating the parent process.

`restart`

Stops and then restarts Apache. Starts the Web server if it was not running before.

`try-restart`

Stops then restarts Apache only if it is already running.

`reload or graceful`

Stops the Web server by advising all forked Apache processes to first finish their requests before shutting down. As each process dies, it is replaced by a newly started one, resulting in a complete “restart” of Apache.

TIP: Restarting Apache in Production Environments

To activate changes in the Apache configuration without causing connection break-offs, use the `rcapache2 reload` command.

`restart-graceful`

Starts a second Web server that immediately serves all incoming requests. The previous instance of the Web server continues to handle all existing requests for a defined period of time configured with `GracefulShutdownTimeout`.

`rcapache2 restart-graceful` is either useful when upgrading to a new version or when having changed configuration options that require a restart. Using this option ensures a minimum server downtime.

`GracefulShutdownTimeout` needs to be set, otherwise `restart-graceful` will result in a regular restart. If set to zero, the server will wait indefinitely until all remaining requests have been fully served.

A graceful restart can fail if the original Apache instance is not able to clear all necessary resources. In this case, the command will result in a graceful stop.

`stop-graceful`

Stops the Web server after a defined period of time configured with `GracefulShutdownTimeout` in order to ensure that existing requests can be finished.

`GracefulShutdownTimeout` needs to be set, otherwise `stop-graceful` will result in a regular restart. If set to zero, the server will wait indefinitely until all remaining requests have been fully served.

`configtest` or `extreme-configtest`

Checks the syntax of the configuration files without affecting a running Web server. Because this check is forced every time the server is started, reloaded, or restarted, it is usually not necessary to run the test explicitly (if a configuration error is found, the Web server is not started, reloaded, or restarted). The `extreme-configtest` options start the Web server as user `nobody` and actually load the configuration, so more errors can be detected. Note that although the configuration is loaded, it is not possible to test the SSL setup because the SSL certificates cannot be read by `nobody`.

`probe`

Probes for the necessity of a reload (checks whether the configuration has changed) and suggests the required arguments for the `rcapache2` command.

`server-status` and `full-server-status`

Dumps a short or full status screen, respectively. Requires either `lynx` or `w3m` installed as well as the module `mod_status` enabled. In addition to that, `status` must be added to `APACHE_SERVER_FLAGS` in the file `/etc/sysconfig/apache2`.

TIP: Additional Flags

If you specify additional flags to the `rcapache2`, these are passed through to the Web server.

28.4 Installing, Activating, and Configuring Modules

The Apache software is built in a modular fashion: all functionality except some core tasks are handled by modules. This has progressed so far that even HTTP is processed by a module (`http_core`).

Apache modules can be compiled into the Apache binary at build time or dynamically loaded at runtime. Refer to Section 28.4.2, “Activation and Deactivation” (page 464) for details of how to load modules dynamically.

Apache modules can be divided into four different categories:

Base Modules

Base modules are compiled into Apache by default. Apache in openSUSE has only `mod_so` (needed to load other modules) and `http_core` compiled in. All others are available as shared objects: rather than being included in the server binary itself, they can be included at runtime.

Extension Modules

In general, modules labeled as extensions are included in the Apache software package, but are usually not compiled into the server statically. In openSUSE, they are available as shared objects that can be loaded into Apache at runtime.

External Modules

Modules labeled external are not included in the official Apache distribution. However, openSUSE provides several of them.

Multiprocessing Modules (MMPs)

MPMs are responsible for accepting and handling requests to the Web server, representing the core of the Web server software.

28.4.1 Module Installation

If you have done a default installation as described in Section 28.1.2, “Installation” (page 444), the following modules are already installed: all base and extension modules,

the multiprocessing module Prefork MPM, and the external modules `mod_php5` and `mod_python`.

You can install additional external modules by starting YaST and choosing *Software > Software Management*. Now choose *Filter > Search* and search for *apache*. Among other packages, the results list contains all available external Apache modules.

28.4.2 Activation and Deactivation

Activate or deactivate particular modules either manually or with YaST. In YaST, script language modules (PHP5, Perl, and Python) need to be enabled or disabled with the module configuration described in Section “HTTP Server Wizard” (page 454). All other modules can be enabled or disabled as described in Section “Server Modules” (page 459).

If you prefer to activate or deactivate the modules manually, use the commands `a2enmod mod_foo` or `a2dismod mod_foo`, respectively. `a2enmod -l` outputs a list of all currently active modules.

IMPORTANT: Including Configuration Files for External Modules

If you have activated external modules manually, make sure to load their configuration files in all virtual host configurations. Configuration files for external modules are located under `/etc/apache2/conf.d/` and are not loaded by default. If you need the same modules on each virtual host, you can include `*.conf` from this directory. Otherwise include individual files. See `/etc/apache2/vhost.d/vhost.template` for examples.

28.4.3 Base and Extension Modules

All base and extension modules are described in detail in the Apache documentation. Only a brief description of the most important modules is available here. Refer to <http://httpd.apache.org/docs/2.2/mod/> to learn details about each module.

`mod_actions`

Provides methods to execute a script whenever a certain MIME type (such as `application/pdf`), a file with a specific extension (like `.rpm`), or a certain request method (such as `GET`) is requested. This module is enabled by default.

`mod_alias`

Provides `Alias` and `Redirect` directives with which you can map a URL to a specific directory (`Alias`) or redirect a requested URL to another location. This module is enabled by default.

`mod_auth*`

The authentication modules provide different authentication methods: basic authentication with `mod_auth_basic` or digest authentication with `mod_auth_digest`. Digest authentication in Apache 2.2 is considered experimental.

`mod_auth_basic` and `mod_auth_digest` must be combined with an authentication provider module, `mod_authn_*` (for example, `mod_authn_file` for text file-based authentication) and with an authorization module `mod_authz_*` (for example, `mod_authz_user` for user authorization).

More information about this topic is available in the *Authentication HOWTO* at <http://httpd.apache.org/docs/2.2/howto/auth.html>.

`mod_autoindex`

Autoindex generates directory listings when no index file (for example, `index.html`) is present. The look and feel of these indexes is configurable. This module is enabled by default. However, directory listings are disabled by default via the `Options` directive—overwrite this setting in your virtual host configuration. The default configuration file for this module is located at `/etc/apache2/mod_autoindex-defaults.conf`.

`mod_cgi`

`mod_cgi` is needed to execute CGI scripts. This module is enabled by default.

`mod_deflate`

Using this module, Apache can be configured to compress given file types on the fly before delivering them.

`mod_dir`

`mod_dir` provides the `DirectoryIndex` directive with which you can configure which files are automatically delivered when a directory is requested (`index.html` by default). It also provides an automatic redirect to the correct URL when a directory request does not contain a trailing slash. This module is enabled by default.

`mod_env`

Controls the environment that is passed to CGI scripts or SSI pages. Environment variables can be set or unset or passed from the shell that invoked the `httpd` process. This module is enabled by default.

`mod_expires`

With `mod_expires`, you can control how often proxy and browser caches refresh your documents by sending an `Expires` header. This module is enabled by default.

`mod_include`

`mod_include` lets you use Server Side Includes (SSI), which provide a basic functionality to generate HTML pages dynamically. This module is enabled by default.

`mod_info`

Provides a comprehensive overview of the server configuration under `http://localhost/server-info/`. For security reasons, you should always limit access to this URL. By default only `localhost` is allowed to access this URL. `mod_info` is configured at `/etc/apache2/mod_info.conf`.

`mod_log_config`

With this module, you can configure the look of the Apache log files. This module is enabled by default.

`mod_mime`

The mime module makes certain that a file is delivered with the correct MIME header based on the filename's extension (for example `text/html` for HTML documents). This module is enabled by default.

`mod_negotiation`

Necessary for content negotiation. See <http://httpd.apache.org/docs/2.2/content-negotiation.html> for more information. This module is enabled by default.

`mod_rewrite`

Provides the functionality of `mod_alias`, but offers more features and flexibility. With `mod_rewrite`, you can redirect URLs based on multiple rules, request headers, and more.

`mod_setenvif`

Sets environment variables based on details of the client's request, such as the browser string the client sends, or the client's IP address. This module is enabled by default.

`mod_speling`

`mod_speling` attempts to automatically correct typographical errors in URLs, such as capitalization errors.

`mod_ssl`

Enables encrypted connections between Web server and clients. See Section 28.6, “Setting Up a Secure Web Server with SSL” (page 473) for details. This module is enabled by default.

`mod_status`

Provides information on server activity and performance under `http://localhost/server-status/`. For security reasons, you should always limit access to this URL. By default, only `localhost` is allowed to access this URL. `mod_status` is configured at `/etc/apache2/mod_status.conf`

`mod_suexec`

`mod_suexec` lets you run CGI scripts under a different user and group. This module is enabled by default.

`mod_userdir`

Enables user-specific directories available under `~user/`. The `UserDir` directive must be specified in the configuration. This module is enabled by default.

28.4.4 Multiprocessing Modules

openSUSE provides two different multiprocessing modules (MPMs) for use with Apache:

- Prefork MPM (page 468)

- Section “Worker MPM” (page 468)

Prefork MPM

The prefork MPM implements a nonthreaded, preforking Web server. It makes the Web server behave similarly to Apache version 1.x. In this version it isolates each request and handles it by forking a separate child process. Thus problematic requests cannot affect others, avoiding a lockup of the Web server.

While providing stability with this process-based approach, the prefork MPM consumes more system resources than its counterpart, the worker MPM. The prefork MPM is considered the default MPM for Unix-based operating systems.

IMPORTANT: MPMs in This Document

This document assumes Apache is used with the prefork MPM.

Worker MPM

The worker MPM provides a multi-threaded Web server. A thread is a “lighter” form of a process. The advantage of a thread over a process is its lower resource consumption. Instead of only forking child processes, the worker MPM serves requests by using threads with server processes. The preforked child processes are multi-threaded. This approach makes Apache perform better by consuming fewer system resources than the prefork MPM.

One major disadvantage is the stability of the worker MPM: if a thread becomes corrupt, all threads of a process can be affected. In the worst case, this may result in a server crash. Especially when using the Common Gateway Interface (CGI) with Apache under heavy load, internal server errors might occur due to threads being unable to communicate with system resources. Another argument against using the worker MPM with Apache is that not all available Apache modules are thread-safe and thus cannot be used in conjunction with the worker MPM.

WARNING: Using PHP Modules with MPMs

Not all available PHP modules are thread-safe. Using the worker MPM with `mod_php` is strongly discouraged.

28.4.5 External Modules

Find a list of all external modules shipped with openSUSE here. Find the module's documentation in the listed directory.

`mod_apparmor`

Adds support to Apache to provide Novell AppArmor confinement to individual CGI scripts handled by modules like `mod_php5` and `mod_perl`.

Package Name: `apache2-mod_apparmor`

More Information: Part “Confining Privileges with Novell AppArmor” (↑Security Guide)

`mod_mono`

Using `mod_mono` allows you to run ASP.NET pages in your server.

Package Name: `apache2-mod_mono`

Configuration File: `/etc/apache2/conf.d/mod_mono.conf`

`mod_perl`

`mod_perl` enables you to run Perl scripts in an embedded interpreter. The persistent interpreter embedded in the server avoids the overhead of starting an external interpreter and the penalty of Perl start-up time.

Package Name: `apache2-mod_perl`

Configuration File: `/etc/apache2/conf.d/mod_perl.conf`

More Information: `/usr/share/doc/packages/apache2-mod_perl`

`mod_php5`

PHP is a server-side, cross-platform HTML embedded scripting language.

Package Name: `apache2-mod_php5`

Configuration File: `/etc/apache2/conf.d/php5.conf`

More Information: `/usr/share/doc/packages/apache2-mod_php5`

`mod_python`

`mod_python` allows embedding Python within the Apache HTTP server for a considerable boost in performance and added flexibility in designing Web-based applications.

Package Name: `apache2-mod_python`

More Information: `/usr/share/doc/packages/apache2-mod_python`

`mod_tidy`

`mod_tidy` validates each outgoing HTML page by means of the TidyLib. In case of a validation error, a page with an error list is delivered. Otherwise the original HTML page is delivered.

Package Name: `apache2-mod_tidy`

Configuration File: `/etc/apache2/mod_tidy.conf`

More Information: `/usr/share/doc/packages/apache2-mod_tidy`

28.4.6 Compilation

Apache can be extended by advanced users by writing custom modules. To develop modules for Apache or compile third-party modules, the package `apache2-devel` is required along with the corresponding development tools. `apache2-devel` also contains the `apxs2` tools, which are necessary for compiling additional modules for Apache.

`apxs2` enables the compilation and installation of modules from source code (including the required changes to the configuration files), which creates *dynamic shared objects* (DSOs) that can be loaded into Apache at runtime.

The `apxs2` binaries are located under `/usr/sbin`:

- `/usr/sbin/apxs2`—suitable for building an extension module that works with any MPM. The installation location is `/usr/lib/apache2`.
- `/usr/sbin/apxs2-prefork`—suitable for prefork MPM modules. The installation location is `/usr/lib/apache2-prefork`.
- `/usr/sbin/apxs2-worker`—suitable for worker MPM modules. The installation location is `/usr/lib/apache2-worker`.

Install and activate a module from source code with the following commands:

```
cd /path/to/module/source; apxs2 -cia  
    mod_foo.c
```

where `-c` compiles the module, `-i` installs it, and `-a` activates it. Other options of `apxs2` are described in the `apxs2(1)` man page.

28.5 Getting CGI Scripts to Work

Apache's Common Gateway Interface (CGI) lets you create dynamic content with programs or scripts usually referred to as CGI scripts. CGI scripts can be written in any programming language. Usually, script languages such as Perl or PHP are used.

To enable Apache to deliver content created by CGI scripts, `mod_cgi` needs to be activated. `mod_alias` is also needed. Both modules are enabled by default. Refer to Section 28.4.2, “Activation and Deactivation” (page 464) for details on activating modules.

WARNING: CGI Security

Allowing the server to execute CGI scripts is a potential security hole. Refer to Section 28.7, “Avoiding Security Problems” (page 480) for additional information.

28.5.1 Apache Configuration

In openSUSE, the execution of CGI scripts is only allowed in the directory `/srv/www/cgi-bin/`. This location is already configured to execute CGI scripts. If you have created a virtual host configuration (see Section “Virtual Host Configuration” (page 449)) and want to place your scripts in a host-specific directory, you must unlock and configure this directory.

Example 28.5 VirtualHost CGI Configuration

```
ScriptAlias /cgi-bin/ "/srv/www/www.example.com/cgi-bin/"❶

<Directory "/srv/www/www.example.com/cgi-bin/">
    Options +ExecCGI❷
    AddHandler cgi-script .cgi .pl❸
    Order allow,deny❹
    Allow from all
</Directory>
```

- ❶ Tells Apache to handle all files within this directory as CGI scripts.
- ❷ Enables CGI script execution
- ❸ Tells the server to treat files with the extensions .pl and .cgi as CGI scripts. Adjust according to your needs.
- ❹ The `Order` and `Allow` directives control the default access state and the order in which `allow` and `deny` directives are evaluated. In this case “allow” statements are evaluated before “deny” statements and universal access is enabled.

28.5.2 Running an Example Script

CGI programming differs from “regular” programming in that the CGI programs and scripts must be preceded by a MIME-Type header such as `Content-type: text/html`. This header is sent to the client, so it understands what kind of content it receives. Secondly, the script's output must be something the client, usually a Web browser, understands—HTML in most cases or plain text or images, for example.

A simple test script available under `/usr/share/doc/packages/apache2/test-cgi` is part of the Apache package. It outputs the content of some environment variables as plain text. Copy this script to either `/srv/www/cgi-bin/` or the script directory of your virtual host (`/srv/www/www.example.com/cgi-bin/`) and name it `test.cgi`.

Files accessible by the Web server should be owned by the user `root`. For additional information see Section 28.7, “Avoiding Security Problems” (page 480). Because the Web server runs with a different user, the CGI scripts must be world-executable and world-readable. Change into the CGI directory and use the command `chmod 755 test.cgi` to apply the proper permissions.

Now call `http://localhost/cgi-bin/test.cgi` or `http://www.example.com/cgi-bin/test.cgi`. You should see the “CGI/1.0 test script report”.

28.5.3 CGI Troubleshooting

If you do not see the output of the test program but an error message instead, check the following:

CGI Troubleshooting

- Have you reloaded the server after having changed the configuration? Check with `rcapache2 probe`.
- If you have configured your custom CGI directory, is it configured properly? If in doubt, try the script within the default CGI directory `/srv/www/cgi-bin/` and call it with `http://localhost/cgi-bin/test.cgi`.
- Are the file permissions correct? Change into the CGI directory and execute `ls -l test.cgi`. Its output should start with

```
-rwxr-xr-x 1 root root
```
- Make sure that the script does not contain programming errors. If you have not changed `test.cgi`, this should not be the case, but if you are using your own programs, always make sure that they do not contain programming errors.

28.6 Setting Up a Secure Web Server with SSL

Whenever sensitive data, such as credit card information, is transferred between Web server and client, it is desirable to have a secure, encrypted connection with authentication. `mod_ssl` provides strong encryption using the secure sockets layer (SSL) and transport layer security (TLS) protocols for HTTP communication between a client and the Web server. Using SSL/TSL, a private connection between Web server and client

is established. Data integrity is ensured and client and server are able to authenticate each other.

For this purpose, the server sends an SSL certificate that holds information proving the server's valid identity before any request to a URL is answered. In turn, this guarantees that the server is the uniquely correct end point for the communication. Additionally, the certificate generates an encrypted connection between client and server that can transport information without the risk of exposing sensitive, plain-text content.

`mod_ssl` does not implement the SSL/TSL protocols itself, but acts as an interface between Apache and an SSL library. In openSUSE, the OpenSSL library is used. OpenSSL is automatically installed with Apache.

The most visible effect of using `mod_ssl` with Apache is that URLs are prefixed with `https://` instead of `http://`.

TIP: Example Certificate

An example certificate for a hypothetical company “Snake Oil” is available when installing the package `apache2-example-certificates`.

28.6.1 Creating an SSL Certificate

In order to use SSL/TSL with the Web server, you need to create an SSL certificate. This certificate is needed for the authorization between Web server and client, so that each party can clearly identify the other party. To ensure the integrity of the certificate, it must be signed by a party every user trusts.

There are three types of certificates you can create: a “dummy” certificate for testing purposes only, a self-signed certificate for a defined circle of users that trust you, and a certificate signed by an independent, publicly-known certificate authority (CA).

Creating a certificate is basically a two step process. First, a private key for the certificate authority is generated then the server certificate is signed with this key.

TIP: For More Information

To learn more about concepts and definitions of SSL/TSL, refer to http://httpd.apache.org/docs/2.2/ssl/ssl_intro.html.

Creating a “Dummy” Certificate

Generating a dummy certificate is simple. Just call the script `/usr/bin/gensslcert`. It creates or overwrites the files listed below. Make use of `gensslcert`'s optional switches to fine-tune the certificate. Call `/usr/bin/gensslcert -h` for more information.

- `/etc/apache2/ssl.crt/ca.crt`
- `/etc/apache2/ssl.crt/server.crt`
- `/etc/apache2/ssl.key/server.key`
- `/etc/apache2/ssl.csr/server.csr`
- `/root/.mkcert.cfg`

A copy of `ca.crt` is also placed at `/srv/www/htdocs/CA.crt` for download.

IMPORTANT: For Testing Purposes Only

A dummy certificate should never be used on a production system. Only use it for testing purposes.

Creating a Self-Signed Certificate

If you are setting up a secure Web server for an Intranet or for a defined circle of users, it might be sufficient if you sign a certificate with your own certificate authority (CA).

Creating a self-signed certificate is an interactive nine-step process. Change into the directory `/usr/share/doc/packages/apache2` and run the following command:
`./mkcert.sh make --no-print-directory /usr/bin/openssl`

`/usr/sbin/ custom`. Do not attempt to run this command from outside this directory. The program provides a series of prompts, some of which require user input.

Procedure 28.4 *Creating a Self-Signed Certificate with `mkcert.sh`*

- 1 `Decide the signature algorithm used for certificates`

Choose RSA (R, the default), because some older browsers have problems with DSA.

- 2 `Generating RSA private key for CA (1024 bit)`

No interaction needed.

- 3 `Generating X.509 certificate signing request for CA`

Create the CA's distinguished name here. This requires you to answer a few questions, such as country name or organization name. Enter valid data, because everything you enter here later shows up in the certificate. You do not need to answer every question. If one does not apply to you or you want to leave it blank, use “.”. Common name is the name of the CA itself—choose a significant name, such as *My company CA*.

IMPORTANT: Common Name of the CA

The common name of the CA must be different from the server's common name, so do not choose the fully qualified hostname in this step.

- 4 `Generating X.509 certificate for CA signed by itself`

Choose certificate version 3 (the default).

- 5 `Generating RSA private key for SERVER (1024 bit)`

No interaction needed.

- 6 `Generating X.509 certificate signing request for SERVER`

Create the distinguished name for the server key here. Questions are almost identical to the ones already answered for the CA's distinguished name. The data entered here applies to the Web server and does not necessarily need to be identical to the CA's data (for example, if the server is located elsewhere).

IMPORTANT: Selecting a Common Name

The common name you enter here must be the fully qualified hostname of your secure server (for example, `www.example.com`). Otherwise the browser issues a warning that the certificate does not match the server when accessing the Web server.

7 `Generating X.509 certificate signed by own CA`

Choose certificate version 3 (the default).

8 `Encrypting RSA private key of CA with a passphrase for security`

It is strongly recommended to encrypt the private key of the CA with a password, so choose `Y` and enter a password.

9 `Encrypting RSA private key of SERVER with a passphrase for security`

Encrypting the server key with a password requires you to enter this password every time you start the Web server. This makes it difficult to automatically start the server on boot or to restart the Web server. Therefore, it is common sense to say `N` to this question. Keep in mind that your key is unprotected when not encrypted with a password and make sure that only authorized persons have access to the key.

IMPORTANT: Encrypting the Server Key

If you choose to encrypt the server key with a password, increase the value for `APACHE_TIMEOUT` in `/etc/sysconfig/apache2`. Otherwise you do not have enough time to enter the passphrase before the attempt to start the server is stopped unsuccessfully.

The script's result page presents a list of certificates and keys it has generated. Contrary to what the script outputs, the files have not been generated in the local directory `conf`, but to the correct locations under `/etc/apache2/`.

The last step is to copy the CA certificate file from `/etc/apache2/ssl.crt/ca.crt` to a location where your users can access it in order to incorporate it into the list

of known and trusted CAs in their Web browsers. Otherwise a browser complains that the certificate was issued by an unknown authority. The certificate is valid for one year.

IMPORTANT: Self-Signed Certificates

Only use a self-signed certificate on a Web server that is accessed by people who know and trust you as a certificate authority. It is not recommended to use such a certificate for a public shop, for example.

Getting an Officially Signed Certificate

There are a number of official certificate authorities that sign your certificates. The certificate is signed by a trustworthy third party, so can be fully trusted. Publicly operating secure Web servers usually have got an officially signed certificate.

The best-known official CAs are Thawte (<http://www.thawte.com/>) or Verisign (<http://www.verisign.com>). These and other CAs are already compiled into all browsers, so certificates signed by these certificate authorities are automatically accepted by the browser.

When requesting an officially signed certificate, you do not send a certificate to the CA. Instead, issue a Certificate Signing Request (CSR). To create a CSR, call the script `/usr/share/ssl/misc/CA.sh -newreq`.

First the script asks for a password with which the CSR should be encrypted. Then you are asked to enter a distinguished name. This requires you to answer a few questions, such as country name or organization name. Enter valid data—everything you enter here later shows up in the certificate and is checked. You do not need to answer every question. If one does not apply to you or you want to leave it blank, use “.”. Common name is the name of the CA itself—choose a significant name, such as *My company* CA. Last, a challenge password and an alternative company name must be entered.

Find the CSR in the directory from which you called the script. The file is named `newreq.pem`.

28.6.2 Configuring Apache with SSL

The default port for SSL and TLS requests on the Web server side is 443. There is no conflict between a “regular” Apache listening on port 80 and an SSL/TLS-enabled Apache listening on port 443. In fact, HTTP and HTTPS can be run with the same Apache instance. Usually separate virtual hosts are used to dispatch requests to port 80 and port 443 to separate virtual servers.

IMPORTANT: Firewall Configuration

Do not forget to open the firewall for SSL-enabled Apache on port 443. This can be done with YaST as described in Section “Configuring the Firewall with YaST” (Chapter 14, *Masquerading and Firewalls*, ↑Security Guide).

The SSL module is enabled by default in the global server configuration. In case it has been disabled on your host, activate it with the following command: `a2enmod ssl`. To finally enable SSL, the server needs to be started with the flag “SSL”. To do so, call `a2enflag SSL`. If you have chosen to encrypt your server certificate with a password, you should also increase the value for `APACHE_TIMEOUT` in `/etc/sysconfig/apache2`, so you have enough time to enter the passphrase when Apache starts. Restart the server to make these changes active. A reload is not sufficient.

The virtual host configuration directory contains a template `/etc/apache2/vhosts.d/vhost-ssl.template` with SSL-specific directives that are extensively documented. Refer to Section “Virtual Host Configuration” (page 449) for the general virtual host configuration.

To get started, copy the template to `/etc/apache2/vhosts.d/mySSL-host.conf` and edit it. Adjusting the values for the following directives should be sufficient:

- `DocumentRoot`
- `ServerName`
- `ServerAdmin`
- `ErrorLog`
- `TransferLog`

IMPORTANT: Name-Based Virtual Hosts and SSL

It is not possible to run multiple SSL-enabled virtual hosts on a server with only one IP address. Users connecting to such a setup receive a warning message stating that the certificate does not match the server name every time they visit the URL. A separate IP address or port is necessary for every SSL-enabled domain to achieve communication based on a valid SSL certificate.

28.7 Avoiding Security Problems

A Web server exposed to the public Internet requires an ongoing administrative effort. It is inevitable that security issues appear, both related to the software and to accidental misconfiguration. Here are some tips for how to deal with them.

28.7.1 Up-to-Date Software

If there are vulnerabilities found in the Apache software, a security advisory will be issued by SUSE. It contains instructions for fixing the vulnerabilities, which in turn should be applied as soon as possible. The SUSE security announcements are available from the following locations:

- **Web Page** <http://www.novell.com/linux/security/securitysupport.html>
- **Mailing List** http://en.opensuse.org/openSUSE:Support_channels
- **RSS Feed** http://www.novell.com/linux/security/suse_security.xml

28.7.2 DocumentRoot Permissions

By default in openSUSE, the `DocumentRoot` directory `/srv/www/htdocs` and the CGI directory `/srv/www/cgi-bin` belong to the user and group `root`. You should not change these permissions. If the directories are writable for all, any user can place files into them. These files might then be executed by Apache with the permissions

of `wwwrun`, which may give the user unintended access to file system resources. Use subdirectories of `/srv/www` to place the `DocumentRoot` and CGI directories for your virtual hosts and make sure that directories and files belong to user and group `root`.

28.7.3 File System Access

By default, access to the whole file system is denied in `/etc/apache2/httpd.conf`. You should never overwrite these directives, but specifically enable access to all directories Apache should be able to read. For details, see Section “Basic Virtual Host Configuration” (page 452). In doing so, ensure that no critical files, such as password or system configuration files, can be read from the outside.

28.7.4 CGI Scripts

Interactive scripts in Perl, PHP, SSI, or any other programming language can essentially run arbitrary commands and therefore present a general security issue. Scripts that will be executed from the server should only be installed from sources the server administrator trusts—allowing users to run their own scripts is generally not a good idea. It is also recommended to do security audits for all scripts.

To make the administration of scripts as easy as possible, it is common practice to limit the execution of CGI scripts to specific directories instead of globally allowing them. The directives `ScriptAlias` and `Option ExecCGI` are used for configuration. The openSUSE default configuration does not allow execution of CGI scripts from everywhere.

All CGI scripts run as the same user, so different scripts can potentially conflict with each other. The module `suEXEC` lets you run CGI scripts under a different user and group.

28.7.5 User Directories

When enabling user directories (with `mod_userdir` or `mod_rewrite`) you should strongly consider not allowing `.htaccess` files, which would allow users to overwrite security settings. At least you should limit the user's engagement by using the directive

`AllowOverride`. In openSUSE, `.htaccess` files are enabled by default, but the user is not allowed to overwrite any `Option` directives when using `mod_userdir` (see the `/etc/apache2/mod_userdir.conf` configuration file).

28.8 Troubleshooting

If Apache does not start, the Web page is not accessible, or users cannot connect to the Web server, it is important to find the cause of the problem. Here are some typical places to look for error explanations and important things to check:

Output of `rcapache2`

Instead of starting and stopping the Web server with the binary `/usr/sbin/httpd2`, rather use the `rcapache2` script instead (described in Section 28.3, “Starting and Stopping Apache” (page 460)). It is verbose about errors, and it even provides tips and hints for solving configuration errors.

Log Files and Verbosity

In case of both fatal and nonfatal errors, check the Apache log files for causes, mainly the error log file that is located at `/var/log/apache2/error_log` by default. Additionally, you can control the verbosity of the logged messages with the `LogLevel` directive if more detail is needed in the log files.

TIP: A Simple Test

Watch the Apache log messages with the command `tail -F /var/log/apache2/my_error_log`. Then run `rcapache2 restart`. Now, try to connect with a browser and check the output.

Firewall and Ports

A common mistake is to not open the ports for Apache in the firewall configuration of the server. If you configure Apache with YaST, there is a separate option available to take care of this specific issue (see Section 28.2.3, “Configuring Apache with YaST” (page 454)). If you are configuring Apache manually, open firewall ports for HTTP and HTTPS via YaST's firewall module.

If the error cannot be tracked down with the help of any these, check the online Apache bug database at http://httpd.apache.org/bug_report.html. Additionally,

the Apache user community can be reached via a mailing list available at <http://httpd.apache.org/userslist.html>. A recommended newsgroup is comp.infosystems.www.servers.unix.

28.9 For More Information

The package `apache2-doc` contains the complete Apache manual in various localizations for local installation and reference. It is not installed by default—the quickest way to install it is to use the command `zypper in apache2-doc`. Once installed, the Apache manual is available at <http://localhost/manual/>. You may also access it on the Web at <http://httpd.apache.org/docs-2.2/>. SUSE-specific configuration hints are available in the directory `/usr/share/doc/packages/apache2/README.*`.

28.9.1 Apache 2.2

For a list of new features in Apache 2.2, refer to http://httpd.apache.org/docs/2.2/new_features_2_2.html. Information about upgrading from version 2.0 to 2.2 is available at <http://httpd.apache.org/docs-2.2/upgrading.html>.

28.9.2 Apache Modules

More information about external Apache modules that are briefly described in Section 28.4.5, “External Modules” (page 469) is available at the following locations:

`mod_apparmor`

<http://en.opensuse.org/SDB:AppArmor>

`mod_mono`

http://www.mono-project.com/Mod_mono

`mod_perl`

<http://perl.apache.org/>

mod_php5

<http://www.php.net/manual/en/install.unix.apache2.php>

mod_python

<http://www.modpython.org/>

mod_tidy

<http://mod-tidy.sourceforge.net/>

28.9.3 Development

More information about developing Apache modules or about getting involved in the Apache Web server project are available at the following locations:

Apache Developer Information

<http://httpd.apache.org/dev/>

Apache Developer Documentation

<http://httpd.apache.org/docs/2.2/developer/>

Writing Apache Modules with Perl and C

<http://www.modperl.com/>

28.9.4 Miscellaneous Sources

If you experience difficulties specific to Apache in openSUSE, take a look at the openSUSE wiki at <http://old-en.opensuse.org/Apache>. The history of Apache is provided at http://httpd.apache.org/ABOUT_APACHE.html. This page also explains why the server is called Apache.

Setting up an FTP server with YaST

29

Using the YaST *FTP Server* module, you can configure your machine to function as an FTP (File Transfer Protocol) server. Anonymous and/or authenticated users can connect to your machine and download files using the FTP protocol. Depending on the configuration, they can also upload files to the FTP server. YaST provides a unified configuration interface for various FTP server daemons installed on your system.

You can use the YaST *FTP Server* configuration module to configure two different FTP server daemons:

- `vsftpd` (Very Secure FTP Daemon) and
- `pure-ftpd`

Only installed servers can be configured. Standard openSUSE® media do not contain the `pure-ftpd` package. However, if the `pure-ftpd` package is installed from another repository, it can be configured using the YaST module.

The `vsftpd` and `pure-ftpd` servers have slightly different configuration options, especially in the *Experts Settings* dialog. This chapter describes the settings of the `vsftpd` server, being the default server for openSUSE.

If the YaST FTP Server module is not available in your system, install the `yast2-ftp-server` package.

To configure the FTP server using YaST, follow these steps:

- 1 Open YaST Control Center and choose *Network Services > FTP Server* or run the `yast2 ftp-server` command as `root`.
- 2 If there is not any FTP server installed in your system, you will be asked which server to install when the YaST FTP Server module starts. Choose a server (`vsftpd` is the standard server for openSUSE) and confirm the dialog.
- 3 In the *Start-Up* dialog, configure the options for starting of the FTP server. For more information, see Section 29.1, “Starting the FTP server” (page 486).

In the *General* dialog, configure FTP directories, welcome message, file creation masks and various other parameters. For more information, see Section 29.2, “FTP General Settings” (page 487).

In the *Performance* dialog, set the parameters that affect the load on the FTP server. For more information, see Section 29.3, “FTP Performance Settings” (page 488).

In the *Authentication* dialog, set whether the FTP server should be available for anonymous and/or authenticated users. For more information, see Section 29.4, “Authentication” (page 488).

In the *Expert Settings* dialog, configure the operation mode of the FTP server, SSL connections and firewall settings. For more information, see Section 29.5, “Expert Settings” (page 489).

- 4 Press *Finish* to save the configurations.

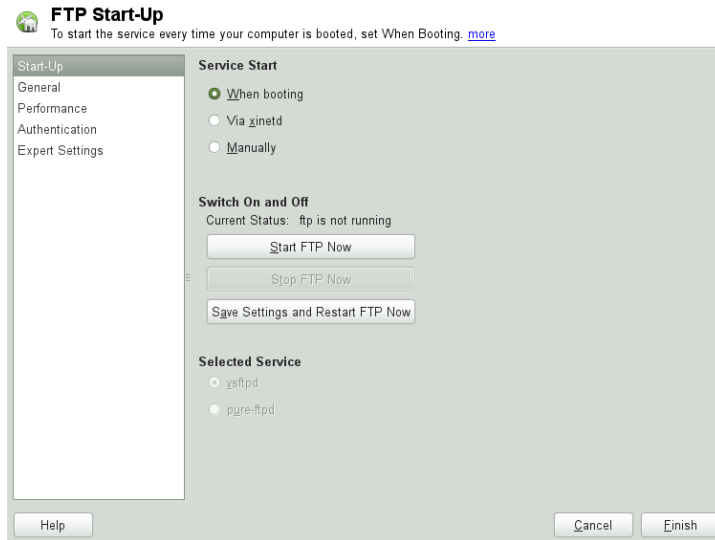
29.1 Starting the FTP server

In the *Service Start* frame of the *FTP Start-Up* dialog set the way the FTP server is started up. You can choose between starting the server automatically during the system boot and starting it manually. If the FTP server should be started only after an FTP connection request, choose *Via xinetd*.

The current status of the FTP server is shown in the *Switch On and Off* frame of the *FTP Start-Up* dialog. Start the FTP server by clicking *Start FTP Now*. To stop the server, click *Stop FTP Now*. After having changed the settings of the server click *Save Settings and Restart FTP Now*. Your configurations will be saved by leaving the configuration module with *Finish*.

The *Selected Service* frame of the *FTP Start-Up* dialog shows which FTP server is used: either vsftpd or pure-ftpd. If both servers are installed, you can switch between them—the current configuration will automatically be converted. The pure-ftpd package is not included in the standard openSUSE media so you have to install it from a different installation source if you want to use it.

Figure 29.1 *FTP Server Configuration — Start-Up*



29.2 FTP General Settings

In the *General Settings* frame of the *FTP General Settings* dialog you can set the *Welcome message* which is shown after connecting to the FTP server.

If you check the *Chroot Everyone* option, all local users will be placed in a chroot jail in their home directory after login. This option has security implications, especially if the users have upload permission or shell access, so be careful enabling this option.

If you check the *Verbose Logging* option, all FTP requests and responses are logged.

You can limit permissions of files created by anonymous and/or authenticated users with umask. Set the file creation mask for anonymous users in *Umask for Anonymous*

and the file creation mask for authenticated users in *Umask for Authenticated Users*. The masks should be entered as octal numbers with a leading zero. For more information about umask, see the umask man page (`man 1p umask`).

In the *FTP Directories* frame set the directories used for anonymous and authorized users. With *Browse*, you can select a directory to be used from the local filesystem. The default FTP directory for anonymous users is `/srv/ftp`. Note that vsftpd does not allow this directory to be writable for all users. The subdirectory `upload` with write permissions for anonymous users is created instead.

NOTE: Write Permissions in FTP Directory

The pure-ftpd server allows the FTP directory for anonymous users to be writable. When switching between servers, make sure you remove the write permissions in the directory that was used with pure-ftpd before switching back to the vsftpd server.

29.3 FTP Performance Settings

In the *Performance* dialog set the parameters which affect the load on the FTP server. *Max Idle Time* is the maximum time (in minutes) the remote client may spend between FTP commands. In case of longer inactivity, the remote client is disconnected. *Max Clients for One IP* determines the maximum number of clients which can be connected from a single IP address. *Max Clients* determines the maximum number of clients which may be connected. Any additional clients will get an error message.

The maximum data transfer rate (in KB/s) is set in *Local Max Rate* for local authenticated users, and in *Anonymous Max Rate* for anonymous clients respectively. The default value for the rate settings is 0, which means unlimited data transfer rate.

29.4 Authentication

In the *Enable/Disable Anonymous and Local Users* frame of the *Authentication* dialog, you are able to set which users are allowed to access your FTP server. You can choose between the following options: granting access to anonymous users only, to authenticated users only (with accounts on the system) or to both types of users.

If you want to allow users to upload files to the FTP server, check *Enable Upload* in the *Uploading* frame of the *Authentication* dialog. Here you are able to allow uploading or creating directories even for anonymous users by checking the respective box.

NOTE: vsftpd—Allowing File Upload for Anonymous Users

If a vsftpd server is used and you want anonymous users to be able to upload files or create directories, a subdirectory with writing permissions for all users has to be created in the anonymous FTP directory.

29.5 Expert Settings

An FTP server can run in active or in passive mode. By default the server runs in passive mode. To switch into active mode, just uncheck *Enable Passive Mode* option in *Expert Settings* dialog. You can also change the range of ports on the server used for the data stream by tweaking the *Min Port for Pas. Mode* and *Max Port for Pas. Mode* options.

If you want encrypted communication between clients and the server, you can *Enable SSL*. Check the versions of the protocol to be supported and specify the DSA certificate to be used for SSL encrypted connections.

If your system is protected by a firewall, check *Open Port in Firewall* to enable a connection to the FTP server.

29.6 For more information

For more information about FTP servers read the manual pages of `vsftpd` and `vsftpd.conf`.

Part VI. Mobility

Mobile Computing with Linux

30

Mobile computing is mostly associated with laptops, PDAs and cellular phones (and the data exchange between them). Mobile hardware components, such as external hard disks, flash drives, or digital cameras, can be connected to laptops or desktop systems. A number of software components are involved in mobile computing scenarios and some applications are tailor-made for mobile use.

30.1 Laptops

The hardware of laptops differs from that of a normal desktop system. This is because criteria like exchangeability, space requirements and power consumption must be taken into account. The manufacturers of mobile hardware have developed standard interfaces like PCMCIA (Personal Computer Memory Card International Association), Mini PCI and Mini PCIe that can be used to extend the hardware of laptops. The standards cover memory cards, network interface cards, ISDN (and modem cards) and external hard disks.

TIP: openSUSE and Tablet PCs

openSUSE also supports Tablet PCs. Tablet PCs come with a touchpad/digitizer that allows you to use a digital pen or even fingertips to edit data right on the screen instead of using mouse and keyboard. They are installed and configured much like any other system. For a detailed introduction to the installation and configuration of Tablet PCs, refer to Chapter 33, *Using Tablet PCs* (page 533).

30.1.1 Power Conservation

The inclusion of energy-optimized system components during laptop manufacturing contributes to their suitability for use without access to the electrical power grid. Their contribution towards conservation of power is at least as important as that of the operating system. openSUSE® supports various methods that influence the power consumption of a laptop and have varying effects on the operating time under battery power. The following list is in descending order of contribution towards power conservation:

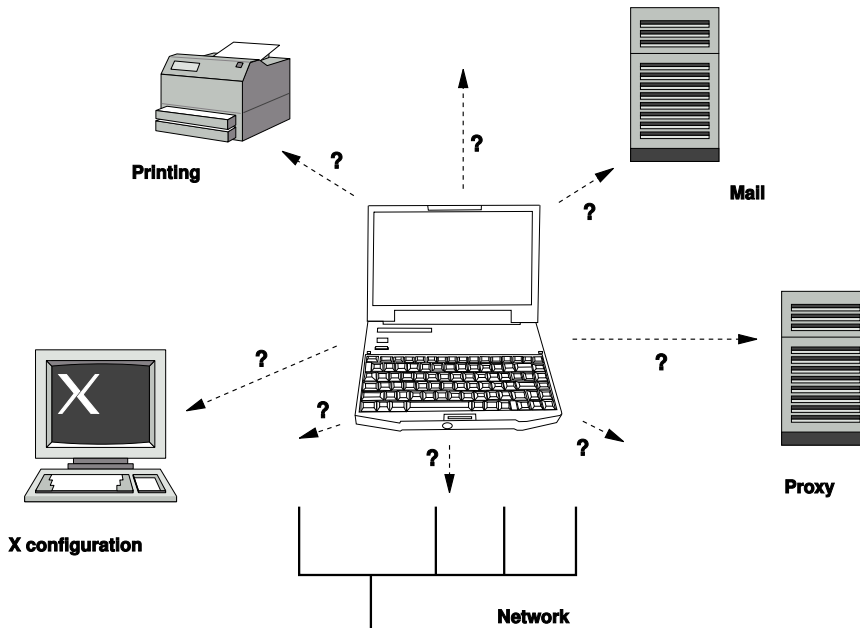
- Throttling the CPU speed.
- Switching off the display illumination during pauses.
- Manually adjusting the display illumination.
- Disconnecting unused, hotplug-enabled accessories (USB CD-ROM, external mouse, unused PCMCIA cards, WLAN, etc.).
- Spinning down the hard disk when idling.

Detailed background information about power management in openSUSE is provided in Chapter 31, *Power Management* (page 503). For more information desktop specific power management, see the Section “Controlling Your Desktop’s Power Management” (Chapter 2, *Working with Your Desktop*, ↑*GNOME User Guide*) on how to use the GNOME Power Manager. More information about the KDE power management applet is available at Chapter 9, *Controlling Your Desktop’s Power Management* (↑*KDE User Guide*).

30.1.2 Integration in Changing Operating Environments

Your system needs to adapt to changing operating environments when used for mobile computing. Many services depend on the environment and the underlying clients must be reconfigured. openSUSE handles this task for you.

Figure 30.1 *Integrating a Mobile Computer in an Existing Environment*



The services affected in the case of a laptop commuting back and forth between a small home network and an office network are:

Network

This includes IP address assignment, name resolution, Internet connectivity and connectivity to other networks.

Printing

A current database of available printers and an available print server must be present, depending on the network.

E-Mail and Proxies

As with printing, the list of the corresponding servers must be current.

X (Graphical Environment)

If your laptop is temporarily connected to a projector or an external monitor, the different display configurations must be available.

openSUSE offers several ways of integrating laptops into existing operating environments:

NetworkManager

NetworkManager is especially tailored for mobile networking on laptops. It provides a means to easily and automatically switch between network environments or different types of networks, such as wireless LAN and Ethernet. NetworkManager supports WEP and WPA-PSK encryption in wireless LANs. It also supports dial-up connections (with smpppd). Both desktop environments (GNOME and KDE) include a front-end for NetworkManager. For more information about the desktop applets, see Section “Using KNetworkManager” (Chapter 5, *Using NetworkManager*, ↑*Start-Up*) and Section “Using GNOME NetworkManager Applet” (Chapter 5, *Using NetworkManager*, ↑*Start-Up*).

Table 30.1 *Use Cases for NetworkManager*

| My computer... | Use NetworkManager |
|---|--------------------|
| is a laptop | Yes |
| is sometimes attached to different networks | Yes |
| provides network services (such as DNS or DHCP) | No |
| only uses a static IP address | No |

Use the YaST tools to configure networking whenever NetworkManager should not handle network configuration.

SLP

The service location protocol (SLP) simplifies the connection of a laptop to an existing network. Without SLP, the administrator of a laptop usually requires detailed knowledge of the services available in a network. SLP broadcasts the availability

of a certain type of service to all clients in a local network. Applications that support SLP can process the information dispatched by SLP and be configured automatically. SLP can even be used for the installation of a system, sparing the effort of searching for a suitable installation source. Find detailed information about SLP in Chapter 22, *SLP Services in the Network* (page 369).

30.1.3 Software Options

There are various special task areas in mobile use that are covered by dedicated software: system monitoring (especially the battery charge), data synchronization, and wireless communication with peripherals and the Internet. The following sections cover the most important applications that openSUSE provides for each task.

System Monitoring

Two KDE system monitoring tools are provided by openSUSE:

KPowersave

KPowersave is an applet that displays the state of the rechargeable battery in the control panel. The icon adjusts to represent the type of power supply. When working on AC power, a small plug icon is displayed. When working on batteries, the icon changes to a battery.

Right-click the KPowersave tray icon to access options to configure KPowersave behavior. You can choose one of four listed schemes, according to your needs. For example, the *Presentation* scheme disables the screen saver and the power management in general, so that your presentation is not interrupted by system events. You can also tell the system what to do if, for example, you close the laptop lid or press the power button.

KSysguard

KSysguard is an independent application that gathers all measurable parameters of the system into one monitoring environment. KSysguard has monitors for ACPI (battery status), CPU load, network, partitioning and memory usage. It can also watch and display all system processes. The presentation and filtering of the collected data can be customized. It is possible to monitor different system parameters in various data pages or collect the data of various machines in parallel over the network. KSysguard can also run as a daemon on machines without a KDE envi-

ronment. Find more information about this program in its integrated help function or in the SUSE help pages.

In the GNOME desktop, use GNOME Power Management and System Monitor applications.

Synchronizing Data

When switching between working on a mobile machine disconnected from the network and working at a networked workstation in an office, it is necessary to keep processed data synchronized across all instances. This could include e-mail folders, directories and individual files that need to be present for work on the road as well as at the office. The solution in both cases is as follows:

Synchronizing E-Mail

Use an IMAP account for storing your e-mails in the office network. Then access the e-mails from the workstation using any disconnected IMAP-enabled e-mail client, like Mozilla Thunderbird Mail, Evolution, or KMail as described in *GNOME User Guide* (↑*GNOME User Guide*) and *KDE User Guide* (↑*KDE User Guide*). The e-mail client must be configured so that the same folder is always accessed for `Sent` messages. This ensures that all messages are available along with their status information after the synchronization process has completed. Use an SMTP server implemented in the mail client for sending messages instead of the systemwide MTA postfix or sendmail to receive reliable feedback about unsent mail.

Synchronizing Files and Directories

There are several utilities suitable for synchronizing data between a laptop and a workstation. For detailed information, refer to Chapter 34, *Copying and Sharing Files* (page 543).

Wireless Communication

As well as connecting to a home or office network with a cable, a laptop can also wirelessly connect to other computers, peripherals, cellular phones or PDAs. Linux supports three types of wireless communication:

WLAN

With the largest range of these wireless technologies, WLAN is the only one suitable for the operation of large and sometimes even spatially disjointed networks. Single machines can connect with each other to form an independent wireless network or access the Internet. Devices called *access points* act as base stations for WLAN-enabled devices and act as intermediaries for access to the Internet. A mobile user can switch among access points depending on location and which access point is offering the best connection. Like in cellular telephony, a large network is available to WLAN users without binding them to a specific location for accessing it. Find details about WLAN in Chapter 32, *Wireless LAN* (page 515).

Bluetooth

Bluetooth has the broadest application spectrum of all wireless technologies. It can be used for communication between computers (laptops) and PDAs or cellular phones, as can IrDA. It can also be used to connect various computers within range. Bluetooth is also used to connect wireless system components, like a keyboard or mouse. The range of this technology is, however, not sufficient to connect remote systems to a network. WLAN is the technology of choice for communicating through physical obstacles like walls.

IrDA

IrDA is the wireless technology with the shortest range. Both communication parties must be within viewing distance of each other. Obstacles like walls cannot be overcome. One possible application of IrDA is the transmission of a file from a laptop to a cellular phone. The short path from the laptop to the cellular phone is then covered using IrDA. The long range transport of the file to the recipient of the file is handled by the mobile network. Another application of IrDA is the wireless transmission of printing jobs in the office.

30.1.4 Data Security

Ideally, you protect data on your laptop against unauthorized access in multiple ways. Possible security measures can be taken in the following areas:

Protection against Theft

Always physically secure your system against theft whenever possible. Various securing tools (like chains) are available in retail stores.

Strong Authentication

Use biometric authentication in addition to standard authentication via login and password. openSUSE supports fingerprint authentication. For more details, see Chapter 7, *Using the Fingerprint Reader* (↑Security Guide).

Securing Data on the System

Important data should not only be encrypted during transmission, but also on the hard disk. This ensures its safety in case of theft. The creation of an encrypted partition with openSUSE is described in Chapter 11, *Encrypting Partitions and Files* (↑Security Guide). Another possibility is to create encrypted home directories when adding the user with YaST.

IMPORTANT: Data Security and Suspend to Disk

Encrypted partitions are not unmounted during a suspend to disk event. Thus, all data on these partitions is available to any party who manages to steal the hardware and issue a resume of the hard disk.

Network Security

Any transfer of data should be secured, no matter how the transfer is done. Find general security issues regarding Linux and networks in Chapter 1, *Security and Confidentiality* (↑Security Guide). Security measures related to wireless networking are provided in Chapter 32, *Wireless LAN* (page 515).

30.2 Mobile Hardware

openSUSE supports the automatic detection of mobile storage devices over FireWire (IEEE 1394) or USB. The term *mobile storage device* applies to any kind of FireWire or USB hard disk, USB flash drive, or digital camera. These devices are automatically detected and configured as soon as they are connected with the system over the corresponding interface. The file managers of both GNOME and KDE offer flexible handling of mobile hardware items. To unmount any of these media safely, use the *Safely Remove* (KDE) or *Unmount* (GNOME) feature of either file manager. The handling of removable media by your desktop is described in more detail in *GNOME User Guide* (↑GNOME User Guide) and *KDE User Guide* (↑KDE User Guide).

External Hard Disks (USB and FireWire)

As soon as an external hard disk is correctly recognized by the system, its icon appears in the file manager. Clicking the icon displays the contents of the drive. It is possible to create folders and files here and edit or delete them. To rename a hard disk from the name it had been given by the system, select the corresponding menu item from the menu that opens when the icon is right-clicked. This name change is limited to display in the file manager. The descriptor by which the device is mounted in `/media` remains unaffected by this.

USB Flash Drives

These devices are handled by the system just like external hard disks. It is similarly possible to rename the entries in the file manager.

Digital Cameras (USB and FireWire)

Digital cameras recognized by the system also appear as external drives in the overview of the file manager. KDE allows reading and accessing the pictures at the URL `camera:/`. The images can then be processed using digiKam or f-spot. For advanced photo processing, use GIMP. For a short introduction to digiKam, f-spot and GIMP, see Chapter 17, *Managing Your Digital Image Collection with DigiKam* (↑*Application Guide*), Chapter 18, *F-Spot: Managing Your Digital Image Collection* (↑*Application Guide*) and Chapter 16, *Manipulating Graphics with GIMP* (↑*Application Guide*).

30.3 Cellular Phones and PDAs

A desktop system or a laptop can communicate with a cellular phone via Bluetooth or IrDA. Some models support both protocols and some only one of the two. The usage areas for the two protocols and the corresponding extended documentation has already been mentioned in Section “Wireless Communication” (page 498). The configuration of these protocols on the cellular phones themselves is described in their manuals.

The support for synchronizing with handheld devices manufactured by Palm, Inc., is already built into Evolution and Kontact. Initial connection with the device is, in both cases, easily performed with the assistance of a wizard. Once the support for Palm Pilots is configured, it is necessary to determine which type of data should be synchronized (addresses, appointments, etc.). For more information, see *GNOME User Guide* (↑*GNOME User Guide*) and *KDE User Guide* (↑*KDE User Guide*).

A more sophisticated synchronization solution is available with the program `opensync` (see packages `libopensync`, `msyncntool` and the respective plug-ins for the different devices).

30.4 For More Information

The central point of reference for all questions regarding mobile devices and Linux is <http://tuxmobil.org/>. Various sections of that Web site deal with the hardware and software aspects of laptops, PDAs, cellular phones and other mobile hardware.

A similar approach to that of <http://tuxmobil.org/> is made by <http://www.linux-on-laptops.com/>. Information about laptops and handhelds can be found here.

SUSE maintains a mailing list in German dedicated to the subject of laptops. See <http://lists.opensuse.org/opensuse-mobile-de/>. On this list, users and developers discuss all aspects of mobile computing with openSUSE. Postings in English are answered, but the majority of the archived information is only available in German. Use <http://lists.opensuse.org/opensuse-mobile/> for English postings.

Information about OpenSync is available on <http://en.opensuse.org/OpenSync>.

Power Management

Power management is especially important on laptop computers, but is also useful on other systems. ACPI (Advanced Configuration and Power Interface) is available on all modern computers (laptops, desktops, and servers). Power management technologies require suitable hardware and BIOS routines. Most laptops and many modern desktops and servers meet these requirements. It is also possible to control CPU frequency scaling to save power or decrease noise.

31.1 Power Saving Functions

Power saving functions are not only significant for the mobile use of laptops, but also for desktop systems. The main functions and their use in ACPI are:

Standby
not supported.

Suspend (to memory)

This mode writes the entire system state to the RAM. Subsequently, the entire system except the RAM is put to sleep. In this state, the computer consumes very little power. The advantage of this state is the possibility of resuming work at the same point within a few seconds without having to boot and restart applications.

This function corresponds to the ACPI state S3. The support of this state is still under development and therefore largely depends on the hardware.

Hibernation (suspend to disk)

In this operating mode, the entire system state is written to the hard disk and the system is powered off. There must be a swap partition at least as big as the RAM to write all the active data. Reactivation from this state takes about 30 to 90 seconds. The state prior to the suspend is restored. Some manufacturers offer useful hybrid variants of this mode, such as RediSafe in IBM Thinkpads. The corresponding ACPI state is S4. In Linux, suspend to disk is performed by kernel routines that are independent from ACPI.

Battery Monitor

ACPI checks the battery charge status and provides information about it. Additionally, it coordinates actions to perform when a critical charge status is reached.

Automatic Power-Off

Following a shutdown, the computer is powered off. This is especially important when an automatic shutdown is performed shortly before the battery is empty.

Processor Speed Control

In connection with the CPU, energy can be saved in three different ways: frequency and voltage scaling (also known as PowerNow! or Speedstep), throttling and putting the processor to sleep (C-states). Depending on the operating mode of the computer, these methods can also be combined.

31.2 Advanced Configuration and Power Interface (ACPI)

ACPI was designed to enable the operating system to set up and control the individual hardware components. ACPI supersedes both Power Management Plug and Play (PnP) and Advanced Power Management (APM). It delivers information about the battery, AC adapter, temperature, fan and system events, like “close lid” or “battery low.”

The BIOS provides tables containing information about the individual components and hardware access methods. The operating system uses this information for tasks like assigning interrupts or activating and deactivating components. Because the operating system executes commands stored in the BIOS, the functionality depends on the BIOS implementation. The tables ACPI can detect and load are reported in `/var/log/boot`

.msg. See Section 31.2.3, “Troubleshooting” (page 508) for more information about troubleshooting ACPI problems.

31.2.1 Controlling the CPU Performance

The CPU can save energy in three ways:

- Frequency and Voltage Scaling (page 505)
- Throttling the Clock Frequency (T-states) (page 507)
- Putting the Processor to Sleep (C-states) (page 507)

Depending on the operating mode of the computer, these methods can be combined. Saving energy also means that the system heats up less and the fans are activated less frequently.

Frequency scaling and throttling are only relevant if the processor is busy, because the most economic C-state is applied anyway when the processor is idle. If the CPU is busy, frequency scaling is the recommended power saving method. Often the processor only works with a partial load. In this case, it can be run with a lower frequency. Usually, dynamic frequency scaling controlled by the kernel on-demand governor is the best approach.

Throttling should be used as the last resort, for example, to extend the battery operation time despite a high system load. However, some systems do not run smoothly when they are throttled too much. Moreover, CPU throttling does not make sense if the CPU has little to do.

Frequency and Voltage Scaling

PowerNow! and Speedstep are the designations AMD and Intel use for this technology. However, this technology is also applied in processors of other manufacturers. The clock frequency of the CPU and its core voltage are reduced at the same time, resulting in more than linear energy savings. This means that when the frequency is halved (half performance), far less than half of the energy is consumed. This technology is independent from ACPI.

There are two main approaches to performing CPU frequency scaling—by the kernel itself (CPUfreq infrastructure with in-kernel governors) or by a userspace application. The in-kernel governors are policy governors that can change the CPU frequency based on different criteria (a sort of pre-configured power schemes for the CPU). The following governors are available with the CPUfreq subsystem:

Performance Governor

The CPU frequency is statically set to the highest possible for maximum performance. Consequently, saving power is not the focus of this governor.

Powersave Governor

The CPU frequency is statically set to the lowest possible. This can have severe impact on the performance, as the system will never rise above this frequency no matter how busy the processors are.

On-demand Governor

The kernel implementation of a dynamic CPU frequency policy: The governor monitors the processor utilization. As soon as it exceeds a certain threshold, the governor will set the frequency to the highest available. If the utilization is less than the threshold, the next lowest frequency is used. If the system continues to be underutilized, the frequency is again reduced until the lowest available frequency is set.

Conservative Governor

Similar to the on-demand implementation, this governor also dynamically adjusts frequencies based on processor utilization, except that it allows for a more gradual increase in power. If processor utilization exceeds a certain threshold, the governor does not immediately switch to the highest available frequency (as the on-demand governor does), but only to next higher frequency available.

The relevant files for the kernel governors are located at `/sys/devices/system/cpu/cpu*/cpufreq/`. If your machine has more than one CPU, `/sys/devices/system/cpu/` will hold a subdirectory for each processor: `cpu0`, `cpu1`, etc. If your system currently uses the on-demand or conservative governor, you will see a separate subdirectory for those governors in `cpufreq`, containing the parameters for the governors.

Throttling the Clock Frequency (T-states)

This technology omits a certain percentage of the clock signal impulses for the CPU. At 25% throttling, every fourth impulse is omitted. At 87.5%, only every eighth impulse reaches the processor. However, the energy savings are a little less than linear. Normally, throttling is only used if frequency scaling is not available or to maximize power savings. This technology must be controlled by a special process, as well. The system interface for Processor Throttling States (T-states) is `/proc/acpi/processor/*/throttling`.

Putting the Processor to Sleep (C-states)

Modern processors have several power saving modes called C-states. They reflect the capability of an idle processor to turn off unused components in order to save power. The operating system puts the processor to sleep whenever there is no activity. In this case, the operating system sends the CPU a `halt` command. There are three idle states: C1, C2, and C3. In the most economic state, C3, even the synchronization of the processor cache with the main memory is halted. Therefore, this state can only be applied if no other device modifies the contents of the main memory via bus master activity. Some drivers prevent the use of C3. The current state is displayed in `/proc/acpi/processor/*/power`.

31.2.2 Tools

To view or adjust the current settings of the CPUfreq subsystem use the tools provided by `cpufrequtils` for that. After you have installed the `cpufrequtils` package, use the `cpufreq-info` to retrieve CPUfreq kernel information. The `cpufreq-set` command can be used to modify CPUfreq settings. For example, run the following command as `root` to activate the on-demand governor at runtime:

```
cpufreq-set -g ondemand
```

For more details and the available options, refer to the `cpufreq-info` and the `cpufreq-set` man pages or run `cpufreq-info --help` or `cpufreq-set --help`, respectively.

A useful tool for monitoring system power consumption is `powerTOP`, available after installation of the `powertop` package. It helps you to identify the reasons for unnec-

essary high power consumption (for example, processes that are mainly responsible for waking up a processor from its idle state) and to optimize your system settings to avoid these. It supports both Intel and AMD processors. For detailed information, refer to the powerTOP project page at <http://www.lesswatts.org/projects/powerTOP/>.

Apart from the tools above, the following ACPI utilities is available:

- To merely display information, like the battery charge level and the temperature, you can use the `acpi` command. For a list of available options, run `acpi --help`.
- For editing the ACPI tables in the BIOS, install the `acpica` package.

31.2.3 Troubleshooting

There are two different types of problems. On one hand, the ACPI code of the kernel may contain bugs that were not detected in time. In this case, a solution will be made available for download. More often, the problems are caused by the BIOS. Sometimes, deviations from the ACPI specification are purposely integrated in the BIOS to circumvent errors in the ACPI implementation of other widespread operating systems. Hardware components that have serious errors in the ACPI implementation are recorded in a blacklist that prevents the Linux kernel from using ACPI for these components.

The first thing to do when problems are encountered is to update the BIOS. If the computer does not boot at all, one of the following boot parameters may be helpful:

`pci=noacpi`

Do not use ACPI for configuring the PCI devices.

`acpi=ht`

Only perform a simple resource configuration. Do not use ACPI for other purposes.

`acpi=off`

Disable ACPI.

WARNING: Problems Booting without ACPI

Some newer machines (especially SMP systems and AMD64 systems) need ACPI for configuring the hardware correctly. On these machines, disabling ACPI can cause problems.

Sometimes, the machine is confused by hardware that is attached over USB or FireWire. If a machine refuses to boot, unplug all unneeded hardware and try again.

Monitor the boot messages of the system with the command `dmesg | grep -2i acpi` (or all messages, because the problem may not be caused by ACPI) after booting. If an error occurs while parsing an ACPI table, the most important table—the DSDT (*Differentiated System Description Table*)—can be replaced with an improved version. In this case, the faulty DSDT of the BIOS is ignored. The procedure is described in Section 31.4.1, “ACPI Activated with Hardware Support but Functions Do Not Work” (page 512).

In the kernel configuration, there is a switch for activating ACPI debug messages. If a kernel with ACPI debugging is compiled and installed, experts searching for an error can be supported with detailed information.

If you experience BIOS or hardware problems, it is always advisable to contact the manufacturers. Especially if they do not always provide assistance for Linux, they should be confronted with the problems. Manufacturers will only take the issue seriously if they realize that an adequate number of their customers use Linux.

For More Information

- <http://tldp.org/HOWTO/ACPI-HOWTO/> (detailed ACPI HOWTO, contains DSDT patches)
- <http://www.acpi.info> (Advanced Configuration & Power Interface Specification)
- <http://www.lesswatts.org/projects/acpi/> (the ACPI4Linux project at Sourceforge)
- <http://acpi.sourceforge.net/dsdt/index.php> (DSDT patches by Bruno Ducrot)

31.3 Rest for the Hard Disk

In Linux, the hard disk can be put to sleep entirely if it is not needed or it can be run in a more economic or quieter mode. On modern laptops, you do not need to switch off the hard disks manually, because they automatically enter an economic operating mode whenever they are not needed. However, if you want to maximize power savings, test some of the following methods, using the `hdparm` command.

It can be used to modify various hard disk settings. The option `-y` instantly switches the hard disk to the standby mode. `-Y` puts it to sleep. `hdparm -S x` causes the hard disk to be spun down after a certain period of inactivity. Replace `x` as follows: 0 disables this mechanism, causing the hard disk to run continuously. Values from 1 to 240 are multiplied by 5 seconds. Values from 241 to 251 correspond to 1 to 11 times 30 minutes.

Internal power saving options of the hard disk can be controlled with the option `-B`. Select a value from 0 to 255 for maximum saving to maximum throughput. The result depends on the hard disk used and is difficult to assess. To make a hard disk quieter, use the option `-M`. Select a value from 128 to 254 for quiet to fast.

Often, it is not so easy to put the hard disk to sleep. In Linux, numerous processes write to the hard disk, waking it up repeatedly. Therefore, it is important to understand how Linux handles data that needs to be written to the hard disk. First, all data is buffered in the RAM. This buffer is monitored by the `pdflush` daemon. When the data reaches a certain age limit or when the buffer is filled to a certain degree, the buffer content is flushed to the hard disk. The buffer size is dynamic and depends on the size of the memory and the system load. By default, `pdflush` is set to short intervals to achieve maximum data integrity. It checks the buffer every 5 seconds and writes the data to the hard disk. The following variables are interesting:

`/proc/sys/vm/dirty_writeback_centisecs`

Contains the delay until a `pdflush` thread wakes up (in hundredths of a second).

`/proc/sys/vm/dirty_expire_centisecs`

Defines after which timeframe a dirty page should be written out latest. Default is 3000, which means 30 seconds.

`/proc/sys/vm/dirty_background_ratio`

Maximum percentage of dirty pages until `pdflush` begins to write them. Default is 5%.

`/proc/sys/vm/dirty_ratio`

When the dirty page exceeds this percentage of the total memory, processes are forced to write dirty buffers during their time slice instead of continuing to write.

WARNING: Impairment of the Data Integrity

Changes to the `pdflush` daemon settings endanger the data integrity.

Apart from these processes, journaling file systems, like `ReiserFS`, `Ext3`, `Ext4` and others write their metadata independently from `pdflush`, which also prevents the hard disk from spinning down. To avoid this, a special kernel extension has been developed for mobile devices. To make use of the extension, install the `laptop-mode-tools` package and see `/usr/src/linux/Documentation/laptops/laptop-mode.txt` for details.

Another important factor is the way active programs behave. For example, good editors regularly write hidden backups of the currently modified file to the hard disk, causing the disk to wake up. Features like this can be disabled at the expense of data integrity.

In this connection, the mail daemon `postfix` makes use of the variable `POSTFIX_LAPTOP`. If this variable is set to `yes`, `postfix` accesses the hard disk far less frequently.

31.4 Troubleshooting

All error messages and alerts are logged in the file `/var/log/messages`. The following sections cover the most common problems.

31.4.1 ACPI Activated with Hardware Support but Functions Do Not Work

If you experience problems with ACPI, search the output of `dmesg` for ACPI-specific messages by using the command `dmesg | grep -i acpi`.

A BIOS update may be required to resolve the problem. Go to the home page of your laptop manufacturer, look for an updated BIOS version, and install it. Ask the manufacturer to comply with the latest ACPI specification. If the errors persist after the BIOS update, proceed as follows to replace the faulty DSDT table in your BIOS with an updated DSDT:

Procedure 31.1 *Updating the DSDT Table in the BIOS*

For the procedure below, make sure the following packages are installed: `kernel-source`, `acpica`, and `mkinitrd`.

- 1 Download the DSDT for your system from <http://acpi.sourceforge.net/dsdt/index.php>. Check if the file is decompressed and compiled as shown by the file extension `.aml` (ACPI machine language). If this is the case, continue with step 3.
- 2 If the file extension of the downloaded table is `.asl` (ACPI source language) instead, compile it by executing the following command:

```
iasl -sa file.asl
```
- 3 Copy the (resulting) file `DSDT.aml` to any location (`/etc/DSDT.aml` is recommended).
- 4 Edit `/etc/sysconfig/kernel` and adapt the path to the DSDT file accordingly.
- 5 Start `mkinitrd`. Whenever you install the kernel and use `mkinitrd` to create an `initrd` file, the modified DSDT is integrated and loaded when the system is booted.

31.4.2 CPU Frequency Does Not Work

Refer to the kernel sources to see if your processor is supported. You may need a special kernel module or module option to activate CPU frequency control. If the `kernel-source` package is installed, this information is available in `/usr/src/linux/Documentation/cpu-freq/*`.

31.4.3 Suspend and Standby Do Not Work

ACPI systems may have problems with suspend and standby due to a faulty DSDT implementation (BIOS). If this is the case, update the BIOS.

When the system tries to unload faulty modules, the system is arrested or the suspend event is not triggered. The same can also happen if you do not unload modules or stop services that prevent a successful suspend. In both cases, try to identify the faulty module that prevented the sleep mode. The log file `/var/log/pm-suspend.log` contains detailed information about what is going on and where possible errors are. Modify the `SUSPEND_MODULES` variable in `/usr/lib/pm-utils/defaults` to unload problematic modules prior to a suspend or standby.

Refer to <http://old-en.opensuse.org/Pm-utils> and http://wiki.opensuse.org/SDB:Suspend_to_RAM to get more detailed information on how to modify the suspend and resume process.

31.5 For More Information

- <http://www.acpi.info> (Advanced Configuration and Power Interface Specification)
- <http://www.lesswatts.org/projects/acpi/> (the ACPI4Linux project at Sourceforge)
- <http://acpi.sourceforge.net/dsdt/index.php> (DSDT patches by Bruno Ducrot)

- http://wiki.opensuse.org/SDB:Suspend_to_RAM—How to get Suspend to RAM working
- <http://old-en.opensuse.org/Pm-utils>—How to modify the general suspend framework

Wireless LAN

Wireless LANs, or Wireless Local Area Network (WLANs), have become an indispensable aspect of mobile computing. Today, most laptops have built-in WLAN cards. This chapter describes how to set up a WLAN card with YaST, encrypt transmissions, and use tips and tricks. Alternatively, you can configure and manage WLAN access with NetworkManager. For details, refer to Chapter 5, *Using NetworkManager* (↑*Start-Up*).

32.1 WLAN Standards

WLAN cards communicate using the 802.11 standard, prepared by the IEEE organization. Originally, this standard provided for a maximum transmission rate of 2 Mbit/s. Meanwhile, several supplements have been added to increase the data rate. These supplements define details such as the modulation, transmission output, and transmission rates (see Table 32.1, “Overview of Various WLAN Standards” (page 515)). Additionally, many companies implement hardware with proprietary or draft features.

Table 32.1 *Overview of Various WLAN Standards*

| Name | Band (GHz) | Maximum Transmission Rate (Mbit/s) | Note |
|---------------|------------|------------------------------------|--|
| 802.11 Legacy | 2.4 | 2 | Outdated; virtually no end devices available |
| 802.11a | 5 | 54 | Less interference-prone |

| Name | Band (GHz) | Maximum Transmission Rate (Mbit/s) | Note |
|---------|--------------|------------------------------------|---|
| 802.11b | 2.4 | 11 | Less common |
| 802.11g | 2.4 | 54 | Widespread, backwards-compatible with 11b |
| 802.11n | 2.4 and/or 5 | 300 | Common |

802.11 Legacy cards are not supported by openSUSE®. Most cards using 802.11a, 802.11b, 802.11g and 802.11n are supported. New cards usually comply with the 802.11n standard, but cards using 802.11g are still available.

32.2 Operating Modes

In wireless networking, various techniques and configurations are used to ensure fast, high-quality, and secure connections. Different operating types suit different setups. It can be difficult to choose the right authentication method. The available encryption methods have different advantages and pitfalls.

Basically, wireless networks can be classified into three network modes:

Managed Mode (Infrastructure Mode), via Access Point

Managed networks have a managing element: the access point. In this mode (also referred to as infrastructure mode), all connections of the WLAN stations in the network run through the access point, which may also serve as a connection to an ethernet.

Ad-hoc Mode (Peer-to-Peer Network)

Ad-hoc networks do not have an access point. The stations communicate directly with each other, therefore an ad-hoc network is usually faster than a managed network. However, the transmission range and number of participating stations are greatly limited in ad-hoc networks. They also do not support WPA authentication. Therefore, an access point is usually used. It is even possible to use a WLAN card as an access point. Some cards support this functionality.

Master Mode

In master mode your network card is used as the access point. It works only if your WLAN card supports this mode. Find out the details of your WLAN card on

<http://linux-wless.passsys.nl>.

32.3 Authentication

Because a wireless network is much easier to intercept and compromise than a wired network, the various standards include authentication and encryption methods. In the original version of the IEEE 802.11 standard, these are described under the term WEP (Wired Equivalent Privacy). However, because WEP has proven to be insecure (see Section 32.6.3, “Security” (page 528)), the WLAN industry (joined under the name *Wi-Fi Alliance*) has defined an extension called WPA, which is supposed to eliminate the weaknesses of WEP. The later IEEE 802.11i standard includes WPA and some other authentication and encryption methods. IEEE 802.11i is also referred to as WPA2, because WPA is based on a draft version of 802.11i.

To make sure that only authorized stations can connect, various authentication mechanisms are used in managed networks:

None (Open)

An open system is a system that does not require authentication. Any station can join the network. Nevertheless, WEP encryption can be used, see Section 32.4, “Encryption” (page 518).

Shared Key (according to IEEE 802.11)

In this procedure, the WEP key is used for the authentication. However, this procedure is not recommended, because it makes the WEP key more susceptible to attacks. All an attacker needs to do is to listen long enough to the communication between the station and the access point. During the authentication process, both sides exchange the same information, once in encrypted form and once in unencrypted form. This makes it possible for the key to be reconstructed with suitable tools. Because this method makes use of the WEP key for the authentication and for the encryption, it does not enhance the security of the network. A station that has the correct WEP key can authenticate, encrypt, and decrypt. A station that does not have the key cannot decrypt received packets. Accordingly, it cannot communicate, regardless of whether it had to authenticate itself.

WPA-PSK (or WPA-Personal, according to IEEE 802.1x)

WPA-PSK (PSK stands for preshared key) works similarly to the Shared Key procedure. All participating stations as well as the access point need the same key. The key is 256 bits in length and is usually entered as a passphrase. This system does not need a complex key management like WPA-EAP and is more suitable for private use. Therefore, WPA-PSK is sometimes referred to as WPA “Home”.

WPA-EAP (or WPA-Enterprise, according to IEEE 802.1x)

Actually, WPA-EAP (Extensible Authentication Protocol) is not an authentication system but a protocol for transporting authentication information. WPA-EAP is used to protect wireless networks in enterprises. In private networks, it is scarcely used. For this reason, WPA-EAP is sometimes referred to as WPA “Enterprise”.

WPA-EAP needs a Radius server to authenticate users. EAP offers three different methods for connecting and authenticating to the server:

- Transport Layer Security (EAP-TLS): TLS authentication relies on the mutual exchange of certificates for both server and client. First, the server presents its certificate to the client where it is evaluated. If the certificate is considered valid, the client in turn presents its certificate to the server. While TLS is secure, it requires a working certification management infrastructure in your network. This infrastructure is rarely found in private networks.
- Tunnelled Transport Layer Security (EAP-TTSL)
- Protected Extensible Authentication Protocol (EAP-PEAP): Both TTLS and PEAP are two-stage protocols. In the first stage, a secure connection is established and in the second the client authentication data is exchanged. They require far less certification management overhead than TLS, if any.

32.4 Encryption

There are various encryption methods to ensure that no unauthorized person can read the data packets that are exchanged in a wireless network or gain access to the network:

WEP (defined in IEEE 802.11)

This standard makes use of the RC4 encryption algorithm, originally with a key length of 40 bits, later also with 104 bits. Often, the length is declared as 64 bits or 128 bits, depending on whether the 24 bits of the initialization vector are included.

However, this standard has some weaknesses. Attacks against the keys generated by this system may be successful. Nevertheless, it is better to use WEP than to not encrypt the network at all.

Some vendors have implemented the non-standard “Dynamic WEP”. It works exactly as WEP and shares the same weaknesses, except that the key is periodically changed by a key management service.

TKIP (defined in WPA/IEEE 802.11i)

This key management protocol defined in the WPA standard uses the same encryption algorithm as WEP, but eliminates its weakness. Because a new key is generated for every data packet, attacks against these keys are fruitless. TKIP is used together with WPA-PSK.

CCMP (defined in IEEE 802.11i)

CCMP describes the key management. Usually, it is used in connection with WPA-EAP, but it can also be used with WPA-PSK. The encryption takes place according to AES and is stronger than the RC4 encryption of the WEP standard.

32.5 Configuration with YaST

IMPORTANT: Security Risks in Wireless Networks

Unencrypted WLAN connections allow third parties to intercept all network data. Be sure to protect your network traffic by using one of the supported authentication and encryption methods.

Use the best possible encryption method your hardware allows. However, to use a certain encryption method, all devices in the network must support this method, otherwise they cannot communicate with each other. For example, if your router supports both WEP and WPA but the driver for your WLAN card only supports WEP, WEP is the least common denominator you can use. But even a weak encryption with WEP is better than none at all. Refer to Section 32.4, “Encryption” (page 518) and Section 32.6.3, “Security” (page 528) for information.

To configure a wireless LAN with YaST, you need to define the following parameters:

IP Address

Use either a static IP address or let a DHCP server dynamically assign an IP address to the interface.

Operating Mode

Defines how to integrate your machine into a WLAN, depending on the network topology. For background information, refer to Section 32.2, “Operating Modes” (page 516).

Network Name (ESSID)

Unique string identifying a network.

Authentication and Encryption Details

Depending on the authentication and encryption method your network uses, you need to enter one or more keys and/or certificates.

Several input options are available for entering the respective keys: *Passphrase*, *ASCII* (only available for WEP authentication methods), and *Hexadecimal*.

32.5.1 Deactivating NetworkManager

A WLAN card is usually detected during installation. If your machine is a mobile computer, NetworkManager is usually activated by default. If instead you want to configure your WLAN card with YaST, you need to deactivate NetworkManager first:

- 1 Start YaST as user `root`.
- 2 In the YaST Control Center, select *Network Devices > Network Settings* to open the *Network Settings* dialog.

If your network is currently controlled by NetworkManager, you see a warning message that the network settings cannot be edited by YaST.

- 3 To enable editing with YaST, leave the message with *OK* and on the *Global Options* tab, activate *Traditional Method with ifup*.
- 4 For further configuration, proceed with Section 32.5.2, “Configuration for Access Points” (page 521) or Section 32.5.3, “Establishing an Ad-Hoc Network” (page 525).

Otherwise confirm your changes with *OK* to write the network configuration.

32.5.2 Configuration for Access Points

In this section, learn how to configure your WLAN card to connect to an (external) access point or how to use your WLAN card as access point (if supported by your WLAN card) . For configuration of networks without an access point, refer to Section 32.5.3, “Establishing an Ad-Hoc Network” (page 525).

Procedure 32.1 *Configuring Your WLAN Card for Using an Access Point*

- 1 Start YaST and open the *Network Settings* dialog.
- 2 Switch to the *Overview* tab where all network cards are listed that have been detected by the system. If you need more information about general network configuration, refer to Section 21.4, “Configuring a Network Connection with YaST” (page 328).
- 3 Choose your wireless card from the list and click *Edit* to open the *Network Card Setup* dialog.
- 4 On the *Address* tab, configure whether to use a dynamic or a static IP address for the machine. Usually *Dynamic Address* with *DHCP* is fine.
- 5 Click *Next* to proceed to the *Wireless Network Card Configuration* dialog.
- 6 To use your WLAN card to connect to an access point, set the *Operating Mode* to *Managed*.

If however you want to use your WLAN card as access point, set the *Operating Mode* to *Master*. Note that not all WLAN cards support this mode.

NOTE: Using WPA-PSK or WPA-EAP

If you want to use WPA-PSK or WPA-EAP authentication modes, the operating mode must be set to *Managed*.

- 7 To connect to a certain network, enter the *Network Name (ESSID)*. Alternatively, click *Scan Network* and select a network from the list of available wireless networks.

All stations in a wireless network need the same ESSID for communicating with each other. If no ESSID is specified, your WLAN card automatically associates with the access point that has the best signal strength.

NOTE: WPA Authentication Requires an ESSID

If you select *WPA* authentication, a network name (ESSID) must be set.

- 8 Select an *Authentication Mode* for your network. Which mode is suitable, depends on your WLAN card's driver and the ability of the other devices in the network.
- 9 If you have chosen to set the *Authentication Mode* to *No Encryption*, finish the configuration by clicking *Next*. Confirm the message about this potential security risk and leave the *Overview* tab (showing the newly configured WLAN card) with *OK*.

If you haven chosen any of the other authentication modes, proceed with Procedure 32.2, “Entering the Encryption Details” (page 522).

Figure 32.1 *YaST: Configuring the Wireless Network Card*

Wireless Network Card Configuration
Here, set the most important settings for wireless networking. [more](#)

Wireless Device Settings

Operating Mode:
Managed

Network Name (ESSID)
testNET Scan Network

Authentication Mode:
WEP - Shared Key

Key Input Type
☒ Passphrase ☐ ASCII ☐ Hexadecimal

Encryption Key:
[Empty text box]

Expert Settings WEP Keys

Help Abort Back Next

Procedure 32.2 *Entering the Encryption Details*

The following authentication methods require an encryption key: *WEP - Open*, *WEP - Shared Key*, and *WPA-PSK*.

For WEP, usually only key is needed—however, up to 4 different WEP keys can be defined for your station. One of them needs to be set as the default key and is used for encryption. The others are used for decryption. Per default, a key length of 128-bit is used, but you can also choose to set the length to 64-bit.

For higher security, WPA-EAP uses a RADIUS server to authenticate users. For authentication at the server, three different methods are available: TLS, TTLS and PEAP. The credentials and certificates you need for WPA-EAP depend on the authentication method used for the RADIUS server. Ask your system administrator to provide the needed information and credentials. YaST searches for any certificate under `/etc/cert`. Therefore, save the certificates given to you to this location and restrict access to these files to 0600 (owner read and write).

1 To enter the key for *WEP - Open* or *WEP - Shared Key*:

1a Set the *Key Input Type* either to *Passphrase*, *ASCII* or *Hexadecimal*.

1b Enter the respective *Encryption Key* (usually only one key is used):

If you have selected *Passphrase*, enter a word or a character string from which a key is generated according to the specified key length (per default, 128-bit).

.

ASCII requests an input of 5 characters for a 64-bit key and 13 characters for a 128-bit key.

For *Hexadecimal*, enter 10 characters for a 64-bit key or 26 characters for a 128-bit key in hexadecimal notation.

1c To adjust the key length to a lower bit rate (which might be necessary for older hardware), click *WEP Keys* and set the *Key Length* to 64 bit. The *WEP Keys* dialog also shows the WEP keys that have been entered so far. Unless another key is explicitly set as default, YaST always uses the first key as default key.

1d To enter more keys for WEP (or to modify one of the keys), select the respective entry and click *Edit*. Select the *Key Input Type* and enter the key.

1e Confirm your changes with *OK*.

2 To enter a key for *WPA-PSK*:

2a Select the input method *Passphrase* or *Hexadecimal*.

2b Enter the respective *Encryption Key*.

In the *Passphrase* mode, the input must be 8 to 63 characters. In the *Hexadecimal* mode, enter 64 characters.

3 If you have chosen *WPA-EAP* authentication, click *Next* to switch to the *WPA-EAP* dialog, where to enter the credentials and certificates you have been given by your network administrator.

3a Select the *EAP Mode* the RADIUS server uses for authentication. The details you need to enter in the following depend on the selected *EAP Mode*.

3b For TLS, provide *Identity*, *Client Certificate*, *Client Key*, and *Client Key Password*. To increase security, you can also configure a *Server Certificate* used to validate the server's authenticity.

TTLS and PEAP require *Identity* and *Password*, whereas *Server Certificate* and *Anonymous Identity* are optional.

3c To enter the advanced authentication dialog for your WPA-EAP setup, click *Details*.

3d Select the *Authentication Method* for the second stage of EAP-TTLS or EAP-PEAP communication (inner authentication). The choice of methods depends on the authentication method for the RADIUS server you selected in the previous dialog.

3e If the automatically-determined setting does not work for you, choose a specific *PEAP Version* to force the use of a certain PEAP implementation.

4 Confirm your changes with *OK*. The *Overview* tab shows the details of your newly configured WLAN card.

5 Click *OK* to finalize the configuration and to leave the dialog.

32.5.3 Establishing an Ad-Hoc Network

In some cases it is useful to connect two computers equipped with a WLAN card. To establish an ad-hoc network with YaST, do the following:

- 1 Start YaST and open the *Network Settings* dialog.
- 2 Switch to the *Overview* tab, choose your wireless card from the list and click *Edit* to open the *Network Card Setup* dialog.
- 3 Choose *Statically assigned IP Address* and enter the following data:
 - *IP Address*: 192.168.1.1. Change this address on the second computer to 192.168.1.2, for example.
 - *Subnet Mask*: /24
 - *Hostname*: Choose any name you like.
- 4 Proceed with *Next*.
- 5 Set the *Operating Mode* to *Ad-hoc*.
- 6 Choose a *Network Name (ESSID)*. This can be any name, but it has to be used on every computer in the ad-hoc network.
- 7 Select an *Authentication Mode* for your network. Which mode is suitable, depends on your WLAN card's driver and the ability of the other devices in the network.
- 8 If you have chosen to set the *Authentication Mode* to *No Encryption*, finish the configuration by clicking *Next*. Confirm the message about this potential security risk and leave the *Overview* tab (showing the newly configured WLAN card) with *OK*.

If you haven chosen any of the other authentication modes, proceed with Procedure 32.2, “Entering the Encryption Details” (page 522).

- 9 If you do not have `smpppd` installed, YaST asks you to do so.

- 10 Configure the other WLAN cards in the network accordingly, using the same *Network Name (ESSID)*, the same *Authentication Mode* but different IP addresses.

32.5.4 Setting Additional Configuration Parameters

Usually there is no need to change the preconfigured settings when configuring your WLAN card. However, if you need detailed configuration of your WLAN connection, YaST allows you to tweak the following settings:

Channel

The specification of a channel on which the WLAN station should work. This is only needed in *Ad-hoc* and *Master* modes. In *Managed* mode, the card automatically searches the available channels for access points.

Bit Rate

Depending on the performance of your network, you may want to set a certain bit rate for the transmission from one point to another. In the default setting *Auto*, the system tries to use the highest possible data transmission rate. Some WLAN cards do not support the setting of bit rates.

Access Point

In an environment with several access points, one of them can be preselected by specifying the MAC address.

Power Management

When you are on the road, power saving technologies can help to maximize the operating time of your battery. Using power management may affect the connection quality and increase the network latency.

To access the advanced options:

- 1 Start YaST and open the *Network Settings* dialog.
- 2 Switch to the *Overview* tab, choose your wireless card from the list and click *Edit* to open the *Network Card Setup* dialog.
- 3 Click *Next* to proceed to the *Wireless Network Card Configuration* dialog.

- 4 Click *Expert Settings*.
- 5 In *Ad-hoc* mode, select one of the offered channels (11 to 14, depending on your country) for the communication of your station with the other stations. In *Master* mode, determine on which *Channel* your card should offer access point functionality. The default setting for this option is *Auto*.
- 6 Select the *Bit Rate* to use.
- 7 Enter the MAC address of the *Access Point* you want to connect to.
- 8 Choose if to *Use Power Management* or not.
- 9 Confirm your changes with *OK* and click *Next* and *OK* to finish the configuration.

32.6 Tips and Tricks for Setting Up a WLAN

The following tools and tips can help to monitor and improve speed and stability as well as security aspects of your WLAN.

32.6.1 Utilities

The package `wireless-tools` contains utilities that allow to set wireless LAN specific parameters and get statistics. See http://www.hpl.hp.com/personal/Jean_Tourrilhes/Linux/Tools.html for more information.

`kismet` (package `kismet`) is a network diagnosis tool with which to listen to the WLAN packet traffic. In this way, you can also detect any intrusion attempts in your network. More information is available at <http://www.kismetwireless.net/> and in the manual page.

32.6.2 Stability and Speed

The performance and reliability of a wireless network mainly depend on whether the participating stations receive a clear signal from the other stations. Obstructions like walls greatly weaken the signal. The more the signal strength sinks, the more the transmission slows down. During operation, check the signal strength with the `iwconfig` utility on the command line (Link Quality field) or with the Network-Manager applets provided by KDE or GNOME. If you have problems with the signal quality, try to set up the devices somewhere else or adjust the position of the antennas of your access points. Auxiliary antennas that substantially improve the reception are available for a number of PCMCIA WLAN cards. The rate specified by the manufacturer, such as 54 Mbit/s, is a nominal value that represents the theoretical maximum. In practice, the maximum data throughout is no more than half this value.

The `iwspy` command can displays WLAN statistics:

```
iwspy wlan0
wlan0      Statistics collected:
00:AA:BB:CC:DD:EE : Quality:0  Signal level:0  Noise level:0
Link/Cell/AP      : Quality:60/94  Signal level:-50 dBm  Noise level:-140
dBm (updated)
Typical/Reference : Quality:26/94  Signal level:-60 dBm  Noise level:-90
dBm
```

32.6.3 Security

If you want to set up a wireless network, remember that anybody within the transmission range can easily access it if no security measures are implemented. Therefore, be sure to activate an encryption method. All WLAN cards and access points support WEP encryption. Although this is not entirely safe, it does present an obstacle for a potential attacker.

For private use, use WPA-PSK if available. Although Linux supports WPA on most hardware components, some drivers do not offer WPA support. It may also not be available on older access points and routers with WLAN functionality. For such devices, check if WPA can be implemented by means of a firmware update. If WPA is not available, WEP is better than no encryption. In enterprises with advanced security requirements, wireless networks should only be operated with WPA.

Use strong passwords for your authentication method. For example, the Web page <https://www.grc.com/passwords.htm> generates random 64 character passwords.

32.7 Troubleshooting

If your WLAN card is not automatically detected, check whether it is supported by openSUSE. A list of supported WLAN network cards is available under [http://en.opensuse.org/HCL:Network_\(Wireless\)](http://en.opensuse.org/HCL:Network_(Wireless)). If your card is not supported, it may be possible to make it work using the Microsoft Windows drivers with Ndiswrapper. Please refer to <http://en.opensuse.org/SDB:Ndiswrapper> for detailed information.

If your WLAN card fails to respond, check the following prerequisites:

1. Do you know the device name of the WLAN card? Usually it is `wlan0`. Check with the tool `ifconfig`.
2. Have you checked your needed firmware? Refer to `/usr/share/doc/packages/wireless-tools/README.firmware` for more information.
3. Is the ESSID of your router broadcasted and visible (not hidden)?

32.7.1 Check the Network Status

The command `iwconfig` can give you important information about your wireless connection. For example, the following line displays the ESSID, the wireless mode, frequency, if you signal is encrypted, the link quality, and much more:

```
iwconfig wlan0
wlan0 IEEE 802.11abg ESSID:"guest"
      Mode:Managed  Frequency:5.22GHz  Access Point: 00:11:22:33:44:55
      Bit Rate:54 Mb/s   Tx-Power=13 dBm
      Retry min limit:7   RTS thr:off   Fragment thr:off
      Encryption key:off
      Power Management:off
      Link Quality:62/92   Signal level:-48 dBm  Noise level:-127 dBm
      Rx invalid nwid:0   Rx invalid crypt:0   Rx invalid frag:0
      Tx excessive retries:10   Invalid misc:0   Missed beacon:0
```

You can also get the previous information with the `iwlist` command. For example, the following line displays the current bit rate:

```
iwlist wlan0 rate
wlan0      unknown bit-rate information.
           Current Bit Rate=54 Mb/s
```

If you want an overview how many access points are available, it can also be done with the `iwlist` command. It gives you a list of “cells” which looks like this:

```
iwlist wlan0 scanning
wlan0      Scan completed:
           Cell 01 - Address: 00:11:22:33:44:55
                    Channel:40
                    Frequency:5.2 GHz (Channel 40)
                    Quality=67/70  Signal level=-43 dBm
                    Encryption key: off
                    ESSID:"Guest"
                    Bit Rates: 6 Mb/s; 9 Mb/s; 12 Mb/s; 18 Mb/s;
                               24 Mb/s; 36 Mb/s; 48 Mb/s
                    Mode: Master
                    Extra:tsf=0000111122223333
                    Extra: Last beacon: 179ms ago
                    IE: Unknown: ...
```

32.7.2 Multiple Network Devices

Modern laptops usually have a network card and a WLAN card. If you configured both devices with DHCP (automatic address assignment), you may encounter problems with the name resolution and the default gateway. This is evident from the fact that you can ping the router but cannot surf the Internet. The Support Database features an article on this subject at http://old-en.opensuse.org/SDB:Name_Resolution_Does_Not_Work_with_Several_Concurrent_DHCP_Clients.

32.7.3 Problems with Prism2 Cards

Several drivers are available for devices with Prism2 chips. The various cards work more or less smoothly with the various drivers. With these cards, WPA is only possible with the hostap driver. If such a card does not work properly or not at all or you want to use WPA, read `/usr/share/doc/packages/wireless-tools/README.prism2`.

32.8 For More Information

More information can be found on the following pages:

http://www.hpl.hp.com/personal/Jean_Tourrilhes/Linux/Wireless.html

The Internet pages of Jean Tourrilhes, who developed the *Wireless Tools* for Linux, present a wealth of useful information about wireless networks.

tuxmobil.org

Useful hands-on information about mobile computers under Linux.

<http://www.linux-on-laptops.com>

More information about Linux on laptops.

[http://en.opensuse.org/HCL:Network_\(Wireless\)](http://en.opensuse.org/HCL:Network_(Wireless))

Lists supported WLAN network cards.

<http://en.opensuse.org/SDB:Ndiswrapper>

Offers a work-around for running unsupported WLAN cards with the Microsoft Windows using Ndiswrapper.

Using Tablet PCs

openSUSE® comes with support for Tablet PCs. In the following, learn how to install and configure your Tablet PC and discover some useful Linux* applications which accept input from digital pens.

The following Tablet PCs are supported:

- Tablet PCs with serial and USB Wacom tablet (pen based), touch-screen or multi-touch devices.
- Tablet PCs with FinePoint devices, such as Gateway C210X/M280E/CX2724 or HP Compaq TC1000.
- Tablet PCs with touch screen devices, such as Asus R2H, Clevo TN120R, Fujitsu Siemens Computers P-Series, LG C1, Samsung Q1/Q1-Ultra.

After you have installed the Tablet PC packages and configured your digitizer correctly, input with the pen (also called a stylus) can be used for the following actions and applications:

- Logging in to KDM or GDM
- Unlocking your screen on the KDE and GNOME desktops
- Actions that can also be triggered by other pointing devices (such as mouse or touch pad), for example, moving the cursor on the screen, starting applications, closing, resizing and moving windows, shifting window focus and dragging and dropping objects
- Using gesture recognition in applications of the X Window System
- Drawing with GIMP
- Taking notes or sketching with applications like Jarnal or Xournal or editing larger amounts of text with Dasher

33.1 Installing Tablet PC Packages

The packages needed for Tablet PCs are included in the `TabletPC` installation pattern—if this is selected during installation, the following packages should already be installed on your system:

- `cellwriter`: a character-based hardwriting input panel
- `jarnal`: a Java-based note taking application
- `xournal`: an application for note taking and sketching
- `xstroke`: a gesture recognition program for the X Window System
- `xvkbd`: a virtual keyboard for the X Window System
- `x11-input-fujitsu`: the X input module for Fujitsu P-Series tablets
- `x11-input-evtouch`: the X input module for some Tablet PCs with touch screens

- `xorg-x11-driver-input`: the X input module for input devices, including the module for Wacom devices.

If these packages are not installed, manually install the packages you need from command line or select the `TabletPC` pattern for installation in YaST.

33.2 Configuring Your Tablet Device

During installation, your tablet or touch device is configured by default. If you have trouble with the configuration of your Wacom device, you use `xsetwacom` on the command line to change the settings.

33.3 Using the Virtual Keyboard

To log in to the KDE or GNOME desktop or to unlock the screen, you can either enter your username and password as usual or via the virtual keyboard (`xvkbd`) displayed below the login field. To configure the keyboard or to access the integrated help, click the `xvkbd` field at the left lower corner and open the `xvkbd` main menu.

If your input is not visible (or is not transferred to the window where you need it), redirect the focus by clicking the *Focus* key in `xvkbd` and then clicking into the window that should get the keyboard events.

Figure 33.1 *xvkbd Virtual Keyboard*

| | | | | | | | | | | | | | | | | | | |
|---------|-----------|-----|------|----|----|------|-----|----|-----|-----|----------|-----------|--------------|---|----------|-------|---|-------|
| F1 | F2 | F3 | F4 | F5 | F6 | F7 | F8 | F9 | F10 | F11 | F12 | Backspace | xvkbd (v3.2) | | | | | |
| Esc | ! | @ | # | \$ | % | ^ | & | * | (|) | _ | = | \ | ~ | Num Lock | / | + | Focus |
| Tab | Q | W | E | R | T | Y | U | I | O | P | { | } | Del | 7 | 8 | 9 | + | |
| Control | A | S | D | F | G | H | J | K | L | : | " | ' | Return | 4 | 5 | 6 | - | |
| Shift | Z | X | C | V | B | N | M | < | > | ? | Com pose | Shift | 1 | 2 | 3 | Enter | | |
| xvkbd | Caps Lock | Alt | Meta | | | Meta | Alt | ← | → | ↑ | ↓ | Focus | 0 | | . | | | |

If you want to use `xvkbd` after login, start it from the main menu or with `xvkbd` from a shell.

33.4 Rotating Your Display

Use KRandRTray (KDE) or gnome-display-properties (GNOME) to rotate or resize your display manually on the fly. Both KRandRTray and gnome-display-properties are applets for the RANDR extension of the X server.

Start KRandRTray or gnome-display-properties from the main menu, or enter `krandrtray` or `gnome-display-properties` to start the applet from a shell. After you have started the applet, the applet icon is usually added to your system tray. If the gnome-display-properties icon does not automatically appear in the system tray, make sure *Show Displays in Panel* is activated in the *Monitor Resolution Settings* dialog.

To rotate your display with KRandRTray, right-click the icon and select *Configure Display*. Select the desired orientation from the configuration dialog.

To rotate your display with gnome-display-properties, right-click the icon and select the desired orientation. Your display is immediately tilted to the new direction. The orientation of the graphics tablet changes also, so it can still interpret the movement of the pen correctly.

If you have problems changing the orientation of your desktop, refer to Section 33.7, “Troubleshooting” (page 540) for more information.

For more information about the desktop-specific applets for the RANDR extension refer to Section “Monitor Settings” (Chapter 3, *Customizing Your Settings*, ↑*KDE User Guide*) and Section “Configuring Screens” (Chapter 3, *Customizing Your Settings*, ↑*GNOME User Guide*).

33.5 Using Gesture Recognition

openSUSE includes both CellWriter and xstroke for gesture recognition. Both applications accept gestures executed with the pen or other pointing devices as input for applications on the X Window System.

33.5.1 Using CellWriter

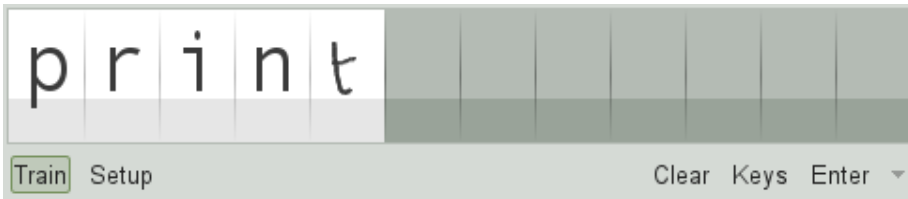
With CellWriter, you can write characters into a grid of cells—the writing is instantly recognized on a character basis. After you have finished writing, you can send the input to the currently focused application. Before you can use CellWriter for gesture recognition, the application needs to be trained to recognize your handwriting: You need to train each character of a certain map of keys (untrained characters are not activated and thus cannot be used).

Procedure 33.1 *Training CellWriter*

- 1 Start CellWriter from the main menu or with `cellwriter` from the command line. On the first start, CellWriter automatically starts in the training mode. In training mode it shows a set of characters of the currently chosen key map.
- 2 Enter the gesture you would like to use for a character into the respective character's cell. With the first input, the background changes its color to white, whereas the character itself is shown in light grey. Repeat the gesture multiple times until the character changes its color to black. Untrained characters are shown on a light grey or brown background (depending on the desktop's color scheme).
- 3 Repeat this step until you have trained CellWriter for all characters you need.
- 4 If you want to train CellWriter for another language, click the *Setup* button and select a language from the *Languages* tab. *Close* the configuration dialog. Click the *Train* button and select the key map from the drop-down box at the bottom right corner of the *CellWriter* window. Now repeat your training for the new map of keys.
- 5 After having finished the training for the map of keys, click the *Train* button to switch to the normal mode.

In the normal mode, the CellWriter windows shows a couple of empty cells in which to enter the gestures. The characters are not sent to another application until you click the *Enter* button, so you can correct or delete characters before you use them as input. Characters that have been recognized with a low degree of confidence will appear highlighted. To correct your input, use the context menu that appears on right-clicking a cell. To delete a character, either use your pen's eraser, or middle-click with the mouse to clear the cell. After finishing your input in CellWriter, define which application should receive the input by clicking into the application's window. Then send the input to the application by clicking *Enter*.

Figure 33.2 *Gesture Recognition with CellWriter*



If you click the *Keys* button in CellWriter, you get a virtual keyboard that can be used instead of the handwriting recognition.

To hide CellWriter, close the CellWriter window. The application now appears as icon in your system tray. To show the input window again, click the icon in the system tray.

33.5.2 Using Xstroke

With xstroke, you can use gestures with your pen or other pointing devices as input for applications on the X Window System. The xstroke alphabet is a unistroke alphabet that resembles the Graffiti* alphabet. When activated, xstroke sends the input to the currently focused window.

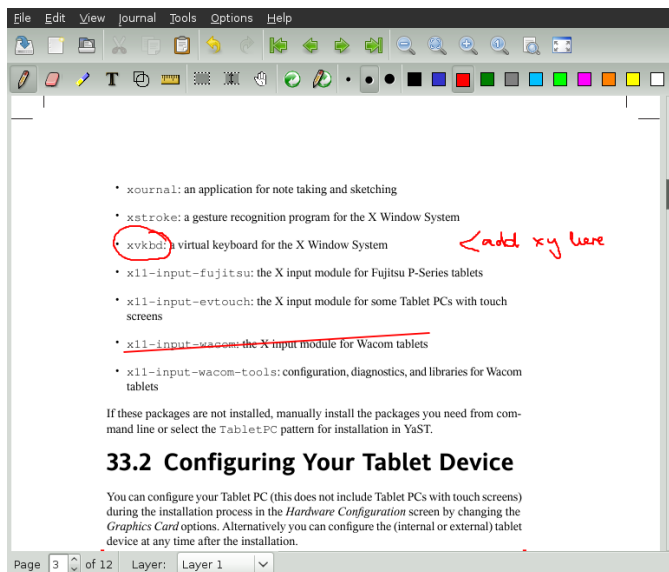
- 1 Start xstroke from the main menu or with `xstroke` from a shell. This adds a pencil icon to your system tray.
- 2 Start the application for which you want to create text input with the pen (for example, a terminal window, a text editor or an OpenOffice.org Writer).
- 3 To activate the gesture recognition mode, click the pencil icon once.
- 4 Perform some gestures on the graphics tablet with the pen or another pointing device. xstroke captures the gestures and transfers them to text that appears in the application window that has the focus.
- 5 To switch focus to a different window, click the desired window with the pen and hold for a moment (or use the keyboard shortcut defined in your desktop's control center).
- 6 To deactivate the gesture recognition mode, click the pencil icon again.

33.6 Taking Notes and Sketching with the Pen

To create drawings with the pen, you can use a professional graphics editor like GIMP or try one of the note-taking applications, Xournal or Jarnal. With both Xournal and Jarnal, you can take notes, create drawings or comment PDF files with the pen. As a Java-based application available for several platforms, Jarnal also offers basic collaboration features. For more information, refer to <http://www.dklevine.com/general/software/tcl1000/jarnal-net.htm>. When saving your contents, Jarnal stores the data in an archive format (*.jaj) that also contains a file in SVG format.

Start Jarnal or Xournal from the main menu or by entering `jarnal` or `xournal` in a shell. To comment a PDF file in Xournal, for example, select *File > Annotate PDF* and open the PDF file from your file system. Use the pen or another pointing device to annotate the PDF and save your changes with *File > Print to PDF*.

Figure 33.3 *Annotating a PDF with Xournal*

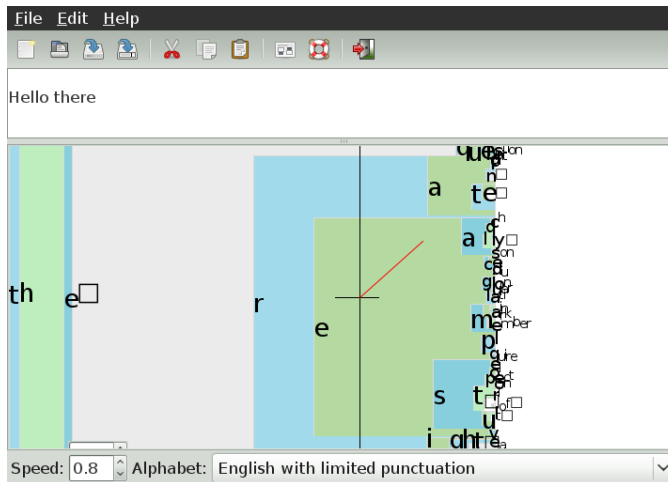


Dasher is another useful application. It was designed for situations where keyboard input is impractical or unavailable. With a bit of training, you can rapidly enter larger amounts

of text using only the pen (or other input devices—it can even be driven with an eye tracker).

Start Dasher from the main menu or with `dasher` from a shell. Move your pen in one direction and the application starts to zoom into the letters on the right side. From the letters passing the cross hairs in the middle, the text is created or predicted and is printed to the upper part of the window. To stop or start writing, click the display once with the pen. Modify the zooming speed at the bottom of the window.

Figure 33.4 *Editing Texts with Dasher*



The Dasher concept works for many languages. For more information, refer to the Dasher Web site, which offers comprehensive documentation, demonstrations and training texts. Find it at <http://www.inference.phy.cam.ac.uk/dasher/>

33.7 Troubleshooting

Virtual Keyboard Does Not Appear on Login Screen

Occasionally, the virtual keyboard is not displayed on the login screen. To solve this, restart the X server by pressing `Ctrl + Alt + <—` or press the appropriate key on your Tablet PC (if you use a slate model without integrated keyboard). If the virtual keyboard still does not show, connect an external keyboard to your slate model and log in using the hardware keyboard.

Orientation of the Wacom Graphics Tablets Does Not Change

With the `xrandr` command, you can change the orientation of your display from within a shell. Enter `xrandr --help` to view the options available. To simultaneously change the orientation of your graphics tablet, the command needs to be modified as described below:

- For normal orientation (0° rotation):

```
xrandr -o normal && xsetwacom --set "Serial Wacom Tablet" Rotate NONE
```

- For 90° rotation (clockwise, portrait):

```
xrandr -o right && xsetwacom --set "Serial Wacom Tablet" Rotate CW
```

- For 180° rotation (landscape):

```
xrandr -o inverted && xsetwacom --set "Serial Wacom Tablet" Rotate  
HALF
```

- For 270° rotation (counterclockwise, portrait):

```
xrandr -o left && xsetwacom set --"Serial Wacom Tablet" Rotate CCW
```

Note that the commands above depend on the output of the `xsetwacom list` command. Replace "Serial Wacom Tablet" with the output for the stylus or the touch device. If you have a Wacom device with touch support (you can use your fingers on the tablet to move the cursor), you need to rotate also the touch device.

33.8 For More Information

Some of the applications mentioned here do not offer integrated online help, but you can find some useful information about usage and configuration in your installed system in `/usr/share/doc/package/packagename` or on the Web:

- For the Xournal manual, refer to <http://xournal.sourceforge.net/manual.html>
- The Jarnal documentation is located at <http://www.dklevine.com/general/software/tc1000/jarnal.htm#documentation>
- Find the xstroke man page at <http://davesource.com/Projects/xstroke/xstroke.txt>
- Find a HOWTO for configuring X on the Linux Wacom Web site: <http://linuxwacom.sourceforge.net/index.php/howto/x11>
- Find a very informative Web site about the Dasher project at <http://www.inference.phy.cam.ac.uk/dasher/>
- Find more information and documentation about CellWriter at <http://risujin.org/cellwriter/>
- Information on gnome-display-properties can be found at <http://old-en.opensuse.org/GNOME/Multiscreen>

Copying and Sharing Files

If using multiple operating systems (OS) simultaneously, it is often necessary to exchange files among them. Different systems may reside on different partitions on the same machine or on different machines across your network. There are various approaches to file exchange with different basic instructions and possible pitfalls.

WARNING: Scenarios for Private Home Networks Only

Do not use the following scenarios in networks other than your own private and trusted home network that is protected by a firewall. Implementing high security measures for the configurations featured in the following sections is beyond the scope of this document.

Exchanging data may encompass either one of the following tasks:

Copying

To copy your data means to transfer your data from one system to the other. This results in identical objects on both the source and the target system.

Synchronizing data is a special way to copy data. If you change a file on one computer, it is automatically changed on the other computer after the synchronization. For example, think of a laptop that contains your modified files and you want to have the same contents on your desktop computer.

Sharing

Sharing your files means establishing a client/server relationship. The server provides files that can be accessed by the client. When changing a file, you modify it

on the server, not locally on the client. File servers typically serve a large number of clients simultaneously.

34.1 Scenarios

The following list provides a number of possible scenarios involving file transfer:

Different OS on the Same Computer

Many users have an operating system preinstalled by their vendor and run Linux in a separate partition. Refer to Section 34.4, “Accessing Files on Different OS on the Same Computer” (page 548) for more information.

Different Computers Not Connected by a Network

Save the data to any media (CD, DVD, USB flash drive, or external hard disk) and connect these to the target machine to copy your files. This solution is inexpensive, intuitive, and straightforward. However, you need the appropriate drives or ports on both computers. Additionally the operating systems have to understand the filesystem.

Media are suited to occasional file transfers with limited file size. If you need a more permanent solution, consider connecting them with a network.

Different Computers Connected to the Same Network

Set up a server of any kind on one computer, connect the server and the client, and transfer the files from server to client. Choose from various protocols available and pick the one that best matches your needs and expertise.

The client/server setup requires more expertise and maintenance efforts, but is better suited to routine transfer needs and exchange with multiple systems. If you are looking for a permanent file exchange, choose a client/server-based method. This method does not impose any limits on the amount of data that can be transferred. See Section 34.2, “Access Methods” (page 545).

Different Computers on Different Networks

This scenario requires connection of different networks and is beyond the scope of this document. Transfer files as if the computers were not connected to a network.

34.2 Access Methods

The following methods and protocols are well-suited to file transfer and sharing.

FTP

Use FTP (File Transfer Protocol) if you need to exchange files very often and with different users. Set up an FTP server on one system and access it with clients. There are many graphical client applications available for FTP on Windows*, MacOS, and Linux. Depending on how your FTP server is used, enable read and write permissions. See Section 34.5.4, “Copying Files with FTP” (page 555) for more details on FTP.

NFS

NFS (Network File System) is a client/server system. A server exports one or more directories that can be imported by a client. For more information, see Chapter 26, *Sharing File Systems with NFS* (page 417).

Use NFS if you share files very often and for different users. Generally, this protocol is more common in the Linux world than in the Windows world. An NFS export integrates well into your Linux system and you can browse the imported directory structure like any other folder on your local machine. Depending on your configuration, enable either read or write permissions or both on the server. In general, for a home user it makes sense to allow read and write access.

rsync

Use rsync to transfer regularly large volumes of data that does not change considerably. It is available on Linux and Windows. A typical use case for rsync is managing data backups. Refer to the manual page of the `rsync` command and Section 34.5.2, “Transferring Files with rsync” (page 551) for more information.

Unison

Unison is an alternative to rsync. It is used to regularly synchronize files between different computers but has the advantage to behave bidirectionally. Refer to the manual page of the Unison command and Section 34.5.3, “Transferring Files with Unison” (page 552) for more information. Unison is available on Linux and Windows.

CSync

CSync is an alternative to Unison. Just like Unison it synchronizes files bidirectionally. However, its architecture is modular so it can be extended with plug-ins. See <http://www.csync.org> for more details.

SMB

Samba is a client/server system and an implementation of the SMB protocol. It is usually used in Windows networks, but is supported by several operating systems. Refer to Chapter 27, *Samba* (page 431) for more information about Samba.

Use Samba if you need to share files very often and with different users, especially to Windows systems. Samba as a Linux-only solution is uncommon, use NFS instead. For more information about setting up a Samba server, refer to Section 34.8, “Sharing Files between Linux and Windows with Samba” (page 561).

SSH

SSH (Secure Shell) enables a secure connection between computer. The SSH suite consists of several commands and uses public key encryption to authenticate users. For more information, see Chapter 13, *SSH: Secure Network Operations* (↑Security Guide).

Use SSH if you copy files occasionally over an untrusted network and if you are the only user doing so. Although there are graphical user interfaces available, SSH is mainly considered a command line utility and is available on Linux and Windows.

34.3 Accessing Files Using a Direct Connection

This section describes one way to exchange files between two computers using an Ethernet crossover cable.

You need:

- Ethernet crossover cable. For further information see: http://en.wikipedia.org/wiki/Ethernet_crossover_cable
- openSUSE on both computers

- An established connection. See Section “General Notes on File Sharing and Network Browsing” (Chapter 5, *Accessing Network Resources*, ↑*KDE User Guide*).

Proceed as follows:

Procedure 34.1 *GNOME*

- 1 Start Nautilus.
- 2 Click on *File > Connect to Server*.
- 3 Set the *Service Type* to *ssh*.
- 4 Enter the IP address and port of the remote computer (default is 22).
- 5 Specify the folder you want to open on the remote Computer.
- 6 Click *Connect*.

Procedure 34.2 *KDE*

- 1 Start Dolphin.
- 2 Click on *Network, Add Network*. Re-attach the pane if it is not available with *View > Panels > Places*.
- 3 Set the type of network to *Secure shell (ssh)*.
- 4 Enter any name and the correct user, IP address, port (default is 22) and folder of the remote Computer. It is also possible to create an icon for this connection by enabling the checkbox below. This connection icon appears in the *Network* tab in Dolphin.
- 5 Click on *Save & Connect* a dialog box opens and requests the password.

A new window containing the files of the remote computer will be opened.

34.4 Accessing Files on Different OS on the Same Computer

New computers generally ship with a preinstalled operating system, usually Windows. If you have installed Linux on a different partition, you might want to exchange files between the different operating systems.

Windows cannot read Linux partitions by default. If you want to exchange files between these two operating systems, you have to create an “exchange partition”. For a more direct approach, see <http://www.fs-driver.org/> to get a driver supporting an ext2 filesystem on Windows. The following file systems are used by Windows and can be accessed from a Linux machine:

FAT

Various flavors of this file system are used by MS-DOS and Windows 95 and 98. You can create this type of file system with YaST. It is possible to read and write files on FAT partitions from Linux. The size of a FAT partition (and even the maximum size of a single file) is subject to restrictions, depending on the FAT version. See <http://en.wikipedia.org/wiki/VFAT> for more information about FAT file systems.

NTFS

The NTFS file system is used by Windows NT, Windows 2000, Windows XP, Windows Server 2003 and Windows Vista. openSUSE includes write access support to the NTFS file system. See <http://en.opensuse.org/NTFS-3g> for more information about NTFS-3g.

During the installation of openSUSE, your Windows partitions are detected. After starting your Linux system, the Windows partitions usually are mounted. These are possible ways of accessing your Windows data:

KDE

Press **Alt + F2** and enter `sysinfo:/.` A new window opens displaying the characteristics of your machine. *Disk Information* lists your partitions. Look at those that are of the file system type `ntfs` or `vfat` and click these entries. If the partition is not already mounted, KDE mounts the partition now and displays the contents.

Command Line

Just list the contents of `/windows` to see one or more directories containing your Windows drives. The directory `/windows/c` maps to the Windows `C:\` drive, for example.

NOTE: Changing the Accessibility of Windows Partitions

Initially, Windows partitions are mounted read-only for normal users to avoid accidental damage to the file system. To grant normal users full access to a mounted Windows partition, change the mount behavior of this Windows partition. Refer to the manual page of the `mount` command for more information on mount options for `vfat` and to the manual page of `ntfs-3g` on mount options for NTFS.

34.5 Copying Files between Linux Computers

Linux offers a rich set of protocols you can use to copy files between computers. Which protocol you use depends on how much effort you want to invest and whether it needs to be compatible with future Windows installations. The following sections feature various methods to transfer files from and to Linux computers. Make sure that you have a working network connection, because otherwise they will not work. All scenarios rely on working name resolution in the network. If your network does not include a name service, use IP addresses directly or add the IP addresses along with respective hostnames to `/etc/hosts` on all clients.

The following example IP addresses and hostnames are used across this section:

| | |
|-----------------|----------------------------------|
| Target Hostname | <code>jupiter.example.com</code> |
| Target IP | <code>192.168.2.100</code> |
| Source Hostname | <code>venus.example.com</code> |
| Source IP | <code>192.168.2.101</code> |

34.5.1 Copying Files with SSH

The following requirements must be met on both computers that are accessed via SSH:

1. If you use a hostname, make sure each hostname is listed in `/etc/hosts` on both computers (see Section “`/etc/hosts`” (page 356).) If you use SSH with IP addresses, you do not need to change anything.
2. If you use a firewall, open the SSH port. To do so, start YaST, and select *Security and Users > Firewall*. Go to *Allowed Services* and check whether *SSH* is displayed as part of the list. If this is not the case, select SSH from *Service to Allow* and click *Add*. Apply your changes and leave YaST with *Next* and *Finish*.

To copy files from one computer to another, you need to know where the files are located. For example, to copy the single file `/srv/foo_file` from computer `jupiter.example.com` to the current directory, use the following `scp` command (the dot represents the current directory as the copy target location):

```
scp tux@jupiter.example.com:/srv/foo_file .
```

To copy a whole directory structure, use the recursive mode of `scp`:

```
scp -r tux@jupiter.example.com:/srv/foo_directory .
```

If your network does not provide name resolution, use the server's IP address directly:

```
scp tux@192.168.2.100:/srv/foo_file .
```

If you do not know exactly where your files are, use the `sftp` command. Copying files in KDE or GNOME with SFTP is very simple. Proceed as follows:

- 1 Press **Alt + F2**.
- 2 Enter the following at the address prompt (correct it to your own values):

```
sftp://tux@jupiter.example.com
```
- 3 Confirm the question regarding of authenticity and enter the password of `tux` on `jupiter.example.com`.

- 4 Drag and drop the desired files or directories to your desktop or a local directory.

KDE provides another protocol called `fish` that can be used if `sftp` is not available. The use of this protocol is similar to `sftp`. Just replace the `sftp` protocol prefix of the URL with `fish`:

```
fish://tux@jupiter.example.com
```

34.5.2 Transferring Files with `rsync`

`rsync` is useful for archiving or copying data and can also be used as a daemon to provide directories to the network (see Procedure 34.3, “Advanced Setup for `rsync` Synchronization” (page 552)).

Before using `rsync` to synchronize files and directories between different computers, make sure that the following requirements are met:

1. The package `rsync` is installed.
2. Identical users are available on both systems.
3. Enough disk space is available on the server.
4. If you want to benefit from `rsync`'s full potential, make sure that `rsyncd` is installed on the system to use as the server.

`rsync` Basic Mode

The basic mode of operation of `rsync` does not require any special configuration. `rsync` mirrors complete directories onto another system. Its usage is not much different from a regular copying tool, such as `scp`. The following command creates a backup of the home directory of `tux` on a backup server called `jupiter`:

```
rsync -Hbaz -e ssh /home/tux/ tux@jupiter:backup
```

Use the following command to restore your backup (without option `-b`):

```
rsync -Haz -e ssh tux@jupiter:backup /home/tux/
```

rsync Daemon Mode

Start the `rsyncd` daemon on one of your systems to make use of the full functionality of `rsync`. In this mode, it is possible to create synchronization points (modules) that can be accessed without an account. To use the `rsyncd` daemon, proceed as follows:

Procedure 34.3 *Advanced Setup for rsync Synchronization*

- 1 Log in as `root` and install the `rsync` package.
- 2 Configure your synchronization points in `/etc/rsyncd.conf`. Add a point with its name in brackets and add the `path` keyword like in the following example:

```
[FTP]
path = /srv/ftp
comment = An Example
```

- 3 Start the `rsyncd` daemon as `root` with `rcrsyncd start`. To start the `rsync` service automatically during each system boot, run `insserv rsyncd`.
- 4 List all files located in the `/srv/ftp` directory (note the double colon):

```
rsync -avz jupiter::FTP
```

- 5 Initiate the transfer by providing a target directory (in this example, the current directory is represented by a dot):

```
rsync -avz jupiter::FTP .
```

By default, files are not deleted while synchronizing with `rsync`. To force file deletion, add the `--delete` option. To make sure that `--delete` does not accidentally remove newer files, use the `--update` option instead. Any conflicts that arise must be resolved manually.

34.5.3 Transferring Files with Unison

Before using Unison to synchronize files and directories between different computers, make sure that the following requirements are met:

1. The package `unison` is installed.
2. Enough disk space is available on your local and remote computer.
3. If you want to benefit from Unison's full potential, make sure that Unison is also installed and running on the remote computer.

In case you need help, run Unison with the `-doc topics` option to get a full list of available sections.

For permanent settings, Unison allows the creation of *profiles* that specify Unison preferences such as the directories (roots) to synchronize, which types of files to ignore, and other options. The profiles are stored as text files in `~/ .unison` with the file extension `*.prf`.

Using the GUI

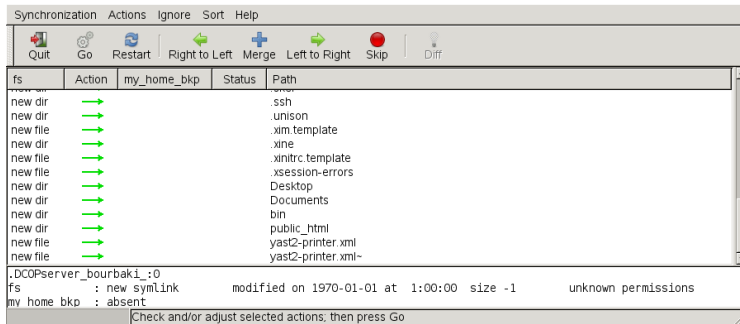
To synchronize different directories with Unison's GUI, proceed as follows:

- 1 Start Unison by pressing `Alt + F2` and entering `unison`.
- 2 If you run Unison for the first time and without any further options, you are prompted for a source directory. Enter the source directory you want to synchronize and click *OK*.
- 3 Enter the target directory. It can be either local or remote. If you want to synchronize to a remote directory, choose the method (SSH, RSH or Socket) and enter the host-name and an optional user.
- 4 If you have not synchronized these two directories before, a warning dialog appears, informing you that Unison will now compare the contents of those directories. Close the warning with *OK* and wait until Unison has collected the information from both directories and displays the differences in the main window.

The left column shows the source directory you have selected, the third column shows the target directory. If there are differences between the directories, the *Action* column shows a symbol, proposing an action. A green arrow indicates that a file has been modified, added or deleted in the source or the target directory. The direction of the arrow indicates the direction that the change would be propagated if you per-

formed the synchronization now. A question mark indicates a conflict (both files have been changed and Unison cannot decide which one to overwrite).

Figure 34.1 *File Synchronization Proposal*



- 5 To modify the proposals Unison shows for each file (for example, if you want to change the direction), select the file and click *Right to Left* or *Left to Right*. With *Skip*, exclude a file from synchronization. The symbol in the *Action* column changes accordingly.
- 6 To start the synchronization, click *Go*.

The next time you start Unison, a dialog box shows the existing profiles, each specifying a pair of directories to be synchronized. Select a profile or create a new profile (for another pair of directories) and perform the synchronization as described above.

Using the Command Line

Unison can also be operated through the command line. To synchronize a local directory to a remote computer, proceed as follows:

- 1 Open a shell and enter the following command:

```
unison -ui text DIR
      ssh://tux@jupiter.example.com//PATH
```

Replace the placeholders with the respective values.

- 2 Unison asks you what to do with your files and directories, for example:

```
local                jupiter
<---- new file  dir [f]
```

- 3 Press F if you want to follow Unison's recommendation. For other commands, press ?.
- 4 Proceed with y, if you want to propagate your updates.

34.5.4 Copying Files with FTP

Before configuring your FTP server, make sure that the following requirements are met:

1. The package `vsftpd` is installed.
2. You have `root` access to your FTP server.
3. Enough disk space is available on your computer.

WARNING: For Home Networks Only

This setup is suited for use in home networks only. Do not deploy it to sites unprotected by firewalls and do not enable world wide access.

To configure an FTP server, proceed as follows:

- 1 Prepare the FTP server:

- 1a Open a shell, log in as `root`, and save a backup copy of `/etc/vsftpd.conf`:

```
cp /etc/vsftpd.conf /etc/vsftpd.conf.bak
```

- 1b Create an access point for anonymous FTP

```
mkdir ~ftp/incoming
chown -R ftp:ftp ~ftp/incoming
```

- 2 Replace the configuration files according to the preferred scenario (refer to the manual page of `vsftpd.conf` for advanced configuration options):

Allowing Anonymous Read and Write Access

```
#
listen=YES

# Enable anonymous access to FTP server
anonymous_enable=YES

#
local_enable=YES
# Enable write access
write_enable=YES
anon_upload_enable=YES
anon_mkdir_write_enable=YES
dirmessage_enable=YES
# Write log file
xferlog_enable=YES
connect_from_port_20=YES
chown_uploads=YES
chown_username=ftp
ftpd_banner=Welcome to FTP service.
anon_root=/srv/ftp
```

Grant Restricted Permissions to FTP Users (Home Only)

```
chroot_local_users=YES
```

- 3 Restart the FTP server:

```
rcvsftp start
```

On the client, just enter the URL `ftp://HOST` in your browser or FTP client. Replace *HOST* with the hostname or IP address of your server. There are many graphical user interfaces available that are suited to browsing the contents of your FTP server. For a list of them, just enter FTP at the search prompt of the YaST package manager.

34.6 Copying Files between Linux and Windows Computers with SSH

To transfer files from Linux to Windows using SSH, choose one of the following applications:

PuTTY

PuTTY is a suite of different command line tools for working with an SSH daemon. Download it from <http://www.chiark.greenend.org.uk/~sgtatham/putty.html>.

WinSCP

WinSCP is very similar to PuTTY, but includes a graphical user interface. Choose from an Explorer or Norton Commander style. Download it from <http://winscp.net>.

To copy a file from Windows to Linux with PuTTY, proceed as follows (on the Windows machine):

- 1 Start PSCP.
- 2 Enter the hostname of your SSH server.
- 3 Enter your login and password to the SSH server.

To connect from Windows to Linux with WinSCP, proceed as follows (on the Windows machine):

- 1 Start WinSCP.
- 2 Enter the hostname of the SSH server and username.
- 3 Click *Login* and acknowledge the resulting warning.
- 4 Drag and drop any files or directories from or to your WinSCP window.

NOTE: SSH Fingerprint

With both PuTTY and WinSCP, you must accept the SSH fingerprint when you log in for the first time.

34.7 Sharing Files between Linux Computers

The following sections feature various methods for sharing data. Use one of these if you are looking for a permanent solution for data sharing.

34.7.1 Transferring Files with NFS

To configure the server, proceed as follows:

1 Prepare the system:

1a Open a shell, log in as `root`, and grant write permissions to all users:

```
mkdir /srv/nfs
chgrp users /srv/nfs
chmod g+w /srv/nfs
```

1b Make sure that your user name and user ID is known on the client as well as on the server. Refer to Chapter 8, *Managing Users with YaST* (page 119) for detailed instructions about how to create and manage user accounts.

2 Prepare the NFS server:

2a Start YaST as `root`.

2b Select *Network Services > NFS Server* (this module is not installed by default. If it is missing in YaST, install the package `yast2-nfs-server`).

2c Enable NFS services with *Start*.

2d Open the appropriate firewall port with *Open Port in Firewall* if you are using a firewall.

3 Export the directories:

3a Click *Add directory* and select `/srv/nfs`.

3b Set the export options to:

```
rw,root_squash,async
```

3c Repeat these steps, if you need to export more than one directory.

4 Apply your settings and leave YaST. Your NFS server is ready to use.

To manually start the NFS server, enter `rcnfsdserver start` as `root`. To stop the server, enter `rcnfsdserver stop`. By default, YaST takes care of starting this service at boot time.

To configure the client, proceed as follows:

1 Prepare the NFS client:

1a Start YaST as `root`.

1b Select *Network Services > NFS Client*.

1c Activate *Open Port in Firewall* if using a firewall.

2 Import the remote file system:

2a Click *Add*.

2b Enter the name or IP address of the NFS server or click *Choose* to automatically scan the network for NFS servers.

2c Enter the name of your remote file system or automatically choose it with *Select*.

2d Enter an appropriate mount point, for example `/mnt`.

2e Repeat these steps if you need to import more than one external directory.

3 Apply your settings and leave YaST. Your NFS client is ready to use.

To start the NFS client manually, enter `rcnfs start`.

NOTE: Consistent User Names

If your home network is used by just a small number of users, set up identical users manually on all machines. If, however, you need a larger consistent user base across a larger home network, consider using NIS or LDAP to manage user data. For further information, refer to Chapter 3, *Using NIS* (↑Security Guide) and Chapter 4, *LDAP—A Directory Service* (↑Security Guide).

34.7.2 Sharing Files with Samba

This section introduces various methods to access files on a Samba server. Both KDE and GNOME ship with graphical tools for working with Samba shares. There is also a command line tool for accessing Samba servers.

Accessing Shares with KDE and GNOME

Both the KDE and GNOME desktops can access Samba shares through their file browsers. To access your share, proceed as follows:

- 1 Press Alt + F2 and enter `smb://jupiter.example.com/share`.

The syntax of this URL is `smb://HOST/SHARENAME` with *HOST* representing the hostname (`jupiter.example.com`) or IP address and *SHARENAME* representing the share. See Step 3b (page 562).

- 2 Log in with the username and password. The password is set in Step 4 (page 563) or just hit Enter if no password is needed.
- 3 Drag and drop any files or directories from or to your window.

If you do not know your workgroup, enter `smb:/` to list all workgroups available in your network. The Smb4K tool (package `smb4k`) can also be used to display all workgroups in your network and mount them on demand.

Accessing Shares from the Command Line

If you prefer using the command line, use the `smbclient` command. To log in to your Samba server, run:

```
smbclient //jupiter/share -U tux
```

Omit the `-U` option if you are the current user `tux`. After logging in successfully, use some basic commands like `ls` (list contents), `mkdir` (create directory), `get` (download file), and `put` (upload file). Use `help` to display all commands. Refer to the manual page of `smbclient` for more information.

34.8 Sharing Files between Linux and Windows with Samba

Samba is the first choice for transferring files between Windows and Linux machines. These are the most common use cases for Samba:

Transferring Files from Linux to Windows with the SMB Scheme

In the easiest case you do not have to configure a Linux server. Use the `smb://` scheme. For more information, see Section “Accessing Shares with KDE and GNOME” (page 560). Make sure that your workgroup is identical on both systems and that your directories are shared.

Transferring Files from Windows to Linux Using a Server

Configure a Samba server on your Linux computer. See Procedure 34.4, “Setting Up a Samba Server” (page 562).

TIP: Using Default Registry Entries for Your Windows System

Some Windows versions (95, 98) require a small change in the registry for enabling a different password authentication method. Simplify this step by installing the `samba-doc` package and copy the file `/usr/share/doc/packages/samba/registry` to your Windows drive. Start Windows and incorporate the changes by double-clicking on this file.

Procedure 34.4 *Setting Up a Samba Server*

To set up a Samba server, do the following:

1 Prepare the Samba server:

1a Start YaST as `root`.

1b Install the `samba` package.

1c Create a directory (for example, `/srv/share`).

2 Create the server configuration:

2a Select *Network Services > Samba Server*.

2b Select one of the workgroups or enter a new one (for example, `Penguin`).

2c Check *Primary Domain Controller (PDC)*

2d Select *During Boot* if the Samba service should be started every time your computer boots. Otherwise select *Manually*.

2e Activate *Open Port in Firewall* if you use a firewall.

3 Create your Windows share:

3a Change to the *Shares* tab and click *Add*.

3b Enter a name and description. The *Share Name* is used for accessing the share from your clients. *Share Description* describes the purpose of the share.

3c Select your path (for example, `/src/share`).

3d Proceed with *OK*.

3e Activate *Allow Users to Share Their Directories*.

4 Provide a password for all users that are allowed to use this service:

```
smbpasswd -a tux
```

For easier configuration, just hit Enter to leave the password empty. Take into account that the usernames on your Windows and Linux computers are probably different. Configuring a consistent user base for both Windows and Linux is beyond the scope of this document.

5 Start the Samba server:

```
rcnmb start  
rcsmb start
```

To check if everything has been successfully configured, enter:

```
smbclient -L localhost
```

After you hit Enter, you should get something like the following:

```
Anonymous login successful
```

```
Domain=[PENGUIN] OS=[Unix] Server=[Samba 3.0.22-11-SUSE-CODE10]
```

| Sharename | Type | Comment |
|-----------|------|---|
| ----- | ---- | ----- |
| share | Disk | Shared directory |
| netlogon | Disk | Network Logon Service |
| IPC\$ | IPC | IPC Service (Samba 3.0.22-11-SUSE-CODE10) |
| ADMIN\$ | IPC | IPC Service (Samba 3.0.22-11-SUSE-CODE10) |

```
Anonymous login successful
```

```
Domain=[PENGUIN] OS=[Unix] Server=[Samba 3.0.22-11-SUSE-CODE10]
```

| Server | Comment |
|--------------|-----------------------------|
| ----- | ----- |
| SUSE-DESKTOP | Samba 3.0.22-11-SUSE-CODE10 |
| Workgroup | Master |
| ----- | ----- |
| TUX-NET | jupiter |

34.9 For More Information

- <http://en.wikipedia.org/wiki/VFAT>
- <http://en.wikipedia.org/wiki/NTFS>
- <http://en.wikipedia.org/wiki/Fstab>
- http://en.wikipedia.org/wiki/Network_File_System
- http://en.wikipedia.org/wiki/File_Transfer_Protocol
- <http://en.wikipedia.org/wiki/SSH>
- <http://en.wikipedia.org/wiki/Rsync>
- http://en.wikipedia.org/wiki/Samba_software

Help and Documentation

openSUSE® comes with various sources of information and documentation, many of which are already integrated into your installed system.

Documentation in `/usr/share/doc`

This traditional help directory holds various documentation files and release notes for your system. It contains also information of installed packages in the subdirectory `packages`. Find more detailed information in Section 35.1, “Documentation Directory” (page 566).

Man Pages and Info Pages for Shell Commands

When working with the shell, you do not need to know the options of the commands by heart. Traditionally, the shell provides integrated help by means of man pages and info pages. Read more in Section 35.2, “Man Pages” (page 568) and Section 35.3, “Info Pages” (page 569).

Desktop Help Centers

The help centers of both the KDE desktop (KDE help center) and the GNOME desktop (Help) provide central access to the most important documentation resources on your system in searchable form. These resources include online help for installed applications, man pages, info pages, and the Novell/SUSE manuals delivered with your product.

Separate Help Packages for Some Applications

When installing new software with YaST, the software documentation is installed automatically (in most cases) and usually appears in the help center of your desktop. However, some applications, such as GIMP, may have different online help packages that can be installed separately with YaST and do not integrate into the help centers.

35.1 Documentation Directory

The traditional directory to find documentation on your installed Linux system is `/usr/share/doc`. Usually, the directory contains information about the packages installed on your system, plus release notes, manuals, and more.

NOTE: Contents Depends on Installed Packages

In the Linux world, many manuals and other kinds of documentation are available in the form of packages, just like software. How much and which information you find in `/usr/share/docs` also depends on the (documentation) packages installed. If you cannot find the subdirectories mentioned here, check if the respective packages are installed on your system and add them with YaST, if needed.

35.1.1 Novell/SUSE Manuals

We provide HTML and PDF versions of our books in different languages. In the `manual` subdirectory, find HTML versions of most of the Novell/SUSE manuals available for your product. For an overview of all documentation available for your product refer to the preface of the manuals.

If more than one language is installed, `/usr/share/doc/manual` may contain different language versions of the manuals. The HTML versions of the Novell/SUSE manuals are also available in the help center of both desktops. For information on where to find the PDF and HTML versions of the books on your installation media, refer to the openSUSE Release Notes. They are available on your installed system under `/usr/share/doc/release-notes/` or online at your product-specific Web page at <http://www.novell.com/documentation/>.

35.1.2 HOWTOs

If the `howto` package is installed on your system, `/usr/share/doc` also holds the `howto` subdirectory, where you find additional documentation for many tasks relating to the setup and operation of Linux software.

35.1.3 Package Documentation

Under `packages`, find the documentation that is included in the software packages installed on your system. For every package, a subdirectory `/usr/share/doc/packages/packagename` is created. It often contains `README` files for the package and sometimes examples, configuration files, or additional scripts. The following list introduces typical files to be found under `/usr/share/doc/packages`. None of these entries are mandatory and many packages might just include a few of them.

AUTHORS

List of the main developers.

BUGS

Known bugs or malfunctions. Might also contain a link to a Bugzilla Web page where you can search all bugs.

CHANGES , ChangeLog

Summary of changes from version to version. Usually interesting for developers, because it is very detailed.

COPYING , LICENSE

Licensing information.

FAQ

Question and answers collected from mailing lists or newsgroups.

INSTALL

How to install this package on your system. As the package is already installed by the time you get to read this file, you can safely ignore the contents of this file.

README, README.*

General information on the software. For example, for what purpose and how to use it.

TODO

Things that are not implemented yet, but probably will be in the future.

MANIFEST

List of files with a brief summary.

Description of what is new in this version.

35.2 Man Pages

Man pages are an essential part of any Linux system. They explain the usage of a command and all available options and parameters. Man pages can be accessed with `man` followed by the name of the command, for example, `man ls`.

Man pages are displayed directly in the shell. To navigate them, move up and down with **Page ↑** and **Page ↓**. Move between the beginning and the end of a document with **Home** and **End**. End this viewing mode by pressing **Q**. Learn more about the `man` command itself with `man man`. Man pages are sorted in categories as shown in Table 35.1, “Man Pages—Categories and Descriptions” (page 568) (taken from the `man` page for `man` itself).

Table 35.1 *Man Pages—Categories and Descriptions*

| Number | Description |
|--------|--|
| 1 | Executable programs or shell commands |
| 2 | System calls (functions provided by the Kernel) |
| 3 | Library calls (functions within program libraries) |
| 4 | Special files (usually found in <code>/dev</code>) |
| 5 | File formats and conventions (<code>/etc/fstab</code>) |
| 6 | Games |
| 7 | Miscellaneous (including macro packages and conventions), for example, <code>man(7)</code> , <code>groff(7)</code> |
| 8 | System administration commands (usually only for <code>root</code>) |

| Number | Description |
|--------|-------------------------------|
| 9 | Kernel routines (nonstandard) |

Each man page consists of several parts labeled *NAME*, *SYNOPSIS*, *DESCRIPTION*, *SEE ALSO*, *LICENSING*, and *AUTHOR*. There may be additional sections available depending on the type of command.

35.3 Info Pages

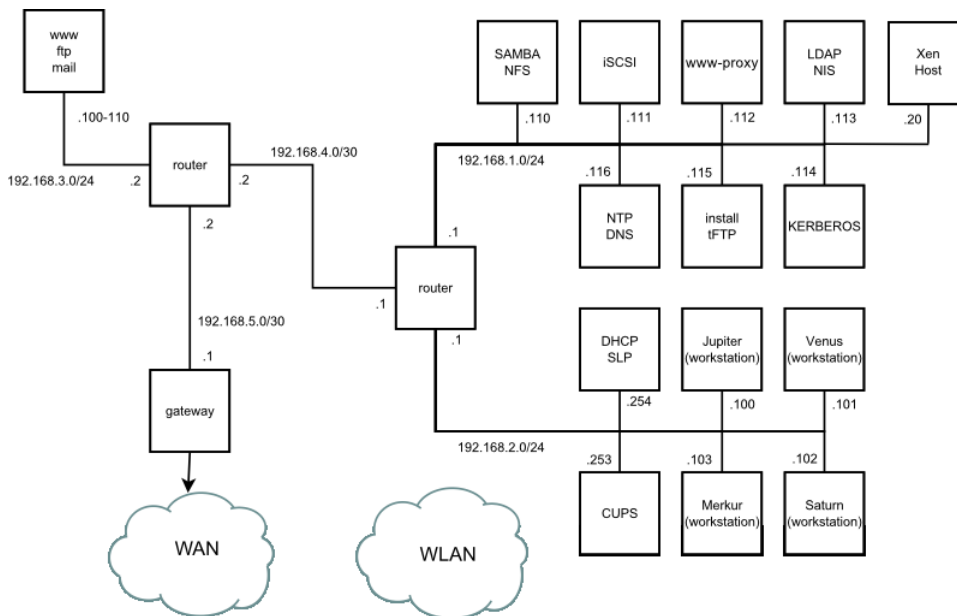
Info pages are another important source of information on your system. Usually, they are more detailed than man pages. To view the info page for a certain command, enter `info` followed by the name of the command, for example, `info ls`. You can browse an info page with a viewer directly in the shell and display the different sections, called “nodes”. Use `Space` to move forward and `<—` to move backwards. Within a node, you can also browse with `Page ↑` and `Page ↓` but only `Space` and `<—` will take you also to the previous or subsequent node. Press `Q` to end the viewing mode. Not every man page comes with an info page and vice versa.

35.4 openSUSE Wiki

Detailed information about lots of different aspects of the openSUSE system can be found in our Wiki at <http://en.opensuse.org>. You can contribute to each Wiki page and change or add new pages. To do so, first register (if you have not already) and log in. Click on the *Edit* link to insert your changes.

An Example Network

This example network is used across all network-related chapters of the openSUSE® documentation.





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Version 2, June 1991

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